

GENIUS NETWORK® ANNUAL EVENT

November
6th-8th, 2025



Any Problem In The World Can Be
Solved With The Right Genius Network

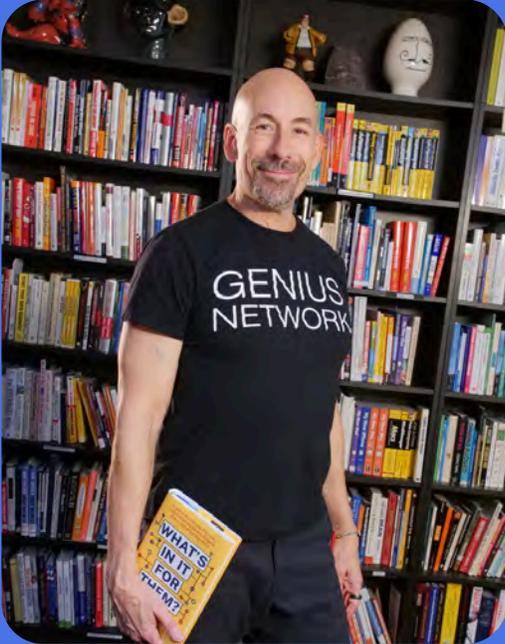


www.GeniusNetwork.com

Welcome to the 2025 Genius Network® Annual Event

Meet Your Host

JOE POLISH



Founder of Genius Network®,
100K Group™, and Genius Recovery

Joe Polish is the Founder of Genius Network®, one of the highest level groups in the world for Entrepreneurs. He also curates the Annual Genius Network Event and the 100k Group (\$100,000). Genius Network and 100K is home to some of the most successful Entrepreneurs alive.

Joe has also helped build thousands of businesses and generated hundreds of millions of dollars for his clients. He has been featured in INC, Fortune, Forbes, Success, U.S News & World Report, among others, and has spoken at Stanford University. Joe also hosts three of the top ranked marketing and business podcasts, including iLoveMarketing.com, 10xTalk.com and GeniusNetwork.com.

Recent projects include: Cleator, a 40-acre ghost town he purchased with partners (www.WhatsYourCleator.com).

His documentary “CONNECTED: The Joe Polish Story,” premiered at the historic TCL Chinese Theater (formerly Mann’s Chinese Theater), and his documentary “Black Star” won the Audience Choice Award at the Sedona Film Festival.

Joe’s mission with Entrepreneurs and Genius Network® is “to build a better Entrepreneur,” and his mission with Genius Recovery is “to change the global conversation of how people view and treat addicts with compassion, instead of judgment and to find the best forms of treatment that has efficacy and share those with the world. In 2024, Genius Recovery launched the Recovery Kit initiative with the mission to save 20,000 lives per year.

Read “Life Gives To The Giver” at www.JoesFreeBook.com. His book, *What’s In It For Them*, published by Hay House, released Nov 1, 2022.

“You Don’t Need More Ideas from Thought Leaders. You Need Results from Result Leaders. THAT is What We Focus on at the *Genius Network Event*.”

- Joe Polish

Welcome to the 2025 Genius Network® Annual Event

Schedule of Events:

Wednesday, Nov. 5th - ***The Night Before***

- 6:00 PM - 8:00 PM - Registration (Paradise Ballroom Foyer), Pre-Event Networking, Gifting Suite Open (Salon 5), Networking & Sponsor Exhibits Open
- 7:00 PM - 8:00 PM - First Timers Session (Salons D & E)

Thursday, Nov. 6th - Day One

- 7:00 AM - 8:30 AM - Breakfast (Sonaran Terrace), Networking, Gifting Suite & Sponsor Exhibits Open
- 7:30 AM - 8:45 AM - Registration (Gifting Suite Open)
- 9:00 AM - 10:45 AM - Opening Celebrations (Paradise Ballroom)
- 10:45 AM - 11:15 AM - Break, Networking & Sponsor Exhibits Open
- 11:15 AM - 12:30 PM - Foundations of Wisdom
- 12:30 PM - 1:40PM - Lunch (Sonaran Terrace), Networking, Gifting Suite & Sponsor Exhibits Open
- 1:40 PM - 2:40 PM - Game Changing Strategies & Ideas
- 2:40 PM - 3:10 PM - Break, Networking & Sponsor Exhibits Open
- 3:10 PM - 6:00 PM - Impactful Presentations with Featured Speakers
- 6:00 PM - 8:00 PM - Reception & Networking

Friday, Nov. 7th - Day Two

- Sunrise Invitation Breakfast - ATTENDEES 7:00AM - 8:30AM (Salons C, D & E)
- Genius Network MEMBERS Breakfast 7:00AM- 8:30AM (Sonaran Terrace)
- 8:00 AM - 9:00 AM - Networking, Gifting Suite & Sponsor Exhibits Open
- 9:00 AM - 10:25 AM - Genius Insights + Featured Presenters
- 10:25 AM - 10:55 AM - Break, Networking & Sponsor Exhibits Open
- 10:55 AM - 12:15 PM - Genius Wisdom & Powerful Talks
- 12:15 PM - 1:35 PM - Lunch on Sonoran Terrace (Networking, Gifting Suite & Sponsor Exhibits Open)
- 1:35 PM - 2:45 PM - Session of Powerful Insights & Interviews
- 2:45 PM - 3:15 PM - Break, Networking & Sponsor Exhibits Open
- 3:15 PM - 5:30 PM - Interviews, Insights, & Featured Presentations
- 5:30 PM - 6:00 PM - Networking, Last Chance for Gifting Suite & Sponsor Exhibits
- 6:00 PM - 8:30 PM - 100K Group Only - Reception and Private Dinner

Saturday, Nov. 8th - Day Three (half day)

- 7:00 AM - 8:30 AM - Breakfast (Sonaran Terrace)
- 9:00 AM - 10:40 AM - Special Presentations
- 10:40 AM - 10:55 AM - Break (15 min.)
- 10:55 AM - 1:00 PM - ***Take-A-Ways, Next Steps & Grand Finale***

Entrepreneurs know they can't know everything and usually accounting is one of their biggest hurdles. Budgets? Forecasts? Cash flow analysis? Yes, you really need all that—but unreliable, delayed, and inaccurate financials won't get you what you need.

You deserve everything you need to run your business—which is where we come in. AccountingDepartment.com takes over your entire accounting department so you can get back to the business of your business.

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Next Generation Rising Stars is a program designed to help mentor the next generation of success-oriented minds. From completely bespoke personal plans and journeys, to career placement and business acumen, the Next Generation Rising Stars program elevates all aspects of success.

Next Generation Rising Stars is based on 16 key principles. Each of these principles is thoroughly explored using various methods throughout the course of the program. Next Generation Rising Stars is completely customizable. We tailor the experience to each person's specific needs and dreams. Our goal is not merely to create successful careers for the next generation, but to inspire successful lives. We strive to improve all aspects of life and every type of intelligence.

Genius Members Exclusive Offer

Genius Members will be offered the chance to reserve a spot for a complimentary curriculum seat. This offering includes an in depth look at our Next Generation Rising Stars program and MAG7 Interactive Portal System.

MAG7 Differentiators

- 1 Career Ready Skills
- 2 Self Pased Flexibility
- 3 Multi-Modal Learning
- 4 Bespoke Plans and Goals
- 5 Comprehensive Support Systems

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AlignPS™ = Alignment + People + Strategy
The Framework that Compresses
90 Days of Planning into 90 Minutes.

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Answer: Most operating systems are designed for Process, not People.

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AlignPS™
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Negotiate the life you deserve.

with Chris Voss
Former FBI Lead Hostage Negotiator



Negotiation is not just a skill. It is a mindset that fosters stronger relationships, resolves conflict more effectively, and drives better outcomes.

Who We Are:

Founded by Chris Voss, a former FBI lead international hostage negotiator and best-selling author of the book *Never Split the Difference*, The Black Swan Group has become a global leader in negotiation strategy and training.

The team is composed of elite negotiators, consultants, and trainers with decades of experience guiding leaders and organizations through some of the world's most high-stakes situations.



What We Do:

The Black Swan Group equips professionals and organizations with negotiation techniques grounded in Tactical Empathy®, human behavior, and the real-world experiences of our expert negotiators.

What We Offer

Team Training

Hands-on support for deal-making, client management, and conflict resolution at the highest levels.

Keynote Speaking

Engaging talks that inspire audiences to rethink influence, persuasion, and decision-making.

In-Person Training Programs

Live workshops that sharpen negotiation skills and transform communication.

Negotiation Resources and Online Courses

Flexible learning tools that provide immediate access to game-changing strategies.

1-on-1 Coaching

Individualized meetings between you and an expert-trained negotiation coach, tailored to your challenges.

Let's Connect

Visit our website to connect, explore opportunities, and discover how The Black Swan Group can support your goals.

[Learn More](#)

Scan the QR Code:



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This isn't just another podcast; it's a backstage pass into the world of people who get things done and know how to make a difference.

You'll get unfiltered wisdom, stories you've never heard, and insights from some of the smartest, most creative minds on the planet. We're talking about game-changing Entrepreneurs, out-of-the-box thinkers, and the kind of people who turn their ideas into action - and results.

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Healing with Functional Medicine: Dr. Jeffrey Bland on optimizing health and vitality.

Breaking Burnout Cycles: Joe, Steven Kotler, and Dan Sullivan explore flow, burnout, and creative freedom.

Scaling with AI & Innovation: Vishen Lakhiani reveals strategies for growth and leadership.

Tucker Carlson Unfiltered: Eye-opening takes on media, culture, and untold stories.

Jordan Peterson Speaks Out: Practical wisdom to tackle life's challenges.

RFK Jr. on Sovereignty & Health: Robert F. Kennedy Jr. and Calley Means discuss their mission to Make America Healthy Again (MAHA).

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ASK, NOT WHY THE ADDICTION, BUT WHY THE PAIN?

It's Time to Change the Global Conversation
Around Addiction and Recovery.

Did you know almost all addiction stems from trauma?

Addiction is not a choice... it's a connection disorder.

Addiction isn't a problem... it's actually a solution. A solution to numb the pain, angst, anxiety, fear, rage, depression, sadness, loneliness and suffering. There's nothing wrong with wanting to be out of pain. It's how we try deal with the pain that's the stem of the issue.

Recovery is a lot of work – but not nearly as much work as active addiction.

If you're willing to do the work, there's a life of freedom on the other side.

Genius Recovery can help. At Genius Recovery you'll find:

- ▶ **Exclusive Expert Interviews** to Educate & Inspire Better Health, More Happiness, Global Change, Plus Serenity & Sobriety
- ▶ **Professional Guidance** To Help You Or Someone Close Get The Help And Support They Need
- ▶ **Comprehensive Resource Center** To Explore A "Genius" Curated List Of The Best Blogs, Websites, Apps, & Organizations For Recovery

Visit GeniusRecovery.com to get all this plus read: **"An Open Letter To Anyone Struggling With Addiction"** by Joe Polish

Get Started Now At **GeniusRecovery.com**

An Open Letter to Genius Network Members

If You're Spending Thousands on Biohacking Gadgets but Ignoring this Nobel Prize-Winning Molecule... You're Making a Life-Altering Mistake

Dear GENIUS NETWORK Member,

My name is Jessica MacNaughton ...

I'm about to share something that will either make you very excited ... or very angry that nobody told you about this sooner than what I'm doing right now.

You see, while many Genius Network Members invest in red light therapy, hyperbaric chambers, and high-ticket biohacking devices (and don't get me wrong - those are great), the truth is, there is a simple molecule, sitting right under your nose, that delivers more cellular protection than anything else on Earth to advance a better quality of living.

This Molecule Won the Nobel Prize in Chemistry in 1996!

It's called C60 - Carbon 60 - and here's why every entrepreneur and high-performer should be taking it...

The Most Important Study Most People Don't Know About ...

French scientists took three groups of rats:

- **Group 1:** Control group (normal lifespan)
- **Group 2:** Given olive oil (lived 18% longer)
- **Group 3:** Given C60 in olive oil (lived **90% longer**)

Let me repeat that: **NINETY PERCENT LONGER LIFESPAN**. If you live to 80... that's like living to 152.

But why haven't I ever heard of C60? Because pharmaceutical companies can't patent a naturally occurring molecule...

Why Genius Network Members Are Interested in This

Look, I know you're already optimizing everything. You track your HRV, you do cold plunges, you probably have a CGM monitoring your glucose. But here's what's missing...

Your mitochondria are under constant attack. Every deal you close, every late-night strategy session, every flight to a mastermind - it's creating oxidative stress that's literally aging you at the cellular level...your body is rusting...

C60 is the ultimate cellular bodyguard. It's 172 times more powerful than Vitamin C at neutralizing free radicals. Think of it this way: If Vitamin C is a security guard... C60 is the Secret Service of longevity.

The Genius Network Advantage

Here's what I've noticed working with entrepreneurs who take C60:

- **Clarity:** That 3pm brain fog? Gone. Your mind stays sharp from morning till midnight.
- **Recovery:** Whether it's jet lag from flying to masterminds or recovery from intense workouts - C60 users report bouncing back faster.
- **Skin:** Forget expensive skincare routines. C60 works from the inside out, protecting against oxidative damage from UV exposure and environmental toxins.
- **Energy:** Not jittery stimulant energy... but sustained, cellular energy that lasts all day.
- **Protection:** If you use Wi-Fi, a tablet, cell phone, laptop, wear a smart watch, or fly on planes - your cells are being blasted with radiation and are aging faster than popcorn in a microwave! In animal studies C60 was given to rats, and they were blasted with Fatal Doses of Radiation. Guess what? All of the C60 rats all lived!
- **Longevity:** Longer life with a better quality of life. Period. Case closed.

But Here's The Urgent Problem ...

Most C60 products on the market are garbage and the manufacturers are straight up liars – using known carcinogens in their manufacturing and slick marketing gimmicks to make you think they offer something special when they've just put lipstick on a pig... some even use seed oils! And others sell products with NO C60 in them. (I know because I have 3rd party tested EVERY single C60 product on the market...)

Poorly made, contaminated, or diluted to the point of uselessness. That's why in 2016 we created C60 Power - pharmaceutical-grade with 99.99% purity, third-party tested, and manufactured to the exact specifications used in the life extension studies.

Hopefully You'll Find This to Be an Offer Worth Considering

I know it's reasonable for you to be skeptical. I was and you absolutely should be. You've probably tried hundreds of supplements that promised the world and delivered nothing. So, here's what I decided to do as the **Genius Network Sponsor of the Month**:

For a paltry \$99 (less than a night of DoorDash and Netflix), I'm going to send you our complete High Performance Starter Kit with everything you need to experience the C60 difference:

4oz C60 Power in Avocado Oil
(30-Day Supply)
Retail Value \$125

1 Box Regular C60 Gummies
(Perfect for Travel & Gym Use)
Retail Value \$120

1 C60 Skin Roller
(Topical Anti-Aging Power)
Retail Value \$35

Normal Listed Price: \$280
Genius Network Price:
\$99
(\$181 SAVINGS for my Genius Friends)

If after 30 days you don't feel a noticeable difference in your energy, mental clarity, skin, or overall vitality... keep everything and I'll refund every penny. No questions asked. No "return the unused portion" nonsense. You keep the entire kit worth \$280, and I eat the \$99 loss.

What Happens Next...

1. Visit ShopC60.com/GeniusNetwork
2. I'll rush your complete High Performance Starter Kit via priority delivery, and I'll even pay for your shipping! **FREE SHIPPING!**
3. If you take a spoonful a day, and eat 1-3 gummies in the afternoon, in 10 days, you'll understand why this \$280 value for \$99 is the best investment you'll make for your health possibly for this entire year!

The Bottom Line

Isn't it true that you invest in your business, your education, your network? Isn't it time you invested in the one thing that makes all of that possible? What I'm talking about is your health at a cellular level! Let's do this ...

To your extraordinary health,
Jessica MacNaughton
CEO & Co-Founder



C60 POWER™
ShopC60.com

P.S. Remember, pharmaceutical companies can't patent C60 because it occurs naturally. That means there's no billion-dollar marketing budget behind this. The only way people hear about C60 is word-of-mouth from satisfied users. Don't let another year go by wondering "what if?" I had more energy...

P.P.S. I'm limiting this High-Performance Starter Kit to Genius Network members only. Joe Polish's community represents the highest-performing entrepreneurs on the planet. You deserve access to the highest-performing molecule on the planet.

SPECIAL GENIUS NETWORK OFFER:

Scan the QR code or visit ShopC60.com/GeniusNetwork
High Performance Starter Kit - Only \$99. (Retail Value \$280)



These statements have not been evaluated by the FDA. This product is not intended to diagnose, treat, cure, mitigate, or prevent any disease.

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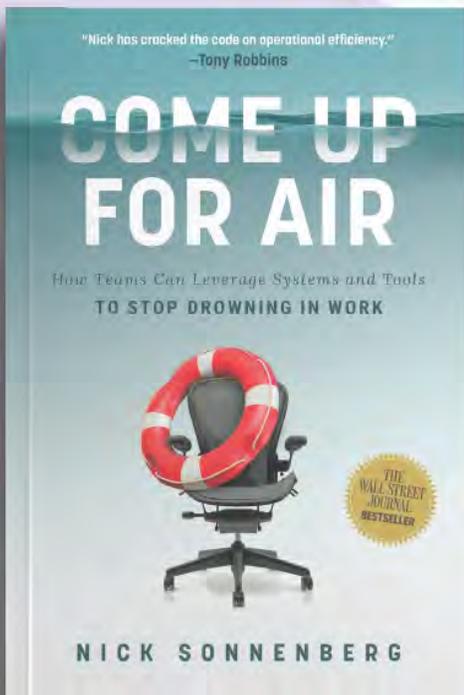


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- Dave Asprey



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- Darren Hardy

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- Joe Polish

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GN Member Peter Cobabe **Adaptr CEO**

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Dr. G lost 38 pounds in 6 weeks and has no more joint pain!



249 lbs → 197 lbs

Dr. S lost 52 pounds in 6 weeks and came off three medications!



158 lbs → 138 lbs

F.S. lost 20 pounds and got rid of her hot flashes!

The key benefits of The Living Light Reset™

- Less inflammation
- More confidence
- Better sleep
- Less medication
- Balanced blood sugar
- Better memory
- Better breathing
- Balanced hormones
- More energy
- Lower blood pressure
- Better digestion
- More income

At The Living Proof Institute, we believe the doctor of the future is the patient. We believe in getting to the root cause. We believe in teaching you "skills over pills", and that nothing can fix your body better than it can fix itself.

Our mission is to inform, educate, and inspire you to live healthy, happy, and whole.

Sachin and Dipa Patel - Founders | Parents | Authors | Speakers | Genius Network Members



Sachin Patel is an exceptional practitioner who goes above and beyond to ensure his clients achieve optimal health. Having witnessed his transformative impact on many, I wholeheartedly recommend working with him.

Joe Polish



Schedule your complimentary metabolic consultation here



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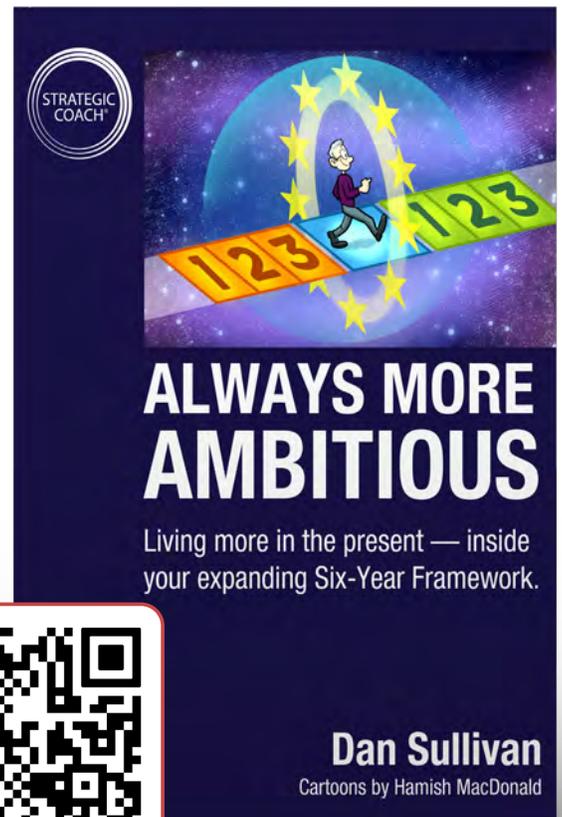
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For more on Strategic Coach®, connect with our team members at the booth!

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STS Capital Partners is a global M&A firm that takes a sell-side only approach to find the right strategic buyer for your privately owned business. We have extensive global relationships, a world-class team of expert guides, and a proven deal process that connects sellers to international buyers and investors. By selling your business strategically to the people that buy strategically, STS helps you achieve maximum multiples, create legacy potential, and realize true potential value. That's an Extraordinary Exit™.



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The following are your 2025 Annual Event Speakers. Also Included Are Very High-Profile, “Under-Wraps” speakers who are certain to

Surprise and Delight You!

 JW Marriott Camelback Inn Resort, Scottsdale AZ

GeniusNetworkEvent.com



CHRIS VOSS

In 2008, Chris founded The Black Swan Group, which specializes in solving business communication problems using hostage negotiation solutions. In May 2017, he published national best-seller "Never Split The Difference: Negotiating As If Your Life Depended On It."

JAN JEKIELEK

Jan Jekielek is senior editor with The Epoch Times, host of the show "American Thought Leaders" and was co-host of "FALLOUT" with Dr. Robert Malone and "Kash's Corner" with Kash Patel.





JEFFERSON FISHER

Jefferson Fisher is a New York Times Bestselling Author, attorney, and one of the most trusted voices in communication today.

EELCO DE BOER

After building and selling multiple online businesses, Eelco de Boer now mentors Entrepreneurs on how to design a life that grants them true freedom.





PARDIS MAHDAVI

Pardis Mahdavi is an Author, Educator, and Entrepreneur. She has published eight non-fiction books and two edited volumes. She earned a BA from Occidental College, and two Masters and a PhD from Columbia University.

MARIE FORLEO

Named by Oprah as a Thought Leader for the next generation, Marie Forleo has created a digital empire that inspires millions. She's the star of the Award-Winning show MarieTV, with over 107 million views, and host of The Marie Forleo Podcast.





JEREMIAH BOUCHER

Jeremiah Boucher is the Founder & CEO of Patriot Holdings, a private equity firm with \$400M+ AUM, spanning 100+ assets and 3M+ sq ft in self-storage, manufactured housing, and small-bay industrial.

DAVID BACH

David Bach is one of America's most trusted Financial Experts and Bestselling Financial Authors of our time. He has written ten consecutive New York Times Bestsellers with more than seven million books in print, translated in over 20 languages.





DR. EDWARD HALLOWELL, M.D.

Edward (Ned) Hallowell, M.D. is a board-certified psychiatrist, Bestselling Author, and leading authority on ADHD. A graduate of Harvard and Tulane, he taught at Harvard Medical School for over 20 years and founded The Hallowell ADHD Centers.

KAMAL RAVIKANT

Kamal Ravikant is a serial tech Entrepreneur and Managing Partner at Evolve VC, an early stage Silicon Valley Venture Capital fund. He's also the Author of the Bestselling books, "Love Yourself Like Your Life Depends On It", "Rebirth", and "Live Your Truth".



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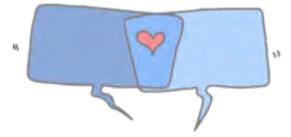
❤️ Connect with the 'who's' for your bigger ambition

❤️ Gain clarity on your next big moves in business and life

❤️ Make connections that open doors you didn't expect

GeniusNetworkEvent.com

Genius Network® Member Directory and Usage Guidelines



The following pages contain the bios of our amazing Members and guests who are scheduled to attend the event.

As a reminder, you are strictly prohibited from using this directory for mass direct outreach (before, during, or after the event), which is also a violation of the Genius Network Member terms.

This directory is being provided to help you build real connections with people in person and to help you find new companies and people to hire, not for you to build a mailing list of people to pitch your services.

If you have any questions about this policy, please contact a member of the Genius Network Team.

If you are viewing a printed copy of this page, use the QR code below to access the pages of the Directory for this event.

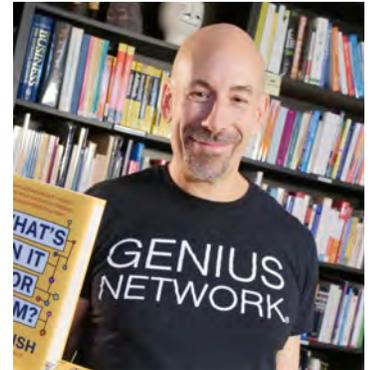


Joe Polish

Your Host

Intro Card

- I've GOT 2 high-level groups, Genius Network® and 100K.
- That GIVES people opportunities to build an E.L.F.® Business through amazing discussions and powerful connections.
- That GETS them more profits, better Clients, Elegant Ideas, and leads to an extraordinary life.
- I want HELP building The Joe Polish Show and creating an even better execution team.



BIOGRAPHY

Joe Polish is the Founder of Genius Network®, one of the highest level groups in the world for Entrepreneurs. He also curates the Annual Genius Network Event and the 100k Group (\$100,000). Genius Network and 100K is home to some of the most successful Entrepreneurs alive.

Joe has also helped build thousands of businesses and generated hundreds of millions of dollars for his clients. He has been featured in INC, Fortune, Forbes, Success, U.S News & World Report, among others, and has spoken at Stanford University. Joe also hosts three of the top ranked marketing and business podcasts, including iLoveMarketing.com, 10xTalk.com and GeniusNetwork.com.

Recent projects include: Cleator, a 40-acre ghost town he purchased with partners (www.WhatsYourCleator.com).

His documentary "CONNECTED: The Joe Polish Story," premiered at the historic TCL Chinese Theater (formerly Mann's Chinese Theater), and his documentary "Black Star" won the Audience Choice Award at the Sedona Film Festival.

Joe's mission with Entrepreneurs and Genius Network® is "to build a better Entrepreneur," and his mission with Genius Recovery is "to change the global conversation of how people view and treat addicts with compassion, instead of judgment and to find the best forms of treatment that has efficacy and share those with the world.

Read "Life Gives To The Giver" at www.JoesFreeBook.com. His book, What's In It For Them, published by Hay House, released Nov 1, 2022.

Aaron Hartman MD**100K Group™ Member****Intro Card**

- I've GOT a brick-and-mortar functional medicine clinic, an online personalized health platform, and a premium Precision Medicine program for high-performing individuals.
- That GIVES patients and members across all levels of engagement, a way to reclaim their health—from fatigue and inflammation to complex, "unsolvable" diagnoses, especially when they've tried everything else and are tired of chasing trends that don't work.
- That GETS real results through systems-based medicine, biomarker intelligence, and a physician-led strategy—proven by over 100,000 patient encounters and rooted in our own family's journey and that of my patients.
- I want HELP being a resource to Genius members—bridging deep clinical expertise with meaningful transformation. That includes collaborating with members, sharing what's actually working in precision health, and helping others bring personalized, high-impact care into their own zones of genius, without it feeling medical, messy, or overwhelming.

BIOGRAPHY

In 2007, my wife, Becky, and I began an incredible journey when we welcomed our daughter Anna, whom we adopted, into our home. When the medical system offered little hope for her future - suggesting mostly invasive procedures - we knew there had to be a better way. This pushed us to explore different approaches, completely transforming how we think about health and healing. I wear a few hats these days - physician, father, and even regenerative farmer on our family homestead. Working with both soil and patients has shown me the same truth: given the right environment and support, healing happens naturally. Whether I'm growing nutrient-dense food or helping patients recover from complex conditions, these basic principles just work. People come to our practice from all over the country, often after being told nothing more can be done. Through over 100,000 patient encounters, we've shown time and again that every body was made for health - and can heal with the right support. It works for everyone, from folks dealing with chronic illness to kids born with significant challenges. I love sharing what we've learned while staying curious and open to learning from others. Together, we can change how people think about what's possible in health and healing, bringing hope to places where others have given up.

Babs Smith**100K Group™ Member****BIOGRAPHY**

Co-founder and CEO of The Strategic Coach Inc., Babs teamed up with Dan Sullivan in 1982 to develop the Strategic Coach® Program. A master at creative strategizing and team building, Babs directs business operations for Strategic Coach® in the U.S., Canada, and the U.K., and leads a team of over 100 people. Babs's talents encompass every aspect of the business, from the overall direction of the company to the evolution of the Program itself. Her creativity and insight are evident in the unique team and environment that create a unique experience for clients and associates, and are key to the success of the Program and the future growth and direction of the company. An entrepreneur since 1972, Babs owned a successful private practice in holistic health in Toronto. She maintains a great interest in this area today. Born and raised near Detroit, Babs resides in Toronto with husband and business partner, Dan Sullivan

Dr. Benjamin Hardy

100K Group™ Member

Intro Card

- I've GOT Scaling.com
- That GIVES a rigorous and science-based scaling program
- That GETS companies the ability to 10x or more within 3 years
- I want HELP promoting my latest book, THE SCIENCE OF SCALING.



BIOGRAPHY

Dr. Benjamin Hardy is an organizational psychologist and the co-founder of Scaling.com, a rigorous and performance-based scaling program. Dr. Hardy's books have sold millions of copies, and he regularly leads groups and organizations on *The Science of Scaling* and the realization of impossible goals. He lives with his wife, Lauren, and their seven children in Orlando, Florida.

Barry Garapedian**100K Group™ Member****Intro Card**

- I've GOT two subgroups within my business: 1) I help young minds (ages 14-30) by giving them the keys to the fast button. 2) I help successful families elevate their next Generation to achieve amazing things by authoring a Family Constitution.
- That GIVES We equip the next generation with essential skills, knowledge, and mindsets to thrive in various aspects of life, from personal growth to professional pursuits.
- That GETS our clients the ability to fast-track achievement, take control in challenging situations, and exceed professional and personal goals.
- I want HELP turning my consulting and coaching practice into a million-dollar business.

BIOGRAPHY

Barry Garapedian is the President and CEO of MAG7 Consulting, a boutique coaching, mentoring, and advisory firm specializing in family governance and next-generation development. As a distinguished coach for Genius Youth, Barry combines his extensive experience with cutting-edge methodologies to help young professionals unlock their potential and navigate today's competitive landscape.

Barry recently authored "Winning the Game of Life: The Seven Lessons You Never Learn in School," a comprehensive guide that distills decades of mentoring wisdom into actionable strategies for emerging leaders. The book reflects his deep understanding of what it takes to succeed in both personal and professional endeavors.

The MAG7 program has distilled and codified key principles of achievement and paths to success which propel young people to meet their highest potential in all aspects of life. Speak with Barry for a few minutes and you will likely find his energy, positivity, and zest for life contagious. Not surprisingly, the MAG7 program is equally dynamic, incorporating innovative approaches like the "Profiles in Success" methodology that leverages modern technology to help young professionals build meaningful networks from scratch.

Barry's passion for mentoring and teaching has been a constant theme throughout his life. For over 15 years, he has volunteered as a Career Coach at Pepperdine University, mentoring close to 1,000 students. Barry is a sought-after speaker at Business Fraternities, Student Professional Clubs, and the Pepperdine Ambassadors Council. Many of his students maintain long-term relationships with him, seeking advice and guidance for years beyond graduation.

Drawing from his illustrious 39-year career as a Financial Advisor with Morgan Stanley, where he served as Managing Director and team founder, Barry brings real-world expertise to his coaching practice. His work earned national recognition from The Financial Times and Barron's. Throughout his Wall Street career, Barry worked closely with clients and their children, fostering value that extended beyond financial balance sheets and helping families create positive dynamics through strategic advice and practical guidance.

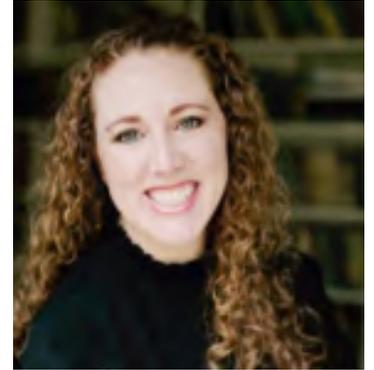
A native Southern Californian, Barry graduated from the University of Southern California with a B.A. in Public Policy. While studying at USC, he worked as a private tennis instructor and performed as a magician at the iconic Magic Castle in Los Angeles—skills that continue to serve him in engaging and inspiring young minds.

Barry and his wife Sharon have two adult children, Missy Lou and Scotland, who are professionals in Southern California. Barry maintains an active lifestyle that includes mountain-bike riding, yoga, weightlifting, tennis, swimming, open-water endurance swims, Ironman® triathlons, and heli-skiing. A black belt in martial arts, he is committed to fitness and nutrition, understanding the profound mind-body connection. He approaches his intellectual life with equal vigor as an avid reader, maintaining that "life is about the books you read and the people you meet."

Barry believes strongly in giving back through both financial support and active volunteerism. He has served on numerous boards, including the Olive View UCLA Medical Center and the Armenian Film Foundation. Barry was honored to be named "Father of the Year" by the American Diabetes Association and the National Father's Day

Council in June 2009. He currently serves on the Board of the Cancer Support Community VVSB, the Crest Board at Pepperdine University, and the Pomegranate Foundation. A loyal Dodger fan and season-ticket holder, he enjoys attending games with family and friends.

Through his book, his role with Genius Youth, and MAG7 Consulting, Barry continues to transform the lives of young professionals, helping them navigate challenges and achieve extraordinary success.

Becky Hartman**100K Group™ Member****Intro Card**

- I've GOT a brick-and-mortar functional medicine clinic, an online personalized health platform, and a premium Precision Medicine program for high-performing individuals.
- That GIVES patients and members across all levels of engagement a way to reclaim their health—from fatigue and inflammation to complex, "unsolvable" diagnoses.
- That GETS real results through systems-based medicine, biomarker intelligence, and physician-led strategy—proven over 100,000 patient encounters and rooted in our own family's journey.
- I want HELP refining how we position and grow the Precision Medicine program—while continuing to grow our online program and lead in our clinic without compromising family or mission.

BIOGRAPHY

You can call me Becky, but in writing, I love to see "Rebekah". I'm a mom of three with a background in occupational therapy - a field that taught me early on to look beyond traditional limitations and find innovative paths to progress. My journey has taken some interesting turns over the years, including adopting one of my patients (our oldest daughter, Anna) when her foster home was closing. She's changed everything - our family, our lifestyle, our business, our hearts. We continued to grow our family through adoption and have created healthy relationships with many of our kids' biological family members. Beyond my family life, I'm also the Chief Strategy and Innovation Officer of Richmond Integrative and Functional Medicine with my husband Aaron (also a Genius Network member). Having experienced both sides of healthcare - as a practitioner and as a parent/patient navigating complex health challenges - I bring a unique perspective to transforming health trajectories. My background in pediatric occupational therapy, working with children across various diagnoses, showed me that progress is possible from any starting point when we address root causes and fundamental health principles. My superpower is conducting in-depth research on almost any topic, uncovering solutions that challenge traditional limitations and expand what's possible. Lately, I am enjoying diving into AI and thinking through the possibilities - my ultimate dream being to create something akin to our own "Super Brain" to leverage Aaron's insight, training, and knowledge and make it accessible to anyone needing healing and hope. Having dealt with my own chronic health issues, I have a deep desire to see others living healthy, vibrant lives, regardless of their starting point. I'm grateful to be here and can't wait to connect with like-minded individuals passionate about making a difference in the world.

Cheri Ong**100K Group™ Member****Intro Card**

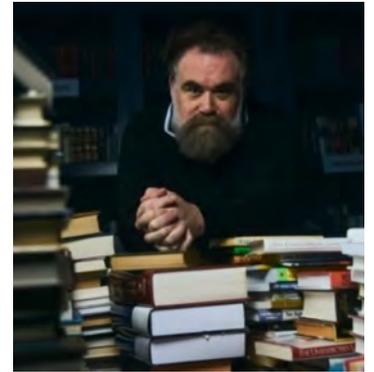
- I've GOT a specialized medical practice
- That GIVES proactive, results-driven individuals the knowledge and services that gets them access to improved health. Our specialty is helping women with their most intimate concerns and recovery from surgery.
- That GETS them improved self esteem, better self-discovery and living life feeling even more connected with themselves.
- I want HELP with introduction to women groups who I can speak to and educate women about their intimate health.

BIOGRAPHY

As a passionate entrepreneur and physician, I lead the Ong Institute with a singular focus: enhancing recovery and performance for patients dedicated to proactive health management. Our approach centers on amplifying the body's natural regenerative powers and boosting cellular efficiency, particularly following surgical procedures. Creativity fuels my professional journey, reaching its zenith in my signature Labia Sculpting™ surgery. This innovative procedure is more than a medical treatment; it's an art form that instills internal confidence in women, aligning their physical well-being with their self-esteem. Beyond the confines of the clinic, I find joy and inspiration in the serenity of nature, particularly around water. My love for the outdoors is matched by my appreciation for exquisite cuisine and the simple pleasure of a good laugh. 😊 I am – a healer, an innovator, and a lifelong learner.

Chris Collins

100K Group™ Member



BIOGRAPHY

Founder of the Syndicate X Library in Los Angeles.

Host of the youtube series "Books That Changed My Life".

Author of the book "I Am Leader".

Chris Voss**100K Group™ Member****BIOGRAPHY**

Prior to 2008, Chris was the lead international kidnapping negotiator for the Federal Bureau of Investigation, as well as the FBI's hostage negotiation representative for the National Security Council's Hostage Working Group. During his government career, he also represented the U.S. Government at two (2) international conferences sponsored by the G-8 as an expert in kidnapping. Prior to becoming the FBI lead international kidnapping negotiator, Christopher served as the lead Crisis Negotiator for the New York City Division of the FBI. Christopher was a member of the New York City Joint Terrorist Task Force for 14 years. He was the case agent on such cases as TERRSTOP (the Blind Sheikh Case – Sheikh Omar Abdel-Rahman), the TWA Flight 800 catastrophe and negotiated the surrender of the first hostage taker to give up in the Chase Manhattan bank robbery hostage taking.

During Chris's 24 year tenure in the Bureau, he was trained in the art of negotiation by not only the FBI but Scotland Yard and Harvard Law School. He is also a recipient of the Attorney General's Award for Excellence in Law Enforcement and the FBI Agents Association Award for Distinguished and Exemplary Service.

Chris has taught business negotiation in the MBA program as an adjunct professor at University of Southern California's Marshall School of Business and at Georgetown University's McDonough School of Business. He has taught business negotiation at Harvard University, guest lectured at The Kellogg School of Management at Northwestern University, The IMD Business School in Lausanne, Switzerland and The Goethe School of Business in Frankfurt, Germany. Since 2009 Christopher has also worked with Insite Security as their Managing Director of the Kidnapping Resolution Practice. Chris' new book, "The Full Fee Agent", for Real Estate Professionals, co-authored with Steve Shull, comes out November 15, 2022.

Chris Wang**100K Group™ Member****Intro Card**

- I've GOT A logistics business on pace to move more than 46,000 shipments worldwide this year
- That GIVES We provide drayage, truckload, warehousing, air, and ocean transportation
- That GETS Exceptional service, communication, and cutting edge technology at prices our clients love
- I want HELP Scaling to \$1 Billion in annual revenue while building one of the best cultures of all time

BIOGRAPHY

I love ultra-running, obstacle course racing, international travel, and non-fiction business books. I am passionate about excellence and own a logistics business.

Taimen Transport is a 3pl on pace to move more than 46,000 shipments in 2023 via drayage, warehousing, truckload, expedite, air, and ocean transportation services both domestically and abroad with offices in the US & Vietnam.

Taimen has been listed on the Inc 5,000 list of America's fastest growing companies 5x and produced \$70 million in annual revenue in 2022.

The goals since founding Taimen have been to build one of the greatest cultures of all time and be the absolute best at what we do. They aren't the type of goals that are ever finished, but pursuing them has been quite the ride.

Dale Wills**100K Group™ Member****Intro Card**

- I've GOT Construction, Development, Real Estate and Real Estate equity fund companies.
- That GIVES People the opportunity to co-invest with us improving everything we touch.
- That GETS Our partners steady returns and satisfaction of improving the world.
- I want HELP I need a President for my Equity capital company. and a coaching/networking group for my CFO to grow his skills. Contact info dalew@centracompanies.com 763-772-1032

BIOGRAPHY

In 1993, my wife Tammy and I started our family. We have six children, three of whom have begun their own marital journeys. As devout members of the Church of Jesus Christ of Latter-day Saints, our faith is the foundation of our family and community life. We own a hobby farm, where we raise cattle. We are avid fans of BYU football. I love to snow and water ski, my wife and I enjoy exploring new places. We own a real estate development and construction company, headquartered in Minneapolis, Minnesota. Presently, we are actively expanding our footprint not only within the Minnesota market but also across various states within the United States.

Dan Sullivan**100K Group™ Member****BIOGRAPHY**

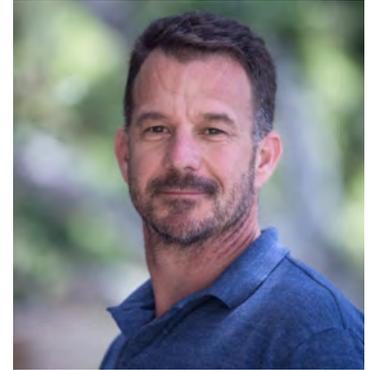
Dan Sullivan is founder and president of The Strategic Coach Inc. A visionary, an innovator, and a gifted conceptual thinker, Dan has over 40 years' experience as a highly regarded coach to top entrepreneurs. Dan's strong belief in and commitment to the power of the entrepreneur is evident in all areas of Strategic Coach® and its successful coaching program, which works to help talented, successful, and ambitious entrepreneurs grow 10x while simplifying their lives. He is author of over 30 publications, including *The 80% Approach*, *The Dan Sullivan Question*, *Creative Destruction*, and *How The Best Get Better®*. He is also co-author of *The Laws of Lifetime Growth*. Dan is married to Babs Smith, his partner in business as well as in life. They jointly own and operate Strategic Coach, which has offices in Toronto, Chicago, Los Angeles, and the U.K.

Darrell Sutherland**100K Group™ Member****Intro Card**

- I've GOT an AI assisted, guided content creation software platform named LegacyMaker.co
- That GIVES you an easy interactive system to CODE and train Your Genius to dominate your market... CODE is an acronym... Create, Organize, Deploy and Earn
- That GETS -its the fastest, most elegant way to eliminate your brain chaos by finally get your ideas out of your head, organized, published, leveraging your time and entrepreneurial brain to package your IP by our unique AI speech to text transcription, memories indexing, auto imaging, editing and template tools and then turn text back to speech to create your audiobook In multiple voices, composed to our Kindle-like Reader tool all in one software platform
- I want HELP connecting with key entrepreneurs and influencers using and exposing LegacyMaker.co to the world

BIOGRAPHY

My life today is all about having fun helping others WIN and living life to the fullest as a husband, father, author, inventor, investor and entrepreneur head quartered in my home town, Seattle, Washington. I started my first business at the age of 19 and built it into an 8-figure autonomous business in Aerospace and Space and Defense Manufacturing. As a seasoned entrepreneur and Angel Investor, I've experienced a wide variety of businesses from Precision Robotic Manufacturing, Industrial and Green Energy Automation, SaaS, Commercial and Residential real estate, Industrial Product Solutions, Business Consulting, Private Coaching/Mentoring and publishing to founding and growing my life's work through my transformational personal and product growth platforms... lvn|kzn (livin kaizen) and LegacyMaker.co I've been in business over 35 years, which afforded me the opportunity to take a 10 yr sabbatical (2005-2015) to fulfill my ultimate dream... be a full-time dad to Ashley (26) and Dylan (24) and full-time husband to my wife Lisa of 29 yrs. After returning from my decade sabbatical, I reinvented my Aerospace company and launched and invested in a number of complimentary businesses over the last few years and have never been more excited to transition from a crazy entrepreneur to a "Next Level Founder"!! I'm an all-season outdoor enthusiast... mostly powered adrenaline sports and nearly all activities ending "ing"... boating, fly fishing(passion), skiing, snowmobiling, shooting, hiking, mountain biking, paddle boarding, off-roading, etc... the best part is enjoying these amazing activities while "working" and creating memories with my family and friends. Life hasn't always been this fun...I know pain and childhood trauma... suffered (like most entrepreneurs) from horrible ADD, OCD and dyslexia, dad left me at 12, lost my brother at 26, blinded in my left eye at 26, horrible relationships, health issues, bad alcohol and food addiction, gained over 100lbs, business failures losing millions.... Then I created lvn|kzn and LegacyMaker.co, wrote my first book "Your Life Is Not Your Fault...Until It Is" and life became fun and exciting... I lost 104 lbs, developed amazing relationships and in the best mental and physical shape of my life. My passion and super power is helping others discover and monetize their unique ability. Time to have fun doing life and business together! Let's go serve others! best way to keep up with me is at www.darrellasutherland.com

Douglas Brackmann**100K Group™ Member****Intro Card**

- I've GOT A coaching business, a podcast, a book, and retreats
- That GIVES confidence, clarity, and power to maximize both intrinsic and extrinsic rewards
- That GETS balance and success to both the inner world and outer world for entrepreneurs.
- I want HELP referrals and contacts in developing, building, marketing planning, and executing events. How to build an instagram audience.

BIOGRAPHY

With two PhDs in Psychology, Dr. Doug has spent his entire career working with top performers to help them overcome their limiting beliefs, stop their cycle of shame, and achieve the ultimate personal and professional success. He is the author of the best selling book: Driven: Understanding and harnessing the genetic gifts of entrepreneurs, Navy SEALs, professional athletes, and maybe YOU!

Eelco de Boer**100K Group™ Member****BIOGRAPHY**

My name is Eelco de Boer from Amsterdam and I've been selling online since 1999 (!) I have built and sold several companies, primarily in the SaaS space. With my courses, seminars, books and mentoring programs I've helped tens of thousands of entrepreneurs in the Netherlands turn their business into their blessing by building a business that fits their lifestyle. My core value is freedom, and I focus on helping entrepreneurs achieve more free time, more financial abundance, and the ability to concentrate on what they do best—the things that come easily to them and bring them joy. As a mentor to influential entrepreneurs in Amsterdam, I guide them to make the most important thing, the most important thing and take steps toward living "A Life Filled With Life" that fully aligns with who they are, rather than settling for a life that doesn't reflect their true self. I'm also the founder of the BarRaisers group, a unique entrepreneurial network in Amsterdam, Europe, and the USA. My mission is to help you unlock your potential in the most relaxed, fun, and exciting way imaginable.

Evan Carmichael**100K Group™ Member****Intro Card**

- I've GOT A YouTube channel with almost 4 million subscribers and training programs for thought leaders.
- That GIVES Gives experts a way to turn your knowledge into content that generates revenue to grow your business and not just being "an influencer"
- That GETS That gets your message out to the world, builds your brand, and converts your content into clients.
- I want HELP Partnering with people who have access to content from the legends and creating a revenue stream for them, me, and you for referring them in. My top content wish list are people like: Jim Rohn, MLK, JFK, etc. Anybody historic in the worlds of personal development, entrepreneurship, or mainstream culture.

BIOGRAPHY

Evan Carmichael #Believes in entrepreneurs. Gary Vaynerchuck called him the DJ who inspires people and Ed Mylett called him the modern day Napoleon Hill. At 19, he built then sold a biotech software company. At 22, he was a venture capitalist raising \$500k to \$15M. He now runs a YouTube channel for entrepreneurs with over 3 million subscribers and 500 million views, wrote 4 books, and speaks globally. He wants to solve the world's biggest problem, people don't #Believe in themselves enough. Forbes named him one of the world's top 40 social marketing talents and Inc. named him one of the 100 great leadership speakers and 25 social media keynote speakers you need to know. He's set 2 world records, uses a trampoline & stand-up desk, owns Canada's largest salsa dance studio where he met his wife and has a giant Doritos bag in front of him all day long to remind him that he's stronger than the Doritos. Toronto is his home. He's a husband, father, League of Legends Fan and Teemo main. The best way to connect with me directly is email: evan@evancarmichael.com

Gio Bocci**100K Group™ Member****Intro Card**

- I've GOT several businesses in the estate planning and wealth management space.
- That GIVES ultra wealthy business leaders a tailored experience to building their wealth design with freedom, clarity, and power.
- That GETS their wealth aligned with the vision they have for their lives and beyond.
- I want HELP mastering elite-level marketing strategies to attract ultra-high-net-worth business leaders. I am also looking to connect with successful entrepreneurs who already serve this market.

BIOGRAPHY

Gio is a dynamic and visionary leader with a deep passion for building and growing businesses and high-performing teams. With extensive experience in strategic planning and a relentless focus on exceptional execution, Gio has consistently demonstrated the ability to turn ideas into impactful ventures. Having founded, scaled, and operated businesses across both the tech-enabled professional services sector and the estate and wealth management space, Gio brings a unique blend of entrepreneurial drive, innovative vision and strong operational expertise. A forward-thinking leader, Gio is committed to driving sustainable growth while maintaining a strong ethical foundation, ensuring that both businesses and the clients they serve are positioned for long-term success. Through innovation, strategic insights, and an unwavering commitment to excellence, Gio continues to make a profound impact in the area she is most passionate about, improving the lives of others.

Hannah Hammond

100K Group™ Member



Intro Card

- I've GOT a business that provides commercial real estate financing nationwide.
- That GIVES real estate investors a one-stop shop to fund all their different types of projects.
- That GETS the best debt and equity capital for their projects - including industrial, retail, multifamily, hospitality, and more.
- I want HELP putting the right people and processes in place to scale my startup to a \$100M company.

100k Intro Card

- In My BUSINESS I provide financing for commercial real estate investments nationwide.
- In My PERSONAL LIFE I am the host of The Hannah Hammond Show, interviewing the nation's top entrepreneurs & real estate investors.
- My BUSINESS GIVES real estate investors & developers access to the best debt & equity capital for their projects.
- I'd Like HELP with high level connections with accredited investors, family offices, & real estate investors.
- I Can HELP This Group By providing access to exclusive real estate investment opportunities and the best capital solutions for their projects.

BIOGRAPHY

Hannah Hammond lives by this mantra, committed to transforming challenges into opportunities and turning relentless ambition into real, lasting impact. A self-made multimillionaire in her 20s, Hannah's journey is rooted in resilience, vision, and a deep drive to help others rise with her.

She is the founder and CEO of The Firm RE, an Arizona-based commercial real estate brokerage, and HB Capital, a national commercial lending company for real estate investors and developers. But for Hannah, it's never been about the titles-it's about creating change, empowering others, and building a life of both success and significance.

With the strategic mind of an engineer and the heart of a healer, Hannah blends business precision with personal depth. She's as passionate about KPIs and capital stacks as she is about therapy, plant medicine, and mental mastery. On her podcast, The Hannah Hammond Show, she dives into the intersection of financial freedom and personal awakening-where Mel Robbins meets Robert Kiyosaki.

Whether she's closing multimillion-dollar commercial real estate deals, leading high-performing teams, or opening up about trauma and healing, Hannah is on a mission to prove that you can build wealth without losing your soul. Her belief is simple yet profound: the highest ROI in life comes from alignment-not just acquisition.

For Hannah, this is more than business. It's a movement. And she's deeply grateful to those who have joined her along the way as together they redefine what it truly means to live a life of wealth, worth, and purpose.

Jarrett Bilicek**100K Group™ Member**

BIOGRAPHY

Entrepreneur at heart. After a few "learning experience" brick and mortar business lessons, I uncovered direct response marketing, and the power of selling through great storytelling.

Some of early mentors were Eben Pagan, Dan Kennedy, Jay Abraham, Joe Polish (Piranha Marketing), Frank Kern and other great marketers and info marketers.

In 2010 I took the model of "Info-marketing", "video sales letters, and "results in advance" and launched a website selling an amazing pet stain and odor remover (as a private label) via Facebook advertising.

As the business grew, we outgrew what the original product supplier could bottle for us... so we purchased equipment to start co-packing for ourselves (using the suppliers formula). In 2019 we ended up buying out the entire suppliers company and brands.

This whole process of taking a great product, marketing it well - direct to consumer, and then scaling has consumed most of my time with strategic "operational" tasks needed to continue to not only produce the product, but ship over 250k packages a year.

For 2024, I hired a COO and Ops director who are more suited for managing that logistical side of the business. As they work together to increase our production and fulfillment capacities... I look forward to getting back to my roots; sharing great stories and marketing the brands.

Outside of bottling and eCom, I am an avid motorcycle rider (enduro dirt bikes, Adventure bikes, and street bikes). I also love to collect classic ATV's (Honda 250r's and Banshee's). I am also blessed to have amassed a pretty decent car collection over over 50 domestic sports cars, trucks, and SUV's (from ZL1 1LE Camaro's, to Shelby GT500's Mustangs, to Cadillac V-Series cars, and Corvette ZR1's). I also am working on my private pilots license.

My wife, or daughter, and our 4 dogs currently reside in a northern suburb of Houston, TX, with our eyes set on a second home in the Orlando Area this year.

I look forward to being able to share some of knowledge and experience of building an 8-figure "direct to consumer" product business online with the Genius network, while learning more about you and your business journeys and successes.

I'm so glad to be here and part of this amazing group of people. Thank you for having me.

Jeff Hays**100K Group™ Member****BIOGRAPHY**

Jeff Hays, an award winning filmmaker, author, and television producer since the early nineties, gained national attention with *Fahrenhype 9/11* (2004), a response to Michael Moore's *Fahrenheit 9/11*. He followed that with *On Native Soil* (2006). Narrated by Kevin Costner and Hilary Swank, the documentary focused on the perspective of surviving family members of 9/11 victims and their efforts to create the 9/11 Commission. The film was acquired by LionsGate and NBC and was short-listed for an Academy Award. Hays produced a yearlong television series for Lifetime Television, and then returned to documentary film with *Doctored* (2012), and *Bought* (2014). In 2017, Jeff partnered with Dr. Patrick Gentempo to create Revealed Films. Together they have released many multi-part series covering subjects including health and nutrition, medical issues, wealth-building, religious and political topics. (*Money Revealed*, *Vaccines Revealed*, *Crypto Revealed*, *End Game*, *GMOs Revealed*, etc.) Revealed Films launches 5-6 series each year adding to the rich stream of information they've produced in the past. Revealed recently released a series on the use of psychedelics in therapy, *Psychedelics Revealed*, and has completed a new series on addiction. Revealed Films was acquired by Genius Group, an NYSE listed company on October 4th, 2022. Hays and Gentempo will continue to run the company for the next 3 years. In addition to the Revealed projects, Jeff Hays Films was the Executive Producer for *The Fix*, a documentary series based on Johann Hari's NY Times bestseller, *Chasing the Scream*, which was made into both an Academy Award-nominated film and an eight-part TV series presented by Samuel L. Jackson. JHF has acquired the rights to three other books to produce via film: the NY Times bestseller *Lost Connections* by Johann Hari, *The Bad One* by Erin Tyler, and *The Real Anthony Fauci* by Bobby Kennedy, Jr. Additionally, JHF produced a series with Adam Carolla on resilience and another on happiness with Ben Greenfield, and completed *The Millionaire Within Her* with Kristi Frank. In 2021, JHF produced Amy Redford's new narrative film, *What Goes Around*, which had its world premier at the Toronto International Film Festival in September 2022, and was sold to IFC. In September of 2022 Hays completed his newest documentary, *The United States vs. Andre Norman*, to be released in 2023. This film covers the poverty to prison pipeline for people of color in the US through the amazing story of Andre Norman. The covid lockdowns of 2020 provided ample time to finish two books. The first on entrepreneurship, *The Entrepreneurial Brain*, which has been acquired by Harper Collins and will be released in October of 2023. The second book, on spirituality called *Love and Drugs; Tripping past Trauma into Joy*, will be released in 2024. Jeff resides in the mountains of Utah and works out of Jeff Hays Films' soundstage and studio in Midvale, Utah. Together with his beloved wife Dori, he has eleven children and many grandchildren.

Jeffrey Dudan**100K Group™ Member****Intro Card**

- I've GOT one of the fastest growing multi-brand property service franchise platforms in North America.
- That GIVES access to one of the greatest wealth creation business models ever invented to families on Main Street USA so that they may create financial independence and generational wealth.
- That GETS resolution to financial or lifestyle barriers, creates financial and time independence, builds entrepreneurial muscle, and creates valuable, transactable assets inside their portfolios.
- I want HELP scaling up the greatest integrated customer demand generation and acquisition model that has ever existed inside of a franchise platform.

BIOGRAPHY

Jeff Dudan serves as the CEO of Homefront Brands, a property service platform that encompasses six thriving franchise brands. Jeff holds the position of Chairman of Dudan Group, the capital partner to Homefront Brands, the health and wellness franchise platform Thrivemore, and various other franchise brands and private companies. Jeff is also an operating partner in the FLVCRUM Fund, a \$350 million private equity fund that focuses on investing in minority-owned and led businesses to create generational wealth. Aside from his various professional roles, Jeff is also a published author, having written "Discernment; The Business Athletes Regimen for a Great Life through Better Decisions." He is a Forbes contributor, sought-after speaker, and consultant to emerging franchise brands. Jeff has previously served as Chapter Chair of the Southern Sands Chapter for YPO and as a member of the IFA Franchisor Forum. In January 2017, he appeared on Season 8 of Undercover Boss, and today is the host of the fast-growing podcast "On the Homefront with Jeff Dudan. Jeff's journey began as a college athlete who founded a business to paint student housing. Following his graduation, he assisted in the recovery efforts after Hurricane Andrew in South Florida, which led to the launch of AdvantaClean in 1994. Under his leadership, AdvantaClean grew to 240 locations and became a national strategic partner with St. Jude Children's Research Hospital. The company was acquired by Home Franchise Concepts in January 2019. Jeff resides in Cornelius North Carolina with his wife Traci. Together they have three children ages 26, 23, and 20 (as of 2024).

Jeffrey Pavone**100K Group™ Member****Intro Card**

- I've GOT Amplify Capital Group, a full service mergers and acquisitions firm for small/mid-market enterprises.
- That GIVES the highest level of integrity and discretion, offering a customized Wall Street process with a personal touch.
- That GETS our clients maximized value of their business.
- I want HELP developing a marketing strategy to reach the top 200 prospects in our target market.

BIOGRAPHY

Jeff Pavone is a leading M&A advisor to small/mid-market enterprises, successfully completing more than \$5 billion in transactions across a variety of industries. A lifelong entrepreneur, Mr. Pavone is the owner of Commercial Plus, LLC and Amplify Capital Group. Under Jeff's leadership, Commercial Plus quickly solidified their presence as a market leader in real estate/business brokerage services and financing to the broader automotive industry, completing complex transactions for some of the most well-known and widely respected car wash and c-store chains across the country. Leveraging his longstanding relationships with owners and operators, Mr. Pavone launched Amplify Capital Group, a leading independent boutique M&A and capital advisory platform, which builds off the Commercial Plus foundation to address the ever-evolving needs of founder-led enterprises. Jeff is also a seasoned real estate investor and venture capitalist, with a diversified portfolio of holdings that span across different geographies and industries. Additionally, Jeff is an active philanthropist supporting a variety of organizations and causes. Jeff's professional experience is in-depth and widespread. Prior to entering the commercial real estate arena, he was the co-founder and Vice President/Director of Sales and E-commerce for Law.com, a destination website for the legal community. He assisted in the sale of Law.com to American Lawyer Media, the largest legal published in the United States. Additionally, Jeff was founder of lawstuff.com and medical.com as well as President of National Law Resource, Inc.

Jeremiah Boucher**100K Group™ Member****Intro Card**

- I've GOT a commercial real estate investment company that focuses on diversified streams of income: manufactured housing communities, self storage facilities, and small bay industrial/flex industrial. (We are the next big co-working space for industrial)
- That GIVES high interest returns, tax benefits, and consistent and strong cash flow in recession resistant assets.
- That GETS a majority of investment capital from accredited investors including professionals and business owners.
- I want HELP in learning how to teach about all aspects of commercial real estate investing and structuring successful real estate partnerships, including development and debt.

BIOGRAPHY

For the past 20 years, I have been “finding the edge” in commercial real estate markets, achieving outsized returns for all investors and stakeholders involved. I am a value investor who specializes in the acquisition and development of alternative commercial real estate assets. Since 2001, I have aggregated a portfolio with a focus on self-storage, manufactured housing, and industrial assets. For over a decade, I have cultivated trust and built solid relationships with hundreds of sellers and brokers, providing consistent off-market deal flow. We have \$280M assets under management and my vision for Patriot is to reach one billion in assets, and 200 locations by the end of 2026.

You can reach me at:

Jeremiahboucher@gmail.com or 702-353-5622

John Ratliff**100K Group™ Member****Intro Card**

- I've GOT the Full Circle mastermind for entrepreneurs.
- That GIVES opportunities for events focused on expansive thinking, collaborative impact and exponential growth.
- That GETS conversations and ideas that add MILLIONS of dollars of value and a community that supports the entrepreneurial journey.
- I want HELP telling a compelling story to reach entrepreneurs effectively.

BIOGRAPHY

John is the Founder of Full Circle, a mastermind for entrepreneurs and the Managing Director of align5, a strategic advisory consultancy and coaching firm. With over 25 years of experience as an entrepreneur, CEO and investment banker, John co-founded align5 in 2013 to advise growth company entrepreneurs and family enterprises on a variety of strategic issues including sell-side and buy-side M&A. John was also the founder and CEO of Appletree Answers, a telephone answering service company he started in 1995. He grew the company organically by implementing strategies from Rockefeller Habits 2.0 (the Scaling Up methodology) and through a series of acquisitions to 24 U.S. locations and 650 employees. John sold Appletree Answers to a strategic buyer in June 2012 using STS Capital Partners to get a 300% over-market outcome! In a former role as CEO of Scaling Up Coaches, John leveraged years of business experience and relationships with thought leaders to grow a dynamic community of coaches. The community of coaches collectively advise over 2500 mid market growth companies worldwide. John is passionate about strategy, company culture, and employee engagement. It was that focus on culture that drove Appletree to record growth and profitability and ultimately drove a strategic valuation-style exit. One key driver of that value was 18% turnover in an industry that averaged 150%. John has been a member of the YPO Philadelphia chapter since 2007, EO Philadelphia chapter since 2004 and is a graduate of the Birthing of Giants class of 2008. He is active in Virgin Unite, a charitable foundation created by Sir Richard Branson. John is based in Wilmington, Delaware. When not working on strategy or M&A John is an avid pilot with well over 5000 hours in the air.

Keith Knell**100K Group™ Member****Intro Card**

- I've GOT a Christian ministry focused on transforming strong leaders. (AdoringGod.org) [Also, for details on our wealth planning and management businesses, please view the Intro Card and Bio of my business and ministry partner, Giovanna Bocci]
- That GIVES you high-quality and well-curated group learning experiences and tools.
- That GETS you the opportunity to strengthen your personal quiet time with God in three crucial areas: Bible Reading, Prayer, and Meditation.
- I want HELP I want help in two areas: (1) Creating next generation marketing structures to attract strong Christian leaders into our Adoring God Program. AND (2) Connecting with those who have expertise and experience in building a \$1billion+ charitable endowment.



Mark Tarbell**100K Group™ Member****Intro Card**

- I've GOT Cha Cha Mouche Winery, three successful restaurants, a catering business, Arizona's #1 Wine and Spirits Store
- That GIVES Cha Cha Mouche Wines the "a dance party in a bottle" vibe. Our Restaurants give a "Tarbell's Hug", provide community, connection and magical home for you.
- That GETS them relaxation, clean nourishment, a respite from your crazy busy lives and a home away from home. Cha Cha Cha Mouche Wines are fun fun fun, and make ya smarter and cooler.
- I want HELP launching Cha Cha Mouche Wines in March of 2023. "Sign me up"! I need help with building up this fun and exciting DTC wine community with those that love us and want more of us. With your help we will make this wine the center of all tables.

BIOGRAPHY

Mark Tarbell became fascinated with cooking at a young age. At age 14, Mark was given Jacques Pepin's La Technique as a gift and it started his culinary journey. At 18, Mark Tarbell completed a culinary apprenticeship at the Sonnesta Hotel in Amsterdam, Holland. Upon its conclusion, he went to study at culinary school in Paris, Ecole du Cuisine La Varenne, earning a Grande Diplome d'Etude Culinaire. Mark followed up his culinary education with a diploma from Steven Spurrier's l'Academie du Vin. Following his work at Michelin starred restaurants in Paris, working at Deer Valley Ski Resort, being the youngest Food and Beverage Director of a 5 Diamond Hotel, Mark followed his dream to open his own restaurant. In 1994, Mark opened Tarbell's Restaurant. Tarbell's has earned more than 55 "Best Of" and industry awards, including Food & Wine Magazine's Best Restaurant. He has personally cooked for music and entertainment legends as well as political and sports celebrities and has been nominated for James Beard "Best Chef – Southwest". Mark has appeared on many national and statewide programs, including winning on Food Network's "Iron Chef America", featured chef on Good Morning Arizona for 15 years, as well as programs like "Good Morning America" and the "Today Show in NYC". Mark has appeared and cooked 11 dinners at the James Beard House and contributed to and cooked for hundreds of charities over the years. Mark has won five Emmy Award's as the host of AZ PBS's "Plate and Pour" and "Check, Please! Arizona" and is a two time inductee into The Arizona Hall of Culinary Fame as Outstanding Chef and Media Master.

Coming soon.... the back story!~ 😊 Mark Tarbell owns Cha Cha Mouche Wines, Tarbell's Restaurant, T's Wine Bar, (Arizona's #1 Rated) The Wine Store, Tarbell's Catering and The Tavern at Phoenix Sky Harbor Airport Terminal 3.

Mike Koenigs**100K Group™ Member****Intro Card**

- I've GOT "The Superpower Accelerator", a service to create "Your Next Act: A business you'll love for the rest of your life"
- That GIVES you an irresistible offer, powerful pitch and sales systems, to increase your prices 2x-10x or more
- That GETS More, higher-quality customers, more ATTENTION, status, authority and thought leadership for your brand
- I want HELP Meeting SuperConnectors to collaborate and share referrals with. Send a message to Private@PaidForLife.com or text (858) 405-1903

BIOGRAPHY

KOLBE: 3195 - PRINT 8:3 📢 Peter Diamandis calls Mike Koenigs "An Arsonist of The Mind." Tony Robbins says: "Mike is an extraordinary man. He's brought me insights on how to reach people on the Internet that are so valuable. This is a man you should deal with. Take advantage of what he has to offer." He's a serial entrepreneur with five successful exits, a 17x bestselling author, and speaker. He helps entrepreneurs create their "Next Act", high net, low overhead, high impact, lifestyle-compatible and simple businesses they love. He's the secret weapon of founders looking to create and launch a new business after an exit, and build a magnetic personal brand that multiplies the value of everything they do. His expertise and success have led him to work with major brands and high-profile clients, including Sony, AT&T, BMW, 20th Century Fox, Best Buy and 3M. As a pioneer in teaching AI, Mike has taken the stage at Tony Robbins' events, Peter Diamandis' Abundance 360 conferences, MIT, EO, YPO, Strategic Coach, Genius Network and Dave Asprey's Biohacking events, inspiring and educating audiences with his innovative AI insights and systems. 🌐 Website <http://www.MikeKoenigs.com>

Pat Murray**100K Group™ Member****Intro Card**

- I've GOT an online math coaching program with more than 347,000 paying students and teachers
- That GIVES kids a much simpler way of learning math using clear, concise and short videos that actually make sense
- That GETS great results for kids, giving them capabilities and confidence, and massive relief for their parents and teachers
- I want HELP finding JV partners who have suitable programs for a school-based audience and would like to bring them to my audience

BIOGRAPHY

Pat Murray is one of the world's early online educational pioneers. He is CEO and co-founder (with younger brother Steve) of MathOnline.com. Pat lives in Sydney, Australia where he and his wife Maree married not long out of school 35 years ago. They have ten children (5 girls, 5 boys). And all the kids still love their Mom and Dad, at least most of the time. Since 1998 Pat's math tutoring programs have evolved from CDROM to DVD's, then in 2004 to online streaming across dial-up using in-house technology his company developed. McDonald's Australia partnered up with Pat in 2009 to provide MathOnline to all Australia's high school students and schools on a 3-year deal. Since then the program's reach has expanded and Pat now helps students numbering 295,000+ each year with particularly exciting growth in the USA.

Peter H Thomas

100K Group™ Member



BIOGRAPHY

Peter H. Thomas has been a values based serial entrepreneur for more than four decades, specializing in real estate and franchising. He is recognized as one of the leading developers and leaders of his time in North America. Peter has developed billions of dollars in real estate projects, including shopping centers, apartments, condominiums, hotels and golf courses.

Peter has authored many books, has been featured on the cover of numerous magazines, and has been recognized with many

awards over the years including the National Caring Award – an honor shared by General Colin Powell and Laura Bush; and the prestigious Ernst & Young Pacific Region Entrepreneur of the Year Award.

For his outstanding commitment to values, ethics, entrepreneurship and quality of life, Royal Roads University was pleased to present Peter Thomas with an honorary Doctor of Laws degree.

Randy Long**100K Group™ Member****Intro Card**

- I've GOT a business wherein we help business owners prepare for their exit from the business by helping them build sellable businesses and legacy families.
- That GIVES business owners a proven process and a sellable company.
- That GETS them to run their businesses in such a way that they're always ready to sell or to transition to the next generation.
- I want HELP marketing and finding right fit clients. Would also love to be a podcast guest and speak from the stage at your event.

100k Intro Card

- In My BUSINESS I help business owners build a sellable company so their company is always ready for a sale or transition to the next generation. Our firm also helps prepare the owners' family to become a legacy family.
- In My PERSONAL LIFE I have served for over 30 years as a trustee, board member and consultant for national Christian nonprofits, reflecting my deep commitment to serving the Lord Jesus Christ. My wife, Lydia, and I have raised five successful children while growing our own family businesses, which has provided a firsthand perspective on the challenges of balancing business success with family legacy building.
- My BUSINESS GIVES a clear, proven roadmap to help entrepreneurs run their businesses with confidence, ensuring they're always prepared to sell to a third party or transition to the next generation. I have authored two books: "BulletProof Your Exit," a primer designed to help business owners master exit planning, and "The BraveHeart Exit: 7 Steps to Creating Your Family Business Legacy." I have over 30 years of experience in law and finance, which I believe offers a unique blend of practical wisdom and strategic insight. I am a graduate of Liberty University and San Joaquin College of Law, and practiced law in the areas of estate planning and business transactions for 25 years. I also earned a Certified Financial Planner (CFP) designation from the University of Southern California and am the founder of Long Family Office, a small multi-family office.
- I'd Like HELP sharing my expertise with business owners through speaking engagements, podcast appearances, or tailored guidance to find the right fit for my services. Visit www.BuildProveSell.com to discover how we can help you build your business, prove the model, and ultimately sell your business for more than you imagined.
- I Can HELP This Group By mentoring, sharing my expertise and encouragement.

BIOGRAPHY

Randy Long is a trusted guide for business owners looking to build sellable companies and create enduring family legacies. As Founder of Long Business Advisors, LLC, (DBA Build.Prove.Sell.) and creator of the BraveHeart Planning Process, Randy provides a clear, proven roadmap to help entrepreneurs run their businesses with confidence, ensuring they're always prepared to sell to a third party or transition to the next generation. He is the author of "BulletProof Your Exit," a primer designed to help business owners master exit planning and "The BraveHeart Exit: 7 Steps to Creating Your Family Business Legacy."

With over 30 years of experience in law and finance, Randy offers a unique blend of practical wisdom and strategic insight. A graduate of Liberty University and San Joaquin College of Law, he practiced law in the areas of estate planning and business transactions for 25 years. He also earned his Certified Financial Planner (CFP) designation from the University of Southern California and is the founder of Long Family Office, a small multi-family office.

For over 30 years, Randy has served as a trustee, board member and consultant for national Christian nonprofits, reflecting his deep commitment to serving the Lord Jesus Christ. As a family man, he and his wife, Lydia, have raised five children while growing their own family businesses, giving him firsthand perspective on the challenges of balancing business success with legacy building.

Passionate about sharing his expertise, Randy is eager to connect with business owners through speaking engagements, podcast appearances, or tailored guidance to find the right fit for his services. Visit www.BuildProveSell.com to discover how Randy can help you build your business, prove the model, and ultimately sell your business for more than you imagined.

Rita Thomas

100K Group™ Member



BIOGRAPHY

Rita Thomas is a health, wellness, and cooking for health author and advocate. She has been instrumental in working with education for youth to make healthy nutrition and emotional wellness choices.

Rob Wallace**100K Group™ Member****Intro Card**

- I've GOT After being in a business that became LAME I found the best ways help businesses become ELF.
- That GIVES Helps accidental business owners transition to being professional entrepreneurs.
- That GETS Financial and time freedom to enjoy a richer life.
- I want HELP Finding business owners who are ready to pursue financial and time freedom.

BIOGRAPHY

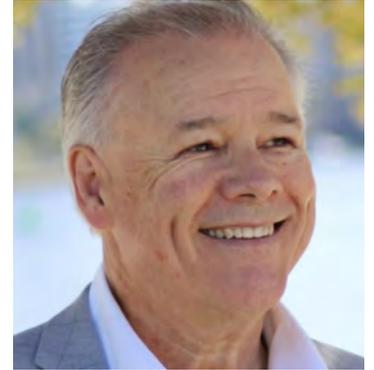
I have left a HALF business and I am starting an ELF business. I am slightly obsessed with learning about direct and digital marketing.

Russ Palmer**100K Group™ Member****Intro Card**

- I've GOT A Restoration company in Arizona
- That GIVES hope and a sense of direction after their home or business has flooded or burned down.
- That GETS them through a major life trauma as quickly and seamlessly as possible.
- I want HELP Scaling up in preparation for an exit.

**BIOGRAPHY**

Russ Palmer, CEO of Titan Restoration in Arizona, started his career in restoration in 1996, learning the ropes from industry legends. He first entered the field through a small carpet cleaning business, which quickly led him to discover his passion for water damage and structural drying. By 1998, Russ was fully committed to restoration, launching Floodpro and earning a reputation for expertise in "top-down" drying techniques. In 2005, Russ founded Titan Restoration, growing it into a full-service company known for its high standards and cutting-edge solutions. He co-founded Xcelerate Job Management software in 2019 to improve efficiency and transparency in the industry. Russ currently serves on the RIA board and chairs the Technology Committee, all while mentoring others and staying at the forefront of restoration innovation. He enjoys coaching and mentoring his team and other restoration companies. He has an abundance mindset and lives by the mantra "A rising tide raises all boats." Married since 1998 with six kids, he's looking forward to becoming a grandfather.

Simon Bowen**100K Group™ Member****Intro Card**

- I've GOT a unique system for elevated business thinking and accelerated influence, called the Models Method, to simplify the complexity of what you take to market in psychologically powerful visual models.
- That GIVES unmatched clarity with the ability to speak to the deepest parts of the clients' minds, where their most profound understanding of value lives, making your value impossible to ignore and your offers irresistible.
- That GETS you faster sales decisions, higher-value conversion, compelling internal team alignment and positioning at the absolute top of your market.
- I want HELP connecting with high-integrity business leaders across North America to help turn these visual models into the new language of business and to make sales a powerful force for good in business. I'd also appreciate keynote and podcast guest introductions.

BIOGRAPHY

Creator of the Genius Model® and Founder of the Models Method®, Simon is the world's #1 authority on visual models that sell. A sought-after international keynote speaker and podcast guest, Simon also hosts "The Wisdom Of ..." Podcast, where his insights inspire and empower leaders worldwide. Recognised by industry icons like Ryan Deiss for "creating a new vocabulary for business," Simon has built transformational models for some of the most recognized names in entrepreneurship, including Dan Martell, Michael Hyatt, Todd Herman, and Roland Frasier. Through his unique approach, Simon helps business owners craft million-dollar visual models that drive exponential revenue growth, create authentic connections, enable effortless conversions, and amplify their impact in the marketplace.

Dr. Susan Kichuk

100K Group™ Member



BIOGRAPHY

CEO of The Veritas Edge, The Targeted Strategies Group. I build and maximize businesses, organizations, and the potential of others. We are a group of professionals and thought leaders who collaborate with our clients and their advisors to provide insight and innovative solutions to complex estate planning opportunities and challenges.

Tom Powell**100K Group™ Member****BIOGRAPHY**

Have you ever wondered how founders can transform their vision into scalable, sustainable success? As a serial entrepreneur, international financier, and legal strategist, I bring nearly four decades of experience in banking, finance, private equity, and law to help entrepreneurs build stronger foundations and secure their futures. Since 2008, I have served as a Senior Advisor at Brehon Strategies, where I leverage a powerful combination of financial expertise and legal insight to address complex challenges and deliver practical, impactful solutions. My work spans global markets, structuring financial and legal strategies for businesses seeking to scale and thrive in increasingly complex environments. Separately, my 35 years of non-profit leadership have focused on empowering youth and addressing housing issues across North America. Whether mentoring future leaders or supporting innovative housing initiatives, I remain committed to fostering growth and stability in the communities I serve. My passion for skiing and community building reflects my belief in the importance of strong foundations—both in business and in life. Today, I help founders and executives turn challenges into opportunities by equipping them to scale successfully, safeguard their vision, and navigate complex legal and financial landscapes. Learn more at thomasjpowell.com.

Abram Huber

Genius Network® Member



BIOGRAPHY

Abram Huber is the Owner and CEO of Global Innovation, a Florida based company dedicated to manufacturing Engineered thatched roofing products that blend durability with aesthetic appeal.

The Endureed® brand, with its 25 year history, has become a global market leader, with international recognition and use.

With a hands-on leadership style, Abram is passionate about building a global team that inspires others. A father of four—two boys and two girls aged 21, 19, 17, and 15—Abram balances family life with a rich array of personal interests.

Living in Fort Collins Colorado, he enjoys skiing, Western horseback riding, and working on his pilot's license. Committed to balanced living and authenticity, He is driven by a deep curiosity about the human experience, often inspiring others to look beyond the surface.

Adam Bensman**Genius Network® Member****Intro Card**

- I've GOT A membership community for roofers: Roofing & Solar Reform Alliance (RSRA).
- That GIVES Community support and expert insights from industry leaders to future-proof your company.
- That GETS More sales, higher profits, happier customers, and rich relationships.
- I want HELP Identifying strategic partners for my roofing community.

BIOGRAPHY

The 3 things I'm working on right now

- 1) Growing a powerful community of high-level residential roofing contractors. The Roofing & Solar Reform Alliance (RSRA).
- 2) Publishing on my #1 category leading YouTube Channel: <https://www.youtube.com/@TheRoofStrategist>
- 3) Searching for strategic partners for my roofing community.

What I'm Giving:

Help and feedback on marketing and sales challenges, especially for relationship driven businesses.

Adam Krey

Intro Card

- I've GOT Chris Collins Inc.
- That GIVES It gives clients the opportunity for certainty of mind, speed to results in profitability and increased customer satisfaction to which it can be sustainable and be on a path for future growth.
- That GETS It gives clients certainty of mind, speed to results in profitability and increased customer satisfaction.
- I want HELP I am not sure yet. Other ways of looking at things from a different perspective. Ways to grow the business. Creating a leading edge in the market.



BIOGRAPHY

An accomplished leader in the automotive and trucking industries with extensive experience in dealer network development, technical training, and operational improvement. Formerly with **Navistar International (International® Trucks)**, he advanced dealership performance through initiatives within the dealer network, which improved repair speed, customer uptime, and dealer profitability.

As **Director of Growth & Strategy at Chris Collins, Inc.**, I know helps Chris Collins Inc. strategically plan and grow in current and future segments.

I also serve as **Chairman of the Technology & Maintenance Council's**, leading efforts to safely integrate electric trucks into fleet maintenance operations. Across all roles, I am recognized for my commitment to innovation, efficiency, and continuous improvement in transportation and aftersales support.

Adrienne Danner

Intro Card

- I've GOT I've GOT: A framework that helps women realign their health, energy, and purpose - especially those who've spent years taking care of everyone else but themselves.
- That GIVES That GIVES: Women the clarity, strength, and freedom to reclaim their time, health, and joy, and start living with intention again.
- That GETS That GETS: Lasting transformation: renewed energy, stronger faith, deeper relationships, and a life that feels in full alignment.
- I want HELP I want HELP: Scaling Life Align through retreats, collaborations, and experiences that empower women and expand the High Performance LIFE movement!



BIOGRAPHY

Founder, Life Align | Integrative Health Coach | Educator | Co-Creator of the LIFE Movement

Adrienne Danner is a lifelong educator, wellness advocate, and founder of Life Align - a brand devoted to helping women rediscover balance, vitality, and purpose in every season of life.

After 23 years as a public school educator, Adrienne's passion for teaching evolved into a mission to empower women beyond the classroom; guiding them to realign their lives through health, self-awareness, and intentional living.

As a certified Integrative Health Coach through the Institute for Integrative Nutrition (IIN), Adrienne created The Align Method, built on seven pillars of well-being: Nourish, Hydrate, Rest, Move, Align, Connect, and Immerse. Her work bridges education and transformation, helping women cultivate harmony between who they are and how they live.

Together with her husband, Scott Danner -creator of the High Performance LIFE model (Love, Impact, Faith, Energy) -Adrienne is co-creating a movement that unites wellness and purpose, empowering people to live with clarity, confidence, and connection.

Through Life Align™, Adrienne is now expanding her reach with coaching, retreats, and wellness experiences designed to inspire women to live in full alignment - healthy, fulfilled, and free.

Aleksander Sinigoj**Genius Network® Member****Intro Card**

- I've GOT Two businesses - one doing information security and one personal development - teaching NLP, coaching, law of attraction and hypnosis.
- That GIVES clients tools to transform their mindset, habits, and behavior, enabling them to achieve their desired results in the shortest possible time.
- That GETS them help to become more focused, determined, peaceful, and flexible, assisting them in attaining the wealth, career, relationships, health, joy, and freedom they seek.
- I want HELP to expand my business from Slovenia to English-speaking countries and seeking advice on how to delegate more effectively to focus on higher-value tasks.

BIOGRAPHY

My name is Aleksander Sinigoj, and I am from Slovenia, the only country with 'love' in its name, boasting a population of just 2 million people. I am blessed with a wonderful wife, four children, and a very stubborn but kind and loving dog. I own two businesses: one specializes in information security, and the other focuses on personal development, which is my passion. I deeply enjoy teaching the law of attraction, NLP, coaching, and hypnosis. As a volunteer, I support events by Tony Robbins as a trainer and also assist Dr. Richard Bandler, the co-founder of NLP. I hold certification programs in NLP, coaching, and hypnosis. Of all these areas, hypnosis fascinates me the most.

Aleric Heck**Genius Network® Member****Intro Card**

- I've GOT a business, AdOutreach, that helps Expert, Coaching, Consulting & Course Businesses use YouTube Ads to get More Leads & Sales!
- That GIVES YouTube Ads Training for Internal Teams & Done-For-You YouTube Ads Management with our "Fractional Media Buyer" Offer!
- That GETS our clients Results by Generating Consistent Leads & Sales with YouTube Ads & Maximizing their ROAS!
- I want HELP help with recruiting more All-Star Talent onto our Team, specifically more Top-Tier Media Buyers & Sales Talent.

BIOGRAPHY

Aleric is a YouTube Ads Expert & the Founder of AdOutreach. He has been on YouTube for over 15 Years, first growing a YouTube Channel to over 500,000+ Subscribers. Over the last 9 Years, Aleric has helped thousands of Entrepreneurs & Business Owners how to Grow & Scale their business using laser-targeted YouTube Ads. Collectively, Aleric has helped his clients generate over \$200 Million+ in sales from YouTube Ads & scaled his own business to over 8 Figures. Landing #60 on the INC 5000 in 2022 & ranking in the INC 5000 the last 3 years in a row. Want to get in touch with me? Email me - Aleric@AdOutreach.com

Andrew Cohen

Intro Card

- I've GOT I've GOT WorkBetterNow
- That GIVES That GIVES our clients the opportunity to work with a talent partner that provides high-level team members from LATAM.
- That GETS That GETS our clients the team members they need by harnessing our expertise in recruiting, matching, and onboarding talent.
- I want HELP I want HELP in finding the right clients that can thrive by adding valued members to their current team.



BIOGRAPHY

Andrew Cohen is the CEO and co-founder of **WorkBetterNow**, which helps businesses grow by connecting them with exceptional remote talent from LATAM.

A New York native now based in Los Angeles, Andrew began his career on Wall Street before becoming a business consultant for the **Small Business Development Center** and the **Goldman Sachs 10,000 Small Businesses Program**. He's passionate about building high-performing teams, developing strong workplace cultures, and mentoring leaders to reach their full potential.

Outside of WorkBetterNow, Andrew is a **World Series of Poker bracelet winner**, a skillful strategist who credits his poker experience for sharpening his business instincts. He's also produced three television films featuring Hollywood icons like **Emilio Estevez**, **Donald Sutherland**, **Willie Nelson**, and **Kris Kristofferson**.

When he's not working with entrepreneurs or growing WorkBetterNow, you can find him enjoying life in Los Angeles with his family – or at the poker table.

Anna David

Intro Card

- I've GOT a company that helps founders and CEOs build their authority and leave a purpose-filled legacy
- That GIVES clients an authority-building bestselling book that is indistinguishable from a traditionally published New York Times bestselling book, along with podcast appearances, media opportunities, article placement and social media support
- That GETS them more/better clients, thereby creating more revenue. It also get them media opportunities, speaking gigs and consulting jobs.
- I want HELP meeting industry leaders who are ready to step into their greatness and become the authority in their field.



BIOGRAPHY

Anna David is the New York Times bestselling author of eight books and CEO/founder of Legacy Launch Pad Publishing. The book and podcast critic for KATU TV/ABC Portland, Anna has spoken at three TEDx events and been written about in such publications as Entrepreneur, Martha Stewart and Forbes. She's written for the New York Times and Time, among other publications, and appeared repeatedly on Today, Good Morning America, The Talk, Hannity and numerous other programs on Fox News, NBC, CBS, MTV, VH1 and E. Anna speaks at corporations about goal setting and her first book Party Girl is in development as a feature film tentatively scheduled to be shot in 2024. Through Legacy Launch Pad, she has published numerous books that have become Wall Street Journal and USA Today bestsellers and helped her clients add multiple six figures to their bottom line, land speaking opportunities, appear in the media, attract their own higher-quality clients and become the leading authorities in their field.

Andrew Roberts**Genius Network® Member****Intro Card**

- I've GOT a K-12 educational publishing company and passion for empowering youth to become more than they imagine.
- That GIVES resources to fill gaps so students and schools succeed on high stakes assessments
- That GETS high performance on state accountability metrics so schools have freedom to focus on the untested and more essential needs
- I want HELP to launch multiple new companies and non-profits, and to share the journey with me and my team

BIOGRAPHY

My \$10M educational publishing company recently merged with a larger company. Based on what I have learned (mostly from mistakes), I plan to launch multiple new initiatives to help spark special school and workplace cultures that facilitate personal and team growth and development.

Anita Gulati**Genius Network® Member****Intro Card**

- I've GOT a successful therapy practice and was named one of the top therapists in NYC by New York Magazine
- That GIVES That gives my clients a deep understanding of their true potential and why they are holding themselves back from living it.
- That GETS That gets them the insight, the motivation and the inspiration to unlock their true potential. It also gets them to make better, more impactful decisions that gets them where they want to be in both their personal and professional lives.
- I want HELP I want help with reaching more people and making a bigger impact. I would also like to write a book that allows me to help more people, generate speaking engagements as well as more flexibility in my schedule for more free time and fun.

BIOGRAPHY

I am a busy and successful Psychoanalyst in NYC with a private practice, serving adults from all walks of life. I am also well traveled and have a global mindset. Originally from the UK.

Annie Lalla**Genius Network® Member****Intro Card**

- That GIVES Annie helps individuals build extraordinary romantic relationships that maximize freedom and minimize shame.

**BIOGRAPHY**

A philosopher, speaker and a thought leader, Annie is known as the “Cartographer of Love”. She’s spent her life mapping the subtle complexities of communication in relationships. With an Honors Degree in Human Biology & Philosophy (minor in Buddhism), her studies include integrative psychology, evolutionary science, therapeutic sexuality & family systems dynamics. Alongside she also has professional certifications in NLP, Coaching & Hypnosis. All these realms converge in her unique Relationship Coaching practice. There, she helps individuals attract, create and foster extraordinary connections that maximize freedom and minimize shame. Specializing in love, sex & conflict resolution, Annie teaches her signature method: ‘The Art of Fighting’. She sees conflict as a crucial part of intimacy development. “Arguments are opportunities to understand your partner better, when handled with maturity & skill they can be used to bring you closer instead of farther apart.” Annie has created a suite of practical tools that help clients resolve toxic patterns, develop romantic esteem, diffuse conflict, assuage shame/blame and cultivate deep, resilient relationships that last a lifetime.

Antonio Green**Genius Network® Member****Intro Card**

- I've GOT a multi-generational funeral home and a speaking business.
- That GIVES Metro Detroit residents a place for a meaningful celebration of life and my speaking informs business how to work with different generations.
- That GETS people prepared for the inevitable and helps business owners pass the baton to the next generation of ownership.
- I want HELP finding a tool that will help me understand my numbers by tracking KPIs and financial indicators.

BIOGRAPHY

Antonio Green is a fourth generation funeral director at his family's firm James H. Cole Home for Funerals, located in Detroit, MI. Receiving his high school education from a Jesuit school, University of Detroit Jesuit High School, truly molded his life's goal in becoming a Man for Others.

Antonio has been a licensed mortician in the state of Michigan for over 15 years. After receiving his Bachelor's Degree in Communications from Bowling Green State University, Antonio decided to pursue his passion of helping others in their greatest time of need, and continue his family's legacy of funeral service, by attending the Cincinnati College of Mortuary Science. Upon graduation, he immediately transitioned to full time employment at the funeral home and began to diligently work to modernize the business. It was that "new blood" and fresh thinking which led to the development of the firm's new location on the Northwest side of the city; and in 2010, the newly constructed facility was opened with Antonio at its helm.

It was also in 2010 when Antonio married the love of his life, Angel, and they now built a beautiful family which consists of three extraordinary children; Nolan, Berkeley, and Jaxson.

In 2021, Antonio took on the task of becoming a published author. His book "Talk to Me - Understanding the Millennial Mindset" was developed to help people better understand and professionally collaborate with the Millennial generation, specifically small business owners. Through his visionary leadership and skills with recognizing strategic solutions, Antonio began the process of identifying critical indicators for success.

Using his experience and expertise in his own firm, Antonio has made it his pledge to support family-owned businesses improve and enhance their companies.

In 2019, he launched the James H. Cole Legacy Foundation. The foundation was formed to focus on helping the inner-city youth of Detroit and providing aid to other non-profits which seek to help the less fortunate, hardworking citizens of Detroit.

Connect with me on IG @MillennialGuy or email me agreen@jameshcole.com

Austin Clark**Genius Network® Member****Intro Card**

- I've GOT a proven sales system that increases sales conversions by 50% in 30 days or less.
- That GIVES clients a BOOST in PROFIT and more \$\$\$\$ to reinvest marketing.
- That GETS clients a proven sales model that works forever.
- I want HELP connecting with AZ based strategic partners in the home service space and instagram influencers.

BIOGRAPHY

Austin owns a \$50m home service company in the South West, with 250 employees and 100 independent contractors, moxie. His focus has been on building relationships and growing both his team and the company. Over the last three years, the company has seen double and triple digit growth years. Austin's goal is to continue expanding, creating more jobs and opportunities, by creating leaders who believe in themselves and will work to achieve their dreams. Austin earned his Bachelor's of Science in Business Administration from Arizona State University. An Arizona native, Austin resides in Mesa with his wife Ashtyn and their 5 kids. In his free-time, you can find him having a barbecue with his family, reading, seeking new places to travel, or simply getting some good exercise.

Barry Goldstein**Genius Network® Member****Intro Card**

- I've GOT A Musical Branding Company with Grammy Award Winning Productions that helps Magnify Your Mission with Music
- That GIVES Companies customized music tools to connect, differentiate and unify across all of their platforms. Including Sonic Signatures, Sound Lead Generation, Podcast, Speaker and Corporate theme songs, Companionship Products, and Music For Film and TV
- That GETS Memorability in the marketplace, increased emotional connection, consistency across platforms, differentiation and increased revenue through product development
- I want HELP Finding synergy with the right potential clients who understand the value of Music to Magnify Mission and to Orchestrate Legacy

BIOGRAPHY

Barry Goldstein's musical experience spans many styles and genres from Co-Producing the Grammy Award winning track "69 Freedom special" with Les Paul for Best Rock Instrumental in 2005, to providing ambient music for Shirley Maclaine. Barry has composed and produced for Television, Film, Major record labels and Top Ten Recording artists. Barry's music is being used in hospitals, hospices, cancer centers, and medical practices. In addition, Barry reached the Billboard top ten albums on the New Age Charts in collaboration with Lee Harris as well as New York Times Best Selling Authors Neale Donald Walsch, Anita Moorjani, Dr. Joe Dispenza and Dr. Daniel Amen. In addition, he has received the Coalition of Visionary Resources Award(s) for Best Music of the Year in 2017 and 2018 and the industry choice award for 2020 As a speaker Barry's presentations have been audience favorites from Medical Grand Rounds to National medical conferences. Barry breaks through even the toughest of skeptics by providing research, humor and experiential processes that demonstrate the healing and transformational aspects of music and how these "Musical Prescriptions" can be used in modern day medicine. His Bestselling book "The Secret Language of the Heart" has become a "go to" manual for utilizing music beyond art and entertainment. It provides over 50 groundbreaking studies that assist the reader in using music to improve their health and quality of life. It has been endorsed by medical pioneers Dr. Norman Shealy, Dr. Stephan Sinatra, Dr. James Oschman and Dr. Daniel Amen.

Ben Kayatta

Genius Network[®] Member



BIOGRAPHY

Founder, Xcalibur Services
Father, Entrepreneur

Ben Salem

Intro Card

- I've GOT I have real science that speaks for itself. I will take anyone to any lab in the world and put WaveBlock side by side with any other product. Show me one that works better. I am confident you will not find it. It is shocking how much fake product is out there. People believe they are protecting themselves, but most of what is sold today either does nothing or actually amplifies the radiation. That is what pushed me to create something that truly works, something proven through multiple FCC accredited lab reports and verified data, not marketing claims. I have technology that delivers measurable protection, supported by thousands of real families who have seen the results for themselves. And I have a mission that will never change, to protect children, educate parents, and bring honesty back to an industry that needs it.
- That GIVES Most parents do not realize that children can absorb up to ten times more radiation than adults because their skulls are thinner, softer, and smaller. Our kids spend hours each day with iPads on their laps, earbuds in their ears, and phones by their pillows, often falling asleep with them still on. That realization is what inspired WaveBlock. Our technology is backed by real science and verified through multiple FCC-accredited laboratory tests to help reduce exposure to radiation from everyday wireless devices like phones, tablets, and laptops. That gives families measurable protection, greater peace of mind, and the confidence that they are taking proactive steps to keep their children safe in a connected world.
- That GETS Every day we hear from people who tell us their lives have changed since using WaveBlock. They share stories like "I no longer have pain in my leg," "my headaches are gone," or "the pain in my groin went away." Hearing those words reminds us that what we do is more than science. It is impact you can feel. When I started this, my only goal was to find a way to protect my kids. I had no idea that people were dealing with sensitivities or physical issues related to radiation exposure. Seeing how it has helped others has been an unexpected and deeply rewarding part of this journey. At the end of the day, you have nothing to lose by reducing radiation, because when you lower exposure, you also lower the risk. We all know we are not going to stop using our devices, but we can make them safer for ourselves and our families. It is not just about data from a lab. It is about helping people live healthier lives, with less inflammation, fewer symptoms, and greater peace of mind. That gets healthier families, genuine relief, and a sense of safety that lasts.
- I want HELP The day I launched WaveBlock, I made a promise to give back. That same day, I also launched a non-profit called the WaveBlock Angel Foundation. From the very beginning, my goal was simple: to donate products and protect as many children as possible. That mission has guided every decision since. What started as a way to protect my own kids has grown into something much bigger. Every family deserves to understand how to keep their children safer around the technology we all use every day. Most parents just need awareness and simple tools to make a difference. I want help reaching more families, more schools, and more communities. I want help building partnerships that bring education, protection, and real change for the next generation.



BIOGRAPHY

I started WaveBlock during the pandemic when I noticed my kids were constantly wired in on Zoom calls and surrounded by technology. I was not in e-commerce at all. My background is actually in real estate as a broker and developer. But as a dad, I was looking for a real solution to protect my kids. I tested every product I could find, and what I discovered was surprising. Not only did none of them reduce radiation, most actually amplified it. That experience led me to create WaveBlock. Today, I am proud to say we are the only company in the world with multiple FCC accredited lab reports and real science behind our technology, along with thousands of testimonials and reviews from families around the world. I say that with no ego, because this whole journey started with genuine curiosity and a desire to make something that truly works.

On a personal note, I have always been a mix of competitive and creative. As a teenager, I was really into sports. I competed in downhill snowboarding and even made it to the Junior Olympics for the 100-yard dash. I have always enjoyed the mix of creativity and challenge. When something feels impossible, that is usually what pulls me in.

Stay tuned. I am currently working on three new inventions that I am really excited about. They have been in the works for several years, and I cannot wait to share what is coming next.

Bertrand Parnall**Genius Network® Member****Intro Card**

- I've GOT Real-world experience leading a mission-driven law firm, with all the chaos, clarity, and course corrections that come with it. And I've got a commitment to serve, lead and grow, to help my family, friends and community.
- That GIVES Our clients compassion, justice, and voice, by being attentive and zealous advocates during a time of great pain and crisis. And that gives my family and community something to inspire, and guide them.
- That GETS Wounded people the justice they deserve, the resources they need to heal, and the feeling that someone finally stood up, believed them, fought for them, and gave voice and meaning to their suffering.
- I want HELP Thinking bigger and more creatively, and executing smarter. I am looking for insight from people who have scaled with integrity, and led and built teams and systems that don't just work, but last. I want honest and productive feedback, and the kind of accountability that sharpens ambition and generates enthusiasm. I need clarity, challenge, and connection with people who are playing for something bigger than themselves.

BIOGRAPHY

Bert Parnall graduated from UNM Law School and became licensed in 1997. After prosecuting for four years, he transitioned to helping victims of crime and negligence as a plaintiffs' personal injury lawyer. He opened Parnall Law in 2009 and has since developed the law firm into a thriving organization of 17 lawyers and over 100 total team members. Dedicated to its mission, Parnall Law also lives by its values, the five "T"s, helping it win multiple "Top Places to Work" from the Albuquerque Journal and "Best Places to Work" from Albuquerque Business First. The Parnall Team also enjoys contributing to MADD, Rotary, Make-A-Wish, Children's Grief Center, and multiple other charities. Parnall Law has recovered over \$400 million for wrongfully injured clients.

Outside of work, Bert is deeply devoted to his family, friends and community – a proud husband and father who believes that the greatest victories happen not just in courtrooms, but around the dinner table, at the judo club, spending time with friends, and in quiet moments of showing up, again and again, for the people who matter most.

Dr. Betty® Uribe**Genius Network® Member****Intro Card**

- I've GOT A global consulting group focused on realizing your 80th birthday toast in your Business and Life
- That GIVES The ability to solve issues and create the values-centered life of your dreams
- That GETS unprecedented, sustainable results in business and life, creating legacies that last generations
- I want HELP 1). Getting more high level clients who are life-long learners, looking for what's next in their business and life, and 2) filling a 5-day "Elevate" program in Cartagena, Colombia the last week of May: (May 28 - June 1)

BIOGRAPHY

For nearly three decades, Dr. Betty® has been transforming business, culture, and people through values-based leadership. Under her leadership, JPMorgan Chase California ranked #1 Marketshare, grew deposits by 43% from \$250B to \$358B, reached best in class employee engagement and operational integrity, and the culture was transformed into a place where everyone feels valued, respected, appreciated and heard. Similar transformation was reached in three other bank multi-Billion turnarounds prior to JPMorgan Chase. A successful entrepreneur in four industries (Biomedical Engineering & Manufacturing, Real Estate, Automotive and Transportation) and a recognized authority on the psychology of leadership, turnarounds, negotiations, organizational structure, and peak performance, she has been honored consistently for her turnaround results, strategic intellect and humanitarian endeavors. As a Global Influencer and Business Transformation Expert, Dr. Betty® radiates positivity and growth wherever she goes. Her bestselling book, #Values: The Secret to Top-Level Performance in Business & Life, stands as a testament to her belief in the paramount role of trust and values in achieving unparalleled success. Notably, the book received endorsements from The Vatican and boasts a foreword by a distinguished 3-star General at The Pentagon. Beyond her corporate endeavors, she's a dedicated United Nations Ambassador for Peace and Human Rights, collaborating closely with governments, business and communities globally. Her active involvement in the FORBES Finance Council and numerous international initiatives solidifies her commitment to shaping a better world. She resides in Southern California.

Bill Gerber**Genius Network® Member****Intro Card**

- I've GOT outsourced accounting company that manages all your bookkeeping, controller, and CFO needs.
- That GIVES the ability to implement the right people, the right processes, and the right technology for your accounting department.
- That GETS clarity for making big-picture decisions, and growth-focused budgeting, forecasting, and planning.
- I want HELP to find new and creative ways to connect with entrepreneurs in a digital world and learn from them.

BIOGRAPHY

I am the co-founder of AccountingDepartment.com. After two failed businesses, I learned that quality accounting gave a full picture of what was happening in a business—and I had sorely lacked that. So in 2004 I partnered with Dennis Najjar, CPA and we set out on a mission to transform the way entrepreneurs not only viewed their accounting, but handled their entire accounting departments. I've written, spoken, and taught on the topic of clarity and understanding in financial accounting and am passionate about helping other entrepreneurs avoid the lessons I had to learn by failing. Most of all, I'm on a mission to make sure your accounting is helping you grow your business.

Bob Castellini**Genius Network® Member****Intro Card**

- I've GOT a virtual family office practice that combines concierge level service with a world class team of experienced professionals
- That GIVES Simplicity to the complexities of financial success and affluence for my entrepreneurial and multi generational business owner clients.
- That GETS solutions that help to shape and bring to reality to their vision and "
- I want HELP I want to continue to inspire today's youth to be tomorrow's givers of time

BIOGRAPHY

After 30 years as a financial professional my journey continues to put inspiring people in my path. I am both blessed and humbled to serve a diverse group of successful entrepreneurs, professionals, business owners and corporate executives. My career has availed me the opportunity to invest in a number of successful ventures outside of my practice which include professional baseball, hospitality, real estate and private equity. My two children and my fiancé are my passion and I have been blessed to learn from them each and every day.

Brian Kurtz**Genius Network® Member****Intro Card**

- I've GOT 40+ years of direct marketing experience with two high-level mastermind groups for multi-channel direct marketers.
- That GIVES actionable strategies, tactics, coaching and feedback to make sure you are as diversified with all of your marketing efforts and with state-of-the-art methodologies from the world's best experts.
- That GETS breakthrough results through marketing diversification, implementing world-class direct marketing creative and media.
- I want HELP with introductions to people who need this kind of training and ideas on the best experts my groups and I can learn the most from.

BIOGRAPHY

Brian Kurtz has been a serial direct marketer for over 40 years and never met a medium he didn't like...and while he's had much success, he also must admit that trying to sell subscriptions and books on the back of ATM receipts and under yogurt lids was only "a good idea at the time..." Brian left his beloved Boardroom Inc. in 2015 where he was responsible for the mailing of close to 2 billion pieces of direct mail in his career (and he did NOT lick every stamp!); and he was also responsible for the distribution of millions of other impressions and promotions in a wide variety of alternate media, both offline and online, using the most innovative direct marketing techniques while working with the most legendary copywriters and consultants who have ever lived. His mission for the next 40 years is to be the bridge between the eternal truths of direct response marketing and all that is considered state-of-the-art direct response marketing today. In September of 2014, to kick off that mission, Brian hosted what has been called the event of the decade: "Titans of Direct Response." Brian writes and speaks regularly; recent content can be found at www.briankurtz.me/blog. His first book, *The Advertising Solution*, was published in 2016. His second book, *Overdeliver*, came out in April 2019. But truth be told, Brian is really just a Little League Baseball Umpire and does this direct marketing stuff on the side...his ultimate goal is to umpire in the Little League World Series in Williamsport, PA while he is still upright...and he hopes it happens soon... Brian's 3 most recent of his 13 different presentations in Genius Network are below... but one he really wants you to watch is his Ten Minute Talk: "6 Eternal Truths From 6 Dead Mad Men" at <https://geniusnetworkgroup.com/6-eternal-truths-from-6-dead-mad-men/> . Plus, if you could only listen to ONE of the 9 great I Love Marketing Podcast episodes with Brian Kurtz, you should watch this one on How To Increase Your Business With Direct Mail at: <https://ilovemarketing.com/bonus-episodethe-one-with-brian-kurtz/> .

Brittany Anderson**Genius Network® Member****Intro**

- I've GOT AlignPS™, the playbook for aligning vision, systems, and people so growth becomes effortless and sustainable.
- That GIVES founders clarity, capacity, and a team that actually executes the vision.
- That GETS people re-energized, results back on track, and growth feeling easy again.
- I want HELP spreading AlignPS™ to founders who crave growth that feels aligned, not exhausting.

BIOGRAPHY

Brittany Anderson, co-founder of AlignPS™, is an entrepreneur, author, and speaker known for helping visionary founders build businesses that scale with heart and precision. With nearly two decades of experience, she helped grow and lead a company through a multi-eight-figure exit, proving that growth and humanity can coexist when people are aligned around purpose. A natural strategist and storyteller, Brittany blends business acumen with authenticity, helping leaders turn ambition into aligned action and build companies that thrive from the inside out.

Featured in top-tier publications including Forbes, Bloomberg, Barron's, and Influencer, Brittany has become a sought-after thought leader and speaker. She has shared her insights on prestigious stages such as MDRT and the Raymond James National Conference, inspiring audiences with her authentic approach and sharp strategic acumen.

After years of consulting hundreds of businesses across diverse industries, Brittany identified a critical gap that many entrepreneurs face when trying to grow past the "messy middle." They were losing the heart of their business and struggling to align vision with operational reality. She specializes in helping visionary entrepreneurs and CEOs close this gap by refining and better leveraging their existing operating systems, which often feel like trying to fit a square peg into a round hole.

Using a customized approach that combines team engagement, AI-powered tools, and practical strategy, Brittany and her team empowers businesses to flourish, scale, and grow efficiently on their own terms. Her clients experience tailored solutions that drive not just efficiency, but effectiveness, allowing them to grow according to their unique definition of success.

Outside of her professional accomplishments, Brittany is a proud mom of three and wife to one, balancing a thriving business life with a rich family experience. She remains deeply committed to helping entrepreneurs reclaim the heart of their business while achieving sustainable growth.

Brody Jones

Intro Card

- I've GOT an entrepreneurial mindset, a growing network of business mentors, and a drive to build scalable companies
- That GIVES 😊
- That GETS 😊
- I want HELP refining my next big business idea, and learning how to structure and scale a company from concept to execution



BIOGRAPHY

I'm Brody Jones, I'm a former college athlete, entrepreneur in the making, and someone who's really focused on personal and professional growth right now. I'm studying business, building my mindset through athletics, and learning from high-level mentors on how to think bigger and execute at a higher level. I'm passionate about innovation, leadership, and surrounding myself with people who push me to grow. My main goal is to keep developing the discipline, network, and mindset that will let me build something impactful in the next few years.

Bryan Sweet**Genius Network® Member****Intro Card**

- I've GOT A 5 pillar methodology for helping entrepreneurs and motivated individuals to build a life beyond wealth.
- That GIVES me the opportunity to help people live a vibrant, abundant life of health and longevity, purpose, legacy and experiences.
- That GETS people to take their lives to the next level and create the life your always dreamed of
- I want HELP making The Dream Architect Life a national movement

BIOGRAPHY

Bryan has been on the mission to help people live their retirement dreams since the start of his career in financial services back in 1979. Having been recognized for his trademarked process, The Dream Architect Life™ in major publications such as Forbes, Inc., Barrons, Entrepreneur magazine, Wall Street Journal, and many more, Bryan has helped wealthy individuals realize their biggest dreams for decades. With Bryan's vast industry experience, he is also partnered in multiple entities including the Elite Wealth Advisor Symposium, which supports high-performing financial advisors across the United States in the growth and scaling of their businesses. The bottom line is that Bryan thrives on helping others experience the growth and freedom that he has created in building multiple world-class businesses, all while living the life of his dreams.

Byron Ellis

Intro

- I've GOT over three decades of experience helping real people make the best financial decisions.
- That GIVES a unique perspective and massive experience about everyday money stuff.
- That GETS me in an elevated position to help educate and help millions of people become more comfortable with money and be the best human humanly possible.
- I want HELP getting connected to speaking gigs to help people become great in all areas of their lives through **"Whole-Life Domination!"**



BIOGRAPHY

For thirty years Byron has been teaching, coaching, and advising folks about money. He is obsessed with reading, writing, learning, and everything in between...in order to achieve success.

And after an exit from his business he is taking some time to have some fun!

When Byron does anything in life, he goes all out, and money is no different.

Byron recently sold his business and completed a three year commitment as Head of Office with Goldman Sachs Personal Financial Management.

Others tend to say that Byron has a way of taking complicated ideas and making them simple. Byron has an energy and drive for life that is contagious.

He lives in Austin Texas.

Contact: byronellis@usa.net.

Calvin Bagley**Genius Network® Member****Intro Card**

- I've GOT A nationwide Medicare insurance agency that helps people with Medicare learn about Medicare, choose the right Medicare plan, and enroll.
- That GIVES people with Medicare education, advice, and help with Medicare insurance at no cost.
- That GETS about ten thousand new clients each year.
- I want HELP with opportunities to speak about Medicare and share what we do with more people.

BIOGRAPHY

Meet Calvin Bagley, a successful entrepreneur who founded and led several innovative healthcare and health insurance companies. With a passion for improving people's lives and a drive to positively impact the world, Calvin has launched companies that are bringing transformational changes in the healthcare and health insurance industries. His companies have been at the forefront of developing cutting-edge medical technologies, providing critical healthcare services, and delivering innovative insurance and financial solutions to retired people. These companies include PlanFit, Nuvo Health, Nuvo Wealth, The Medicare Store, and Modus Laboratories. Calvin's visionary leadership and entrepreneurial spirit have earned him numerous accolades and awards, including recognition as the leader of one of the largest Medicare insurance service companies in the US Southwest. He is known for his ability to identify and seize new opportunities, build high-performing teams, and drive company growth and success.

Christian Beatty

Intro

- I've GOT full-stack web-app development skills enabling me to design, build, and launch production ready software products in a fraction of the usual time.
- That GIVES founders and business owners a way to bring their software ideas to life quickly by turning concepts into real, functioning software.
- That GETS my clients functional MVPs in 6–12 weeks, recurring revenue from their software, and a tech foundation that can scale.
- I want HELP connecting with founders, CMOs, and product visionaries who have great ideas but need a capable development partner to turn them into software. I'm also looking to collaborate with other developers, designers, and agencies who want to move faster on app projects or bring in app development expertise to their marketing offering.



BIOGRAPHY

Based in Phoenix, AZ! Love God love people, 1 John 1:5-10.

Cammie Rice**Genius Network® Member****Intro Card**

- I've GOT a non-profit organization that provides education and resources to hospital inpatients and outpatients to prevent opioid misuse.
- That GIVES each patient a personal Care Coach, or Life Care Specialist, dedicated to their recovery using CWC's Healing Wheel of non-pharmacological pain management & mental health skills.
- That GETS patients the support they need to ensure a substance-free future post-recovery.
- I want HELP expanding our Life Care Specialist program to hospitals nationwide and beyond, help promoting my new book, growing your podcast and being interviewed about the book and foundation. How to get insurances to pay for these services and scale across the country.

BIOGRAPHY

Cammie Wolf Rice : Philanthropist, Activist, Speaker /
CEO & Founder of The Christopher Wolf Crusade - CWC ®
Author of The Flight: My Opioid Journey.

As founder of the Christopher Wolf Crusade, Cammie Wolf Rice is dedicated to bringing an end to the Opioid Epidemic. After the tragedy of losing her son, Cammie has turned pain into purpose by championing addiction prevention. In 2018, Cammie founded CwC in Christopher's honor and launched a new position in healthcare called the Life Care Specialist.

Prior to her philanthropic work, Cammie was Senior Vice President of Finance & Technology for Bank of America. She also held a Sr Director position at Hyperion and managed partnerships with Accenture, Deloitte, Ernst & Young and IBM. Cammie currently serves as the Chair of Usher's New Look. She is also a board member of the Cambodian Children's Fund, headquartered in Phnom Penh, where she founded both the Rice Academy and Christopher's Hope Medical Clinic. Cammie lives with her husband in Atlanta.

Learn more about Cammie's journey by reading her memoir, The Flight: My Opioid Journey

Caroline Alan**Genius Network® Member****Intro Card**

- I've GOT plant-based minerals that make it easy to get all the minerals you need.
- That GIVES you more energy to enjoy your life.
- That GETS you spending less time going to doctors and spending less money on useless supplements.
- I want HELP learning how to build my personal brand so that I can increase my reach prior to and during the launch of my book "The Mineral Reset: The Essential Guide to remineralizing your body and restoring your health" in Spring of 2026. I am specifically looking for live-speaking opportunities to deliver my 40-minute "Mineral Reset" talk.

BIOGRAPHY

I am Caroline Alan and I am a Mineral Geek. I didn't make that up, people just started calling me that because i couldn't stop talking about how minerals changed my life. We have this saying, "Dumb as Rocks", but it turns out that minerals are incredibly smart and are the foundation for the health of cells, which is what our entire bodies are made of.

I am a person who has had many careers, starting out as a Choreographer and singer/songwriter, then turning into a carpenter/contractor (in NYC), which led me into computers and technology, where I was on the front of the wave, building websites for businesses who were just learning what a "mouse click" was and then on to leading large distributed software projects. It turns out, it was all choreography.

I've been an outlier most of my life, seeking spiritually, being a woman in male-dominated fields, and working on the front end of technologies and ideas . . . and even now, with minerals, on the vanguard of health. I love to take things that are hard to understand and make them simple, so that anyone can gain value and apply the information to upgrade their own life. It turns out this is like songwriting: Taking a big idea and essentializing it (that's my new word) down to something that makes people lean in, because they can see/feel something that's meaningful.

Chad Hoffmann**Genius Network® Member****Intro Card**

- I've GOT an investment process to minimize risk and maximize opportunities for retirement.
- That GIVES Peace of mind and strategies to reach your retirement dreams.
- That GETS Ideas and strategies to help them in up and down markets
- I want HELP Scaling the business and drawing clients to me through top marketing

BIOGRAPHY

Chad Hoffmann has served as President/Founder of WORTH Investments since Aug 2002.

In 1999, he received his BA in Business from Mount Mercy College.

Chad is dedicated to developing lasting relationships with all his clients.

He believes in helping each person become confident in assessing his or her financial goals and participating in the financial management process.

One of the benefits of working with Chad is his ability to provide clear, easily understood explanations of financial products and services.

The personal program that Chad can provide is a roadmap to working toward a more secure financial future.

chad@worthinvestments.com

Chad Jenkins

Intro Card

- I've GOT A craft for the art of collaboration. It is a repeatable way to turn your Vision, Capability, and Reach into shared value through SEEDSPARK CoLAB.
- That GIVES Entrepreneurs a practical system to spot hidden opportunities, then Identify, Structure, and Optimize the right partnerships, so collaboration becomes a strategic advantage.
- That GETS Designed serendipity, new value creation across networks, and scalable, measurable growth, backed by 50+ ventures and Inc. 5000-level execution.
- I want HELP From growth-minded entrepreneurs who believe in the Collaboration Economy. A co-building pilot collaborations, co-authoring case studies, and opening rooms (stages, podcasts, communities) where collaboration becomes the default operating system.



BIOGRAPHY

I've spent my life chasing hidden opportunities, then turning them into something real. As the founder of SEEDSPARK CoLAB, I've built a systematic approach to growth rooted in the art of collaboration and what I call the Collaboration Economy. My icVCR Growth Method helps entrepreneurs unlock potential by aligning three levers:

Vision – seeing opportunities others miss and shaping them into clear, actionable strategies.

Capability – maximizing the resources you already have to create new value.

Reach – expanding influence through the right relationships and networks to scale impact.

I pair that with the **ISO framework—Identify, Structure, Optimize** -- so collaboration becomes a strategic advantage, not a happy accident. We identify friction points, structure the right partnerships, and optimize for sustainable, measured growth. The result is a clear, repeatable roadmap that moves teams from imagination to execution.

I've launched 50+ ventures, earned Inc. 5000 recognition, and worked with CoLAB Partners across North America to transform businesses through structured collaboration and value creation. My focus now is simple: empower founders and operators with the processes, partnerships, and tools to scale, by design, not by chance.

If you're ready to leverage your Vision, Capabilities, and Reach to drive exponential growth, let's connect at seedspark.com.

Charles Byrd**Genius Network® Member****Intro Card**

- I've GOT Leveraged Leads consulting offer: Scale your business with joint venture promotional partnerships.
- That GIVES getting YESes to profitable joint venture partnerships that will double your business.
- That GETS your lead sources diversified. Operational joint venture strategy and system in 5 weeks from A-Z.
- I want HELP identifying more ideal stages of audiences over 1mm (Masterminds, high ticket communities)

BIOGRAPHY

www.CharlesByrd.com Father of two incredible entrepreneur minded daughters. Husband. Human. CEO and founder of Pure JV Charles Byrd's official bio and his incredible background and success in Silicon Valley are glowing, but that's not what's important. What you really need to know about Charles is his proven record of helping others create super profitable joint venture partnerships. Not only is he one of the most connected people in the online space, he knows how to help you set up lucrative promotional deals that has his clients and students booking hundreds of thousands of dollars of business. He knows how to help you get qualified leads without you needing to do paid advertising or the need for complicated funnels. I am sure that's music to your ears. If you want to grow your business, Charles is definitely one to pay attention to. Charles's work on relationships, joint ventures, and frictionless systems and has been featured in: - Forbes - ABC News - SiriusXM - Funnel Magazine - Science of Success - National Speaker Association His new book called "Internet Marketing Secrets" is an Amazon best seller.

Christopher Doyle

Intro Card

- I've GOT The Three-Phase Conversation Framework, a less intrusive, more amenable approach to addiction intervention.
- That GIVES Parents an effective way to encourage their child to accept help for addiction- without threats, fights or ultimatums.
- That GETS Parents their child back- without having to wait for them to hit rock bottom.
- I want HELP Getting parents of children aged 12-25 more aware of the Three-Phase Conversation Framework, when the fire of their child's addiction is still smoke- not a five alarm blaze.



BIOGRAPHY

Christopher Doyle is a retired FDNY firefighter turned addiction interventionist and founder of Why Intervention®, a platform that empowers families to take action when a loved one is struggling with addiction. Drawing from two decades of frontline experience, Christopher has developed the Three-Phase Conversation Framework™—a practical system that teaches parents how to encourage their child's decision to accept help. His mission is to redefine early intervention and prove that families, not catastrophes, can be the catalyst for recovery.

Christi Van Rite

Intro Card

- I've GOT an integrative family office firm that installs and manages a "family operating system" for complex households
- That GIVES them calm, clarity, and one source of truth for decisions across entities, properties, and projects.
- That GETS them fewer fires, faster execution, better outcomes - and time back for what actually matters.
- I want HELP finding opportunities to educate advisors and families (talks, workshops, podcasts) about this service model, and strategic guidance on structuring a capital raise (timing, vehicle, partners).



BIOGRAPHY

Christi Van Rite is the Founder & CEO of White River Consultants, an integrative family office firm that support families by turning financial complexity into clarity, continuity, and calm. Acting as an Integrator, Christi builds the systems, workflows, and cross-advisor coordination that keep information organized and decisions moving. With two decades serving high-performing families, she's seen how siloed advisors and fragmented records waste time, money, and trust—and she solves it with structure. Think COO-for-the-family: clean data, clear decisions, zero chaos.

Christi hosts the Family Office Success Podcast, sharing practical frameworks for governance, reporting, and collaboration across generations. It's all about practical frameworks on building family office infrastructure, aligning advisors, and preserving both wealth and wisdom. Her mission is simple: help families own their data, reduce friction, and focus on what matters most.

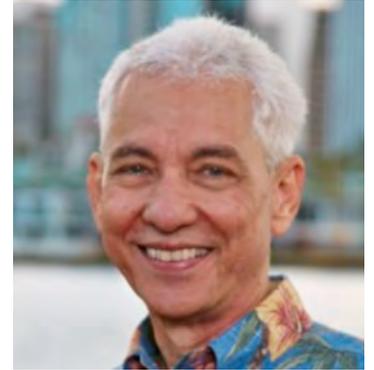
Christi loves to travel, though Austin, Texas is home base. Fly-fishing, paddle boarding and hiking are top of the list on out of office days!

Chuck Thokey**Genius Network® Member****Intro Card**

- I've GOT Sales and Sales Leadership coaching organization that specializes in Home Improvement. I've also got two home service companies that do exterior and interior remodeling.
- That GIVES We give home service business owners and leaders the tools they need to be more successful than they ever thought possible. Giving them the information and assistance they need to hire, train, and lead their teams.
- That GETS Our clients have enjoyed steady and steep growth. The results we have achieved can be heard from many of the country's largest home service brands and franchises.
- I want HELP We aim to grow TOP REP's revenue through subscriptions and events to over \$10 million by 2026. Since many inside the Genius Network have already experienced this success, we hope to learn and implement everything we can while giving back to the group in any way we can.

BIOGRAPHY

Chuck Thokey is a sales and leadership coach, author, mentor, and keynote speaker. He has helped small to large home improvement organizations grow their sales by as much as 50% to 80%, and his experience has led him to build some of the largest sales teams in the United States. Most companies looking for an effective coach are asking for someone with up-to-date success and experience. Chuck is also the Co-Owner and VP of Sales of several exterior remodeling organizations and the co-founder of TOP REP High Powered Sales Training.

Cliff Robello**Genius Network® Member****Intro Card**

- I've GOT a financial advisory firm with 5 employees, 300 clients. I specialize in Women on their own, Functional couples and Business owners exiting their companies.
- That GIVES people help with making hard decisions today for a better future tomorrow. Through my proprietary process, Wealth with Simplicity, I help people gain clarity on what they want and eliminate or minimize the obstacles that stand in the way.
- That GETS clarity, so they gain confidence to live the life of want rather than needs.
- I want HELP 10x growth has been a goal of mine ever since I heard the concept from Strategic Coach. I have made progress but not at the pace I wanted. Currently I feel stuck.

BIOGRAPHY

Married, 2 children, 6 grandchildren. I am addicted to learning and growth. and that's why Genius Network is attractive to me.

Constance Wannamaker

Intro Card

- I've GOT A probably unhealthy level of tolerance for risk and a passion for helping others through business ventures.
- That GIVES Peace, safety and the ability for my clients to come out of the shadows and live without fear.
- That GETS Legal status in the United States so that they may remain with their families and preserve all that they have worked so hard for over their many years in the US.
- I want HELP Learning and growing to always be able to do better and be better and do more and be more.



BIOGRAPHY

I am the founder and CEO of CR Wannamaker Law, where we are changing, protecting and defending the lives of immigrants in the United States. I have founded several other businesses, including a criminal defense firm in El Paso, Texas, a couple of verticals, and a non profit, and I acquired a firm in Denver and one in Atlanta. In addition to my business ventures, I am the mom of a teenage boy who will soon be heading off to college, and in a relationship with a wonderful man with 2 younger children.

Connor Kimpinski

Intro Card

- I've GOT I've got a background in accounting and law from my university studies, a passion for finance, and an insatiable drive to succeed.
- That GIVES That gives a unique skill set that is valuable to anyone I work for/with in the future.
- That GETS That gets an exceptional work ethic, drive, and education from me as an employee.
- I want HELP I want help building my network and meeting people to help me get a job in the finance sector.



BIOGRAPHY

Hi, I am Connor Kimpinski. I was born and raised in Saskatoon (SK), Canada. I am 22 years old and currently in my 2nd year of law school. My undergraduate studies were in Accounting, where I completed 2.5 years of coursework before advancing into law school. Outside of school, I love competitive team sports and hanging out with my two nephews.

Cosmo Boyd**Genius Network® Member****Intro Card**

- I've GOT Three passions beyond wife and family. I love to solve problems. This is my unique ability. I also love to do good. I focus on The Center for the Visually Impaired, CVIGA.org, and The Atlanta Opera. I am highly involved with my University, Sewanee: The University of the South. I do good and do well by doing good.
- That GIVES Peace, serenity and confidence
- That GETS Most people want money but hate dealing with it. I supply a trusted company to let my clients enjoy wealth without the hassle.
- I want HELP Sorting all the parts of my life and business acumen so that I too can live a more serene highly lucrative and fun lifestyle.

BIOGRAPHY

Cosmo has 46 years of experience working with clients and friends to help them understand their money needs and how to meet them. "No two clients are the same. It's important to understand my client and how she thinks about money fully." says Cosmo. "Ultimately, I want my clients to achieve a state of financial well-being and peace of mind. My clients are my friends. A sustainable, multigenerational financial legacy is essential to them, and I intend to help them do this without worry."

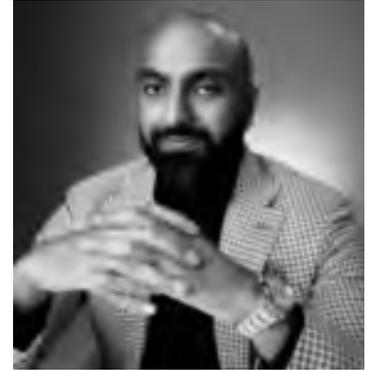
After graduating from Sewanee: The University of the South with a Bachelor of Arts in English, Cosmo began his career as an extension of his college business in consumer electronics. Three years later, he joined The Robinson-Humphrey Co., a part of Citigroup, then Morgan Stanley. As a Senior Vice President, he moved on to UBS Financial Services Inc. Seeking a more personal experience, he joined Stephens Private Client Group as a Managing Director. That still left him wanting to deliver more personal service and expertise. So Cosmo started his private firm, THE 680 GROUP. He was finally enjoying the truly unique experience once again with his clients and friends.

Additionally, he has been a Certified Financial Planner™ (CFP®) for almost four decades. The certification from the CFP® board includes insurance and risk management, employee benefits, investment planning, retirement planning, and estate planning.

Cosmo has received many awards over the years recognizing excellence in wealth management.

A native of Atlanta, Cosmo has been active in the community throughout his life. He has volunteered with his church, the state voter commission, the Libertarian Party, the American Cancer Society, The Atlanta Opera, and The Center for the Visually Impaired. He served as a Regent of the University of the South, where he served on and chaired the endowment investment committee and the innovation committee, a current member of the Board of Directors of the Atlanta Opera, and a member of the Board of Trustees and The Foundation Board of the Center for the Visually Impaired.

Cosmo and his wife, Laura, have three children, Thiot, Bunny, and Emily, and three grandchildren. He enjoys spending time with his family and friends, learning, traveling, genealogy, and technology.

Daanyaal Bandukwala**Genius Network® Member****Intro Card**

- I've GOT Next Vision Group: A management consultancy for healthcare, biotech & pharmaceutical companies.
- That GIVES Strategic support advisory and fractional services to support growth.
- That GETS clients to new heights ensuring continued growth and optimization.
- I want HELP Scaling my consulting practice - adding on the right people & doing more projects I love.

BIOGRAPHY

Born & Raised in the Toronto area - Daanyaal Bandukwala is a passionate entrepreneur who is always looking to expand his horizons and strategic vision. Daanyaal has worked in various areas & roles in the pharmaceutical industry. These roles include sales, patient access, trade relations/distribution & marketing. He has experience in different therapeutic areas - Rare Disease/Specialty medicine, Ophthalmology, Oncology & MS allowing for a unique perspective. Daanyaal is the Founder & Managing Director of Next Vision Healthcare Consulting – which focuses on advisory for product launch, lifecycle management/LOE, strategic/tactical planning and competitive strategy. In addition to this – Daanyaal is the Founder & Managing Director of Next Vision Group which focuses on investments & management across various industries including education, artificial intelligence, healthcare/pharmaceuticals, real estate & laundry services.

Dan Murphy

Intro Card

- I've GOT a solid, established, high values, service driven construction business
- That GIVES timely, responsive, collaborative, expert installations in a spirit of partnership
- That GETS safe, successful, on-time, hassle free completion of their projects
- I want HELP figuring out how to build and grow my team, to expand financially and regionally



BIOGRAPHY

I'm a man seeking understanding and discernment, ready to begin a new chapter in my life and, finally, become the man I was made to be! A father of two wonderful sons and a business owner for twenty plus years, I want to be in rooms where I can give, help and receive and become the best version of myself. I look forward to making new and exciting connections and friendships and enjoy the company of other entrepreneurs seeking to do the same.

Daniel Marcos**BIOGRAPHY**

Daniel Marcos is the co-founder and CEO of Growth Institute, the leading online executive education company for C-level executives at fast growing firms. He is an international keynote speaker and a CEO Coach for over 15 years, with a mission to help 10 million entrepreneurs scale their companies faster and with less drama. He is also the Ambassador of Singularity University in Austin TX and partner with Salim Ismail to lead the worldwide education initiative of openexo. Earlier in his career, Daniel was a broker at Lloyd's of London and later served as a Financial Attaché to the Consulate General of Mexico in Hong Kong. In 1999, he created the first FinTech focused on Mexican financial markets, Finanzas Web, which was later acquired by Patagon.com, a leading financial site in Argentina. Daniel became the CEO of Patagon Mexico and was selected as a member of "30 under 30" by Expansion Magazine. Daniel is a graduate of EO's premiere CEO program "Birthing of Giants", and its continuation "Gathering of The Titans". He also holds a B.S. in Industrial and Systems Engineering from I.T.E.S.M. and an M.B.A. (cum laude) from Babson College in Wellesley, MA.

Dale Cavan**Genius Network® Member****Intro Card**

- I've GOT I've GOT a commercial real estate development company that is doing very well...
- That GIVES That GIVES: (1) Business owners access to space that allows them to operate their companies, and (2) Investors a trusted place to invest and make good returns....
- That GETS That Gets: (1) Buildings that are more suitable to their businesses than others that are offered in the marketplace, and (2) Investors access to real estate deals.
- I want HELP I want HELP: (1) learning how to connect on a deeper level with current friends and loved ones, and (2) take our projects to other markets and grow volume.

BIOGRAPHY

I'm a real estate developer and investor with 30+ years of experience. Current activities include developing industrial projects while actively investing in debt and value-add opportunities. My wife, Dana, and I live in Scottsdale, Arizona, and we enjoy spending time with our three adult children and five grandsons.

Dana Bonander**Genius Network® Member****Intro Card**

- I've GOT I've got 4 businesses that I own and that I am a part of...Inter-Mountain Pipe and Threading Co., Bonander Properties, Urban Tails, and Ask Wellness.
- That GIVES That gives people the ability to meet their needs whether in the energy industry, property rental, dog and cat care, or personal wellness.
- That GETS them high quality pipe and manufacturing and great service, high quality wellness products they can count on, and the peace of mind knowing that their dogs and cats are well taken care of.
- I want HELP I want help in learning to become a better leader, and to grow my businesses in strong industry leaders and community givers.

BIOGRAPHY

I am second generation business owner that has been a part of Inter-Mountain Pipe & Threading Company for most of my life. I began my employment with IMPT working through the summer months as a teen doing every odd job thrown his way. After leaving Casper to pursue education, earning a Bachelors in Arts degree from Concordia College and a Masters in Business Administration from University of Phoenix, I returned to Inter-Mountain in 2006 full time. I began with the Sales team and later served as Executive Vice President. In January 2024 I earned the title of President. I also am owner and CFO of Urban Tails, a full dog facility that includes boarding, day camp, grooming, and retail. In my personal life, I have a 15-year-old daughter who is in dance, tennis, and DECA. She keeps me busy in my off time, but I still have time to run our 3 dogs, play golf and enjoy my passion of blowing glass.

Danita Sands

Intro Card

- I've GOT I've got a health care organization with 30 plus team members
- That GIVES That gives our clients a safe space to begin healing their broken hearts and families from the devastating effects of substance abuse and mental health challenges.
- That GETS that gets them a community of support, education and understanding of what it takes to live a sober and healthy life.
- I want HELP I want help moving my life and business from H.A.L.F to E.L.F.



BIOGRAPHY

Hello Genius Network members

I am a brand new member excited to learn about this community and the members who make it so amazing.

My journey of entrepreneurship began at a young age. I always had a fire inside me that yearned to create Easy Lucrative and Fun. It started with wanting to contribute to limited means my family had as well as gain independence in my own decisions. I've been so fortunate to own and be a part of several service businesses, dabbled in e-commerce space, my family construction company and currently for the last 15 years I have been a co-founder and owner of a behavioral health addiction recovery organization that has grown to become much bigger than I had ever imagined.

Life has been filled with many ups and downs and I am incredibly grateful for all of the growth. Now I hope to step into a level of growth for myself personally and professionally that will take me on an even more amazing journey. I look forward to connecting with you all

David Asprey



BIOGRAPHY

Dave Asprey is best known as the founder of Bulletproof Coffee and the entire Biohacking movement.

David Berg**Genius Network® Member****Intro Card**

- I've GOT a system for business owners who want to make employee healthcare streamlined and half the cost
- That GIVES them a meaningful business advantage.
- That GETS a happier work force and frees up \$ that can be redirected to more valuable places in their business.
- I want HELP spreading the word to businesses needing this.

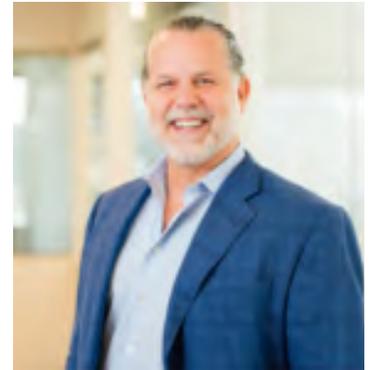
**BIOGRAPHY**

David Berg is the Founder of Redirect Health (www.RedirectHealth.com) – He helps entrepreneurs remove the waste, middlemen and unnecessary administration in health care, so they can have a common-sense medical plan their people can afford. Finalist for 3 best-in-class awards at the 2018 World Health Care Congress in Washington DC. David's unique healthcare system has been utilized by business owners and their employees all over America to attract many more job candidates and create loyalty advantages that dramatically lower employee turnover. His mission today is to make medical care easy and truly affordable and to help entrepreneurs' and business leaders' transform their healthcare costs from a burden on their company to a measurable return on investment - removing waste, middlemen and unnecessary administration so they can free up money to grow their businesses. Winner of the Phoenix Business Journal 2017 Health Care Innovator Award. Author of "Business Owner's Guide to FIGHTING HEALTHCARE" Ongoing student of Strategic Coach since 2002 and Genius Network member since 2015.

David Haase

Intro Card

- I've GOT MaxWell Clinic & Longevity Research Center- 20 years of tip-of-the-spear deep-dive personalized care for high resource patients with big goals or big problems, AND Regenerative Plasma Exchange therapeutics, AND decades of consultant experience in Advanced Therapeutics and Diagnostics.
- That GIVES patients an opportunity to be heard, seen, and known as a whole sacred-biological being and to receive understanding of their potential, their obstacles, and a path to experiencing their Maximum Wellness.
- That GETS Our Patients get More good days and a Magnification of their innate capability
- I want HELP recruiting more optimal patients for our Plasma Exchange Services despite unusual challenges for online marketing AND a CEO/COO to build our systems to take our services nationwide.



BIOGRAPHY

Dr. David Haase is a very curious physician, with a medical degree from Vanderbilt University School of Medicine and residency/practice at the Mayo Clinic in Rochester, Minnesota. He is double board-certified in Family Medicine and Integrative Holistic Medicine, serves as Lead Faculty for the Institute for Functional Medicine, and has trained over 10,000 physicians worldwide in his approach to Alzheimer's, dementia, and complex chronic illnesses.

In 2003 Dr. Haase founded the MaxWell Clinic as a living laboratory to explore the question "What Creates Health?" and it has grown into a 12,000 sq ft facility in Brentwood, TN, with many clinicians working together using a full spectrum of investigations and interventions. He and his remarkable team are dedicated to applying innovations in the fields of nutrition, genomics, mitochondrial function, systems biology, apheresis, stem-cell programming, and brain optimization so that each patient can lead their happiest and healthiest life.

Dr. David Haase's Deep Dive Program provides an unparalleled, intensive, customized care experience. Patients who join this exclusive program seek the utmost in personalized, cutting-edge performance and longevity care. The insights gained in this intensive path are then taught by Dr. Haase to other clinicians to improve their own practice and outcomes. The MaxWell Clinic Vitality and Longevity Research Center has active partnerships with University researchers and Biotech firms to speed the time it takes to bring leading edge advances into clinical care.

Over the last 10yrs Dr Haase has been pioneering a new approach to slow, halt and even reverse cognitive decline via Holistically Optimized Plasma Exchange to induce multi-tissue regeneration. He is the author of Curiosity Heals The Human: Solving the 'Unsolvable' with Better Questions and Advanced Technologies. Additionally, Dr. Haase serves as a consultant and board member for several biotech and transformative medical science companies. His unwavering dedication to pushing the boundaries of medicine and improving patient care make him a true luminary in the field.

David Trapp**Genius Network® Member****Intro Card**

- I've GOT An Apparel Company, JEDCo Brands that I founded 32 years ago. I create brands and sell them to retail. Additionally, I license national brands and sell them to retailers across the USA. I also make custom apparel for large, medium and small business.
- That GIVES My company creative resources. This is our juice. We use this juice to create AND collaborate. My passion is connecting people with their passions!
- That GETS Me in trouble for having so many creative ideas. It's hard to execute them all! It also gets us opportunities to grow and feed our families. It also gets me the opportunity to help others. I have an idea for Joe Polish's charities.
- I want HELP A small number of organizations where I can leverage our resources to help their non-profits. Also, I can help your company or brand with corporate apparel.



Denise Gosnell**Genius Network® Member****BIOGRAPHY**

Denise Gosnell is a business strategist, attorney, bestselling author, and real estate investor who owns and operates 3 companies in 3 different industries by working an average of 3 days per week. She is a trusted advisor to many of the world's top entrepreneurs and has spoken on stages in 8 different countries around the world.

For almost two decades, Denise has been a serial entrepreneur and CEO running her consulting business, her law firm, and a real estate company with her husband. Denise used to work 80 hours per week running her 3 companies until her dream home was destroyed in a house fire, which gave her a much-needed perspective shift. She then made it her mission to help herself and others create a business and life they love without sacrificing their income, and The Vacation Effect concept and company (at DeniseGosnell.com) was born.

Denise's bestselling book, The Vacation Effect® for Entrepreneurs (released Nov 29, 2022), shares her personal story and unique methodology for transforming her own life and businesses that you can use to transform yours too. She reveals how you can Grow by Subtraction – by removing from your to-do list – versus adding to it, and how you can escape the “hustle and grind” and create a life full of meaning without sacrificing your business growth.

If you are ready for a quantum leap in your business and life, book Denise for a VIP transformation day or to speak at your next event.

Through her law firm, Gosnell & Associates, P.C., Denise provides general counsel, intellectual property, and Internet legal services on a limited basis to high profile thought leaders, information publishing, coaching, and technology companies. Denise and her husband Jake also own and manage a portfolio of nearly 150 rental properties.

Genius Network Member since 2010 Contact: deniseg@denisegosnell.com

Dean Jackson**BIOGRAPHY**

I fell in love with Marketing as a young boy when I first realized that selling stuff on commission was way easier than renting myself out by the hour for a regular job... and I've never looked back. I've carried that distaste for real work into my adult life and have focused on a lifestyle centered approach to business using marketing as the ultimate lever to a life of freedom and fun.

Devang Patel**Genius Network® Member****Intro Card**

- I've GOT a family office.
- That GIVES successful entrepreneurs confidence about their wealth by acting as their CFO.
- That GETS them freedom of time and money to keep pursuing their passion.
- I want HELP getting in front of successful entrepreneurs who want to live an extraordinary fulfilled life. (MAY 2018)

BIOGRAPHY

Devang Patel founded Virtus Wealth Solutions, the top Wealth advisory firm at Mass Mutual for the AUM and \$ generated from AUM. He works with his coaches Dan Sullivan, Joe Polish, John Bowen, and others. He spends over 28% of the time in learning and getting better personally and professionally. His firm's primary focus is clients who make over \$1 million and are physicians and business executives. He has built a successful advisory practice and has other business ventures. He helped start and consults with his wife Dipali and sister Varsha on Franchisee businesses. They own 45 locations over 5 states and have over 800 employees. They are in Massage Envy and European Wax center franchise. His passion is helping others reach their potential. He gives to multiple charities and helps young people with leadership. He coaches his son Krish's soccer team. He enjoys traveling. He is also active with organizations in the financial services profession.

Dipa Chauhan

Intro Card

- I've GOT I've GOT a proven, scalable, done-for-you metabolic transformation system, rooted in genomics, circadian biology, nervous system mastery, and functional medicine, that helps high achieving men and women create life-changing results without medication, restriction, or burnout.
- That GIVES That GIVES midlife men and women clarity, confidence, personalized support, and a science-backed roadmap to heal their metabolism, regulate hormones, and build lifelong health habits.
- That GETS That GETS clients 15–30+ lbs of sustainable weight loss in 10 weeks, better sleep, balanced hormones, improved digestion, steady energy, emotional resilience and long-term metabolic health.
- I want HELP I want HELP bringing this metabolic health system into more lives, expanding partnerships, audiences, and delivery channels so we can help millions of midlife men and women heal their metabolism naturally and sustainably.



BIOGRAPHY

I'm Dipa Chauhan, a retired pharmacist turned functional and lifestyle medicine provider. After facing my own health challenges in perimenopause, I discovered firsthand that pills don't create transformation — people do.

Today, I help midlife men and women lose weight, balance hormones, and reclaim their energy naturally through our Living Light Metabolic Reset program. I also license our proven system to other health practitioners who want to deliver results at scale without reinventing the wheel.

My passion: empowering people to become the CEO of their own health while creating global impact, including funding access to care in underserved communities.

Dr. Don Wood**Genius Network® Member****Intro Card**

- I've GOT I focus on finding underserved niche markets and I patiently pursue these opportunities.
- That GIVES Our company delivers a cutting-edge neuroscience approach to finding peace and increased performance.
- That GETS We deliver life changing results by eliminating the effects of disturbing and traumatic events.
- I want HELP Our goal is to reach a larger audience in an effective and profitable way.

BIOGRAPHY

Dr. Don Wood, PhD developed the TIPP method after spending years researching how atmospheric conditions™ (our past experiences that have shaped us) affect our minds and impact our lives.

Disturbing or traumatic events from our past shape the way our minds respond to current events, and impede our ability to live calmer happier lives. Through his own family's story, Dr. Wood was able to see how trauma affects a person's thinking patterns, behavior and health - and how it can be solved.

"Teaching people to live with, manage and cope with their trauma and daily stress doesn't fix the problem. The solution comes from understanding its source and providing a long-term permanent solution. Both my wife and daughter experienced childhood trauma and I saw how it affected their life, including their health; they both had developed autoimmune disorders."

In his search for answers, Dr. Wood made the connection between trauma and their health issues. He understood that merely coping and medicating wasn't the answer. All that was treated were symptoms, not the cause. But without getting to the root cause, healing was never possible. We need a better solution.

His experience with his family provided the determination required to conduct comprehensive research and develop a cutting-edge, neuroscience approach, a holistic solution that provides immediate and long lasting relief: the TIPP program.

The TIPP program has benefited individuals all over the world. The results have been impressive. Dr. Wood has helped trauma survivors from the Boston Marathon bombing attack, the Las Vegas shooting, to highly successful executives and world class athletes perform at their best.

Marko Cheseto, a double amputee marathon runner, broke the world record TWICE after completing TIPP.

Chris Nikic worked with Dr. Wood and made world news by becoming the first person with Downs Syndrome to complete an Ironman competition.

Scott Man, a former Green Beret and founder of "Rooftop Leadership" was finally able to overcome PTSD and get back to normal life.

Rebekah Greogory, Boston marathon bombing survivor.

The Inspired Performance Institute was built on this simple phrase, "There's nothing wrong with you, there's nothing wrong with your mind."

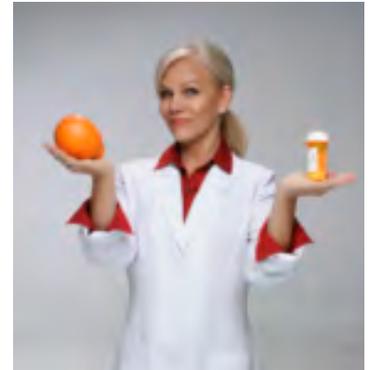
During your lifetime some events and experiences have created some glitches and error messages for your mind, and all you need is a reboot.

Dr. Wood has written two books about his research including the science about how our minds work and why we experience our own unique perspective of the world. Both books, *You Must be out of your Mind* and *Emotional Concussions*, are focused on how we can all make the desired changes by allowing our mind to reset and reboot.

He has spoken on these topics domestically and internationally. He has been a guest contributor on Joe Polish's "I Love Marketing," a speaker for Spartan Leadership, James Wedmore's Innercircle, Shanda Sumpter's MasterMind among many other speaking engagements.

A podcast guest favorite, Dr. Wood has appeared on over 100 podcasts and many times has been the top 20% listened to show; among some of the great shows, he's appeared on Dave Aspery's Bulletproof Radio, SpartanUp Podcast, Unbeatable Mind, Ben Greenfield Fitness, ATP Science Podcast among many more.

"I wanted to create a solution that removed the stigma of trauma. Too many people are afraid to ask for help because of that stigma. That is why we named the program around increasing performance levels. When you eliminate the effects of disturbing or traumatic events, which I refer to as their atmospheric conditions in a person's life, their performance improves both personally and professionally."

Dr Donese Worden**Genius Network® Member****Intro Card**

- I've GOT An integrative medical practice, specializing in metabolic therapies for cancer and neurodegenerative diseases, eCommerce site that offers cutting-edge supplements and wellness products. Co-founder of PROVE IT research company providing affordable research for the health and wellness industry. I provide educational content across various media channels, including webinars, seminars, retreats, and speaking events. I'm also the creator and host of the upcoming "Health Hot Seat" television show.
- That GIVES A fusion of cutting-edge medical and health expertise with seasoned media and speaking prowess, crafting evidence-based presentations that are both compelling and inspiring. The information not only informs but also inspires and motivates. PROVE IT Research company provides affordable R&D solutions
- That GETS To the heart of health through evidence-based, cutting-edge medical and wellness insights, combined with seasoned media and speaking acumen, all augmented by innovative wellness product development. Real research that is designed for what your company actually needs to grow and market your products.
- I want HELP Finding clients looking for a research company that is not cookie cutter and is affordable. I need support in arranging my own appearances on various media platforms, podcasts, and as a keynote speaker, as well as exploring distribution opportunities for my wellness products.

BIOGRAPHY

Award-winning integrative physician renowned for her fearless pursuit of truth in medicine. Currently touring with legendary motivational speaker Les Brown, presenting her "*Dare to Doubt: Become a Fearless Advocate*" keynote. Featured as a distinguished expert at the UN Commission on the Status of Women, representing the International Federation for Peace and Sustainability. Co-author of the groundbreaking paper "*Clinical Framework for Ketogenic Metabolic Therapy in Glioblastoma*" published in BMC Medicine Journal.

Creating the first-of-its-kind "Health Hot Seat" television show (healthhotseat.com) that will explore the intersection of traditional and alternative medicine. With 20+ years as a board-certified integrative physician, she bridges conventional and alternative approaches. Selected as a "Top Doc" by Phoenix Magazine and recipient of the 2024 Integrative Medicine Impact Award.

A recognized authority in metabolic therapies for cancer, Dr. Worden specializes in mitochondrial health and is certified by the International Board of Undersea Medicine. With a Master's in Communications, she's hosted NBC talk shows, served as a news anchor, and reached 3+ million listeners with "The Truth in Medicine" podcast. Taught "Ancient Healing for Modern Times" at Arizona State University for 18 years and delivers CME lectures nationwide.

Co-founder of Prove It Research Company, democratizing affordable clinical validation for health products. Pioneered nutritional innovations including pea protein and first-to-market resveratrol supplements. Featured on the National Speakers Association magazine cover as a premier speaker. Dr. Worden's patient-centric approach challenges conventional wisdom while delivering transformative healthcare solutions.

Doug Wood

Intro Card

- I've GOT We've got Hive Fit Club an all-inclusive luxury fitness club here in Scottsdale. Along with Honeyglow Wellness our medical division to support people in body, mind & spirit.
- That GIVES That gives our members & guests an experience connected to community that creates lasting change that goes far beyond fitness.
- That GETS That gets real and lasting results. Our members experience physical strength, fat loss, and energy they haven't felt in years. They gain mental focus, confidence, and resilience that spills into every part of their lives.
- I want HELP We want HELP growing this movement & our membership base. Our passion is connecting with others who share our heart for helping people feel better, think better, and live better. Our goal is to expand this model of complete wellness and community across the nation so more people can experience what's possible when physical, mental, and emotional health come together under one roof.



BIOGRAPHY

We're Doug and Thea Wood, creators of The Hive Fit Club and Honeyglow Wellness in Scottsdale, Arizona. Together, we've built a movement dedicated to helping people heal in body, mind, and spirit. Our passion is creating spaces where people can transform their health from the inside out while being surrounded by faith, community, and purpose. What started as a dream to design a world-class gym has grown into a full wellness ecosystem that includes medical and recovery services, a smoothie and coffee bar, and a thriving community of people chasing wholeness, not perfection.

Draye Redfern**Genius Network® Member****Intro Card**

- I've GOT A Monetizing Agency and Fractional CMO company
- That GIVES companies significantly greater strategic planning and better marketing
- That GETS better results with trackable data
- I want HELP to perpetually ideate and create an even better and more compelling service.

BIOGRAPHY

Draye is the founder Redfern Media, a marketing and consulting agency that helps business owners redefine their traditional approach to marketing with a series of systematized, automated & efficient processes to dramatically improve rapport with prospects and turn clients into "Raving Fans." Draye is one of the most sought after direct-response marketers serving clientele that have included elite financial advisors, New York Times best selling authors, Sharks from ABC's hit TV Show "Shark Tank" and many others.

Ed Wallace**Genius Network® Member****Intro Card**

- I've GOT A Great Team that provides inspection, testing, maintenance and repairs of Fire Equipment.
- That GIVES Trough compliance based inspections of Fire Equipment.
- That GETS our Clients Piece of mind.
- I want HELP with Scalable Processes. Building a training program. and KPI's

**BIOGRAPHY**

I am Ed Wallace I am the owner of United Fire a Great Family owned Fire Equipment Business located in Portland Oregon.

Elie Zieserl



Elijah Kai**Genius Network® Member****Intro Card**

- I've GOT Private Coaching and a Group Mastermind called Elevate
- That GIVES opportunities to achieve self-mastery and create a lifestyle filled with freedom and inner peace.
- That GETS everything money can't buy.
- I want HELP Learning how to fundraise for my soon to be non-profit, Belief Theory, and finding opportunities to meet and network with high net-worth leaders.

BIOGRAPHY

Elijah is a living testament to the power of resilience and personal transformation. As an Intuitive Mentor to Leaders, Founder and CEO of Belief Theory, Master Life Coach, International Speaker, and Author, Elijah has dedicated his life to helping others achieve self-mastery, discover their inner power to overcome any obstacle, rewrite their destinies, and create lives of unparalleled success and fulfillment. His journey has been marked by immense challenges and adversity. He grew up amidst the turmoil of the crack epidemic in Oakland, CA bouncing around from crack house to crack house until he was 8, attended 14 different schools, faced abuse, molestation, trouble with the law, two divorces, and even a failed suicide attempt... all before the age of 20. Today, Elijah is a beacon of hope and inspiration for those seeking to rewrite their own stories, guiding elite playmakers towards their ultimate life goals and achieving self mastery. Elijah's unique gift lies in his ability to reshape individuals' self-image and transform their entire existence. Elijah is an unrivaled authority in the Personal Development space with over 18 years of experience coaching CEOs, sales executives, and entrepreneurs. Through his expertise he empowers self-motivated winners to break free from societal constraints and forge an extraordinary path to ultimate liberation. As a dynamic speaker and mentor, Elijah imparts transformative wisdom, challenging conventional norms and inspiring individuals to leave a lasting legacy, and make an impact that ripples through generations to come. With his guidance, individuals break free from the chains that bind them and create a legendary lifestyle filled with freedom, inner peace and success.

Elizabeth Kabanyan**Genius Network® Member****Intro Card**

- I've GOT Drug & Alcohol Rehabilitation Center
- That GIVES clients a clear understanding of the links between medical detox, mood, nutrition, and cravings
- That GETS them the opportunity to heal, feel stronger, and lower their risk of relapse
- I want HELP connecting with practitioners who are seeking an ethical rehab to support their patients' recovery.

BIOGRAPHY

Elizabeth Kabanyan is a wellness coach with over 20 years of experience in health administration, chronic disease management, health coaching, and addiction recovery. With an educational background in biochemistry and health administration, she has been committed since 2001 to helping individuals transform their wellness efforts into sustainable habits that uplift both their lives and the lives of those they care about. Her uplifting and natural approach gives people practical tools to increase energy, find calm, and move forward in their wellness journey with confidence.

Emily Gang**Genius Network® Member****Intro Card**

- I've GOT a proven process to help people navigate Medicare government rules and insurance company options.
- That GIVES a one-one-on concierge service to provide a shortcut to the right Medicare decision to protect their healthcare options and retirement savings
- That GETS peace of mind, savings of time and money, and an advocate in their corner to help with Medicare, healthcare, and other related issues such as Social Security, Long Term Care, Financial Planning, etc
- I want HELP creating a sales channel that doesn't require me to do all the selling via bi-weekly live webinars.

BIOGRAPHY

I created the Medicare Coach after leaving my seven-year position managing risk for Goldman Sachs across NYC, Sydney and Hong Kong. My dad is an entrepreneur and he led me to the issue of Medicare when he was 64. I get to serve the most amazing people through our Medicare Concierge service since we aren't an insurance company or broker/agent. We are the largest fee-based Medicare consultant providing truly independent and unbiased advice to help people make their best decision for their unique situation. Over the last 6 years I've been a part of Russell Brunson's Inner Circle which has been the main catalyst for our growth. We've also been featured on Forbes, Business Insider, Nerd Wallet, US News, Yahoo Finance, and Retirement Resource Center alongside other leading retirement experts. I live in Colorado with my husband and 1-year old son Jack. During my free time I love to golf, ski and travel.

Emily Stubbs

Intro Card

- I've GOT a CFO-focused tax strategy firm that integrates finance, tax, and legal strategy into one cohesive system
- That GIVES entrepreneurs year-round visibility into their financial & tax performance, proactive tax planning, and integrated legal solutions—with a clear path from growth to exit
- That GETS clients stronger cash flow, less tax burden, smarter decisions, and the freedom to focus on building the business and life they actually want
- I want HELP scaling our white glove service



BIOGRAPHY

Emily brings a unique blend of legal, financial, and strategic insight to her work at **Visibility CFO & Tax Advisors**. Her background spans business acquisitions, corporate and employment law, commercial litigation, and c-suite leadership—giving her a deep understanding of how companies grow, scale, and create lasting value.

She's passionate about helping entrepreneurs navigate complex legal and financial landscapes with clarity and confidence. Whether it's structuring an acquisition, aligning teams and incentives, or preparing a company for outside investment or a liquidity event, Emily focuses on building long-term enterprise value—not just avoiding risk.

Outside of work, Emily finds her balance through time with her four kids, running and staying active, traveling, water and snow skiing, and word puzzles of all kinds.

Fred Young

Intro Card

- I've GOT patience and bring calm.
- That GIVES peace of mind solutions.
- That GETS them the life they are striving to have.
- I want HELP finding balance to all of the various "projects" I am working on.



BIOGRAPHY

I'm a community investor at heart. My fire is helping people.

I became a second gen auto shop owner in 2002 growing up in the business my father began in 1969. I spent over 5 years of my career in the automotive prototype industry in Detroit.

I became a consultant for auto shop business through Shop Fix Academy in Aug of 2023. Currently coaching 23 business owners.

My wife Shawna & I also own a popular local cafe', 3 short term rental properties and have four dogs.

Garrain Asé**Genius Network® Member****Intro Card**

- I've GOT an emotional intelligence business that works through the inner child and helps people rediscover the birthright of their bigness.
- That GIVES authenticity, confidence, elevated community, accountability, amplified creativity, tools to cultivate magnetic energy
- That GETS Remembering the magic of your inner child and living an authentically joyful life.
- I want HELP structuring a great team, building a strong foundation that will hold for \$150,000,000 in revenue annually over the next 5 years.

**BIOGRAPHY**

Garrain Jones is a Transformation Coach to the World's Most Powerful Leaders. Founder of The Artist Power Inc. which is upgrading emotional intelligence and leadership in families, schools, and the world, impacting future generations.

Gary Goerke



Intro

I've GOT My vision : help small and medium-sized businesses win — really win.

- I've always believed the backbone of our economy isn't made of Fortune 500s; it's made of the men and women passionately pursuing the American Dream through business ownership that keeps our nation alive. Those owners deserve the same power, tools, and leverage as the big guys — and that's exactly what we're building. I've got a gift for spotting how technology can actually create revenue — not just cut costs. It's about using smart communication systems, automation, and data in ways that help our clients earn more from every customer interaction. That's not theory; it's what we do every day. Over the next few years, my focus is scaling that mission through an incredible team that's fully aligned around one goal: delivering technology solutions that help small businesses out-maneuver, out-serve, and out-grow their larger competitors. I can only help so many entrepreneurs one-on-one. But through our company — through the people, the systems, and the innovation we're building — I can help thousands. The vision is to make Clarity Voice the platform that gives every small business the unfair advantage to dominate. And we're going to do it with heart, technology, and a team that's all-in on the mission.

That GIVES our clients peace of mind and genuine excitement that somebody

- actually cares about their success. It GIVES them confidence that there's a team in their corner — people who understand that the phone, the voice, the conversation is the channel delivering 60 to 90 percent of their revenue. It's the lifeline of their business. It GIVES them freedom — freedom to run their company without worrying if they're missing calls, losing leads, or falling behind competitors with deeper pockets. It GIVES them a competitive advantage against the enterprise giants who try to buy their way into dominance. We bring big-guy communication power to the little guys and make sure it actually produces. It GIVES them clarity, confidence, and connection with a partner who sees what you see, fights for what you fight for, and helps you win where it matters most: with your customers.

That GETS Clarity and gets our clients measurable business impact. It gets them

- more leads, better conversion, higher retention, smoother operations across all locations. It gets them to the kind of edge where competitors are distracted and delayed while they're pulling away. And ultimately it gets them the result every owner cares about: more profits, stronger growth, and a system that works they way they want their business to work.

I want HELP connecting with the kind of entrepreneurs who are in the trenches —

- not just talking about growth, but building it every single day. I want HELP expanding my peer group — the thinkers, the doers, the ones testing bold ideas and actually getting traction. I'm looking to learn from people who've figured out the angles and shortcuts that turn chaos into clarity. I want HELP discovering the innovations that actually work — not theory, but what's driving growth right now. How are people using tools like ChatGPT to run entire marketing engines? What systems are scaling businesses faster, smarter, leaner? I want HELP understanding how today's top leaders are attracting and managing talent — from offshore teams and contractors to fractional experts who add serious value without the traditional structure. I want to hear what's working, who's doing it differently, and how they're winning the talent game. Bottom line — I want HELP building real peer relationships with forward-thinking entrepreneurs who are not just growing companies, but building movements. Because the right network doesn't just inspire you — it accelerates you.

BIOGRAPHY

Gary Goerke is one of the world's foremost experts at pinpointing emerging technologies that will make a difference in small and medium business profitability. A recognized entrepreneur, Gary combines his passion for technology and his commitment to free enterprise by serving the franchising, small business and auto dealer community. A leading evangelist for business VoIP, today Gary is focused on the success of independent franchise owners and their franchisor partners. Previously, Gary advanced concepts from companies like Dell, SilverPeak, and several start-ups to thousands of SMB businesses in commercial real estate, retail and non-profit categories. Gary is frequently called upon by the press for his practical insights on business and technology.

Gordy Bal

Intro Card

- I've GOT a conscious capital eco-system that includes an investment fund and advisory service.
- That GIVES purpose-driven founders a competitive edge to grow and scale their mission.
- That GETS investors great returns on their investments while making a positive impact on the world.
- I want HELP finding new collaborators to generate copius amounts of ethical cashflow from this eco-system.



BIOGRAPHY

Gordy Bal is a heart-centered entrepreneur, impact investor, and visionary leader. He is the best-selling author of *The New Millionaire's Playbook* and the founder of **CTR.com**, a conscious venture ecosystem aligning capital, media, and technology to accelerate the evolution of human consciousness.

Through CTR Capital, which includes a Venture Fund, world-class marketing agency, and fund launch advisory, Gordy has helped transform early startups into billion-dollar powerhouses. As an early backer and advisor to **Oura**, he helped the company grow from a bold idea into a globally recognized brand reshaping human performance and well-being.

Gordy's mission is to catalyze the flow of capital toward consciousness by helping founders, creators, and investors launch **impact funds** that merge purpose and profit. His work is focused on redefining wealth – empowering a new generation of “New Millionaires” who measure success not just by financial gain, but by the positive ripple they create in the world.

With over a decade of trailblazing experience in digital marketing and Conscious Capital, Gordy's expertise has cultivated industry-leading companies that drive measurable impact while generating exceptional returns. He is a sought-after speaker, advisor, and coach to entrepreneurs and investors committed to elevating humanity through business.

Holding a degree in Psychology with a neuroscience emphasis, Gordy's curiosity extends into the intersection of science, technology, and spirituality. His body of work is anchored in the profound belief that **thoughts are the ultimate form of currency**.

Gary Klaben

Genius Network® Member



Intro Card

- I've GOT a Family Centric Wealth Management Company
- That GIVES Entrepreneurs a platform to successfully establish living multi-generationally on their Family Village.
- That GETS Entrepreneurs clarity and confidence to focus on their purpose for multi-generational living.
- I want HELP Building a collaborative Network of Entrepreneurs living multi-generationally on their Family Village.

BIOGRAPHY

Gary understands the vital role money plays in society and is passionate about helping individuals make informed financial decisions. With a deep understanding of the challenges people face, he emphasizes the importance of smart financial choices. Gary is a Principal at Coyle, and a financial expert and coach. Gary possesses firsthand experience living multigenerationally on his Family Village, enabling him to provide tailored guidance and strategies for families living together across generations.

Gary Sanchez

Genius Network® Member



Intro Card

- I've GOT software to help people find their WHY, HOW and WHAT - what we call your WHY.os.
- That GIVES people a better way to clearly tell the world exactly who they are and why they do what they do.
- That GETS people moving forward faster in the right direction so they can have a bigger impact with their life.
- I want HELP finding JV partners to bring the WHY.os Discovery to the right Coaches and Leaders - those that believe knowing your WHY is the first step.

BIOGRAPHY

Dr. Gary Sanchez is an International speaker, author, dentist and inventor who figured out WHY. He is best known as "Dr. WHY" for discovering the 9 WHYS, developing the WHY.os (WHY Operating System), founder of the WHY Institute and creating the worlds first WHY Discovery tool to help people accurately and quickly discover their WHY in under 5 minutes. Dr. Sanchez's personal journey takes him from successful dentist to WHY obsessed to helping hundreds of thousands discover their WHY to creating software to impact 1 billion people. In 2021, WHY Institute launched the WHY.os Discovery which discovers your WHY, HOW and WHAT and creates your personal brand message for you in 8 minutes.

Graham Youtsey

Genius Network® Member



Intro Card

- I've GOT a high-level accountability group for driven, faith-based entrepreneurs, Intentional Leadership Podcast.
- That GIVES growth oriented, values driven entrepreneurs a place to pause, deeply connect, and support each other to NEXT LEVEL their business, life, and IMPACT.
- That GETS you clarity to take back control and design the life of your dreams. Imagine an environment where every aspect of your life - your business, health, mindset, faith, family, and legacy - is not just growing but deeply rooted and flourishing.
- I want HELP find a few more amazing entrepreneurs and visionary leaders to join our IMPACT community.

BIOGRAPHY

Reformed commercial banker turned Zig Ziglar Speaker, Transition Coach, Mastermind Facilitator, and luxury vacation rental investor. I help entrepreneurs uncover their road blocks, discover new roads, simplify the complex, and build a great life; a faith filled life full of passion, energy, joy, and fun.

Grant Hensel

Genius Network[®] Member

Intro Card

- I've GOT a \$12.5m investment fund
- That GIVES people buying stable, profitable small businesses equity capital to help complete their acquisitions
- That GETS them closed deals and entrepreneurial support post-close
- I want HELP Meeting people who are buying and personally running small businesses who might need investment capital.



BIOGRAPHY

General Partner at Entrepreneurial Capital, investing in acquisitions of stable, profitable, "boring" small businesses.

Also the founder of Nonprofit Megaphone, helping nonprofits acquire and manage the \$10,000/month Google Ad Grant.

Guffy Wright**Genius Network® Member****Intro Card**

- I've GOT energy and empathy.
- That GIVES clients and employees peace of mind.
- That GETS our top performers to expand their mind and chase dreams.
- I want HELP building and scaling a 200 million dollar business with the right people, technology, and infrastructure, with the end goal of staying privately held.

BIOGRAPHY**Guffy Wright**

National Sales Leader | Board Director | Partner

The Mahoney Group

Guffy Wright is an owner, partner and National Sales Leader at The Mahoney Group, one of the nation's premier and largest insurance advisory firms. As a member of the Board of Directors, Guffy has redefined sales excellence by transforming the company's culture from transactional to transformational, pioneering a value-advice and digital-first sales model that drives deeper client relationships and sustainable growth.

He focuses on companies in scale mode and building systems to accommodate high growth companies with their risk finance and insurance needs.

Leading a high-performance team of 70 sales professionals, Guffy consistently ranks as the company's top-producing sales leader, earning multiple top sales awards for revenue growth, client retention, and innovation in digital sales strategy. His leadership has not only elevated The Mahoney Group's market position but has set a new industry standard for client-centric, tech-enabled advisory.

A recognized thought leader in the insurance industry, Guffy hosts the acclaimed "People First Podcast", where he interviews top executives, innovators, and cultural influencers on leadership, sales psychology, and putting people at the heart of business. His insights on digital transformation, emotional intelligence in sales, and building trust-based teams are widely sought after at industry summits.

Beyond the boardroom, Guffy is a devoted husband to his beautiful wife and a proud father of four children. Deeply committed to community and faith, he actively serves his local church and leads initiatives that support youth mentorship and family development. In his downtime, you'll find him fly fishing on quiet rivers or traveling the world with his family, always seeking new perspectives and deeper connections.

Gwen Bortner

Genius Network® Member



Intro Card

- I've GOT one-on-one and retreats providing strategic advice on business operations.
- That GIVES female entrepreneurs the tools and support to run, scale and design a sustainable business they love.
- That GETS them control of their time, focus, and greater satisfaction in their life/business.
- I want HELP finding referral partners who serve entrepreneurs in the late 6 early 7 figures stage of business

BIOGRAPHY

Gwen Bortner is an entrepreneur, business advisor, speaker and trainer. During the past 35 years, she has owned multiple consulting companies, worked as a consultant for Ernst & Young LLP, ran the IT department for a regional phone company and became a sought-out instructor on the national knitting circuit. As a natural educator, regardless of the role she is in, she approaches nearly every situation as an opportunity to share knowledge and while also learning in the process.

Gwen describes herself as an operational strategist. With a focus on improved business operations, Gwen helps entrepreneurs design a business that aligns with their deepest desires.

Hasard Lee

Intro Card

I've GOT The F-35 fighter pilot operating system for high-performance business teams.

That GIVES leaders a playbook to shift teams from task-first to mission-first—so everyone moves fast in the same direction.

That GETS teams that think and act like owners—so decisions happen fast and accountability goes up without micromanagement.

I want HELP connecting with leaders whose teams are stuck in a 'task-first' mindset.



BIOGRAPHY

Hasard's (pronounced hazard) leadership was forged in the cockpit of the world's most advanced fighter jets, where he flew over 80 combat missions. But his most impactful role wasn't in combat—it was as **Chief of Training Systems** for the U.S. Air Force's largest fighter training base.

There, he architected a transformation of how the Air Force builds elite performers. The methodology he created trained fighter pilots faster and with higher proficiency, and has since been adopted by air forces worldwide.

From that crucible came the **Own the Outcome Operating System**—a battle-tested framework that replaces siloed, task-first cultures with mission-first execution. Built on principles like *One Team, One Fight, Decentralized Execution*, and *Steel Sharpens Steel*, it turns internal friction into momentum and creates teams that thrive under pressure.

The same system that shaped elite fighter squadrons became the foundation of Hasard's **#2 Wall Street Journal bestseller, *The Art of Clear Thinking*** and is now installed inside companies like **Microsoft, Meta, and IBM**—helping leaders cut through complexity, accelerate execution, and generate operational alpha at scale.

Henry Laughlin

Genius Network® Member



Intro Card

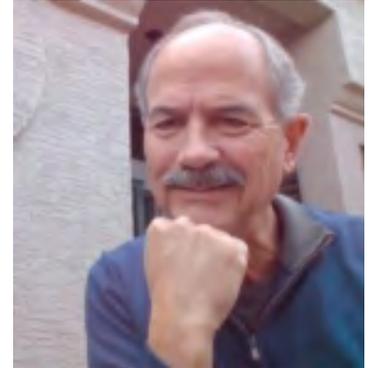
- I've GOT over 40 years of experience in the private aviation industry and proud to be part of a three generation family owned aviation business. We sell and service Pilatus Business Aircraft in Northeast Region of the U.S. and are authorized service centers for two large OEMs, Dassault Falcon and Embraer. In addition we also provide the latest technology upgrades for all airframes, whether it be high speed internet solutions like Starlink and Gogo or enhanced communication systems like Honeywell and Garmin.
- That GIVES our clients the luxury to fly direct to their customers without being at the mercy of the scheduled airlines. With private jet travel, our clients create their own personalized travel itinerary and can easily change their travel plans as their schedule evolves. Having a private aircraft gives our customers the ultimate control over their travel solution. The flight crew is always ready to go no matter how the schedule changes; if meetings get extended or end early, the aircraft is ready to go when the owner steps on board.
- That GETS our clients more time for family and friends by providing private air travel solutions for high net worth individuals. By using a private jet for business travel our customers can cover a larger territory yet be home in time for dinner with their kids instead of being hung up by the airlines due to flight cancellations, delays, and itinerary changes. In short, we 'Buyback Time' for our customers
- I want HELP with gaining clarity, patience and confidence in the next chapter of my life with my wife, Linda, of 30+ years. Regarding my business, I have made a smooth transition to my son, Jesse, in our aviation group as I have given up playing an active role in 'day to day' operations However I am struggling with where to call home for he next 20+ years. My challenge is to either renovate a house that sits on an 80 acre farm where we have lived for over 40 years with many wonderful family memories but has been compromised by urban sprawl which has overwhelmed our personal sanctuary or strike out on a new housing adventure with Linda and find a place with a new 'Wow' factor on the water or nearby community within an hour reach of my son who plans to start a family in the next 12 months.

BIOGRAPHY

I am CEO 'cheerleader' for our family owned aviation group that is now We have a team of 150 highly trained professionals that service and support commercial and private aviation primarily East of the Mississippi. We have major Authorized Service Centers for Dassault Falcon, Embraer and Pilatus as well as a highly specialized engineering team for the Special Missions of the U.S. intelligence community. Today, my son, Jesse Laughlin, is the third generation and is now an active part of our leadership team. From our original location in Portland, Maine which was started by my Dad, Sandy Laughlin, in 1969, we have expanded to Manchester, NH in 1997 and most recently Grand Rapids, MI in 2024. In 2009 we were awarded the Pilatus Business Aircraft dealership for the Northeast of the U.S. and sell 10-12 new and used units every year, whether it be the PC-24 private jet or the PC-12 turboprop.

Hugh Boyle

Genius Network® Member



Intro Card

- I've GOT financial planning company that has developed a process to help people make better decisions.
- That GIVES people freedom to do more of what they love doing.
- That GETS people excited about where they are and where they are going.
- I want HELP naming my process.

BIOGRAPHY

To come right out with it, "I love helping people!" Here is a little background on me. Graduating from The South Dakota School of Mines and Technology with a Bachelor of Science Degree in Civil Engineering gave me valuable insight on how to solve problems. To me problems are unsolved opportunities. When I was young I didn't have the experience I have now. Now, that I am older, I know that these equations are part of the answers. $U=O$ $E+R=O$ Here is a little bit more about me. My first job was working for a Fortune 500 company. I quit that job after my boss said something to me. I will be happy to tell you what he said when we visit. The second adventure was as an entrepreneur owning a popcorn and ice cream store in the Rushmore Mall. The third adventure consisted of owning part of an electronics company. In every one of these endeavors I learned something that helped me do what I do today. My job today is to help people by giving them a different perspective on money. This allows them to have a different perspective on life. I believe, "It is not what we do, but how we do it, that makes a difference." Nancy, my wife, has supported me for 44 years. Her support and sacrifice have allowed me to help others. I am always and forever grateful for Nancy being the biggest part of my life. Jen is my daughter. She lives in Denver, CO and owns her own company, More Lifestyle Management. Tom is my son and lives in Littleton CO. He is an Environmental Civil Engineer with CMS Environmental Solutions. Erin, is Tom's wife and she keeps the books for Scottish Stained Glass. I look forward to two things, number one, spending time with my family and number two, hearing from you!

Izabela Hamilton**Genius Network® Member****Intro Card**

- I've GOT Over a decade of experience helping brands rise organically through RankBell, generating close to \$2 billion in Amazon sales without ads, and proving that alignment and execution build empires.
- That GIVES My clients predictable growth, freedom from paid ads, and the clarity to focus on what truly moves their business forward.
- That GETS Page-one rankings, higher profits, and the kind of confidence that comes from knowing they're building something real and lasting.
- I want HELP Finding the right operator who can run and scale RankBell to \$1M/month, so I can focus on expanding my mission through Dose of Wealth and Task.

BIOGRAPHY

I'm Izabela Hamilton, Founder and CEO of RankBell, where we've helped hundreds of brands generate close to \$2 billion in organic Amazon sales without a single dollar spent on ads.

I came to the U.S. with \$100 and a dream to create freedom, not just for myself, but for others. Over the years, I learned that true wealth isn't about chasing money. It's about alignment, service, and using your gifts to lift others higher.

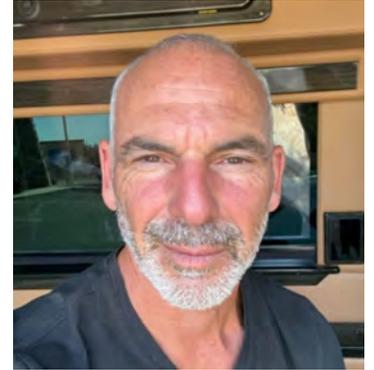
Through RankBell, I built a system that helps brands rise. Through my podcast Dose of Wealth, I'm helping people remember that abundance is an inside job. And with my new app Task, I'm creating a new way for people and brands to connect through purpose driven action.

My work sits at the intersection of strategy and spirituality. I believe money is energy, business is art, and consciousness is the ultimate ROI.

Dr. Jack Wolfson

Intro Card

- I've GOT Natural Heart Doctor (NHD), the worldwide leader in cardiovascular health. Mayo Clinic, Texas Heart etc. are the worldwide leader in cardiovascular (CV) sickness. NHD is the leader in CV health. Our company has a team of physicians and coaches dedicated to heart health and longevity, naturally.
- That GIVES the method Eat Well, Live Well, Think Well followed by Test, Don't Guess, evidence-based supplements and biohacking strategies.
- That GETS people on the way to their 100 Year Heart while reducing and eliminating dangerous pharmaceuticals and surgical procedures. We offer clarity, vitality and longevity to our followers.
- I want HELP letting the world know there is a better way to cardiovascular health using natural methods. There is a time/place for emergency cardiovascular care, but for everything else, there is Natural Heart Doctor.



BIOGRAPHY

Dr. Jack Wolfson is a cardiologist and founder of Natural Heart Doctor, where he leads the movement toward root-cause, drug-free heart health. After years in conventional cardiology, he transformed his approach to help patients achieve the "100 Year Heart" through natural nutrition, advanced testing, and holistic living. A best-selling author of *The Paleo Cardiologist* and frequent media guest, Dr. Wolfson is recognized as a global authority on integrative cardiology. He empowers patients and practitioners to reverse heart disease naturally through education, evidence-based supplements, and lifestyle medicine-focusing on sunshine, real food, and removing toxins to create true, lasting vitality.

Jacqueline Kuiper

Genius Network® Member



Intro Card

- I've GOT a ton of energy, and I love lifting others up, offering perspective and affirmation, and ideating!
- That GIVES its all - years of experience, education (including hard knocks), and enterprise. We say yes (and we've learned a lot because of it - good, bad, and otherwise) - and now we're dreaming up the best way to offer what we know to help entrepreneurs facing similar (or any!) challenges.
- That GETS our clients a support system, a network, understanding, and access. Access to advocates, ideas, lessons, content, resources, support, networks, vendors, professional services providers, and war stories. Our combined, lived experience helps our clients navigate theirs.
- I want HELP I want help getting on podcasts, speaking at conferences or on webinars, being on panels, and gaining podcast and stage exposure.

BIOGRAPHY

I'm an energetic ideator and I love positivity, great conversation, and experiencing the world. My professional experience centers on corporate and transactional law, securities, executive leadership, private funds, litigation support, financial services consulting, asset identification and management, corporate governance and strategy, regulatory compliance, venture capital, due diligence, and private equity. I enjoy practicing and teaching yoga and meditation, particularly in Bali, Indonesia, where I spend one month each year, good food, writing (and reading!), my two Bengal cats, and traveling.

Jade Green

Genius Network® Member



Intro

- I've GOT a breakthrough consulting methodology called the **A·R·M Method** — Attract · Retain · Maximise — built to fix your people problems so growth feels like **momentum, not mayhem**. It helps leaders get the **right people in the right seats doing the right thing** — every day, with clarity, culture, and accountability driving performance.
- That GIVES business leaders (\$5M–\$150M companies) the tools, systems, and mindset to create cultures that perform without constant firefighting or babysitting drama by being able to ATTRACT A-Players, RETAIN their superstars, and MAXIMIZE productivity and profit without burning out their teams (or themselves).
- That GETS my clients aligned, energised **teams that deliver results, not excuses** — cutting turnover, building culture, and creating businesses that run like clockwork.
- I want HELP getting **booked on podcasts, panels, and stages** where smart, hungry leaders gather—those ready to dominate their markets, lead with heart, and turn their culture into their ultimate competitive edge.

BIOGRAPHY

Jade Green fixes the people problems most leaders pretend they don't have. A powerhouse of people strategy and human performance, she's the creator of the **A·R·M Method** — Attract · Retain · Maximise — a system built to help companies grow with *momentum, not mayhem*.

As **Chief Ripple Creator at Väre**, Jade is the spark plug behind a movement that's re-humanising business. A founder turned strategist, she knows the real-world grind of entrepreneurship firsthand. She's built and scaled ventures across industries — from a modelling agency and dressmaking label to a head-hunting firm and now a global consulting and coaching company. That lived experience gives her an edge most consultants don't have: she's been in the trenches, built teams from scratch, and carried the weight of payroll and growth herself.

With over two decades in recruitment, leadership, and cultural transformation, Jade helps founders get the **right people in the right seats doing the right thing** so they can finally stop firefighting and start scaling. Certified by the **Flow Research Collective, Mindvalley, Wealth/Talent Dynamics**, and a **Scaling Up Certified Coach**, she blends neuroscience, peak performance, and practical systems to build what she calls "*cultures that run without babysitting or burnout.*"

Her work has helped fast-growth companies across construction, trades, tech, and professional services boost profitability, slash turnover, and create magnetic cultures people actually want to be part of. She's facilitated strategy sessions at the **Milan Stock Exchange**, delivered keynotes to **EO in Barcelona**, and partnered with leaders building Aspen's most ultra-luxury homes. Recognised as one of **Australia's Top 50 Women Entrepreneurs Under 40** and featured in **CEO Magazine** and **Fast Company**, Jade blends hard strategy with human science to create workplaces people *adore*.

From board meetings on boats in Papua New Guinea to coaching sessions from her Aspen base, Jade's delivery is bold, unfiltered, and deeply human. She's known for saying things like:

"Culture is caught, not taught."

“Happiness is the greatest hack to productivity and profitability.”

“Fuck mediocrity.”

An internationally recognised speaker and trusted advisor to coaches and CEOs alike, Jade's mission is simple: **fix your people problems so growth feels like flow, not friction.**

Learn more at www.vareeffect.com or www.thejadegreen.com

James Carroll

Genius Network® Member



Intro Card

- I've GOT a new and unique U.S. political party (www.FranklinParty.US).
- That GIVES Americans a choice of candidates and public policy that operate according to the best available evidence, not fixed ideologies or nice-sounding narratives.
- That GETS Americans peace of mind, knowing that their elected officials are solving problems and capturing opportunities in the most tax-efficient manner possible.
- I want HELP establishing the Benjamin Franklin Party across the United States ahead of our nation's 2026 semiquincentennial.

BIOGRAPHY

James Carroll is a social entrepreneur, political innovator, and the National Committee Chair of the newly formed Benjamin Franklin Party. The Benjamin Franklin Party's mission (Franklin Party for short) is to evolve governance in the United States away from outdated right/left ideologies, and toward an evidence-based approach that is responsive to today's complex, highly competitive, and fast-changing world. The values of the Benjamin Franklin Party are Civility, Justice, and Science.

Janelle Bruland

Genius Network® Member



Intro Card

- I've GOT IMPACT Global – a high-level accountability group for driven, faith-based entrepreneurs, Intentional Leadership Podcast, and two life transforming books, *The Success Lie* and *Your Way Back to Happy*.
- That GIVES growth oriented, values driven entrepreneurs a place to pause, deeply connect, and support each other to NEXT LEVEL their business, life, and IMPACT.
- That GETS clarity to take back control and design the life of your dreams. Imagine an environment where every aspect of your life - your business, health, mindset, faith, family, and legacy - is not just growing but deeply rooted and flourishing.
- I want HELP to find a few more amazing entrepreneurs and visionary leaders to join our IMPACT community.

BIOGRAPHY

Janelle Bruland is an award-winning entrepreneur, leadership coach, and bestselling author dedicated to helping entrepreneurs lead with purpose, rise above overwhelm, and live with peace of mind. Her journey began in her living room, where she launched Management Services Northwest (MSNW) and grew it into a multi-state industry leader recognized nine times by *Inc. Magazine*.

Driven by a passion to redefine success, Janelle co-founded Legacy Leader with her husband and business partner, Graham Youtsey. Their mission: to help others build sustainable, values-drive leadership and avoid burnout.

This work inspired IMPACT, a global community for faith-driven entrepreneurs committed to changing the world—without losing themselves in the process. IMPACT offers a change of pace and place, empowering leaders to grow in business, mindset, relationships, and faith alongside a like-minded community.

Janelle is the author of *The Success Lie: 5 Simple Truths to Overcome Overwhelm and Achieve Peace of Mind* and *Your Way Back to Happy: How to Turn the Pain of Your Past into a Future of Freedom, Purpose, and Peace*. Her writing, praised by *SUCCESS Magazine*, reflects her belief that true growth integrates achievement with intention and well-being.

Janna Wheeler

Genius Network® Member



Intro Card

- I've GOT a coaching and consulting business.
- That GIVES people insight from a professional problem solver that will help pinpoint their issues, solve them and achieve their goals.
- That GETS you more profits with less stress and increases production with the systems and process to maintain it.

BIOGRAPHY

Hi, I'm Janna Wheeler.

I led as the CEO, and I was a business partner for over 20 years for a waste management and portable sanitation company. We sold our business in October 2023.

Using my attention to details and knowing how everything works inside and out, along with my creativity, critical thinking, and problem-solving skills, we were able to create systems and processes to help our companies be proactive, solve problems and improve the overall success.

Our business was not for sale, but our competitor desperately wanted the secrets to our success, so they gave us an offer we could not refuse.

I worked with their acquisition team, and we closed in 7 months, which was pretty quick for a deal our size. I got kudos from the CEO, he told me I absolutely knew my business inside and out and working with me really made this a whole lot easier than most. Out of 19 deals, my knowledge around the business and ease of getting the due diligence stuff done really made this an exceptional one. And after three months into the transition, he told us that this purchase was the best one they acquired, and it has tremendous value with the systems and process we have in place. They have not purchased a company that they wanted to model what they were doing until us.

I'm consulting for the company that purchased us and helping them implement a lot of the systems and processes.

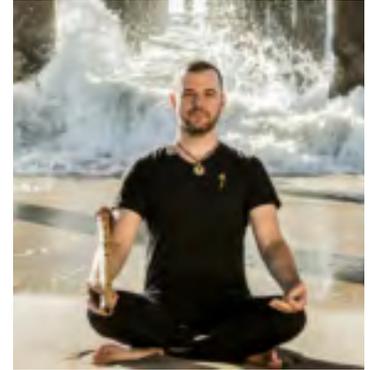
I want to grow my consulting and coaching business, invest in real estate, start a podcast, and in the future do some speaking events and write books.

Jason Campbell

Genius Network® Member

Intro Card

- I've GOT A town, a 400 acre retreat, a zen meditation process and over 100 albums
- That GIVES An experience like none other
- That GETS You'll feel better about yourself and your life in one visit
- I want HELP Spreading the Zen

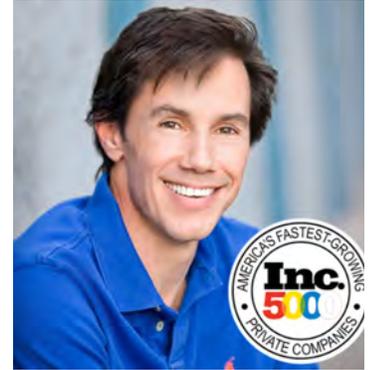


BIOGRAPHY

Jason has released over 100 albums, been #1 on multiple Billboard and Amazon charts, and had five Billboard top 5 albums in a 5-month period and this month will release his 41st album in 41 months His journey into meditation, music, and wellness began at age 8 when his teacher told him to never listen to the notes themselves, but instead to listen to the space between the notes. He is a 7th degree black belt and co-founder of Zen Wellness providing live and online trainings and retreats. His unique perspective on health, wellness and spiritual growth comes from his lifelong study of both music and the ancient arts of Eastern health, medicine, meditation and enlightenment. His whole adult life has been an effort to combine eastern arts, meditation and music. He is the director of music for GeniusX virtual reality, and writes music and meditation for other organizations such as ChilliSleep, Cincinnati Reds, HeroMaker Studios, Focus at Will, GravyStack to name a few. He released the first breathing course in Virtual Reality, called "The Flow State," is the co-owner of a town, a 400 acre ranch, and a mountain that is used to cultivate health, healing and longevity. As the newly appointed Sheriff of Cleator, Arizona, he is combining eastern wisdom with western culture to promote wellness. www.zenpiano.com

Jason Hartman

Genius Network® Member



BIOGRAPHY

Jason Hartman® has been involved in several thousand real estate transactions and has owned income properties in 11 states and 17 cities. His companies help people achieve The American Dream of financial freedom by purchasing income property in prudent markets nationwide. Jason's Complete Solution for Real Estate Investors™ is a comprehensive system providing real estate investors with education, research, resources and technology to deal with all areas of their income property investment needs.

The United States offers nearly 400 distinct and diverse markets while most media pundits characterize the "housing market" as if it were a single entity. We realize they do this to cram a cogent comment into a simple sound bite. Real estate cannot be described that simply. It's just not accurate. There is NO such thing as a United States real estate market. However, there IS an Atlanta, Georgia or a Dallas, Texas real estate market. To that end, we scour the entire country with an "Area Agnostic™" approach and select the most suitable and sensible markets to recommend to our investors so they don't waste countless hours doing it themselves.

Through our podcasts, educational events, referrals, mentoring and software to track your investments, investors can easily locate, finance and purchase properties in these exceptional markets with confidence and peace of mind. Visit www.JasonHartman.com and one of our investment counselors will provide your free portfolio makeover. We are here to help!

Jason Giles MD

Intro Card

- I've GOT Telemedicine company specializing in addiction and psychiatry
- That GIVES A system of medical care for treatment centers and their clients (our patients) seeking recovery from drug and alcohol addiction.
- That GETS Better success rates, longer lengths of stay in treatment, higher reimbursement rates, better staff retention, and happier clients/patients who refer their friends and who return if needed.
- I want HELP I want help raising my profile as America's addiction doctor so I can help more people choose recovery.



BIOGRAPHY

I had a fentanyl addiction which nearly killed me during my career as an anesthesiologist. What I learned on my recovery journey inspired me to change careers twenty years ago to addiction medicine. For fifteen years my work as a doctor was helping the most famous, powerful and successful people deal with their own substance problems.

With the nationwide lockdowns and the fentanyl crisis reaching its peak I started a telemedicine company to reach more people with what I learned about beating addiction. My team and I have since helped over twenty five thousand people on their recovery journey.

My mission is expand our work nationwide and elevate the standard of care for all who seek help with unwanted dependencies.

Jason Korman

Genius Network® Member



Intro Card

- I've GOT a company called Gaping Void culture design group.
- That GIVES leaders a way to expand their influence and spread new beliefs and behaviors to get better outcomes.
- That GETS alignment between employees customers and communities to drive better cultures and more loyal customers.
- I want HELP developing a retail distribution network. (APRIL 2018)

BIOGRAPHY

Jason is CEO of Gapingvoid, Ltd. and its Culture Design Group, a thought leader in the area of adapting change at scale to large organizations. He is a proven innovator, combining industry models in unexpected ways to create novel, effective approaches to business creation and growth. He has broad experience in the alcoholic beverage industry, leveraging supply chain strategies, social media and channel marketing. Jason is particularly interested in new models for driving change in large organizations, and how creative approaches to environment shifts workplace, behavior, culture and experience. He believes that the future of effective leadership will rely heavily on new creative tools.

Jason Paulus

Genius Network® Member



Intro Card

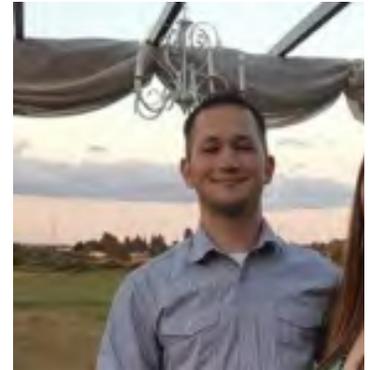
- I've GOT Vitamin B-12 Injected, electrolyte water in an infinitely recyclable can.
- That GIVES Vitamin B-12, and a fun, sustainable way to stay sober at a party.
- That GETS More energy to do more of what they love.
- I want HELP Scaling up distribution and wholesale. Direct to consumer automation.

BIOGRAPHY

Jason is President of Paulus Engineering, Inc., a major water utility engineering firm in Southern California with over 30 years of experience. Jason is passionate about pursuing greatness and believes you can unlock the best parts of yourself with healthy foods, beverages, and habits. After choosing sobriety in 2015 he acquired healthy, yet demanding new habits. During this radical switch in his lifestyle, he noticed that his body was not recovering after training as quickly as he needed. He was feeling tired and had constant brain fog. When did some digging, Jason discovered that he was suffering from a B-12 deficiency as well as experiencing the harmful effects of common chemicals found in single-use plastic bottles. This is when he decided his only option was to create a water that HE wanted to drink and say FUCK you to Big Plastic, and thus his newest company, Acid Rain Water was born in 2020.

Jason Wallace

Genius Network® Member



Intro Card

- I've GOT Fire protection service company, family owned, third generation
- That GIVES Peace of mind knowing the fire protection equipment is going to work and the fire marshal will not fine them.
- That GETS Functional fire protection equipment in a hurry
- I want HELP Finding the right balance between being a new father, husband, and business owner.

BIOGRAPHY

Born in 1987 in SW Washington, Jason Wallace hit the ground running for his life. Being diagnosed with Type 1 Diabetes on his first birthday, he almost didn't make it through. Once he did, his parents had to adjust their lives significantly to raise a diabetic son in the 80's & 90's. Growing up, he played team sports and did ok in school. Once he was old enough to have an opinion, he gravitated towards more independent activities and sports like skateboarding, snowboarding, and boxing. His first job was working in the shop at their family business, United Fire at the age of 13. Through several trials and tribulations over the years, he deciding to stick with the family business and today is the Service Manager at United Fire.

Jeffrey Wallace

Genius Network® Member

Intro Card

- I've GOT A Higher Level Fire Protection company, with United Fire. And an Airbnb beach house (the famous Red Pearl).
- That GIVES Building owners the highest level of service with their life safety equipment
- That GETS Them assurance and peace of mind that their fire equipment will work in life and death situations
- I want HELP Finding a COO for United Fire and help turning our company into an ELF business



Jen Boyle

Intro Card

- I've GOT I have a Home and Lifestyle Management company
- That GIVES That provides systems and organizational strategies/processes around their home and lifestyle to focus on the things they want to.
- That GETS Provides our clients with MORE TIME to focus on their careers, family, partnership, travel, date nights, attending your kids sporting events and so much MORE.
- I want HELP I want help to continue to grow my business, not only with the right clientele, but with the right people on my team. A COO or Operational Director. MORE leaders so I can focus more on the business.



BIOGRAPHY

Happy. Positive. Love Life. Love people. Want to spread happiness and joy and value to anyone I meet.

Jennifer Carroll

Genius Network® Member



Intro Card

- I've GOT Mojo—stories, lessons, and secrets of play—to share through books, speaking events, and workshops.
- That GIVES You Permission to PLAY - find more joy, presence, and peace so you can add years to your life and life to your years. Play more, make more, money and memories!
- That GETS You to amplify the Fun Factor in your life and your legacy.
- I want HELP getting on stages and collaborating with retreat and event hosts to spread my Mojo of PLAY.

BIOGRAPHY

Jennifer Carroll is a former TV news reporter and host, children's series author, and author of "Permission To Play: Play more, make more money and memories".

Jennifer has spoken on stages around the world sharing her message of pro-active health, living a value-based life and amplifying the fun factor, all to live your life out loud and leave your legacy everyday! She was married for 22 years and raised two children but tragically lost her husband Phil to prostate cancer at the age of 52.

Through her journey of resilience and rediscovery, she launched her business ILLUMINATE YOU, where she hosts events and adventures and give people Permission to PLAY and rediscover their Fun, Fab, Frisky selves. She lives in Scottsdale, Arizona.

Contact: JLC@JenniferLCarroll.com
www.PermissiontoPLAY.Fun

Jennifer Hudy-Moscow

Intro Card

- I've GOT a messaging & copywriting company called Conscious Copy & Co. (<https://consciouscopy.co/>) that specializes in helping visionary entrepreneurs
- That GIVES you the ability to communicate your Vivid Vision and unique marketing message in a way that inspires the right people to take action through the power of copy
- That GETS align your current team, attract your ideal clients, and grow a business you love.
- I want HELP collaborate with referral partners + strategic partners who have an audience of entrepreneurs to run a free mini virtual training on VISION to their group.



BIOGRAPHY

Jennifer Hudy is the visionary force behind Vision Driven, a company dedicated to helping entrepreneurs and CEOs clarify, communicate, and connect to their next big vision for their business and life.

As a sought-after guest speaker and facilitator, Jennifer has spoken at top entrepreneurial events such as the Genius Network Annual Event, Traffic & Conversion Summit, TEDx, Tiger 21, Mindshare, War Room, and Entrepreneur's Organization (EO) Chapters across the US. Her client list has included influential figures like Tony Robbins, Strategic Coach, Joe Polish, Bulletproof Coffee, Brendon Burchard, and other notable experts.

Through her 1:1 work with clients, in-person retreats, and online programs, she and her team have helped over 2000 entrepreneurs doing 7 to 9 figures using their signature Vivid Vision® process (that she partnered on with Cameron Herold) to help clients craft a compelling vision for the future, align their teams, and stay motivated and focused.

Check out Jennifer's websites for more information at VisionDrivenGlobal.com, www.VividVision.com, VAEDailyDose.com

Jenny Locklin**Genius Network® Member****Intro Card**

- I've GOT a one-of-a-kind experience called **The Undercover Speaker**—where I'm introduced as a serious expert, client, or industry professional... until the surprise twist reveals I'm actually there to deliver a message filled with laughter, connection, and perspective.
- That **GIVES** meetings, company events, and team gatherings an unforgettable shared experience—one that instantly lifts the energy in the room and reminds people that humor is a powerful tool for handling stress and change.
- That **GETS** audiences laughing, learning, and leaving with a whole new outlook—because they didn't just sit through another meeting; they lived an experience that re-energized their mindset and reminded them what's possible when you lighten up.
- I want **HELP** connecting with business owners and event hosts who want their meetings to be anything but boring—fun, memorable, and full of positive energy.

BIOGRAPHY

Jenny Locklin is a speaker, humorist, and co-leader of the **Ultimate Speaking System**—a family-run business with her Dad, Hall of Fame Speaker and fellow GN member, **Joel Weldon**, and her sister, **Jill Butler**. Together, they coach entrepreneurs, executives, and professionals to become extraordinary communicators who connect, engage, and inspire every time they speak.

Jenny is also known as **The Undercover Speaker**, a one-of-a-kind presentation experience where she's introduced as a serious expert or consultant—until the surprise twist reveals a message packed with laughter, energy, and perspective. Her mission is simple: to help people lighten up, connect more deeply, and discover that humor really is a superpower.

There's rarely a day that Jenny, Joel, and Jill aren't swapping memes, sharing laughs, or crafting new ideas to help others shine on stage and in life. She's been married for 27 years to her husband John, an Assistant Fire Chief with Mesa Fire Department, and they're proud parents of their 21-year-old Sun Devil daughter at Arizona State University. (*Go Devils!*)

Jenny@JennyLocklin.com JennyLocklin.com 480-225-0128 [@JennyLocklinSpeaker](https://www.instagram.com/JennyLocklinSpeaker)

Jeremy Amyotte

Intro Card

- I've GOT A Published Book and a Brokerage Downline
- That GIVES It's readers a different perspective on Confidence, Struggle, and Success and for agents, an organic way to to grow their business and revenue doing what they love to do.
- That GETS them higher profitability, a sense of ownership, and a culture of growth.
- I want HELP finding inspiration on deepening my purpose and contribution



BIOGRAPHY

Jeremy Amyotte is an author, real estate entrepreneur, investor, and founder of Amyotte Real Estate in Edmonton. After years leading one of the city's top-performing teams, he made the intentional decision to simplify and realign his life around what matters most – his kids, his clients, and his purpose. That shift transformed how he approaches both business and life, grounding his success in genuine relationships and personal growth. Jeremy has led personal development events and continues to deepen his focus on purpose and the impact he can have on others through connection and curiosity. He's also an athlete and musician with a passion for psychology, leadership, and exploring what drives human potential. Alongside his real estate business, he contributes to the growth of a publicly traded brokerage, supporting a downline of more than 100 agents.

Jeremy Weiser

Genius Network® Member



Intro Card

- I've GOT A nationwide Medicare health insurance agency with over 60,000 clients
- That GIVES Unbiased, personalized, and no-cost Medicare plan advice
- That GETS Our clients lower insurance costs and more robust medical benefits, which in turn helps them improve their health and live their best lives.
- I want HELP Partnering with financial advisors, P&C agents, HR departments, large group health brokers, doctors, dentists, and others to be a Medicare resource for their clients and create a referral relationship

BIOGRAPHY

I am the Chief Executive Officer at Nuvo Health, a company that works with over 200 Medicare agents and brokers across all 50 states to provide world-class Medicare plan advice. Nuvo Health owns and operates the brands MedicareHub, The Medicare Store, and MyPlanFit.com. I have 10 years of specialized expertise in the Medicare sector, complemented by over 15 years of experience in high-performance sales. I am passionate about educating and helping those with Medicare understand their options and make informed decisions about their healthcare coverage.

As a driven entrepreneur and executive leader, I have a proven track record of working in the health/fitness and insurance industry, and I am skilled in leadership development, coaching, entrepreneurship, team building, and insurance sales. Previously, I owned and operated four Las Vegas SafeSplash Swim School locations, where I delivered a premium, warm water learn-to-swim program that taught safety skills and confidence in the water to children and adults alike. I am always looking for ways to innovate and grow my business while also providing world-class service and support to my clients.

For GN Members, reach out to me anytime at:

j.weiser@nuvohealth.com

702-339-8137

Or email my EA, Jessica, at ea@nuvohealth.com.

Jessica Kortas

Intro Card

- I've GOT a commercial real estate brokerage, capital advisory, and M&A firm
- That GIVES confidence to founder-led businesses as they navigate complex transactions or fuel growth through strategic financial guidance
- That GETS maximum value for the business during an exit and ensures their legacy thrives beyond the transaction
- I want HELP keeping up to date with the latest information and technology in this rapidly evolving climate



BIOGRAPHY

I'm a Chicago native who joined Amplify Capital Group in 2020 as a results-driven administrative leader. I use data insights to guide strategic decision-making, improve business performance, and promote a culture of continuous improvement. My expertise includes business development, client outreach, and event planning—areas where I thrive in building strong relationships and boosting brand visibility. As a collaborative executive partner, I support strategic initiatives, financial management, and team development to help drive exceptional results.

Jessica MacNaughton

Genius Network® Member



Intro Card

- I've GOT I've got a big heart. I love to help people solve problems and navigate through challenging situations.
- That GIVES We give our customers and clients more energy - we help to power their purpose~ so they have energy to pursue their life's mission!
- That GETS Our company that gets returning, highly satisfied, often surprised customers and clients who appreciate more energy and mental clarity
- I want HELP I want to help people with fatigue, low energy, brain fog, inflammation, and mitochondrial support

BIOGRAPHY

Jessica MacNaughton is Co-Founder and CEO at **C60 Power** and **shopc60.com**. She earned an Executive MBA and a B.A. in Communications from the University of Denver.

Jessica's background includes 25 years of experience in corporate America. She has held leadership positions in Fortune 500 and 200 companies, as well as in several private companies, including multiple entrepreneurial adventures she founded. She spent 18 years working in commercial real estate. In 2017, she experienced a health-related, stress-induced burn-out situation, which inspired her to focus on her health. This same year, she met Ken Swartz, who introduced her to a Nobel-Prize winning molecule and powerful antioxidant, called Carbon 60.

After taking Carbon 60 for about 6 months, she noticed her body's response to *seasonal allergies had significantly changed and she was no longer using up a box of tissues every other day. Her very painful PMS symptoms were also nowhere to be found. She noticed a dramatic increase in hair growth and nail strength. Her mental clarity and focus had become substantially sharper and her ability to problem solve and deal with stress had expanded.

Inspired by her health journey with Carbon 60, she, and Ken Swartz, joined forces in 2018 to bring C60 Power to the masses. In 2021, she launched C60 Power, and the rest is history.

Today, Jessica is on a mission to help people and their pets, achieve optimal health at every age and phase of life. She is passionate about the process of life-long learning and enjoys helping people navigate through dynamic changes in life and in health.

Jessie McCracken

Intro Card

- I've GOT A downline of 60+ agents and a strong network built through years of leadership in real estate.
- That GIVES The opportunity to guide others, build relationships, and help people reach their goals faster. The extra space in my schedule gives me the headroom to think creatively and be intentional about how and where I make an impact.
- That GETS Agents I mentor grow their businesses and databases more efficiently than they could on their own. It also allows for real conversations – showing up without ego and being open about both mistakes and successes.
- I want HELP Becoming more comfortable speaking in front of groups. One-on-one, I'm confident and clear – but in front of a crowd, anxiety can take over, and I struggle to find my words. I know I have something meaningful to share and want to learn to express it with confidence. I also want help exploring my deeper purpose – which I feel is connected to healing, understanding the root causes of pain, and helping others rediscover self-love and their own worth.



BIOGRAPHY

Jessie McCracken is a seasoned entrepreneur and real estate professional who has built her career on integrity, resilience, and reinvention. After more than a decade of owning and operating a successful brokerage, Jessie made the intentional decision to step away from ownership to realign with what she loves most – meaningful connection, growth, and helping others create change in their own lives.

The past two years have been a transformative chapter for Jessie. By stepping back to observe her life and business from a new perspective, she discovered the power of alignment – choosing purpose over obligation and passion over position. Today, she's focused on doing work that truly energizes her, while mentoring others to find their own clarity and confidence in both business and life.

Known for her positive energy, authenticity, and fearless approach to change, Jessie brings a fresh perspective to every room she's in. Whether she's guiding clients, mentoring entrepreneurs, or building community, she leads with heart, honesty, and a genuine belief that we can all design a life and business we love.

When she's not working, Jessie finds inspiration in nature at her cabin in Slave Lake, spending time with loved ones, and sharing good food and even better conversations around the table.

Jim Dew

Genius Network® Member



Intro Card

- I've GOT a wealth management firm that creates virtual family offices for elite entrepreneurs
- That GIVES an entrepreneur a team with a leader to manage all areas of tax, legal, insurance and investment planning
- That GETS entrepreneurs the structure billionaires use to create sustainable wealth
- I want HELP filling our new 2 day workshop where we will be immersing 1 million plus revenue entrepreneurs in the strategies previously only available to billionaires.

BIOGRAPHY

Jim Dew, Advisor To The Entrepreneur®, is the CEO of Dew Wealth Management. Jim has twenty-eight years of experience building virtual family offices for entrepreneurs. He earned a BS in Mathematics from the University of Arizona and an MBA from Arizona State University. Jim is a Certified Financial Planner®, Chartered Financial Consultant®, and a Certified Private Wealth Advisor®. He has been featured in Inc, Entrepreneur, and Huffington Post magazines and is the author of "Beyond a Million: The Entrepreneur's Playbook for Expanding Wealth, Freedom, and Time." Jim is married to his amazing wife, Mimi, for 30 wonderful years!

Jill Butler

Intro Card

- I've GOT an amazing father, Joel Weldon, and sister, Jenny Locklin, who coach speaking skills that will instantly impact your presentation, no matter your experience level.
- That GIVES unique, tangible ways to improve your speaking and communicating to any type of audience, on any topic, or through any avenue (podcast, in person, social media).
- That GETS you speaking with confidence and clarity so your message isn't misunderstood and your audience takes action.
- I want HELP finding more podcasts to get Joel on so he can share his incredible wisdom with more people.



BIOGRAPHY

Only two people in the whole world can be called, "the daughter of Hall of Fame Speaker, Joel Weldon," and I am one! My sister, Jenny Locklin, and I work in the *#familybiz* to ensure you get all the benefits of Joel Weldon's Ultimate Speaking System, which will get you amazing results as a speaker (we see it every day!). As the CFO for the company, you will not see me on the Zoom calls, but I am behind the scenes affectionately known as the company's "grammar police" because trust me, ChatGPT makes mistakes. My grandmother and my mother both worked in New York City as book editors at publishing houses, before spell check was invented, so I guess I have it in my blood, and it takes all my willpower to not correct people on social media for their incorrect/poor grammar (and when I have, they block me!). If you need help, just let me know.

My dad, Joel Weldon, is probably the most "your attitude determines your experience" human I know. He is always as happy as you see him; our parents were always happy, and Jenny and I still laugh together every day (memes help!). My wonderfully funny husband has been with Marcus & Millichap commercial real estate for 35 years, we have 3 kids, and absolutely love spending time playing with our 2 adorable granddaughters, and a third grandbaby is coming in 2026! I am a fiercely proud mom of a current US Marine Corps Lieutenant and US Naval Academy graduate: GO NAVY!

Jim Kruzan

Genius Network® Member

Intro Card

- I've GOT a wonderfully nichey wealth management practice.
- That GIVES mobility technicians the potential for a bigger retirement
- That GETS them more time
- I want HELP scaling up



BIOGRAPHY

Jim Kruzan, CFP®, CRPC® is the Founder and Senior Wealth Advisor of Kaydan Wealth Management, Inc. Jim serves professionals in the Mobility Technology Industry and has developed a revolutionary way to simplify the retirement planning process. What used to be an overwhelming, confusing book of a retirement plan is now presented as an easy-to-digest, actionable, single sheet of paper that shows progress over the duration of the client relationship - meet the Retirement Readiness Report. Jim is driven to substantially reduce the level of stress his clients contend with when it comes to their finances resulting in the gift of time and freedom to lead more meaningful, and abundant lives. As a 40-year veteran in the financial services industry, Jim and his team have been afforded the opportunity to be recognized in various industry publications like Forbes Best-in-State Wealth Advisors, Barron's Top 1,200 Financial Advisors, and Financial Times Top 400 Financial Advisors in the country. Articles about Jim and the solutions he has developed have been featured in Forbes, BusinessWeek, Kiplinger's, The Wall Street Journal, and the New York Times. In an effort to stay in line with industry leaders and provide an impeccable client experience, Jim and his team have participated in programs like CEG Worldwide, Carson Group Coaching, Genius Network, and many other small study groups.

Jimmie Applegate

Genius Network® Member



Intro

- I've GOT Behavioral Health Rehab Centers in northeastern AZ, Rewire and Renew Neuro-Empowerment Workshops tailored for addiction treatment AND I am an NCS Consultant Certified to bring Dr. Joe Dispenza's work to Corporations and Organizations
- That GIVES those struggling with addiction a fighting chance. AND Measurable tools to track real change in my NCS clients life's
- That GETS tools and techniques to empower our clients to start a new life and become a productive member of society, of their culture, and of their family! AND those interested in increasing production will leave with a leg-up on their competition and a team that has changed the way they work together, and live their own lives. REAL CHANGE!
- I want HELP getting in front of those struggling with addiction that are really ready to make a positive change in their lives. AND Identifying organizations and corporations that are looking to change their culture, and change lives of their team.

BIOGRAPHY

With over 30 years of business development experience and a strong background in addiction recovery, Jimmie brings a unique blend of strategic thinking, servant leadership, and hands-on engagement to **Change Your Mind... Create New Results trainings**, which teach participants how to use brain science for personal growth. For many years, Jimmie served as the Executive Director of a nonprofit organization, dedicating his career to helping individuals overcome challenges and build better futures. Now, as the owner and Administrative Director of Beacon Treatment Center, he works daily with individuals in recovery, guiding them to develop the skills, mindset, and resilience needed for lasting transformation. His career has honed his ability to connect with people from all walks of life, recognize their needs, and provide them with practical, results-driven solutions. Jimmie's experience in problem-solving, relationship-building, and guiding teams toward success directly informs his work as a facilitator, where he supports clients with empathy, structure, and real-world strategies for personal growth.

Joe Clark

Genius Network® Member



Intro Card

- I've GOT A 28-year-old Registered Investment Advisory and trust services division managing more than \$970 million in assets for 1,225+ self declared middle-American families, focusing on tax planning and asset distribution for individuals and family trusts utilizing multiple trademarked processes.
- That GIVES We reduce financial regrets! We take care of families who don't want to worry about their money. We help you achieve the retirement you deserve. Most importantly, we help you complete your financial journey via our trust services division.
- That GETS A true team of 40 financial professionals collaborating as fiduciaries including CFP's, CFA, CMT, CPA, JD, EA, CKA, AIF, and others to ensure quality strategies are utilized.
- I want HELP Finding families that need independent trustee services and collaborating with CPA's and attorneys in legacy strategies. You can be a hero to FEG by introducing families needing to provide financial continuity in their legacy planning by utilizing FEG as their successor trustees. We are likely the solution for the non-entrepreneurs in your life - parents, sibling, children and freinds.

BIOGRAPHY

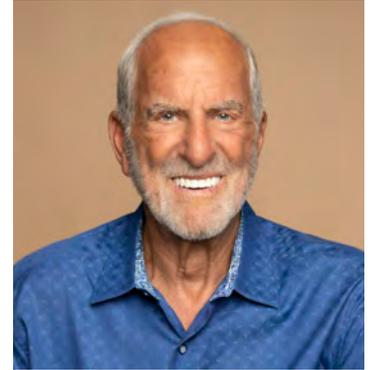
Joseph A. Clark, CFP, is a Certified Financial Planner and has been in the financial services industry for more than 38 years. He is the Managing Partner of Financial Enhancement Group, LLC, a Registered Investment Advisory and financial planning firm based in central Indiana. The firm currently manages more than \$970 million serving families in 31 states.

Joe is also a former Adjunct Assistant Professor at Purdue University, having taught the Capstone course for the Financial Counseling and Planning program for 7 years. He is a Charter Member of Ed Slott's Master Elite IRA Advisor Group and has appeared on various national and local media outlets including CNBC, Fox Business, Bloomberg, and the Wall Street Journal.

Learn more at Yourlifeafterwork.com.

Joel Weldon

Genius Network® Member



Intro Card

- I've GOT a brand-new Ultimate Speaking System—an online program packed with hundreds of powerful tweaks, tips, and techniques designed to transform ordinary speakers into extraordinary communicators.
- That GIVES you exclusive monthly online small-group training with my partner Jenny Locklin and me, where you'll refine your skills in a supportive, high-impact learning environment. Plus you get lifetime membership for a one-time small investment.
- That GETS you even better results—whether you're speaking virtually or in person, on podcasts, videos, interviews, or a live stage—so you can connect, engage, and inspire with confidence.
- I want HELP speaking on even more podcasts and mastermind groups and finding people who are using speaking to grow their business

BIOGRAPHY

Joel Weldon is far more than a Hall of Fame professional speaker and speaking skills coach—he's your go-to expert in these fields and beyond.

For the past 11 years, more than 200 fellow Genius Network members have hired Joel as their personal 1 on 1 speaking skills coach, using his Ultimate Speaking System—an online, do-it-yourself program with monthly group training—to add impact, clarity, and creativity to their presentations. For over 50 years, Joel has been the sought-after speaker for more than 3,000 groups worldwide.

If you ever feel unsure whether your message will resonate with your target audience, Joel is the guy to call. He has personally coached well over 10,000 speakers. Beyond refining your speaking skills, Joel's expertise extends to showing you how to be happy and healthy. At 83, he is not only our oldest member but also one of our most energetic and enthusiastic. His commitment to health and fitness shines on the water—whether he's mastering hydrofoil sky skiing or spending about 70 days a year on his boats.

For the past 34 years, he's also enjoyed roughly 40 summer days houseboating on Lake Powell. Ask him how you can join a trip with other Genius Network members and their families this year. Plus if you're a waterskiier, ask Joel if you can ski at his private waterski lake about an hour from the Genius Network building, either before or after the in person meetings. Joel's philosophy echoes the timeless wisdom of his mentor, Earl Nightingale—the Dean of Personal Development—who taught him in 1967, "You become what you think about." Embrace happy, healthy, and helpful thoughts, and remember Joel's own tagline: "Success Comes in Cans, Not in Cannots!" It's simple because it truly is: your life is your choice, so MAKE it a great day!

602-509-1264 JoelWeldonSpeaker@gmail.com UltimateSpeaker.com

John Dalton

Genius Network® Member



Intro Card

- I've GOT I've GOT an investment fund called Industrial Device Investments that invests and supports small industrial product companies.
- That GIVES That GIVES...well, we don't give anything. We invest in people and companies, investing patient capital to build great companies and great communities through our foundation model.
- That GETS That GETS long-term patient capital and real experience born of my many seven figure mistakes
- I want HELP I want HELP finding those small industrial product companies, and people who want to partner in these companies

BIOGRAPHY

After decades of industrial company experience, John Dalton created Industrial Device Investments in 2017, to broaden investment in and acquisition of industrial products companies. IDI now has six companies and eight people (~300 people in all companies). Please visit us at www.idinvest.net. Companies are:

Perceptics was acquired from Northrop Grumman in 2006, and formed the cornerstone of IDI. Dalton led the company for 11 years, but now focuses on capital allocation and strategy as board chair. Perceptics is currently on the market to be sold.

IDI acquired Materials Research Furnaces in 2018. MRF is a global leader in extremely high temperature furnaces, used for the production of ceramics, composites and electronic components. The company just received a \$15 million order for furnaces used in production of fuel for a new, safe method of energy production called compact nuclear.

In 2019, IDI invested in Proton Power, Inc., and Dalton joined the board. PPI manufacturers environmental equipment and specialized materials including graphene.

Dalton serves as chair with Tread Corporation, a global leader in mining equipment manufacturing which IDI acquired in 2023. Dalton & IDI were recruited by Tread's lender to help reinvigorate the brand, after previous upper management and ownership had been dysfunctional.

In 2024, IDI partnered with the Wasik family to bolster Wasik Associates growth in the electron beam equipment market. These machines are used for cross linking and sterilization applications across many industries.

In 2025, IDI acquired SIDUS Solutions, a global leader in sub sea video systems. Unfortunately, our president and seller got cancer, and Dalton has been interim president to rebuild the team and company for six months. He is glad to have hired a new president in October.

Previously, Mr. Dalton was with SouthPointe Ventures, a private equity fund in Atlanta, Georgia, acting as the fund's operating partner. Prior to SouthPointe, he has seventeen years of operating experience, starting with Fortune 500 General Electric and Black & Decker, and including senior leadership positions with smaller organizations focused on unique technologies within basic industries. He holds a BSME from Cornell and an MBA degree from UNC.

Dalton is involved with a variety of community stewardship causes. In Atlanta, he was volunteer at MUST homeless ministries, and later served on the board and had active involvement with Crossroads Community Ministries for homeless. Dalton founded the Perceptics Foundation in Knoxville in 2008, which supports employees and families, where they give time and money to nonprofits, with a three times (3X) match. The Foundation, a Genius 10 Minute Talk topic, now serves all IDI companies, has had a significant impact in five states, and PF recently passed \$1.5 million in matching donations. Dalton and his wife Sandy live in Knoxville, and their five children are scattered about: Mark (28), Chris (26), Ari (21), Connor (20) and Krystin (13). They are active attendees at Two Rivers Church.

TEN MINUTE TALKS® OR PRESENTATIONS

John Jaquish

Genius Network® Member

Intro Card

- I've GOT The absolute solution for strength training.
- That GIVES The physique that they have always wanted, but previously thought it unattainable.
- That GETS Average men and women over the course of 6 months beginning to look like professional athletes.
- I want HELP Connections to help professional sports teams, and to celebrities so that I can help them achieve a new level of physical conditioning thereby adding social credibility to my scientific claims.



BIOGRAPHY

Inventor of Osteostrong Devices and the X3 System.

John Kissell

Intro Card

- I've GOT 4 businesses; Workforce Services, Global Wildfire, Global Offroad, and Global Sign & Graphics.
- That GIVES customers solutions for managing their fleet, kickass vehicles, top level Fire trucks & equipment.
- That GETS Managed cost, quality, national coverage, and true partnership.
- I want HELP Moving my business to the top level nationally. Help solving heart disease.



BIOGRAPHY

Motivator, multi-business entrepreneur since 1992, My Wife has been the love of my life since I first set eyes on her. More interested in collaborating vs hiring. I'm a leader, coach, fitness freak with a bent on longevity. You need to know I'm always willing to carry my water plus some of yours, but will be wanting to encourage you to do the same for others. Philanthropy has become more important in my life over the past 3 years. Looking for avenues to participate in the larger pictures of happiness, kindness, teaching self sufficiency. Passionate in helping young people hack some of my hard learned lessons without having to spend their most precious commodity of time to figure it all out on their own. Oh,,and I love my coffee.

John Levin**BIOGRAPHY**

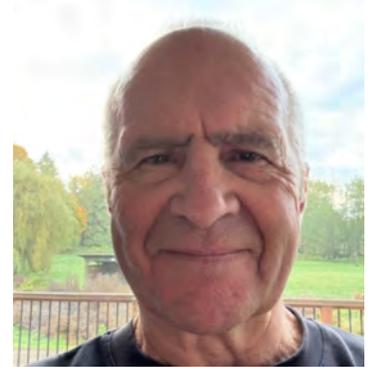
John has been committed to providing his clients exceptional service since entering the financial industry in 1989. Throughout the years, John has accumulated knowledge and expertise, earning multiple designations such as ChFC, CLU, RICP, AEP and CEPA. John's practice focuses on helping business owners, professionals and high net worth individuals. He is currently a member of the Southern Arizona Estate Planning Council. Active in his community, John currently serves on the Tucson Medical Center Planned Giving Council and Board of Trustees.

John McCredie

Genius Network® Member

Intro Card

- I've GOT an industrial contracting business working across western Canada making industrial plants beautiful and to function well with team of people that work kindly patiently and relentlessly to achieve this.
- That GIVES everyone a chance to explore more than the "hammer and nail" aspects of construction.
- That GETS our clients an experience of collaboration in the journey of making their large industrial buildings better and more beautiful.
- I want HELP to expand this across the world in an ELF way. To develop an inspirational presentation for young people to choose the trades as a career. To design/ build "small town" utilities, build lakes filled with fish on properties to make them magical and any other ideas we can create together...



BIOGRAPHY

We are a family construction business. Started in the early 80s by my wife Donna and I we have built it into company where our three grown children, a son-in-law and now 2 of our grandchildren work along with other good hearted people. We have gone from a residential roofing company to an industrial building envelope, rope access, silo cleaning and much more, service company working across western Canada.

We have grown, come close to failure, travelled other entrepreneurial paths and learned for over 40 years. Along the way we have found that even in the rough tough world of industrial contracting it is the well being of people that matters most. Love is always the best path. That has become our guidance in everything, the banner we look at when in doubt. Imagine the warrior poet as a construction man or woman. Strong of body, mind and heart. That is the goal.

My son Thomas and I have joined this group of people for what we hope is a lifetime journey to help strengthen the ties that bind good hearted people together by offering whatever we can to good ideas and actions that help move them forward. Our team at Franklin is happy to have us connecting with like minded men and women.

John Raymonds

Intro Card

- I've GOT (Previous GN Member since 2015), a family office created from the successful turn around, build out, and sale of a manufacturing business.
- That GIVES an opportunity to diversify and invest a family's portfolio in a full-out ELF manner.
- That GETS access to an amazing group of portfolio companies and their entrepreneurs.
- I want HELP building a custom "accounting system" for my family office.



BIOGRAPHY

MIT '86. Electrical Engineering. Back when Heathkit ruled and "user serviceable parts" were an invitation, not a warning. I've been opening things ever since—businesses, ideas, possibilities.

After my father passed in '93, I took a family plastics business headed for bankruptcy and turned it into a \$500M exit. My secret? Hiring smarter people, thinking like an investor instead of an owner, and partnering with the right PE firm before that was cool.

Then I went global—sold a Netherlands company for €42M, joined BRON Media's wild Hollywood ride (from Joker's billion-dollar box office to 32 Oscar nominations), and learned that success and chaos often share the same dressing room.

These days, I invest in 200+ startups across crypto, AI, aerospace, education, and whatever else looks like tomorrow. I've served on the XPRIZE Innovation Board, am a proud previous Genius Network member, and yes, still launch high-powered rockets for fun, but also having fun song writing.

If we never meet, expect me to say the one thing no one else in the room will. I'm not chasing deal flow—just great conversations that make the path shorter for the next explorer.

Jonathan Whistman

Genius Network® Member



Intro Card

- I've GOT An AI powered hiring prediction technology
- That GIVES the ability to understand who to hire and simplifies the recruiting process
- That GETS the team that matches the size of their vision, amplifies their business' positive impact on the community and gives them personal freedom.
- I want HELP identifying a person who can help create a strategy for building an online marketplace that attracts people to consider a future job in the Trades.

BIOGRAPHY

Author of 'The Sales Boss- The Real Secret to Hiring, Training and Managing a Sales Team', and CEO of WhoHire, Jonathan specializes in aiding clients in constructing efficient teams, tailored to their business's unique requirements. His targeted approach mitigates the anguish and disappointment that often result from recruiting incompatible talent. Jonathan's story is one of overcoming adversity in both business and in life. Jonathan was raised in a religious cult and spent over 1,000 hours annually for over a decade knocking on strangers doors. Breaking free of the cult, but using the lessons learned he has gone on to impact many for good. Besides becoming a CEO and recognized expert in the entrepreneurial world, Jonathan is also an outdoor enthusiast who has hiked the 500-mile Camino de Santiago, a foot journey that starts in France and traverses the Pyrenees Mountains .

GENIUS NETWORK®

Josephine Musco

Genius Network® Member



Josh Hanson

Intro Card

- I've GOT a company aiming to revolutionize the way diagnostics are done in vascular medicine
- That GIVES people the opportunity to live the life they dreamed of without having it derailed by a preventable disease
- That GETS them an earlier diagnosis and the ability to prevent life changing vascular disease complications.
- I want HELP connecting with medical insurance executives and hospital decision makers so that this product is poised for nationwide adoption when it receives FDA clearance.



BIOGRAPHY

I'm a biomedical engineer and entrepreneur driven by a belief that the future of healthcare should be both intelligent and accessible. While working at the Mayo Clinic's Gonda Vascular Center, I saw firsthand how even the most advanced institutions rely on diagnostic tools that haven't evolved in decades. Watching patients in pain, often without clear answers, I realized there was a major gap between what medicine could be and what it is today.

That realization set me on the path to create ImageAiD, an AI-powered vascular diagnostics platform designed to deliver precise, real-time vascular assessments through portable, user-friendly technology. Our goal is to bring world-class vascular screening to anyone, anywhere.

As a young founder, I bring some unique perspective. By the time I turned 20 years old, I had lost some of the people I held closest to me by way of diseases which could have been cured with an earlier diagnosis. I also hold the perspective of a generation that's grown up surrounded by technology and expects more from it. I believe innovation should move as fast as human potential allows, and I'm determined to help lead medicine into a future where people can live in confidence that they will receive the care they need at the time it's required in order to live a full and healthy life.

Josh Jaeger



BIOGRAPHY

Josh Horton

Genius Network® Member



Intro Card

- I've GOT a wealth management, retirement coaching, and business consulting firm and that can offer comprehensive services around your money and your life including financial planning, retirement planning, insurance planning, tax planning, estate planning, money management, retirement coaching, and business coaching and consulting which includes business valuations and growth programs.
- That GIVES people peace of mind that every aspect of their financial life is being supported and reviewed to find gaps and deficiencies and fill those gaps. We love finding ways we can increase value and wealth(all forms) in people's lives.
- That GETS We manage their investments helping them either reach their desired financial lifestyle or live their lifestyle now. We help businesses value where they stand right now along with understand what their potential value is, and what path they need to get there. We coach our clients on that path and act as a guide and accountability partner to help them reach their desired goals.
- I want HELP My businesses are very intertwined and that brings compliance and regulatory difficulties based on the industry I operate in. I need help determining if and how I can uncouple my businesses while continuing to support my clients and having those business continue to operate in sync with each other. I'm also always looking for ways I can improve the status quo and drive my business forward into being a top tier service business in the financial services industry.

BIOGRAPHY

Hey, My name is Josh Horton and I'm a wealth advisor, retirement coach, and business consultant in Great Falls, Montana. I was born and raised in Great Falls to my parents and have a sister who lives in Wisconsin. I moved out to Seattle for college where I earned my bachelors in Psychology with minors in history and math before moving back to partner with my father as a financial advisor. I was fortunate enough to marry my best friend, Christina, and we have two beautiful daughters, Eliza and Charlotte. Since my father retired in 2020 I have reshaped my business to encompass the coaching and consulting aspects and have differentiated myself from my competition in that way. I'm looking forward to giving what I have and learning from others on how I can continue to live a balanced life with my family while building great businesses that provide us with the life we choose. If you are curious about hobbies, I live in Montana so I participate in most things athletic and outdoors including hunting, fishing, camping, hiking, skiing, soccer, and tennis. I love spending time with my family and traveling to new places to experience new things. I also enjoy reading, martial arts, woodworking(when I can), and all forms of learning.

Josh Nelson

Genius Network[®] Member



Intro Card

- I've GOT the largest elder law firm in Georgia, built on culture, client service and results
- That GIVES Peace of mind and guidance as they help their loved ones through the aging journey
- That GETS Aggressive asset protection and the education to make informed decisions about care
- I want HELP Maintaining culture and standards as we 10x and expand geographically

BIOGRAPHY

Car Fanatic (everything from Pre WW2 to modern super cars), Dad to a 10 year old cheerleader, originally from Chicago, but in Atlanta for 20 + years now, I love data and metrics, Run a law firm as my day job in the visionary role, Excited to be here and give to the group as much as I can!

Josh Nelson

Intro Card

- I've GOT a Coaching Program & Mastermind for Digital Marketing Agencies - Seven Figure Agency.
- That GIVES a clear roadmap along with training, coaching & community to scale their agency to Seven Figures and Beyond.
- That GETS them more money (clients, revenue, profit), more freedom (time to do what they love) and a bigger impact (crushing it for their clients & their team).
- I want HELP expanding my context of what's possible, ideas to serve our members at a higher level & strategies we can model to continue leveling up our live / virtual training experiences.



BIOGRAPHY

I live in Miami, FL with my beautiful wife Yesenia and our 3 kids. We're on a mission to help 500 digital marketing agencies scale to 7 figures & beyond over the next 5 years. We track our progress against that mission closely and currently have 177 agencies that we've helped break the 7 figure mark.

Josh Tinkle

Genius Network® Member

Julie Trieb

Genius Network® Member



Intro Card

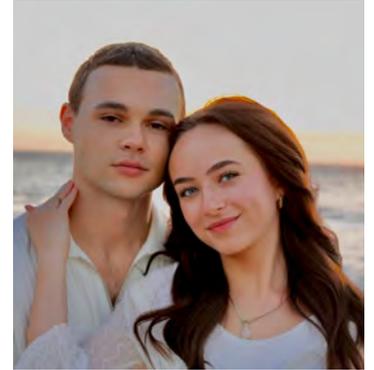
- I've GOT a leading online business in machine embroidery design, providing top-notch digital designs for 21 years.
- That GIVES Innovative designs that ignite creativity and joy among home hobbyists, backed by unparalleled quality and customer service.
- That GETS beautiful handmade projects that excite them and they give or sell
- I want HELP I want help with balancing being a visionary leader while taking care of myself, and growing my leadership skills as my company grows

BIOGRAPHY

Hi! My name is Julie Trieb. I am an entrepreneur and business owner of 20 years. My niche industry is digital machine embroidery designs. I own a world wide ecommerce site selling digital downloadable machine embroidery designs to the home embroidery hobbyist. I'm a wife, mom of 3, and grandmother of 3. I live in beautiful southern New Hampshire. I'm super passionate about marketing as well as helping other business owners brainstorm how they can grow their business. I love to inspire and encourage other female entrepreneurs with my story.

Justin Butcher

Genius Network® Member



Intro Card

- I've GOT A Podcast in the Personal development niche called "The Luminist Podcast", we feature and interview people who have created the life they want to live consciously, by utilizing the law of cause and effect.
- That GIVES The Luminist Podcast promotes the philosophy of "Luminism" and that gives people the power to turn their energetic intention onto physical reality, through the law of cause and effect.
- That GETS People in the drivers seat of their own life, which is right where they belong. No longer will people be living life from the outside in, making there decisions based on outside stimuli. People who embrace the philosophy of luminism (Luminists) make their choices based on wether or not it gets them closer to the life they want to live.
- I want HELP I need help finding amazing people to interview for "The Luminist Podcast". And my wife and I would love to build a fantastic network of heart-centric high achieving entrepreneurs, I hope were in the right place 😊

BIOGRAPHY

I'm Justin Jupiter Butcher, son of Jon & Missy Butcher, and husband of the most beautiful woman in the world, Madeline Butcher. I am the host of the Luminist Podcast. But most of all, I am a marketing innovator.

Karthik Seshan

Intro

- I've GOT a venture foundry, **Global Electroneurodiagnostics (GEND)**, creating breakthroughs where neuroscience, AI, and human performance meet — including **Cartis Neuro**, **Bottlenose AI**, **The Win Is Within**, and my band, BoStyx.
- That GIVES clinicians, founders, and creators the clarity, tools, and inspiration to lead with precision, purpose, and presence — in medicine, business, and life.
- That GETS cutting edge tools in the hands of clinicians, better outcomes for patients, stronger companies, and leaders who feel aligned, creative, and fully alive.
- I want HELP connecting with **visionary investors, entrepreneurs, and scientists** to grow GEND's ventures — and with **partners and hosts** to expand **The Win Is Within** into live experiences that inspire clarity, courage, and transformation.



BIOGRAPHY

Karthik Seshan is a healthcare entrepreneur, investor, and innovator who works at the crossroads of medicine, technology, and human connection. He is the founder and managing director of **Global Electroneurodiagnostics (GEND)**, an innovation foundry advancing neurodiagnostic and AI-driven solutions to improve patient care. Through GEND, he leads **Cartis Neuro**, developing next-generation functional mapping tools for neuromodulation and chronic pain, and **Bottlenose AI**, a biosignal intelligence platform applying advanced AI and signal processing to clinical decision-making.

Karthik operated and scaled **Neuro Alert**, a multi-state intraoperative neuromonitoring practice, before its acquisition in 2024. That experience reinforced his belief that leadership is about more than execution—it's about helping people see possibilities they didn't know were within them, and building teams that thrive under uncertainty. His ventures reflect a common mission: to create tools that give clinicians and patients confidence in moments where clarity is most needed.

Beyond entrepreneurship, Karthik is an active investor and advisor in healthcare and technology ventures. He contributes to global innovation efforts through **XPRIZE**, supporting moonshot initiatives in health and science, including the **Abundance Prize**, aimed at advancing global well-being and sustainable innovation. His work bridges visionary thinking with tangible, human-centered progress.

Karthik is also the creator of **The Win Is Within**, a philosophy and framework that challenges the modern founder's pursuit of "more" by turning attention inward. Rooted in his personal journey through burnout, reinvention, and creative rediscovery, The Win Is Within helps leaders and innovators unlock their next breakthrough through intentional self-inquiry, clarity, and alignment. Its central framework—the **Breakthrough Tour**—guides individuals through five iterative stages: Clarity, Conviction, Innovation, Integration, and Presence, each leading to authentic transformation. The movement represents Karthik's belief that real innovation starts not with new tactics, but with deeper truth.

At the **Pava Center for Entrepreneurship** at Johns Hopkins Tech Ventures, Karthik supports the **Kindling Accelerator**, provides leadership mentorship, and sponsors the **Summer MedTech Award**, recognizing early-stage innovators building transformative health technologies. Through **The Seshan Family Foundation**, he directs resources to sustain and expand these programs, with a mission to nurture emerging leaders and social innovators.

Outside of business, Karthik is the lead singer of **BoStyx**, a tribute to legendary bands Boston and Styx. For him, the stage is both metaphor and practice—a space where precision meets presence, and creativity fuels connection. Music has become a living expression of his philosophy: that clarity, authenticity, and alignment are the true amplifiers of leadership. Performing for thousands, he’s rediscovered that the energy which moves an audience is the same energy that moves a team—the spark that ignites when purpose meets expression.

Across his ventures, investments, and creative pursuits, Karthik is dedicated to helping others—clinicians, entrepreneurs, and leaders alike—ask better questions, unlock potential, and achieve breakthroughs that begin from within.

Kathy Hu

Genius Network® Member



Intro Card

- I've GOT a thriving dermatology practice in Tucson, AZ that specializes in skin cancer diagnosis and treatment, serving over 1,000 patients weekly from across Southern Arizona.
- That GIVES patients timely, expert care for skin cancer & other skin conditions, improving their health, confidence & well-being.
- That GETS me fulfillment, growth opportunities, and the chance to make a major impact in my community through both healing and innovation.
- I want HELP scaling my business by 10–15% annually to double its size in five years – through better systems, marketing strategy, and collaborative insights from fellow high-level entrepreneurs.

BIOGRAPHY

Board-certified dermatologist Weimin Katherine Hu, MD, PhD, is a co-partner at Specialists in Dermatology PLLC in Tucson, Arizona, where she's practiced since 2008. She graduated with honors from Rhodes College in Memphis, Tennessee, where she earned a Bachelor of Science degree in chemistry.

Dr. Hu went on to obtain MD and PhD dual degrees from St. Louis University, where she graduated with Alpha Omega Alpha medical society honors and PhDs in pharmacology and physiology.

She completed dermatology residency training at Case Western Reserve University in Cleveland, Ohio, where she served as Chief Resident. Dr. Hu finished fellowship training at Oregon Health Science University Medical Center with renowned Dr. Neil Swanson and Dr. Ken Lee, where she specialized in Mohs micrographic surgery and cosmetic dermatology.

With extensive experience treating skin cancer with Mohs and other surgeries, Dr. Hu stays up-to-date with the latest advances in cosmetic dermatology to help each patient look and feel beautiful. She actively participates in dermatological research and published numerous clinical papers in prestigious dermatology journals.

Dr. Hu is board-certified in dermatology by the American Board of Dermatology and is a Fellow of the American Academy of Dermatology, American College of Mohs Surgery, American Society for Dermatologic Surgery, American Society for Laser Medicine and Surgery, and the Women's Dermatologic Society.

Keith Hudson



BIOGRAPHY

Ken Patel

Genius Network® Member



Intro Card

- I've GOT I have an independent pharmacy named Rightway Pharmacy in Sun City, AZ
- That GIVES We help seniors manage their medications by providing medication synchronization, medication packaging and prescription delivery.
- That GETS We get better health outcomes as patients are able to take their right medication at right time without any hassles of managing it.
- I want HELP 1) Creating a foundation where I can focus more on the business and not in the business 2) Learn how to break some of the self-limiting beliefs.

BIOGRAPHY

I am a father of an amazing 13 years old boy and married to my wife for 22 years. I am a pharmacist by trade and own independent pharmacy.

Ken Wells



BIOGRAPHY

Mr. Wells conducts workshops on sexual addiction, shame reduction, and spirituality. Mr. Wells holds a master of divinity degree from Nazarene Theological Seminary and has twenty-three years of pastoral ministry experience. He earned a master of arts degree in counseling from Ottawa University and is certified as a professional counselor, a sex addictions counselor, and a substance abuse counselor.

Kevin Mills

Intro Card

- I've GOT I've got a Real Estate Team , an Insurance Company, and an Insurance Company.
- That GIVES An experience working with advisors, not amateurs.
- That GETS More peace of mind , more transparency, and organized communication until the end of the process.
- I want HELP I want help transitioning from grind to alignment in my organizations.



BIOGRAPHY

Hi, I am Kevin. A dedicated husband, father of two amazing daughters, and a multi-faceted business owner living the good life in **Myrtle Beach, SC**.

My professional life is dedicated to building and scaling businesses that operate together seamless: a **real estate team**, an **insurance company**, and a **lending company**. I truly love **real estate investing**. I'm actively involved in projects ranging from the ground up, **building custom homes**—to strategic portfolio growth through the purchase of **NNN properties**.

For balance I get my adrenaline fix **snowboarding** in the winter and **wakesurfing** in the summer, always making time for unforgettable **travel experiences** with my family.

Ken Neumann

BIOGRAPHY

Ken Neumann combines his extensive engineering and business background, with a unique ability to envision new opportunities, design streamlined strategic paths to lead substantial transformation. He assembles and leads teams to achieve the vision while focusing and energizing the people to achieve excellent results. As owner, CEO, and/or partner of several firms within a variety of industries, Ken's leadership and passion for greatness has driven annual revenue from start-up to over \$500 million. Ken has invested and developed businesses ranging from pharmaceutical manufacturing, energy technology, information technology, team development, land development, and commercial and residential construction. In the real estate industry alone, he has completed over \$4 billion of real estate development and construction projects while achieving over a dozen national awards. Projects have included hundreds of communities, master plan communities, involving both commercial and residential real estate. He has been recognized by Training Magazine as one of the Top 12 CEO's in the world for developing people and his businesses have been awarded the highest level of distinction; twice being awarded the National Housing Quality Award, America's Best Builder, Top Technology Company of the Year, etc. Ken's passion is in creating, designing, and building win-win, bold, new companies related to solving some of the world's biggest challenges.

Kristy Crabtree

Intro Card

- I've GOT a mission-driven company rooted in deep healing and spiritual remembrance.
- That GIVES clients the freedom to reclaim who they truly are and become the cycle-breaking leaders their families and communities have been waiting for.
- That GETS clients the ability to rapidly heal trauma, unlock their genius, and embody their highest potential
- I want HELP amplifying my message and building strategic relationships with partners aligned with a mission to elevate human consciousness.



BIOGRAPHY

Kristy Crabtree is a licensed psychotherapist, entrepreneur, and founder of Innerlight Counseling, a multi-million-dollar behavioral health organization serving clients in Arizona. Combining 20 years of clinical experience with advanced training in psychedelic-assisted therapy and Internal Family Systems (IFS), Kristy has become a leading voice in trauma recovery and consciousness expansion.

She is the author of *Sacred Revolution: The Codes to Unlock Your Spiritual Technology and Create the New Earth*, a groundbreaking book that bridges neuroscience, psychology, and ancient wisdom traditions to help people heal at the root and awaken to their highest potential. Her second book, *Reclaiming Eden*, explores the evolution of human consciousness and the return to wholeness through unity and embodied spirituality.

Kristy guides high-achieving leaders, founders, and creators through transformational experiences that dissolve subconscious limitations, unlock creative genius, and accelerate aligned success. She is currently developing a world-class healing retreat center on sacred land in Akumal, Mexico — integrating modern therapy, immersive psychedelic journeys, and indigenous ceremonial practices.

Her mission: **to help millions break generational cycles, activate their innate spiritual technology, and lead the future of a more awakened humanity.**

Kristy enjoys spending her time adventuring with her husband and two sons.

Kristy Schaffer



BIOGRAPHY

Krzysztof 'Kris' Garlewicz

Intro

- I've GOT a family-owned wealth firm and a proprietary **Family Business Operating System** serving high-performance family business owners across generations; plus a podcast, **Rogue Wealth**, where we break down the real game behind family-run empires.
- That GIVES those families clarity, control, and freedom. Turning their business into a legacy-building machine, not just an income source.
- That GETS more wealth with fewer fires, a war chest of generational capital, unified family leadership, and meaningful impact that lasts beyond distributions.
- I want HELP connecting with world-class operators who are scaling their influence, building strategic alliances, and amplifying legacy systems, **while strengthening their families in the process.**



BIOGRAPHY

I am **Kris Garlewicz**, Founder & Chief Financial Bodyguard of ProsperiFi. Guided by **God, Family, Country**, I help elite family businesses turn cash-flow into dynasties, **without the dinner-table drama.**

Picture it: Clarity, cash-flow, and a happy family that can sit at Thanksgiving together.

Kyle Bickham

Genius Network® Member



Intro Card

- I've GOT an design-forward preschool, The Modern Tot, in Dallas, Texas .
- That GIVES families a beautiful, nurturing, and loving atmosphere for childcare and early education.
- That GETS them peace of mind that their child is loved unconditionally, connection to a community of like-minded families, and opportunities to have incredible amounts of fun together.
- I want HELP deciding on next steps for pursuing other opportunities and scaling my business to expand into other markets around the U.S.

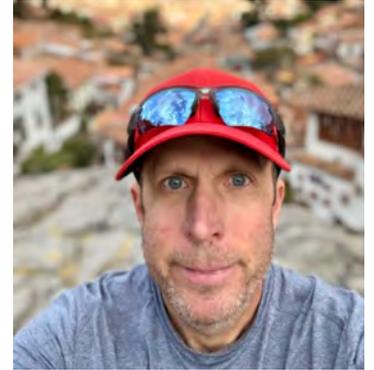
BIOGRAPHY

Kyle Bickham is a Dallas-based entrepreneur with an MBA in Entrepreneurship and a proven track record of building profitable, community-driven businesses. He is the founder of *The Modern Tot*, a design-forward preschool known for its low staff turnover, strong parent trust, and standout branding.

Lewis Biscamp

Intro Card

- I've GOT A rich blend of technical and leadership skills honed over two decades in advanced trading and financial technology
- That GIVES Innovative, profit-maximizing trading strategies rooted in advanced technological and financial analysis
- That GETS High-performing, risk-managed trading solutions in volatile markets
- I want HELP With strategic mentorship for my next career phase, focusing on groundbreaking opportunities at the intersection of technology and finance



BIOGRAPHY

Rejoining Chicago Trading Company in Boulder, CO, as the leader of quantitative and technological efforts in VIX trading strategies, I bring a rich history as the former Managing Director and Head of Financial Engineering. My expertise in derivatives, options, and fixed income, coupled with a deep understanding of option pricing models, vol surface modeling, and statistical data analysis, drives the development of innovative trading strategies. Previously, as an independent trader and asset manager, I developed skills in systematic and discretionary strategies across various asset classes, highlighted by the creation of Vulcan Trader, a semi-discretionary futures trading platform. My proficiency in C++, C#, Python, Matlab, and Excel underpins my leadership approach, emphasizing the fusion of trading, technology, and financial engineering to nurture an innovative and growth-oriented environment.

Lindsey Williams

Intro Car

- I've GOT a finance-first mindset and years of experience leading operations and growth—from CFO to Chief Operating Officer—focused on aligning strategy, numbers, and people to deliver meaningful results.
- That GIVES our teams the structure, clarity, and confidence to scale effectively while keeping innovation and craftsmanship at the core of what we do.
- That GETS Endureed stronger systems, smoother execution, and sustainable growth as we expand into new markets and opportunities.
- I want HELP building the next chapter of Endureed by turning big ideas into focused action and ambitious goals into measurable success.



BIOGRAPHY

As Chief Operating Officer at Endureed, I lead with a finance-first mindset and a deep respect for structure, clarity, and results. My background as a CFO gave me the foundation to see the full picture—how strategy, numbers, and people intersect to drive meaningful, sustainable growth.

I'm drawn to the challenge of scaling: building systems that support the day-to-day while positioning the company for what's next. Whether I'm refining operational processes, aligning cross-functional teams, or pressure-testing big ideas, my goal is always the same—make the complex feel clear and the ambitious feel achievable.

Endureed is a company built on craftsmanship and innovation, and I'm proud to help steward its growth into new markets, new products, and new chapters.

Lisa Cini

Intro Card

- I've GOT 4 Business's that focus on aging sucessfully: Online retail products - Best Living Tech, Design Firm - Mosaic Design Studio, SaaS 3D Fintech -The Alignment Formula and Age Friendly Airbnb's - Infinite Living.
- That GIVES The tools needed to make wise decisions through systems, designs and products.
- That GETS folks Clarity to move from fear to freedom as they age and the wisdom to provide the best care, environments and products for them, with speed to market.
- I want HELP Getting a global investor for our SaaS product that is expereined in Development, Constrution or Design.



BIOGRAPHY

Lisa M. Cini is an author, speaker, and an award-winning designer. Through her work, she seeks to revolutionize the way we live, age, and create environments that embrace every generation with respect and love.

www.LisaMCini.com Lisa is the CEO of Mosaic Design Studio. A global design, project management and procurement firm. Mosaic's mission is to "Improve Quality of Life By Design." www.MosaicDesignStudio.com In 2022, Lisa opened the first ever aging in place living laboratory where you can try out aging products in an airbnb historic mansion. www.infinite-living.org Genius Members and Joe Polish have even stayed there! She is also founder of www.BestLivingTech.com in which she curates the best products to Embrace Living as we age. Think Sharper Image meets AARP! Lisa and her daughter recently started the podcast What's Your Next Move: Aging on Your Own Terms Their mission is to help seniors and families - no matter what stage of life.

While she is regarded as the leading Alzheimer's and long-term care design expert in the nation and has been recognized for her contributions in the field. She also is an inventor of a Fintech Software that she patented and runs with her son as well as their Team Building company for high level athletes - ALPs.

A resident of Columbus, Ohio, Lisa supports her community through her dedication to volunteer work. She believes that we are all here to add value to this world using our God-given talents and treasures.

Lisa Smith

Intro Card

- I've GOT The Executive Wealth Building Mastermind
- That GIVES Entrepreneurs empowerment by learning to put their money to work for them and create passive income.
- That GETS Entrepreneurs financial independence, generational wealth, and legacy creation.
- I want HELP Marketing, expanding reach, growing email list, creating an impactful book.



BIOGRAPHY

Lisa Smith is a globally recognized wealth strategist, educator, and mentor with over 20 years of experience teaching finance and investing at the University level. As the founder of The Wealth Building Mastermind, Lisa has transformed the lives of over 10,000 students and clients worldwide by simplifying complex financial concepts into actionable, easy-to-implement strategies. Her expertise lies in helping individuals not only grow their wealth but also protect and retain it long-term. Lisa's passion for financial empowerment stems from her belief that anyone, regardless of their starting point, can achieve financial independence with the right mindset and guidance. She has empowered thousands of students with the tools and knowledge to take control of their financial futures. With a unique ability to connect, inspire, and educate, Lisa is committed to fostering financial literacy and creating a ripple effect of financial freedom across generations.

Luke Sparks

Intro Car

- I've GOT over 15 years of experience leading growth and sales strategy in the construction materials industry, most recently helping position Endureed as the leader in engineered thatch roofing.
- That GIVES our clients and partners innovative, high-quality solutions that look authentic, perform better, and last longer while strengthening relationships that drive sustainable business growth.
- That GETS them dependable results, stronger brand trust, and long-term value from products that elevate every project.
- I want HELP helping more companies and creative teams build with confidence, connect through shared vision, and bring exceptional architectural ideas to life.

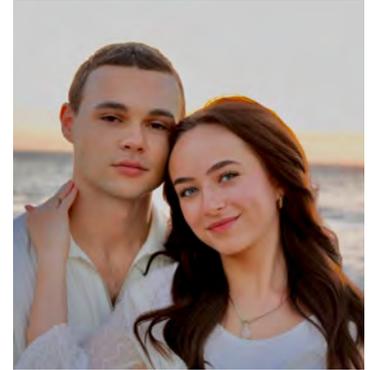


BIOGRAPHY

With over 15 years of experience, my journey at Endureed has evolved from Direct Sales Manager to Vice President of Sales and Business Development. Our team's focus on customer relationship management and team building has solidified our position as a leader in Engineered thatch roofing products. At Endureed, we prioritize innovation and quality, ensuring our products meet architectural desires while addressing natural thatch's shortcomings. I am committed to driving growth and nurturing relationships that align with Endureed's mission to provide durable, fire-resistant, and aesthetically pleasing roofing solutions.

Madeline Butcher

Genius Network® Member



Intro Card

- I've GOT A high level personal development business, Lifebook. And a health centric coffee company, Purity Coffee.
- That GIVES People the opportunity to go inward and create a completely aligned Life Philosophy and a Strategic Action Plan to get you to your Ideal Life Vision through Lifebook. Purity Coffee gives people the chance to improve their day to day lives through drinking coffee consciously designed with health in mind.
- That GETS You a clear, intentional vision, helping you align your goals, values, and purpose for personal fulfillment by leading you through a comprehensive methodology. Defining and refining what you believe, what you want, why you want it, and how you'll get it in all 12 categories of your life through Lifebook. Purity Coffee gets you clean, organic coffee optimized for health, rich in antioxidants and free from contaminants, to boost energy and well-being. Purity Coffee also gives Influencers & Business Owners the opportunity to build and scale their own coffee brand, with our newly developed White Label Division.
- I want HELP Finding Aligned Influencers and Business Owners in the Health Industry to partner with, for Purity's White Label Division. And finding people who have gone through Lifebook, with a big audience, to be interviewed by my husband Justin Butcher on The Lifebook Podcast. Lastly, My husband and I would love to build a fantastic network of heart-centric high achieving entrepreneurs, I hope we're in the right place 😊

BIOGRAPHY

Madeline Butcher is the wife and business partner of Justin Butcher, and the cherished daughter-in-love of Jon & Missy Butcher. As a devoted and supportive wife, Madeline Butcher combines her exceptional ability to connect with others and build meaningful relationships with her commitment to her husband's vision. Known for her warmth and approachability, she fosters a welcoming environment in both business and personal circles, enhancing every venture with a grounded and collaborative spirit. She is dedicated to creating value through her unique blend of relational skills, integrity and unwavering support.

Mario Fachini

Intro Card

- I've GOT The Expert Authority Effect® Publishing Method, and the business book publishing company that will help you bring it to life.
- That GIVES A 1st class book you can be proud of and excited to share with those you respect the most.
- That GETS You more leads, profit, and time freedom.
- I want HELP With scaling our teams capacity to serve even more authors.



BIOGRAPHY

I enjoy helping you get your story out to your audience in new and exciting ways through visual storytelling. Boating, food and laughter, I also very much enjoy creating great experiences and memories around those as well.

Mark LaChance

BIOGRAPHY

About the Author

Mark Lachance is a serial entrepreneur, strategic thinker, and investor. He possesses a deep understanding of blitzscaling companies. Having owned and operated several businesses that have experienced hypergrowth through creative business development and lead generation, he is a master of sales and marketing and continues to apply and grow his expertise through current projects.

Mark is currently the CEO and lead investor of Maxy Media Inc., one of the largest TikTok, Facebook, Snapchat, and Google Display Network performance marketing agencies in the world. Currently, Maxy Media is the number one advertiser in terms of monthly spend on the TikTok platform in Canada and top ten in North America.

In 2016, Mark successfully sold EVO Payments International Canada, an end-to-end payment solutions provider and merchant acquirer which he founded in 2009. He guided the company from its inception with one employee to over 200 employees across Canada.

Prior to founding EVO, Mark was one of the founding members and president of VersaPay Inc, a payments solutions provider, which was taken public in 2010. Before joining VersaPay, Mark was a founding member of Pivotal Payments, which is now a multi-billion-dollar public company. He helped set the foundation and drive the company's sales and revenues before his successful exit from the company in 2006.

Mark has made several other highly successful investments in various industries such as payments, cryptocurrencies, marketing, nutrition, fitness, and sports. Over the past twenty-five years, he has invested in and consulted for dozens of other ventures, which have resulted in highly positive returns.

He speaks and travels the world with his wife, Sonya, and their two boys.

Connect at TheLuckyFormula.com.

Martha Mcsally

Intro Card

- I've GOT Unique life experiences, lessons, and tools as a pioneering fighter pilot, trauma survivor, and adventure athlete
- That GIVES Actionable lessons/tools through keynote speeches, coaching, and adventure retreats to lead with courage, build trusted teams, face uncertainty with the agility of a Top-Gun pilot, and live the life you desire and deserve.
- That GETS Freedom, courage, empowerment, teamwork, and agility to tackle uncertainty and challenges and soar in life and business.
- I want HELP Getting on more stages for keynotes, getting on podcasts, building list and attracting high-ticket adventure retreat clients.



BIOGRAPHY

I lost my dad when I was 12 and survived sexual abuse and assault. These traumatic events could have crushed me but instead propelled me on a path of purpose to serve others and make a difference with my life. I was blessed to serve 26 years in the Air Force and was the 1st woman in U.S. history to fly a fighter jet in combat and command a fighter squadron in combat. I deployed six times to the Middle East and Afghanistan, flying 325 combat hours in the A-10 attack plane, earning the Bronze Star and six air medals. After the military, I served as a Professor of National Security Studies at the George C. Marshall Center in Germany. Unwilling to walk by a problem, I decided to stop yelling at the TV and came home to AZ to run for Congress. It took me 3 years to get elected, then I served 4 years in the House and 2 years in the U.S. Senate. Martha 3.0 is taking the unique lessons I learned especially in combat and inspiring and activating others through keynote speaking, courses, coaching, and adventure retreats to equip people and businesses to overcome fear, build trusted teams, and train for an agility mindset. I love adventure! I have run marathons and 2 Ironman triathlons including Hawaii and climbed Kilimanjaro and some other mountains. I am currently trekking the 800 mile Arizona trail, paragliding, and flying in my free time. I have a rescue golden retriever named Boomer.

Mary O'Neill

Intro Card

- I've GOT a strategic marketing lens at Amplify Capital Group, a full-service M&A firm focused on small to mid-market businesses in the car wash and home services industries.
- That GIVES our brand a powerful voice in the market—educating founders, elevating our thought leadership, and driving deal flow through targeted content, SEO, and digital campaigns.
- That GETS our clients greater visibility, stronger positioning, and ultimately, higher valuations when it's time to sell.
- I want HELP developing scalable, AI-powered systems to automate M&A content creation, email parsing, and publishing workflows—so we can amplify our impact and connect with more founders ready to exit.



BIOGRAPHY

Mary O'Neill is the Vice President of Marketing at Amplify Capital Group, a leading M&A advisory firm serving founder-led businesses in the car wash and home services industries. She leads the firm's brand strategy, content development, and digital marketing initiatives—crafting messaging that speaks directly to business owners and positions Amplify as a trusted partner in their growth and exit journeys.

Mary brings a unique blend of creativity and operational precision to her role, building systems that leverage AI and automation to scale Amplify's marketing efforts. She's redefining how M&A firms connect with founder-led businesses by building marketing strategies that prioritize education, authenticity, and measurable impact—bridging the gap between complex financial services and the real-world goals of entrepreneurs.

Her work helps founders understand their options, see the value in their businesses, and take confident steps toward successful exits. Mary is passionate about using technology and storytelling to make complex ideas accessible—and to help entrepreneurs realize what's possible.

Mary Timm

Mat Silverstein

Intro Card

- I've GOT A system that turns independent pharmacies into outcomes-based care providers alongside physicians.
- That GIVES Practices and pharmacies a turnkey way to deliver medication management, preventive care, and chronic care support without adding physician workload.
- That GETS Happier patients, fewer medication-related issues, and new high-margin cash-pay revenue for pharmacies and physician groups.
- I want HELP Meeting (1) seasoned healthcare operators (2) intros to independent pharmacy owners and multi-location physician groups, and (3) insurers that want to invest in improving patient outcomes and ongoing care.



BIOGRAPHY

Mat Silverstein builds companies at the intersection of health and wealth. He is the co-founder and business partner to Dan Benamoz at RxVIP Network, a concierge-care platform that empowers pharmacists to collaborate with physicians to deliver high-touch medication management and preventive services. Mat is also the founder of X1 Wealth, a fintech for entrepreneurs and financial professionals. His work blends marketing, product, and software to turn complex care and planning into simple, repeatable outcomes. With a background across marketing, tech, product, and software, Mat designs systems that improve health and wealth outcomes for founders, practices, and the families they serve.

He also developed one of Claude's most installed desktop extensions.

Matt DeLano

Intro Card

- I've GOT a lifetime of lake life in my blood, from sunrise ski runs to sunset cruises, and decades of knowing what it really means to live the lake life, not just buy it.
- That GIVES me an edge when helping people find more than a house, I help them find their lake, their lifestyle, their rhythm.
- That GETS my clients the clarity, confidence, and insider access to lakes, homes, and opportunities most people don't even know exist.
- I want HELP scaling Lake Life Realty across the state of Michigan.



BIOGRAPHY

My first job was at a local marina, where I developed a strong connection to the lake work/lifestyle. Growing up on the water gave me firsthand knowledge of the community and the rhythm of lake living.

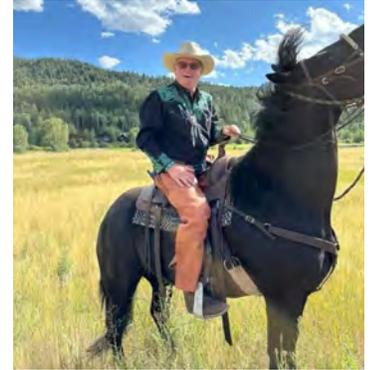
Before getting into real estate, I started a gas business that supplied fuel to boats around area lakes. That experience taught me the importance of hard work, relationships, and reliability.

Today, I'm part of Lake Life Realty, family-owned company built on generations of experience in Southwest Michigan's inland lake market. I specialize in helping clients find their ideal lakefront property and experience the lifestyle I've grown up living.

Matt Follett

Intro

- I've GOT two extremely successful commercial real estate companies, five amazing kids, a beautiful wife, and an energetic yellow lab named Buddy.
- That GIVES affordable housing and self-storage to thousands of American families.
- That GETS easier and more profitable every year due to Dan Sullivan's Strategic Coach Concept of self-managing companies.
- I want HELP improving my process to prepare myself and my children to continue to improve and grow what I started another 10X.



BIOGRAPHY

I'm Matt Follett, founder and CEO of FollettUSA, a privately held national real estate company dedicated to acquiring, developing, and operating best-in-class manufactured housing communities and self-storage facilities.

At FollettUSA, our mission is simple: to provide quality communities and affordable housing for American families. Over the course of my 36-year career in commercial real estate, I've worked to redefine what "best-in-class" means in manufactured housing—consistently focusing on improving communities and adding long-term value to every property we acquire.

I'm also the co-founder of Storage Star, a private REIT and leading self-storage company offering more than five million square feet of premium storage space across the Western United States.

Before founding FollettUSA and Storage Star, I served as founder, president, and CEO of Inspire Communities, where I also sat on the Board of Directors. Inspire Communities became a leading owner and operator of manufactured housing communities and was acquired by Apollo Global Management, Inc. (NYSE: APO) in 2017. Earlier in my career, I founded Follett Investment Properties, Inc. in 1989, specializing in the brokerage of manufactured home communities.

I hold a B.S. in Economics from the University of Utah. I'm married to Amy Van Prooyen Follett, and together we have five children. Outside of work, I'm passionate about adventure—heli-skiing, scuba diving, and golf!

Dr. Matthew Campbell**Genius Network® Member****Intro Card**

- I've GOT a thriving primary care medical practice in Michigan.
- That GIVES patients better health, which in turn fuels their ability to engage in the lives they want to live.
- That GETS patients the ability to rediscover the freedom and joy of pursuing their passions, spending more time with loved ones, and making a meaningful impact in their communities.
- I want HELP growing into a role where I can guide others in seeing and then realizing their true potential by transforming their beliefs and mental frames to break through personal barriers and achieve personal fulfillment. I see this new direction, at least initially, happening outside the confines of the current medical context. I have no shortage of ideas, but I need help turning this into sharable content (social media, blog, possibly YouTube and podcasts etc.) and building a following and writing a book (or maybe several).

BIOGRAPHY

I am a family physician and founder of my own medical practice with a deep passion for personal growth and human potential. My journey has given me a unique understanding of both the science of the mind and the art of human connection. I want to help empower others to break through mental barriers, shift limiting beliefs, and foster a mindset that makes success inevitable and fosters true joy and fulfillment. My mission is to help others become the best version of themselves, not just in their work, but in their lives as a whole.

Matt Strong

Genius Network® Member



Intro Card

- I've GOT 4 real estate businesses, hard money lending, value add Repositioning, Real Estate syndication & Commercial lending software startup.
 - That GIVES Investors access to purchase and investment opportunities in real estate and long term wealth creation.
 - That GETS Them consistent returns, specialized networking and passive income.
 - I want HELP Building my team, systems/processes to automate the routine adding value to my network. Introduction to new investors and bank contacts.
- Thank you

BIOGRAPHY

Matt Strong is the owner of Sierra-West Funding, which provides quick funding for short term real estate projects, typically fix n flip or other single family investments. Since 2011, funded over 1,200 transactions and 334 million in volume . Matt got his start in real estate in 2004 by actively buying and selling his own properties and has purchased and resold over 425 single family homes in Utah by utilizing value add strategies (typically known as "fix n flip"). Matt is also an active buy and hold investor and received a Masters of Real Estate Development (MRED) from the University of Utah in 2015, and a Bachelor of Science degree in Finance (Real Estate emphasis) from the University of Utah in 2001. In addition to the MRED degree, Matt is an active RE Broker and Loan Officer in UT. Most importantly, Matt is married to the most awesome human ever - Bree Strong and has 3 equally as cool kids; Birkley, Peyton and Wilder.

Matthew Kuehlhorn

Intro Card

- I've GOT a homeservice based garage door company in Western Colorado and the Craft Your Life brand - radio show/journal/experiential ed
- That GIVES people an opportunity to craft a life worth dying for through guiding identity growth, professional skills, and EQ skills through discussion and experiences with reflection and learning.
- That GETS people deeper presence and love for the life they are crafting with increased awareness and intentionality.
- I want HELP finding growth oriented COO style people to help me put this mission on the ground in more impactful ways.



BIOGRAPHY

I'm a guide. And my life's mission is to help people craft a life worth dying for. This stems from an 'average' childhood and a later in life realization that we make this experience up.

I've been in drug prevention, youth development - I've guided rivers, climbs, and various adventures. I've helped an adaptive population reach locations of the world they never thought possible -- paras and quads riding bikes and skis down mountains -- and now I run a home service garage door company.

And it's not about the garage doors. It's about keeping life moving and what jazzes me is crafting a culture for growth where young professionals can come on board, be excited for Monday's, and absolutely feel proud about the life they are crafting. I call it craft collar.

I explore topics with movers and shakers on the Craft Your Life Radio Show - craftyourlife.com and we're excited to move Kooler Garage Doors to a state and national presence as we're on a simple mission -- build strength and win hearts. Build strength in our people and throughout our communtiiies -- and win the hearts of homeowners who are impacted by our empathic monsters (craftsman).

I'm honored to be married and deeply in love with Annie of 20 years and to help guid Penelope (16) and Taj (14) as they learn to craft their lives worth dying for. I think we'll all live to over 200 years old and I'm not even a quarter of they way along the run.

Max Hansen

Genius Network® Member



Intro Card

- I've GOT a purpose-based retained executive search firm
- That GIVES a way to get unstuck and the ability to buy back your time by hiring the right leaders
- That GETS that allows you to reinvest your time in higher-value places to elevate your life - both personally and professionally
- I want HELP I could use help in bringing a product to life called Role visioning. So any product experts in how to build and helping me test the mvp would be valuable. I am also re launching a podcast called the built on purpose podcast. My goal is have the most interesting slate of guests as it relates to leaders who are leading purpose driven lives.

BIOGRAPHY

I have dedicated the last two decades of my life to providing the best hiring practices in leadership search and consulting. I was fortunate that my first job after graduating with a Bachelor's Degree from Northern Arizona in Business Administration was with the Fortune 50 Recruiting firm Allegis Group / Aerotek. This experience provided me a solid foundation for understanding both best in class business systems and selection processes. In January of 2002, I founded my first recruiting/search firm, Job Brokers, Inc. Together with my team, we went on to hire more than 30,000 people across a wide swath of industries including engineering, manufacturing, education, healthcare, distribution, mining, finance, technology, and apparel. We proudly grew our annual revenues in excess of \$35 million and expanded into other divisions and brands. The most notable being Y Scouts in 2012. Why Y Scouts? Somewhere along the line in 2010-2011, the traditional contingent hiring model wasn't allowing me to help organizations solve the deeper rooted issues they were facing around their hiring practices. My desire to help organizations with the root of their challenges, along with the lack of meaning in my work, pushed me to create the first ever purpose-based leadership search firm. In 2015, I sold all my interests in three traditional recruiting companies to more aggressively pursue building Y Scouts and Purposed-based Leadership Search. I am incredibly proud to be part of the Purpose Movement and a founding member of the Y Scouts team. I love the personal development I benefit from while working with Conscious Leaders. I enjoy helping them and their organizations continuously improve and succeed as high performing cultures and teams. The root of our work goes deeper – towards individual purpose, building true relationships, relentless learning, love, and their ultimate intersection. The only sustainable business strategy is hiring the right leaders and team members. I find it fascinating that as our world gets more complex with technological breakthroughs, the demand for great leaders and people is at an all-time high. A little more about Max: • Husband to Bryna and loving Father/Stepfather to 5 amazing kids. • Interested in anything that involves going fast with the possibility of catching air • An avid golfer and played or coached football, basketball, baseball, and soccer. • Seahawks Fan – Go Hawks! • Capable of spinning pretty much anything on my finger • Snowboarder since the first air Burton Air Snowboard • 2015 Spirit of the Gumball winner • Enjoys traveling across states as well as across countries • Would take anyone on in backgammon

Melissa Methven

Intro Card

- I've GOT • I've GOT two published books (The Truth Behind the Smiles and The Gut God Connection), a global podcast, and 16+ years in dentistry — now leading The Gut God Connection, a movement merging faith, science, and self-healing.
- That GIVES • That GIVES people tools to become their own health advocates — to regulate their nervous system, release stored emotions, and make decisions guided by love and God, not fear.
- That GETS powerful transformations — I help people move from stress, disconnection, and chronic imbalance into peace, vitality, and divine alignment — teaching how to trust what the body is whispering and heal through faith, breath, and nervous system restoration.
- I want HELP I WANT HELP scaling this mission globally by: • Building a world-class brand and coaching program (The Gut God Blueprint) • Turning my books into New York Times bestsellers and getting them into Oprah's hands • Securing keynote stages and media features • Launching healing retreats and a wellness facility for families • Creating programs for children and teachers to learn nervous system reset tools • Developing a product + apparel line aligned with the brand's message of light and healing • Attracting sponsors and passive income for my Not Alone with Melissa-Sue Methven podcast



BIOGRAPHY

Author • Dental Hygienist • Breathwork Facilitator • Founder of The Gut God Connection • Podcast Host

Melissa-Sue Methven is a visionary author, speaker, and breathwork facilitator on a mission to awaken people to their divine design of healing. After 16 years in dentistry and a deeply personal journey through grief and trauma, she founded The Gut God Connection — a movement bridging science, faith, and nervous system regulation to help people heal from the inside out.

Through her books, *The Truth Behind the Smiles* and *The Gut God Connection*, Melissa-Sue empowers others to become their own health advocates by listening to what their body is whispering, releasing suppressed emotions, and shifting from fear to faith. Her approach combines neuroscience, emotional awareness, and spiritual wisdom — showing how the body's electrical and emotional systems reflect the state of the soul.

A widow, mother, and mental-health advocate, she is devoted to helping families and professionals break cycles of fear and illness through practical healing tools, breathwork, and God-centered living. She hosts the podcast *Not Alone with Melissa-Sue Methven*, featuring conversations with medical and spiritual leaders at the forefront of integrative health.

Melissa-Sue is now expanding The Gut God Connection into retreats, coaching programs, and a future healing facility for families and educators — teaching children and adults alike the power of nervous system resets, faith, and inner peace. Her vision is simple yet profound:

to help humanity move from fight-or-flight to faith and freedom, one breath at a time.

Micah Shilanski

Genius Network® Member

Intro Card

- I've GOT We have a financial planning firm that works with individuals and small businesses. We have a coaching program for financial advisors to create a lifestyle practice taking off more than 6 months a year. We have a tax practice that works with retirees in tax planning and tax prep.
- That GIVES All of these are focused on helping our clients achieve financial independence and creating opportunities for them to have a lot of time for their families.
- I want HELP For our coaching company, we are looking at growing past 200 members, and we keep growing to that then shrinking down. For our planning practice, we are looking to onboard other advisors via mergers and would love help to see what that successfully looks like.



BIOGRAPHY

Micah Shilanski Financial Planner, CFP® Micah was born and raised in Anchorage, Alaska, and is an Eagle Scout with the Boys Scouts of America. Micah is a licensed private pilot and enjoys flying to remote fishing locations on his Cessna 182. Micah is also an avid martial arts enthusiast and has studied many disciplines.

Michael Bernoff

Genius Network® Member



BIOGRAPHY

As founder of the Human Communications Institute, a leader in the personal and professional development industry, Michael has impacted hundreds of thousands of people across the world with his programs, book, audios, videos and seminars. Michael has an unmatched natural-born talent to understand the psychology of individuals, which he will pass on to you. This innate and highly-tuned awareness allows him to quickly perceive what makes people make the decisions they make and what makes them do what they do. Rather than breaking down walls, Michael is skilled at getting people to rapidly lower resistance in themselves and others, allowing room for progress. Michael is the developer of Human Interaction Technology™(HIT), a powerful technology that allows people to understand unknown psychological triggers and powerful communication strategies so they can increase their charisma and influence, leaving their average life behind. The author of “Average Sucks” Why You Don’t Get What You Want and What to Do About It”, Michael shows you how to raise your average and create the life you want... resulting in greater financial wealth, physical health and lasting confidence in all aspects of life.

Michael Erath

Genius Network® Member



Intro Card

- I've GOT a seasoned team of business guides, all former owners of businesses who have scaled to combined revenue of nearly \$1B and led over 8,600 employees
- That GIVES entrepreneurs who want to build an elite, category of one business, adaptive coaching and guidance for their entire executive teams, based on a flexible, principles based, framework called the Five Obsessions of Elite Organizations
- That GETS them a custom-fit business operating system that accelerates enterprise value growth and bringing more freedom, joy, and a true "Return on Life."
- I want HELP leveraging my newest book, *Five Obsessions of Elite Organizations*, to get more speaking engagements with peer groups and associations to drive more awareness of our value among entrepreneurial ecosystems.

BIOGRAPHY

At the start of 2008, Michael Erath was on top of the world. He had taken his family's \$8M domestic manufacturing business, scaled it to a \$45M global organization with offices on six continents, and led 200 employees.

Then—disaster struck. Not only did the Great Recession hit later that year and devastate his industry, but much worse than that, Michael's trusted business partner, who he had brought in as part of a vertical integration strategy, betrayed him—embezzling over \$500,000 and committing bank fraud. His partner did eventually end up in federal prison, but in the process, at 37 years old, Michael lost everything.

But real entrepreneurs don't quit. In 2010, Michael bet everything on himself and started a new business from scratch.

Taking lessons he had learned through the years and during his time as a member of YPO, as well as studying various business operating systems like EOS, Scaling Up, Topgrading, and more, his new business soared. In 2015, they landed on the Inc 5000. The success of building a well systemized business gave Michael freedom.

He exited the business in 2015 and went on to become a record-holding Certified EOS Implementer®, and also earned certification as a Scaling Up Coach, so he could bring more value to his clients. When EOS transitioned to a franchise in 2020, dual certification was no longer allowed, so Michael left and decided to create his own framework to solve a problem many were feeling but nobody was doing anything about—business coaching is flooded with rigid, one-size-fits-all systems. And for growing businesses, one-size-fits-all doesn't fit well for long.

In 2020 Michael walked away from EOS® and Scaling Up and built Next Level Growth—a firm of elite business guides, all former CEOs, Presidents, or Owners of companies with at least \$10 million in revenue and 50 or more employees, so they have the real-world experience to grow and evolve with their clients.

Next Level Growth doesn't push a system. They push results. Using the Five Obsessions of Elite Organizations®, they help businesses build a customizable, scalable, and principles based framework that is able to evolve through multiple growth phases much better than a one-size-fits-all, prescriptive system.

Michael's journey—from success to collapse to a resurrection of sorts—is documented in his first book, *RISE: The Reincarnation of an Entrepreneur* (2017). He went on to write two more books, *The Path to the Pinnacle* (2023), and *Five Obsessions of Elite Organizations* (2025).

This isn't theory. This isn't guesswork. This is **Next Level Growth**. If you're tired of the frustration, the firefighting, and feeling owned by, rather than owning, your business... you can find Michael and his team of elite Partners & Business Guides at www.NextLevelGrowth.com.

Michael Feldstein

Genius Network® Member



BIOGRAPHY

Mike Feldstein is the founder of Jaspr and an air quality expert. With a background in wildfire restoration, air quality consulting, and home remediation during some of the biggest natural disasters, Mike started Jaspr to innovate in air science and technology. His goal is to protect air quality and improve human health using the latest air quality science

Michael Fishman

Genius Network® Member



Intro

- I've GOT **Consumer Health Summit**, an invitational community for founders who lead fast-rising and category-leading wellness brands, and an advisory practice supporting those same founders on positioning, brand differentiation and growth strategy.
- That GIVES collaborative, purpose-driven founders the supportive strategies and relationships to expand their businesses and impact millions more lives.
- That GETS them, their teams and stakeholders the financial rewards commensurate with that level of positive impact.
- I want HELP connecting with founders who would benefit from admission to my **Consumer Health Summit** founder community, or my ongoing advisory support with customer-centric business growth.

BIOGRAPHY

From my early 20's, after earning an undergrad degree in Environmental Science and Biology from Binghamton University, I knew that helping companies who help people to feel better, perform better, and live longer would be the focus of my professional life. My purpose is to help the world become healthier and happier, so people can go after their dreams without being held back. For over 30 years, I've been a leading advisor to founders on marketing, positioning, brand development and differentiation, and accelerated, customer-centric business growth, helping to grow businesses, many from inception, such as Bulletproof, Athletic Greens (now AG1), Thrive Market, Stemregen, Qualia/Neurohacker, and Rodale (Prevention and Men's Health publishing brands) as well as many of the leading personal brands who serve large online customer communities. Harnessing insights into psychology and linguistics, most my own, that enable compassionate communication and committed customer engagement has been my passion and a significant lens through which I view business growth.

Also, I created the **Consumer Health Summit** founder community in 1994, *the first entrepreneur group of its kind in the category by well over a decade . . .* as a private, invitational group for leading and early-stage founders who operate customer-centric businesses with both purpose and prowess. I've been leading the community and curating the participants and faculty at this annual gathering ever since. Business categories include supplements, food/beverage, apps, wearables, health tech, home diagnostic testing, and others. *In 2026, we will celebrate our 28th annual gathering.*

Michael Hunter

Intro Card

- I've GOT two amazing companies, PersonalBrand.com & Spiffy Checkouts. And a new podcast called the SixFig Podcast where we tell the story of how founders went from zero to their first six figures in a year, in a month, a week, hour, or even in a minute, showcasing the long journey behind every "overnight success" and the lessons learned along the way.
- That GIVES Our clients a competitive advantage, generating more higher-paying clients, more confidence, and more free time
- That GETS Immediate results for established mission-driven speakers, authors, experts, and influencers. Our products & services make it possible for our clients to have a bigger impact, and make more money with less effort.
- I want HELP Removing myself from our consultative sales process for our high-ticket services, and identifying our best approach to start running paid ads to a low-ticket offer.



BIOGRAPHY

For over 15 years, I've been a strategist behind bestselling authors, world-class speakers, and elite coaches.

As CEO of PersonalBrand.com, we help our clients level up their online presence to reflect their true credibility and authority; clarify their communication and brand positioning; and establish a more scalable and sustainable business model. Put simply, I help people make more money with less effort, and have a bigger impact.

I am founder of Spiffy Checkouts, the highest-performing checkout platform on the market for productized services, and digital products. Just 11 months ago, we crossed \$1B in total customer revenue, and were recently valued in the 8-figures. We power the Checkout and Upsell experiences for some of the biggest names in the industry.

I am Host of the SixFix Podcast, a new business podcast, where I interview successful entrepreneurs with powerful stories. Recording in-studio, in-person, here in Scottsdale, AZ, where I live with my beautiful and incredible wife, Natalie.

Michael Walsh

Genius Network® Member



Intro Card

- I've GOT a business consulting firm for owners / partners of established and growing service-based companies.
- That GIVES access to grow their firms by anywhere from 3X to 15X+ in support of increased in reach and impact.
- That GETS more revenues, profits, satisfaction, and freedom.
- I want HELP to gain marketing resources and support in advance of the release of my next book (projected for late Spring 2024). Also, I would love to find a COO for a foundation to develop personal leadership skills and business skills in youth and young adults.

BIOGRAPHY

There are as many ways to grow a business as there are owners / leaders. Yet the problems, obstacle and impediments are all the same.

Since 1995, we have been helping people to identify and overcome the obstacles that stop or limit business growth.

In May of 2023, I decided I needed to reinvent myself, both personally and professionally. Personally, I have taken on health and fitness protocols that have generated weight loss (50 lbs in 5 months) and strength and stamina gains. Professionally, I am writing my third book, and I have been looking for ways to increase my connections with others in the business community, in support of my own goals for increased reach and impact.

Part of what's next for me is to develop thought leadership in providing youth / young adults with the skills, tools, and perspectives to growth both leadership and business skills in North America and Europe.

Mike Kane

Genius Network® Member



Intro Card

- I've GOT a boutique, specialized law firm representing seriously injured clients.
- That GIVES my clients a voice in telling their story about the harms that have been done to them and highlights their "hero's journey."
- That GETS my clients compensation to pay for medical bills, medical care and to regain freedom in their lives.
- I want HELP learning from the brightest minds on how I can continue growing my firm with innovative and creative marketing strategies to differentiate my practice from everyone else's.

BIOGRAPHY

I am a plaintiff's trial lawyer and law firm owner representing seriously injured victims throughout Colorado. A former US Marine and prosecutor, my law practice focuses on helping people who have suffered injuries or trauma through no fault of their own.

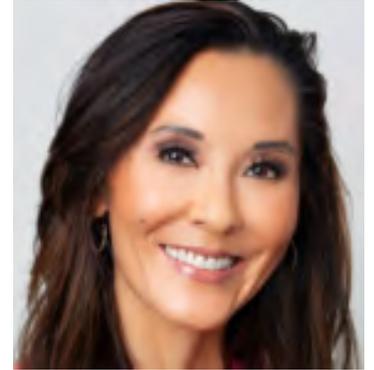
Mike Wandler



BIOGRAPHY

Mimi Dew

Genius Network® Member



Intro Card

- I've GOT a company that brings Fractional Family Office® services to 7+ figure entrepreneurs who want to stop leaving money on the table and start sleeping better at night.
- That GIVES these entrepreneurs time to unlock resources and foster connections to make rich real.
- That GETS these entrepreneurs and their families the freedom to LIVE their BEST life!
- I want HELP keeping our team culture as we hire more remote advisors and coaching for presentations and podcasts.

BIOGRAPHY

Mimi Dew is the President and Co-Founder of Dew Wealth Management, The Entrepreneur's Fractional Family Office® for high impact entrepreneurs. It was her idea to start the firm in 1999 with her husband, Jim Dew. Mimi was a big part in creating Dew's unique model that brings the same family office strategies that billionaires use to manage their wealth. She is responsible for overseeing the financial activities, marketing, ensuring overall efficient operation of the firm, and creating positive team culture. Mimi has been featured on podcasts such as The Lucrative Society, League of Goddesses, and She Talks Business as well as presenting "The 5 Keys To A Thriving Relationship" at Genius Network. Fun Facts About Mimi: ☑ Married to her husband, Jim, since 1992 ☑ First generation immigrant who speaks two languages (English & Korean) ☑ Passionate about health & fitness and charitable causes for children ☑ Former NFL & Pro Bowl Cheerleader

Monty Waugh

Genius Network® Member



Intro

- I've GOT **custom-built adventure business offsites** for high-performing leaders who want to think bigger, connect deeper, and operate at peak flow. From our HQ in Aspen to private buyouts of our heli and cat-skiing lodges, we create transformational experiences where strategy meets adventure. Picture strategy sessions on a yacht in Egypt between kitesurfing runs, a board meeting on a surf boat in Papua New Guinea, or recording content in our Aspen podcast studio between powder laps on Ajax. If you can dream it, we can build it.
- That GIVES founders, executives, and investors a space to get out of the noise and into their next level of clarity. These offsites are built to recharge creative thinking, strengthen teams, and unlock strategic breakthroughs that don't happen behind a desk.
- That GETS leaders who return home re-energized, re-aligned, and ready to execute — with a sharper strategy, stronger team connection, and a renewed sense of purpose. Because when business meets adventure, momentum becomes unstoppable.
- I want HELP sourcing “boring but profitable” business acquisitions in the Colorado or Tahoe region that align with our investment focus. I'm also looking to connect with visionary founders, investors, and leaders interested in designing or sponsoring future adventure offsites through Väre and Heli

BIOGRAPHY

Monty is the “Money Man” behind **Väre**, where he helps businesses correct cashflow, dial in profitability, and increase valuations. With more than two decades of CFO and financial leadership experience across industries — from mountain resorts and hospitality to high-growth startups and private equity ventures — he's built a reputation for balancing bold ambition with disciplined financial strategy.

From M&A to building smarter systems that actually stick, Monty is known as the trusted collaborator who keeps businesses on solid financial ground while still scaling with confidence.

In addition to leading the financial arm of Väre, he also serves as **CFO for Heli**, a fast-growing adventure platform with operations across North America — including Aspen Heliski, Mustang Powder, Silverton Mountain, and Great Canadian Heli-Skiing.

Now based in Aspen, Monty and Jade are actively exploring the acquisition of a “**boring but profitable**” business in the **Colorado or Tahoe region** — ideally one that aligns with their focus on operational excellence and long-term value creation.

And when he's not deep in spreadsheets, leading due diligence, or advising boards on valuation strategy, you'll find him on a mountain – because at Väre, they don't just talk about flow; they live it.

Myra Salzer

Genius Network[®] Member



BIOGRAPHY

Most Genius Network members have or are in the process of growing into their wealth through their entrepreneurial efforts. You would not qualify to be a client of The Wealth Conservancy (TWC), which offers wealth coaching for those who've inherited wealth. You probably can't even imagine what it would be like to receive financial resources without training or working for it. However, this is what your spouse or your children are likely to experience. Whether received through a passing, age milestone, or at birth, wealth comes without an owner's manual. TWC assists in crafting a personalized guide, covering topics like family philanthropy, business continuation or transition, beneficiary rights, investment management, tax minimization, spending parameters, and leveraging wealth for passions. Reach out to Myra at Myra@twcinc.org

Nathan Dart

Genius Network® Member



Intro Card

- I've GOT the determination and resilience to continue on my path to fulfillment
- That GIVES our clients the confidence that they will be taken care of
- That GETS a seamless and pain free real estate sales experience
- I want HELP to visualize and execute my next steps, in my path of growth.

BIOGRAPHY

A native Washingtonian, Nathan's expertise is built on the solid foundation of his father, a former #1 ranked REALTOR®. After graduating from the University of Maryland, they joined forces to form Dart Homes, combining years of proven real estate experience with an entrepreneurial style that continues to generate success. As founder and team leader of Dart Homes, Nate brings an authentic warmth and unbridled passion for real estate, leveraging the power of cutting edge technology, world class marketing, and listing strategies to facilitate that perfect matchmaking moment between buyer and seller. This personal commitment to excellence is why he is consistently ranked among the best in the business. As a renown international speaker, Nathan does more than entertain; he galvanizes, educates, inspires, and leaves the audience armed with strategic tools for a more successful life and enhanced real estate business. As a leading real estate authority, Nathan provides strategies to help agents weather the ever-changing real estate industry with real world solutions, foundation building systems, and tools to build a referral network and foster client relationships.

Nathan Jamail

Genius Network® Member



Intro Card

- I've GOT a successful speaking and executive coaching business, along with an incredible guest dude ranch for executive retreats in Marble Falls, TX.
- That GIVES people a high-energy, impactful learning experience at company events, where they gain valuable insights on coaching their teams and understanding that selling is truly about serving.
- That GETS leaders a successful company event where their teams gain practical lessons they can put into action right away, ensuring a strong return on their investment in me.
- I want HELP to grow my network and expand my reach to connect with new organizations where I can support leadership and sales teams through my keynote speeches and workshops.

BIOGRAPHY

I'm married to my best friend and business partner of 20 years, Shannon. Together, we have four kids, ranging from 13 to 30, and two grandkids. We call a 42-acre guest dude ranch in Marble Falls, Texas, home—right in the state where I was born. Sharing our lives and this land with others is something we truly enjoy. We both work hard, not out of obligation, but because we genuinely love what we do.

My journey includes 17 years in corporate America, owning eight small businesses, and spending the last two decades delivering keynotes, workshops, and executive coaching. I've also authored four books on business. Like most, we're just trying to be a bit better today than we were yesterday.

Nels Jensen

Genius Network® Member



Intro Card

- I've GOT A group of accredited online schools for students in grades 6 - 12.
- That GIVES A proprietary Socratic (question-based) curriculum with leadership courses that teach students how to think, not what to think.
- That GETS Knowledge and skills that teach students how to be happy, healthy, effective adults. A school experience built on a culture of belonging. A safe and flexible academically rigorous education from anywhere.
- I want HELP What I want help with is actually not my business, it's my passion project. I teach vinyasa yoga. I'd like help figuring out how to have fully booked classes with a line out the door.

BIOGRAPHY

Founder of Williamsburg Learning. Online virtual education focused on learning how to think, not what to think.

Single dad raising kids ages 10 - 19.

Yoga teacher. It's my passion. (My next venture will be in this space).

I believe that the most rewarding moments of life happen in service to others.

Nico Bussard

Intro Card

- I've GOT extensive experience in launching, managing, and selling tech startups. Additionally, I possess a strong background in marketing and technology within the tech industry.
- That GIVES people technologies that allow them to improve their life.
- That GETS more money, a better quality of life, improved skills, less stress about their future
- I want HELP with sharing your expertise, knowledge and experience with entire the world. Starting with Africa.



BIOGRAPHY

Meet Dr. Nicolas Bussard, the wild-eyed mastermind behind many curtains. He's not your average tech entrepreneur and investor. Think more mad scientist with a business degree. For nearly two decades, he's been stirring up industries and leaving a trail of innovation in his wake.

Back in his Coventry University days, Nico (as his friends probably call him) was dropping knowledge bombs on students while simultaneously chasing a Ph.D. in applied mathematics. A glutton for punishment? Definitely. But that was just the prelude. Since then, he's been founding companies left, right, and center. Remember Feedzilla? Yep, that was one of his brainchildren. And he didn't stop there. From marketing to social networks, his fingerprints are all over the place.

This guy is a tornado in a suit, spinning out over 140 products and services that make people stop and ask, 'How the hell did he pull that off?' Looking for a by-the-book CEO? Keep walking. Dr. Bussard is the kind of leader who sets the book on fire to ignite fresh ideas. He's the type that makes other entrepreneurs rethink how they're doing business, probably while wondering if they should try wearing their pants on their head, too. In short, Dr. Nicolas Bussard isn't just thinking big—he's redrawing the whole playbook and having the time of his life doing it.

Nicole Bowdle

Intro Card

- I've GOT I've got a luxury residential real estate business in Park City, Utah, that has sold over \$50million dollars directly from my YouTube channel.
- That GIVES That gives high-net-worth buyers and sellers the edge with smart strategy, powerful marketing, and deep local expertise across Park City, Deer Valley, and the Jordanelle areas.
- That GETS That gets sellers results, faster sales, fewer headaches, and more money in their pocket. While giving buyers insider access to properties that never hit the open market.
- I want HELP I want to grow my YouTube channel and build an ELF business, Easy, Lucrative, and Fun. That attracts only my dream clients, creates leverage through media, and frees me from being the bottleneck in my own success



BIOGRAPHY

Nicole Bowdle is a Park City local and former professional dancer who built her entire real estate business from scratch, generating over \$50M in sales directly from her YouTube channel. As the creator behind the most-watched Park City and Deer Valley real estate channel, she combines marketing psychology, storytelling, and strategy to attract high-net-worth clients worldwide. Nicole now focuses on scaling her media-first luxury brand into an ELF Easy, Lucrative, and Fun business.

Nicole Serena

Genius Network® Member



Intro Card

- I've GOT 5 companies, Waldron & Associates, INK Pharmsolutions, Serene Portfolio Group, FAA\$T and Dream Venture Partners.
- That GIVES My clients that ability to help solve their current program operational and financial challenges by themselves or with help from Subject Matter Experts. We help them find 10X solutions to their problems
- That GETS We help them find or create greater efficiency and optimization, allows their programs to help more patients improve their health and saves their companies a lot of money.
- I want HELP expanding into the Global marketplace to help more companies be efficient and sustainable and help patients access treatment.

BIOGRAPHY

Nicole Serena has worked in the Healthcare Industry for over 28 years. She is the CEO of Waldron & Associates and co-Managing Director of INK Pharmsolutions. She has over 15 years of experience in Patient Access and has consulted with over 30 Healthcare Organizations assisting with their Patient Support Programs. She is a recognized author and speaker and has presented at Healthcare conferences within the USA and Canada over the past 10 years.

Orion Talmay

BIOGRAPHY

Orion Talmay is a transformation coach, love & relationship expert and an international speaker. She works with successful high achievers and helps them unleash their feminine power and become a magnet for conscious relationships and love. She is the founder of Orion's Method and the host of the popular podcast Stellar Life. She helps women increase their energy level, develop a sexy confidence, ignite their passion and discover a sense of freedom, ease, and flow. Orion's Method is about combining physical, mental, sensual and spiritual aspects to create an integrated transformation. The Method dissolves blocks in the subconscious mind through NLP / hypnotic techniques, somatic techniques, advanced nutrition supplementation, and biohacks. Orion is a world traveler who has studied under leading luminaries in personal development, health/wellness, spirituality, relationships, and sexuality. She is a graduate of Tony Robbins' Mastery University and has studied under Dr. John Demartini, Brendan Burchard, Sheila Kelly, and Robert Allen. Her training also includes Landmark, Oneness University, Peak Potentials, Imago, Gottman Institute, and Speaking Empire which presented her with two awards. Orion is also a contributor for [intent.com](https://www.intent.com) and [The Huffington Post](https://www.huffpost.com).

Paul DeLano

Intro Card

- I've GOT I've GOT skills in helping find a focused and specialized offer in the market place. I am skills in direct marketing.
- That GIVES We are a company that GIVES an experience of Lake Living and what the Lake Lifestyle is all about.
- That GETS We help buyers find a life style of there dreams that GETS them peace of mind, play and family experiences. We help Sellers GET a seamless transaction and transition to there next lifestyle.
- I want HELP I want HELP with scaling my company and want help meeting other real estate professionals that have scaled there businesses.



BIOGRAPHY

Southwest Michigan's Lakefront Real Estate Expert | Owner & Broker of Lake Life Realty With over 30 years of experience in real estate, I specialize in connecting clients with the finest lakefront properties in Southwest Michigan. As the owner and broker of Lake Life Realty, I've built my career on delivering unparalleled expertise and personalized service to buyers and sellers alike.

My business Partner is my son Matt DeLano and we are in the process of 10x our company results and taking our business State wide throughout Michigan. I love to travel and am a boat enthusiast.

I love to work on personal and professional development,

Paul Peters



BIOGRAPHY

"We are passionate about enabling people with intellectual and developmental disabilities and their families to live a fulfilling and successful life" – Paul Peters /Founder & CEO Covenant Case Management Services"

Peter C Wachowski

Intro Card

- I've GOT A personal injury law firm that focuses on representing Polish people. Curiosity that never ends. A lot of ambition. A lot of energy.
- That GIVES My clients clarity, peace of mind, and a sense of peace in situations that can be very fearful and demanding psychologically.
- That GETS Great results for our clients because we never self-deal and we always put our clients' interests ahead of our own.
- I want HELP Changing my practice to become ELF and to become a national marketing firm that brings in cases in all areas of personal injury and mass torts and refers all the business out. I want to become a marketing genius rainmaker.



BIOGRAPHY

I was born and raised in the Chicagoland area. I am a practicing attorney representing injured people and their families. I also own real estate and love real estate investing.

Parris Lampropoulos

Genius Network® Member



Intro Card

- I've GOT an advertising and marketing consultancy that gives business owners sales copy and marketing strategies and I help 7- figure businesses into 8- and 9- figure businesses and 8-figure businesses turn into 9-figure businesses.
- That GIVES the ability to double and re-double their sales

BIOGRAPHY

Parris is the secret weapon behind several 8- and 9-figure businesses, both as a copywriter and a consultant. As a consultant, he tripled the size of one company and grew another one sixteen-fold. As a copywriter, he specializes in "beat the control" assignments, where companies take their best-performing ads and hire Parris to beat them. He wins about 85% of the time ... and often lifts response by 50% ... 100% ... or more. Several of his ads have been running for over a decade and remain unbeaten.

Paul Colligan

Genius Network® Member



Intro Card

- I've GOT a successful done-with-you ai-enhanced podcasting agency / war chest of premium marketing tools
- That GIVES the ability to produce **profitable** content crazy fast and with much less drama.
- That GETS a strategic show on all the networks that impacts your world and delivers profitable results.
- I want HELP finding clients who know that content is business strategy and who are ready to act.

BIOGRAPHY

Paul Colligan serves entrepreneurs who understand content is business strategy, and who are ready to leverage podcasting as their competitive advantage in an AI-transformed landscape.

His clients aren't just podcasters—they're leaders. They've reached millions of listeners, generated millions in revenue, and positioned themselves as trusted voices in their industries. Their podcasts have been celebrated across global platforms like The Daily Show with Jon Stewart and The Independent. Many achieved #1 rankings in their categories on launch day, transforming their shows into game-changing assets for their organizations. He's worked with bestselling authors Kathy Kolbe, Brendon Burchard, J.J. Virgin, Mike Koenigs, Donald Miller, Jeff Walker, Frank Kern, Joe Polish, and others. Past projects have included projects with Microsoft, StoryBrand, The U.S. State Department, Rubicon International, Piranha Marketing, Pearson Education and more.

Paul is a popular speaker on technology topics and presents at events around the world including The European Business Podcasting Summit, Podcast Movement, Google Tech Talks, MacWorld, Genius Network Annual Event, Social Media Marketing World and Microsoft TechEd. He has authored thirteen technology and thought leadership books - nine of which launched as Amazon best sellers.

Paul lives in Portland, Oregon and enjoys theater, music, great food, and travel. And, yes, he roasts his own coffee.

Dr. PattyAnn Tublin**Genius Network® Member****Intro Card**

- I've GOT a coaching & consulting boutique firm called Relationship Toolbox LLC and a Podcast called Dr. Patty Ann's Podcast.
- That GIVES that gives clients the essential skills and tools for success in their business & personal lives.
- That GETS resulting in a life and business that creates both emotional and financial success
- I want HELP getting new clients for my coaching and consulting business, interesting guests for my Podcast and meeting really interesting people to build genuine relationships with.

BIOGRAPHY

My name is Dr. Patty Ann Tublin and I'm the CEO & Founder of Relationship Toolbox LLC, a boutique training and development consulting firm specializing in the development of business and personal relationships, based on trust, emotional intelligence's communication and all other essential skills for success in business and life. As a human behavior, performance and motivation expert - My deep understanding of human behavior, motivation and performance allows my clients to maximize their happiness in all areas of life. My passionately belief that all success is predicated upon the ability to create, nurture and sustain healthy relationships permeates my work as an executive coach, professional speaker and consultant delivering workshops, seminars and leadership development. As a female professional dedicated to the empowerment of women, I've create customized women's programs & initiatives that provide actionable take-aways for women to succeed in business. I've authored two (2) Amazon best-selling books: "Not Tonight Dear, I've Got a Business to Run" & "Money Can Buy You Happiness: Secrets Women Need to Know to Get Paid What They Are Worth!" - both received glowing testimonials from Barbara Corcoran of SHARK TANK fame. I was the 2015 proud recipient of the prestigious Women's Leadership Award presented in Washington, DC along with other dignitaries such as Mrs. Colin Powell. As a professional speaker, I've keynoted both virtually and in-person in London, Dubai, Saudi Arabia, Nigeria & New York, Her speaking topics include Emotional Intelligence, Work-Life Balance, negotiation strategies for women, executive presence & strategies on how to close the gender wage gap, to name a few. I've been a frequent guest expert on every major TV and print media platform including ABC, NBC, CBS & FOX Business News, The WSJ, The NYT, Forbes, INC., SUCCESS Magazine & Entrepreneurial Women Magazine to name a few. My world class education includes a Doctorate in Clinical Psychology (Summa cum Laude), two Master's Degrees, Executive Coaching Certification, and various other certifications. What I am most proud of is that I am a happily married mother of four children, including a set of identical twin boys.

Paul Goyette

Genius Network® Member



Intro Card

- I've GOT several businesses in a few different industries and I have a great team.
- That GIVES Clients a unique experience and gives our team the ability to work in their unique ability.
- That GETS each clients primary pain points addressed with long term sensible solutions.
- I want HELP finding my next ELF entrepreneurial adventure that will grow exponentially and fuel me for the next 10 years.

BIOGRAPHY

I'm an entrepreneur, trial lawyer, and business builder who is on the constant look-out for new opportunities, innovations, and new ways of getting the best possible results for his clients and customers.

I have been practicing law since 1988, and in 1992, I founded Goyette & Associates, Inc. with a goal of using the law to get the best possible results and business outcomes for his clients.

Now I oversee teams of lawyers and other specialists in diverse departments with various legal practices and is responsible for client development and marketing policies at G&A. Paul also serves as Chief Legal Counsel for over 100 public and private sector employee organizations as well as small and medium sized businesses.

I am the Founder and Chief Executive Officer of several companies, including RNGuardian, EMSGuardian, G Ventures, LLC., Lannister Law Corporation, Lakota Asset Management and On-Point Emergency Services. And I am an owner, board member and director of Primal Quest Inc., and outdoor adventure company.

Pete Bush

Genius Network® Member



Intro Card

- I've GOT 34 years as a financial services entrepreneur in wealth management, a robust network of affiliated advisors, and a knack for creating and connecting.
- That GIVES entrepreneurs and business leaders clarity on their financial goals and connects them with opportunities to grow, protect and transition their wealth.
- That GETS them a team of proactive, responsive and resourceful professionals who create plans and solutions for making meaningful progress in life and business.
- I want HELP expanding my nationwide advisor network and collaborating with other professionals who focus on helping others grow and exit their companies.

BIOGRAPHY

Pete Bush, CFP®, CEPA® is the CEO and co-founder of Horizon Financial Group, a wealth management and advisory firm based in Baton Rouge, Louisiana. With over 34 years of experience in the financial industry, Pete is a trusted guide to business leaders, executives, and top physicians, helping them navigate the complexities of wealth accumulation and financial independence. A visionary in his field, Pete developed The Confident Wealth Experience®, Horizon's unique process designed to simplify financial decision-making, address frustrations, and alleviate the fears associated with managing significant wealth. Under his leadership, Horizon Financial Group has become one of the most respected independent advisory firms in the region. In addition, he founded the Horizon Advisor Network, one of the largest enterprises in the country affiliated with Cetera Advisors. Beyond finance, Pete is an engaging speaker, author, and entrepreneur passionate about coaching and mentorship. His ability to break down sophisticated financial concepts into clear, actionable strategies has made him a sought-after resource for both clients and fellow advisors. A former LSU baseball player, Pete brings the same discipline and teamwork from the field into his business and personal life. He remains deeply involved in his community, supporting various charitable initiatives and mentoring young professionals. With a keen focus on both personal and financial growth, Pete Bush continues to inspire and lead, making a lasting impact on the lives of those he serves.

Peter Cobabe

Genius Network® Member



Intro Card

- I've GOT Expertise in generative AI and business technology, along with a company specializing in training, consulting, and developing custom solutions to leverage AI for business growth.
- That GIVES In-depth knowledge and innovative tools to entrepreneurs, helping them harness the power of AI for their business strategies and operations.
- That GETS Entrepreneurs the edge they need for significant growth, enabling them to realize both personal and professional freedom through advanced technology.
- I want HELP To find the right partners for world-changing projects, aiming to support 1 million entrepreneurs in their journey towards success and independence.

BIOGRAPHY

Peter, a visionary tech expert, is on a mission to connect and empower people through innovation. With his broad knowledge in technology, AI, and holistic thinking, Peter has revolutionized numerous businesses and driven significant growth for his clients.

Peter is determined to change our perception of work. His interest in technology sparked at a young age when he started teaching computer classes before school. He also ran a successful computer repair and web development business during his teenage years.

Today, Peter is passionate about creating technology frameworks, platforms, and tools that shift our mindset from "Time equals Money" to "Time equals Creativity."

His focus is on using AI to transform the way we work and redirect our attention towards what truly matters, unlocking our personal and organizational potential. Based on Maui, Peter spends his time training organizational leaders in AI and managing his businesses from the island.

Randy Gage

Intro Card

- I've GOT 15 books, a podcast, and coaching program
- That GIVES entrepreneurs an operating system to become healthy, happy, and successful.
- That GETS you a self-managing company so you can live an abundant life.
- I want HELP finding brilliant entrepreneurs who want to develop and scale.



BIOGRAPHY

Randy Gage doesn't just challenge your thinking – he helps you rewire it at the source code. His journey from a jail cell as a teen to the *New York Times*, *Wall Street Journal*, and *USA Today* bestseller lists proves that reinvention is possible for anyone. Randy's 15 books, translated into 25+ languages, have made him a global icon to a legion of founders, CEOs, and social entrepreneurs driven to make a bigger impact.

With a mind hardwired for metaphysical principles, innovative marketing, and maverick reinvention, he developed a *Prosperity Operating System* to help high-level achievers move toward the highest possible version of themselves.

Randy has spoken to more than 2 million people in 50+ countries and been inducted into the Speakers Hall of Fame. When he's not rocking the stage, or locked in his lonely writer's garret, you'll probably find him coaching a softball team somewhere.

Raj Sankar

Genius Network® Member

Intro Card

- I've GOT I am Dr. Raja Laxmi Sankar Member starting Dec 2023 of Genius Network
- That GIVES Inclusive Health-Irya: Innovative Health Delivery Silverpin: Patient advocacy
- That GETS Inclusive Health: Health viewed with a lens never seen before Silverpin: Patient Voice Advocates
- I want HELP I want help launching and funding my dream project of Silverpin and Inclusive Health-Irya into next steps and massive action



BIOGRAPHY

Currently on the path of Reinventing, Rediscovery, Repurpose my What and How.

Physician by training and Entrepreneur by Choice. Leaving clinical medicine to pursue entrepreneurship was the best decision I made in the past few years. As part of learning , I started as a franchisee of Senior Helpers , non medical in home care company to learn the ropes.

Randi Brill

Genius Network® Member



Intro

- I've GOT a vibrant graphic design agency, JUST CALL RANDI, that's just for **ACEs—Advisors, Collaborators, and Entrepreneurs** (Yes, you!)
- That GIVES ACEs laser-focused, transformative messaging and branding solutions to clearly capture your "genius" and articulate how you uniquely add value to those you're eager to reach
- That GETS ACEs the best-fit clients and opportunities to elevate results for those you can help the most. As a result, you'll help your own businesses to flourish and thrive—by doing the work you love!
- I want HELP connecting with amazing ACEs who want to "color outside the lines" by collaborating with me to create what doesn't exist—yet. Wanna color together? randi@justcallrandi.com main: 312-848-0325 direct mobile: 312-371-9402 Based in Chicago (and wherever you need me to be. Have crayons, will travel.)

BIOGRAPHY

JUST CALL RANDI is the graphic design agency exclusively for **ACEs—Advisors, Collaborators, and Entrepreneurs**. Randi Brill fixes what's broken and not working to "get noticed well" through highly creative Brand Design solutions. Randi and her dynamic team give growth-centric entrepreneurs and innovators creative solutions to **STAND OUT—as only YOU can** so that the right collaborators quickly see why you belong together. Randi's entrepreneurial creativity, astute ability to listen, and proven graphic design savvy add unparalleled value to visionary collaborative entrepreneurs.

JUST CALL RANDI has a two-part model—FAST, and then BIG! FAST: We begin with three **FastFixes By Design™** projects. We connect to explore your vision, challenge, opportunity, or idea. JCR then presents you with five project ideas that fit the bill. You select the three that resonate most. We work together on these three projects. **You pay upfront** for each project and follow our process. If, at the end of the first project, you're not happy with the result, and we cannot fix it, we'll invite you into **our refund process; how's that for risk mitigation?** (So far, no one has ever asked.)

Once we've completed these three projects together, we'll both know what's next! You might opt to stick with the **FastFixes By Design™** Project Model; we'll pop in and out, by project, whenever you need us to dream up or fix your graphic design gaps (or even gaping holes!). Depending on your plans and needs, we may decide that the best way to move forward together is our **DeepDives By Design™** Retainer Model, which is ideal for ongoing work as well as big, from-scratch, "it-doesn't-exist-yet" adventures. We determine the scope, timeframe, and investment to arrive at a monthly fee, which helps with your cash flow.

When ACEs need creative "stuff" that works—FAST or BIG—to build on their **goals for GAINS** or take away **marketing and business PAINS**, they say: "**JUST CALL RANDI. She'll know just what to do.**" And she does.

Reece Ratliff

Intro Card

- I've GOT HEY HUMANITY, a clothing brand and community outreach movement devoted to a better human experience.
- That GIVES An easy way for GIVERS to partner in supporting meaningful causes, all while spreading the messages that matter most.
- That GETS Outreach and impact opportunities - each of our products partners with an organization and contributes a portion of proceeds to their cause. Let's customize a billboard or a line of t-shirts and figure out how best to facilitate the change you want to see in the world!
- I want HELP Spreading the word + rallying the troops! ALSO, any sort of app development and back-end automation would be SUPER HELPFUL.



BIOGRAPHY

I'm an independent rock artist devoted to raising the frequency of consciousness through music, film, and fashion. I'm thrilled about the potential of web3 in this rapidly developing landscape and I'm looking forward to learning more about how it can be used along with our other tools to build and grow engaged, intentional community.

Hey Humanity, it's time to change the world.

Regan Archibald

Genius Network® Member



Intro Card

- I've GOT Go Wellness which trains healthcare entrepreneurs how to end pain and chronic disease for 1 million people by 2025.
- That GIVES healthcare entrepreneurs the opportunity to expand profitability by implementing stem cell therapy and functional medicine into their practices.
- That GETS clients get the chance to learn the 3-step methodology of transforming their holistic medical practices with teamwork
- I want HELP how to collaborate and add value to as many healthcare entrepreneurs as possible.

BIOGRAPHY

Regan Archibald, Lac, FMP, is one of the leading Peptide Specialists in the nation and serves as a Regenerative Therapy and Peptide Consultant at the award-winning clinic he founded in 2004, EastWest Health (acueastwest.com). Regan is the founder of Go Wellness and is the creator of the Peptide Mastery Course. He is a member of the International Peptide Society. He is the author of 8 books including, *The Peptide Blueprint*, *Never Stop Healing* and *Your Health Transformation*. As a Peptide Expert, Licensed Acupuncturist, and Functional Medicine Practitioner, Regan brings immense innovation and cutting-edge options for those looking to recover from pain, balance hormones, or increase performance or optimize their health. His clinic, EastWest Health, is the first Medically Managed Peptide Program that includes the use of Acupuncture and Herbs, Regenerative Medicine, and Functional Medicine. Regan believes that health isn't a destination and that disease doesn't take vacations. That's why he's created one of the most innovative wellness curriculums in America called the "Health Accelerator Course." With over 1000 active members participating in weekly "HACs" (Health Accelerator Challenges), and thousands more tuning into his podcast, *Never Stop Healing*, Regan is truly not to miss on your health adventures. If not teaching, writing, or working with patients in-office or virtually, you will find Regan in the Wasatch mountains with his wife Jessica and his kids, Zoe, Dominic, and Jonah. He loves to ski, snowboard, mountain bike, take ice baths, bio-hack, and is passionate about bringing art back into the practice of medicine. Regan is a prolific writer, podcast host, energized speaker, and is an instructor for The Lotus Institute and Go Wellness. He has created over 15 different training courses to educate and inspire people to find their health independence. He has advanced post-graduate training in stem cell therapy, functional medicine, corporate wellness, and personalized nutrition. Regan is a sought after speaker and has shared the stage with some of the world's top leaders in healthcare. He has addressed Fortune 500 companies like American Express and Parker Hannifin. The East West Health clinics have helped over 60,000 patients since opening in 2004 and his Go Wellness training programs have inspired well over 1,000 healthcare practitioners. Regan believes that the future of medicine arrives when doctors and healers become teachers and mentors. He sees a future where advanced testing and treatments help a talented team of healthcare providers uncover and treat disease patterns before they ever present themselves. He helps people love the way they feel about their health and their life and believes that the deepest form of service that he can provide is one where he shows others their own path to freedom in their health. Regan's free time is spent enjoying the mountains in Park City, Utah where he lives with his amazing wife and kids, Zoe, Dominic and Jonah. He enjoys traveling, mountain biking, snowboarding, reading, yoga, and doing extreme experiments with his own mind and body. Regan deeply appreciates and credits his success to his amazing patients who have helped him uncover the truth faster than any book, and also to his incredible mentors who have been coaching him from the beginning.

Regina Chou

Intro Card

- I've GOT a technology hiring platform that predicts performance and flight risk.
- That GIVES companies the ability to hire smarter and faster, with greater clarity about who will thrive and stay long-term.
- That GETS inspired teams, stronger cultures, and exponential growth – because when people are in the right roles, everything scales.
- I want HELP connecting with leaders who believe that when we hire with purpose and understanding, we don't just grow companies – we change lives.



BIOGRAPHY

I believe the greatest untapped resource in business is human potential. As Co-Founder and Chief Scientist at WhoHire, I'm dedicated to unlocking that potential through behavioral science, data, and psychology. My mission is to redefine what it means to hire intelligently – creating a world where everyone has a genuine chance to grow, contribute, and thrive.

Our technology connects people with opportunity, helping companies see beyond résumés and checklists to the full humanity, purpose, and possibility of every individual. I want to restore meaning to work – to build something that connects purpose with opportunity and helps people find where they truly belong.

I grew up in poverty in Taiwan that valued hard work and curiosity, but not always the comfort of certainty. There were tough times when the path forward was unclear – when I had to figure things out alone, question where I belonged – became unexpected teachers. They showed me that real strength is often quiet and steady, grounded in getting back up when nobody else knows you've fallen. Those experiences taught me to listen deeply, to care with empathy, and to see people not just as they are, but as they could become.

I've always been fascinated by patterns – in numbers, in systems, and especially in human behavior. Over time, I noticed another kind of pattern: brilliant people being overlooked simply because they didn't fit a mold. That disconnect between potential and opportunity became my purpose. It inspired me to build tools that help people be seen – and help organizations hire with both insight and heart.

Because in a world of algorithms, it's the human equation that counts – elevating hearts and minds, and helping every person find their place in the world, contribute meaningfully, and become who they were always meant to be. Every person has untapped capacity – to grow, to contribute, and to thrive – if given the right support and opportunity.

Rem Oculee

Genius Network® Member



BIOGRAPHY

Rem Oculee is the Founder and Chief Executive Officer of 9Q Ventures LLC, a global venture capital firm with the primary objective of acquiring controlling interests in companies at various stages of development. For those companies, 9Q Ventures develops capital models, allocates necessary funding, and works with them on the 4 core internally-developed methodologies for Strategy, Product, Infrastructure Design and Conversation, with the ultimate objective of creating shareholder value, innovation and world betterment. In addition to running 9Q Ventures, Rem oversees the progress on a number of firms under his control. He has also founded multiple companies and has been asked to advise on multiple corporations throughout the years. His business acumen and unconventional insights has helped those corporations enhance their strategy, and ultimately, their revenue metrics. Rem lives in the Los Angeles area. He spends his time between business, family, sports and philanthropic and charitable causes. His passion for the philosophy and application of principles in martial arts continues to have a major impact on the way he approaches business.

Renee Airya

Intro Card

- I've GOT Full Scale Media Production- Clients: Genius Network/Joe's "Artist for Addicts" Award Winning documentary. We do brand trailers, summits, docuseries, social videos and full length documentaries.
- That GIVES uncommonly captivating media and partnerships with film festivals and streamers.
- That GETS you a bigger audience, builds deeper rapport, expands your credibility and MAKES MORE MONEY
- I want HELP serving more GN members with media advisory and creation. Do you want more media impact?

BIOGRAPHY

Renee Airya is an award winning speaker, producer & intuitive mentor for leaders. Her award winning talk, Flip Your Flaws, was inspired by her journey of massive brain surgery and miraculous recovery from facial paralysis. It's received global recognition for shifting the relationship people have with their perceived flaws and has been featured in tv and film, including the movie Embrace on Netflix. She is Co-Founder (with her husband, Akira) & CEO of RARE Media. RARE is a transformational media agency for impact entrepreneurs, specializing in artistic & compelling video. RARE excels in media partnerships that include film, brand and community building around messages with meaning. Renee is also a toddler mom at age 47 with a nuero-divergent child. Renee loves to bring her unique style and Midwest heart to all her relationships. She's a hugger.

Rob Reich**Genius Network® Member****Intro Card**

- I've GOT over three decades of experience serving first-generation entrepreneurs – builders who started with nothing and created companies of real consequence. I've built Bespoke Private Wealth as a 100-year practice devoted to helping these founders and their families move from success to significance. I believe entrepreneurs are America's greatest competitive advantage – the engine of innovation, risk-taking, and prosperity that makes our economy the most resilient and self-determined in the world.
- That GIVES entrepreneurs clarity, confidence, and a trusted framework to align their wealth, purpose, and legacy – so what they've built continues to serve others for generations.
- That GETS founders the freedom to focus on what matters most: their families, their impact, and the enduring purpose behind their success. It also gets our firm the privilege of walking alongside extraordinary builders who remind us that enterprise, not entitlement, drives prosperity.
- I want HELP connecting with others who share a deep respect for entrepreneurs – collaborators, storytellers, and advisors who want to elevate how we educate, empower, and honor the people who build the companies that build our country.

BIOGRAPHY

For over 30 years, I've worked with first-generation entrepreneurs – builders who turned ideas into enterprises and enterprises into legacies. I founded Bespoke Private Wealth to help them navigate the journey *from success to significance* – aligning their wealth, purpose, and impact so what they built continues to serve others for generations.

I'm inspired by the entrepreneurs who are the true engine of America's prosperity. My mission is to serve them – and to connect with others who share that same respect for builders, creators, and the freedom their work makes possible.

Rick Durfee**Genius Network® Member****BIOGRAPHY**

Richard E. "Rick" Durfee, Jr. is the founder and senior attorney of **Durfee Law Group, PLLC**, based in Mesa, Arizona. Practicing since 1988, he specializes in estate planning, asset protection, business law, tax and charitable planning, and complex multi-generational "dynasty" planning. Now focused on mentoring younger attorneys, Rick limits his personal caseload to high-end planning.

A **nationally recognized speaker and author**, he has presented at major financial and legal conferences and been featured in several media outlets. His works include the book *Trust Issues* and numerous articles on estate planning and family wealth. Academically, he holds degrees in Asian Languages and Religious Studies and has published scholarly articles in law and religious studies journals.

Rick's firm promotes a "**Live Well, Leave a Legacy™**" philosophy, supporting families with a 500-year planning horizon to build and protect generational wealth. The firm's integrated, multi-disciplinary approach ensures clients' legal, tax, and personal priorities align seamlessly.

Beyond law, Rick enjoys swimming, hiking, music, theatre, and travel to sacred sites. A fluent Japanese speaker, Eagle Scout, and lifelong teacher, he and his wife have eight children and seventeen grandchildren.

Richard Robbins

Genius Network® Member



Intro Card

- I've GOT an international real estate agent sales training and coaching organization.
- That GIVES multi-day events, one on one coaching + on-line training.
- That GETS help to our clients to build highly profitable business that fully supports the life they want to live.
- I want HELP expanding my reach through content + digital marketing.

BIOGRAPHY

As co-founder and CEO of Canada's leading real estate training and coaching organization, RRI (Richard Robbins International) has had the privilege of coaching over 10,000 top performing agents and amassed over 300,000 audience members at RRI events to date. Best described by his audiences as an integrity-powered leader, Richard Robbins has led his organization for over two decades as one of North America's most preeminent authorities on real estate sales and business performance. A business mentor, a sought-after expert in personal and professional development, and author of *Deliver the Unexpected: And 6 Other New Truths for Business Success*, Richard was also named "Industry Icon" by REP (Real Estate Professional) Magazine.

Rob Levin

Genius Network® Member



Intro Card

- I've GOT My company, WorkBetterNow (WBN) provides over 40 roles of high-performing talent from Latin America to US and Canadian small and midsize businesses. Our Certified Professionals are above entry level and work in 5 categories (sales, marketing, customer service, bookkeeping and admin/assistants).
- That GIVES We provide the experienced, skilled and motivated talent they need (think right people in the right seats) –all at a substantially lower cost.
- That GETS That gets our clients their dream team, stronger growth, increased productivity and higher margins.
- I want HELP I want help finding complementary partners* for WBN. *Example of a complementary partner: Duct Tape Marketing provides fractional CMO services to SMBs. When their client doesn't have internal resources to "do the marketing work", they refer their clients to WBN and we provide them with smart, hard-working marketing coordinators that do a great job.

BIOGRAPHY

I am the co-founder of WorkBetterNow (WBN), a company that provides outstanding talent to US and Canadian small and midsize businesses.

Prior to co-founding WBN, I founded The New York Enterprise Report (NYER), a media company relied on by over 100,000 business owners and executives. The success of NYER drew national advertisers and led to the creation of the Small Business Awards for the tri-state area.

Before The New York Enterprise Report, and after my career start as a "Big 6" CPA, I held key roles as CFO, COO, and CEO in fast-growing businesses.

I live in the Riverdale neighborhood in the Bronx, NY with my wife and our dog. My son attends Brandeis University while my daughter attends Syracuse.

Fun stuff - I have seen over 1,000 concerts and promote acts like the Red Hot Chili Peppers, Bob Dylan, Meatloaf and Elvis Costello while in college.

Rocky Lalvani

Intro Card

- I've GOT I've got two podcasts, *Richer Soul & Profit Answer Man* that help people create a business & life that is easy, fun, and profitable. Always looking for great guests.
- That GIVES That gives clients increased cash flow and profits without having to work harder.
- That GETS That gets clients the business they dreamed of when they launched.
- I want HELP Connecting with others in the spiritual, longevity, and finance spaces.



BIOGRAPHY

Rocky Lalvani is a husband of 30 years and dad to two grown-and-flown kids.

He helps 7–8 figure founders run companies they could sell tomorrow—or keep forever. As a fractional CFO and Profit First expert, he installs cashflow systems, pricing discipline, and scoreboards that scale profit, and cashflow.

He hosts two podcasts, *Profit Answer Man* and *Richer Soul*. Always looking to connect with great guests.

Rocky's superpower is making money management simple, scalable, and actually fun.

Ryan Chute



BIOGRAPHY

Ryan Ellefsen

Intro Card

- I've GOT a credit card processing and financing company
- That GIVES people freedom from STRIPE, SQUARE, and other expensive options
- That GETS companies better pricing, communication, and safety from having money held or being closed.
- I want HELP finding people who are ready to keep more of their money and sleep better at night.



BIOGRAPHY

Ryan Ellefsen has a unique perspective on merchant processing as it relates to direct response marketing, seminar, coaching/consulting, launch models, subscription billing and other higher risk types of offers. Ryan began working for National Marketing Resources in 2005 as the Manager of Merchant Services, and eventually became Vice-President of NMR. Through this experience, Ryan created payment solutions that provide merchants with the tools they need to successfully navigate markets that aren't well understood by banks and regulatory agencies. Ryan has now teamed up with Don Siclari to form the payment processing powerhouse of InChek. Through InChek's extensive experience in finance, merchant processing, and leadership, Ryan and Don are able to guide merchants through everything from pricing models, to preventing chargebacks and fraud. If you're looking for a payment processing partner who understands your business and holds the risk on your accounts, please reach out to Ryan at ryan@incheck.net.

Sachin Patel

Intro Card

- I've GOT 5 years of experience coaching hundreds of functional medicine practitioners build cash-based virtual practices
- That GIVES We provide a blueprint for building a practice around the 5 freedoms (health, emotions, time, geography, and finances).
- That GETS We help practitioners have more impact and freedom through their virtual practices.
- I want HELP I would love help getting my message out to more people.



BIOGRAPHY

Sachin Patel is a father, husband, philanthropist, functional medicine practice success coach, international speaker, and best-selling author.

His philosophy is that “The doctor of the future is the patient” and he is actively doing whatever it takes to keep people out of the medical system by empowering them through education, self-care, and remapping their mindset.

Sachin founded The Living Proof Institute as part of his own personal transformation and now coaches practitioners all over the world on how to step into their power and save their communities. To date he has delivered hundreds of community workshops, he is an advocate for changing the healthcare paradigm and he has devoted his life to the betterment of health care for both patients and practitioners

Sam Hosseini

Intro Card

- I've GOT A regenerative medical clinic model specializing in diabetic neuropathy recovery, chiropractic care, physical rehab, mobile wound care, as well as biologics and skin grafting
- That GIVES Patients faster healing, reduced pain, restored function, and access to advanced care in-clinic or at home when all else has failed them.
- That GETS Advanced healing, personalized education, and a place where every patient feels truly cared for.
- I want HELP Putting the right people in the right seats, installing bulletproof systems, and raising capital to take this model national.



BIOGRAPHY

Dr. Sam Hosseini is a Dallas-based Doctor of Chiropractic and the founder of Revivo, a rapidly expanding medical group specializing in neuropathy care, regenerative healing, and non-surgical rehabilitation. Known for combining advanced technology with personalized treatment, he is driven by a mission to restore mobility, eliminate pain, and improve quality of life for patients who have been failed by conventional medicine.

Sami Erhart

Genius Network® Member



Intro Card

- I've GOT a powerhouse team of skilled professionals who combine technical excellence with genuine empathy. They are more than just experts in restoration—they're problem-solvers who thrive under pressure and embrace the hero archetype. Whether they're dealing with a flood, fire, or a complex biohazard cleanup, they show up on the worst days of people's lives and bring a sense of calm and hope.
- That GIVES peace of mind during the most challenging times. Whether it's water, fire, mold, or storm damage, we restore homes and businesses with the utmost care and professionalism. Beyond restoration, we offer hope and a clear path forward, transforming disasters into manageable, even positive, experiences for our clients.
- That GETS to experience a seamless recovery process. We take pride in our fast response times, exceptional service, and reliable solutions that not only restore properties but also exceed expectations. Our commercial clients repeatedly choose us for our ease of collaboration and our homeowners trust us to help them rebuild their lives.
- I want HELP in connecting with like-minded leaders who can help us elevate our impact even further—whether it's innovative approaches to scaling our business, enhancing our company culture, or expanding our community outreach. I'm eager to learn from others' successes and share the playbook that has brought us to where we are today.

BIOGRAPHY

Grew up in Eagar, AZ moved to Valley after high school. Graduated from the University of Arizona with a bachelor's degree in business administration. I have worked in several different industries from the candle making industry, and banking, to the adult and juvenile probation world. For the last 13 years I have been in the Property Restoration space with Titan Restoration of AZ. Here at Titan, I have been a Coordinator, Mitigation Manager, Superintendent, Controller, Operations Manager and currently the COO. I have 4 kids, 2 daughters (25 and 22) and 2 sons, 21 and 17

Sam Zaidspiner**Genius Network® Member****Intro Card**

- I've GOT a disruptive needle-free glucose biosensor and comprehensive metabolic wellness coaching platform
- That GIVES a program for healthy living that is easy, intuitive, and fun to follow
- That GETS a life with lower risk of diabetes and other chronic conditions
- I want HELP Strategic partnerships to deliver on our vision. Our vision is a comprehensive metabolic wellness platform that transforms global health by making metabolic insights accessible, empowering billions to prevent disease, extend vitality, and thrive.

BIOGRAPHY

Zaidspiner is a Launch Executive that has successfully launched dozens of MedTech devices and Consumer Products over his 35-year career.

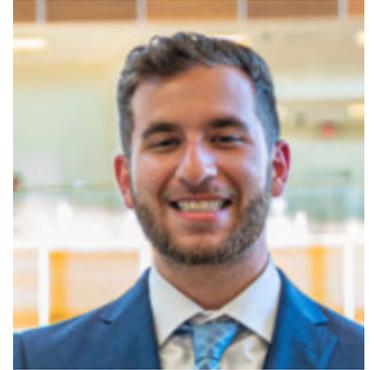
Zaidspiner serves as CEO of MedWatch Technologies, an early-stage health tech company launching a disruptive needle-free glucose biosensor and health coaching platform. Our vision is a comprehensive metabolic wellness platform that transforms global health by making metabolic insights accessible, empowering billions to prevent disease, extend vitality, and thrive.

For his last venture, Zaidspiner served the purpose of reducing infection in surgery with a breakthrough class 2 medical device Irrisept (www.irrisept.com) for antimicrobial surgical irrigation. He initially led a team in development and successful 510K clearance, then served as COO during the formative years and as an executive leader through 2020, laying the foundation of the company for US and global growth in all areas of the business including product development, engineering, regulatory, quality, manufacturing, supply chain, distribution, sales, customer service, and international business development. During Sam's tenure, the company grew from start-up phase to a market leader with broad distribution in the US and internationally, selling over 4 million units and having significant impact on reducing surgical infection rates. In July 2024, Irrisept was acquired by Archimed delivering a return to all shareholders and employees – <https://archimed.group/news/archimed-acquires-irrimax/>

From 2000 to 2010, Zaidspiner was the founder and CEO of Slingshot Product Development Group, a group of innovative engineers, designers, and scientists that launched over a hundred impactful devices and products for Fortune 500 companies and start-ups, generating billions in revenue for its clients. Zaidspiner sold the company to employees, who carry on the legacy of innovation – www.slingshotpdg.com

Zaidspiner's key strengths include balancing strategic thinking with attention to detail, building strong teams and strong relationships with strategic partners.

Sammy Moscovitch



Sandy Dalton

Intro Card

- I've GOT Investment fund supporting rockstar technical and industrial device product manufacturing companies.
- That GIVES We invest patient capital to build great companies and great communities through our foundation model.
- That GETS Fulfilled ownership goals of selling their pride and joy to an operator who will grow their legacy and take care of their people.
- I want HELP Finding small industrial product companies, marriage advice for blended families, running the household (CLEO) while being a Partner in the company with my spouse.



BIOGRAPHY

- Wife, Christian, Mom, Sister, Daughter, Friend, Jack of most trades (or I fake it until I make it)
 - Partner for Industrial Device Investments (my husband, John Dalton, is the Managing Partner)
 - Chief Listening & Encouragement Officer to a husband, five kids blended (two in college), and a lab dog
 - MBA from St. Cloud State University; Business & Marketing Bachelors from Southwest Minnesota State University
 - Perceptics Foundation Board Member
- I'm here for connection & ideas to fulfill my God given life purpose.

Sanjay Vemparala

Genius Network® Member



Intro Card

- I've GOT I've got a few emerging startup ideas in the ideation phase.
- That GIVES It gives my company new ways to track, monetize and experience immersive music content.
- That GETS N/A
- I want HELP I want help with learning how to take advantage of my resources and continue to build my network.

BIOGRAPHY

Sanjay Vemparala hails from New Jersey where he was born and raised. After graduating with a degree in Business, he leaped forward with some of his fellow Rutgers grads to start a Virtual Reality (VR) & Augmented Reality (AR) consulting company named Arcane Reality in Princeton, New Jersey.

Sanjay left Arcane after 2 years and moved to Los Angeles to pursue a career in the music business to merge VR & AR with entertainment. He secured two jobs with private music companies, Rukus Avenue & Freqz World where he hustled and gained experience in the entertainment industry for 3 years.

At the beginning of 2022, he left both companies for more free time to execute the things he moved to LA for. He started managing two RnB acts, launched an event production company to have multicultural artist showcases and popups, and started a new distribution venture and mixed reality studio.

Sara Waldron

Intro Card

- I've GOT A talent for storytelling, the drive to accomplish what I set out to do, and the ability to sense a good opportunity.
- That GIVES The company I currently work for helps Canadian patients with complex diseases and illnesses gain access to life saving drugs without creating a financial burden.
- That GETS A strong patient support program that helps patients through the complexities of their disease/illness.
- I want HELP Discovering my true passion and what I offer that others don't (and how to make it a successful business)



BIOGRAPHY

Sara is a young corporate professional in the Canadian pharmaceutical industry, working in business development. She is passionate about entrepreneurship and leveraging her connections to help others, and hopes to one day write a novel and start her own business(es).

Sasa Kcmar

Intro Card

- I've GOT Professional Land Surveying Company specializing in condominiums, land information and conference knowledge.
- That GIVES On-line portal for survey/land information for Ontario, Canada and condominium specialization.
- That GETS Helping developers and landowners succeed.
- I want HELP Innovative marketing solutions for on-line survey plan sales and distribution.

BIOGRAPHY

I'm an entrepreneur in the business of Professional Surveying and we service the largest market in the world - Toronto's GTA. The foundations of our group of companies come from professional services (Land Surveying); data (largest database of survey plan copyrights in Canada); and knowledge (industry conferences). I've been in Coach for 22 years, and Abundance 360 for 5 years. Now it's time I joined the final leg of the triple crown - Genius. I'm looking forward to sharing and helping other members with my real estate and industry knowledge. Grateful to be part of Genius 2022.

Scott Danner

Genius Network® Member



Intro Card

- I've GOT A framework for LIFE that will help high performers Live fully and a podcast called The High Performance LIFE
- That GIVES A deeper understanding of Love, Impact, Faith, Energy in our lives
- That GETS Us all on the path toward fulfillment, purpose, and a living legacy
- I want HELP expanding my platform and message!

BIOGRAPHY

Scott Danner - Author, Visionary, and Host of *The High Performance LIFE*

Scott Danner is a champion of high performers, an entrepreneur, coach, and speaker who helps leaders, visionaries, and business owners unlock their full potential in every area of LIFE. As the creator of *LIFE* framework and host of *The High Performance LIFE Podcast*, Scott dives into raw, unscripted conversations with world-class performers across business, sports, and personal development, uncovering the mindset, habits, and strategies that fuel elite success and lasting fulfillment.

In his professional career, Scott leads the M&A and Legacy initiatives at Steward Partners, one of the fastest-growing independent partnerships in the wealth management industry. Before joining Steward, he founded and scaled Freedom Street Partners to nearly \$3.5 billion in assets and approximately \$25 million in annual revenue, before executing one of the industry's most successful nine-figure sales in 2023. His deep expertise in mergers and acquisitions, leadership, and advisor growth has made him a trusted voice for entrepreneurs and financial professionals seeking to scale, transition, and build enduring value.

Scott is also the author of the Amazon best-selling book *Freedom Street* and creator of the LIFE model: Love, Impact, Faith, and Energy, a guiding philosophy that empowers high achievers to live with purpose and alignment. His work centers on one belief: success means nothing without fulfillment across health, relationships, purpose, and legacy.

Beyond business, Scott's life is grounded in faith, family, and service. He and his wife, Adrienne, a retired educator now focused on holistic health, are proud parents of two sons. As founder of the Chesapeake Virginia Wine Festival, Scott has helped to donate over \$2.7 million to local charities, reflecting his commitment to giving back and creating impact that lasts well beyond business. He and his wife, Adrienne, a retired educator now pursuing a career in holistic health are proud parents of two sons.

Scott Glynn

Genius Network® Member



Intro Card

- I've GOT a Luxury home building and real estate investment company (as well as a truss company, concrete company, and a framing company).
- That GIVES peace of mind while and after building their dream homes.
- That GETS a home they love to raise their family in that is also a great investment.
- I want HELP finding a CEO and or a COO for my building company and gaining more wisdom on how to structure the businesses so that I have more free time.

BIOGRAPHY

Scott Glynn is the owner of Resurrection Builders which is a Luxury home building company in the Phoenix metropolitan area. Focusing on new builds, and real estate investing. Scott has been building and framing homes for over 40 years and building some of the most expensive homes in the Phoenix area.

Building a home for many people is one of the greatest investments a homeowner can make in their lifetime. Scott gives these homeowners peace of mind while building their dream homes. His experience and commitment to clients has led him to be one of Phoenix's top Luxury builders.

Sean Hardy

Genius Network® Member



Intro Card

- I've GOT Deep experience advising entrepreneurs, executives and institutional retirement/endowment clients.
- That GIVES From the everyday to the extraordinary, we deliver peace of mind in all financial matters.
- That GETS Through the "Ripple Effect," our clients' success creates positive change for their families and beyond to their communities.
- I want HELP I need a board to bounce ideas off, debate, contemplate, challenge, push, thrive, and impact me professionally and personally...know anyone?!

BIOGRAPHY

Before embarking on my financial services career as the new century dawned, I spent several years working for a privately-held industrial company led by a dynamic CEO and management team – which gave me a birds-eye view of the hopes and dreams, challenges and opportunities of a special breed – namely the entrepreneurs who would become the driving focus and passion of our financial business at UBS.

From my days on the client side, to my years at Merrill-Lynch, McDonald Investments and now UBS, I have focused on meeting a need that too often goes unmet in my profession – a need that transcends simply providing routine asset allocation and portfolio management. That's why; I never begin by focusing on the numbers. Rather I take the time to truly understand their businesses, to learn what gets them going in the morning and, just as importantly, what keeps them up at night.

In so doing, I can secure the insights to help them better pursue both their financial and personal aspirations. I can shape a plan focused on retirement income for them and their employees. I can help them create sustainable structures for educational funding, charitable giving and estate planning. And I can help them access credit to expand their business, purchase a home, or care for a loved one.

I earned my bachelor's degree in business from Bowling Green State University and where I met my wife, Teresa. It was at Bowling Green that I learned the value of giving back having served there in several capacities. I continue that tradition on the boards of the Mayo Society of Cleveland, the Irish American Charitable Foundation, formerly having served on the Collaborative to End Human Trafficking as well as Prayers from Maria. My wife and I live in Westlake with our 3 adult children.

Sean Jones

Genius Network® Member



Intro

- I've GOT A B2B payments company that helps B2B merchants and government suppliers lower the true cost (interchange) of accepting credit cards by up to 40% before a processors rate is looked at.
 - That GIVES companies accepting B2B payments the ability to reduce interchange costs by 30–40% before processor fees are even looked at. That GETS CFOs, controllers and private-equity backed companies measurable
 - margin improvements and higher enterprise value. We also help companies streamline accounts payables and unlock new revenue opportunities through virtual cards.
- I want HELP marketing, branding, and scaling—specifically, getting in front of
- more businesses and private-equity firms that we can make a real difference for.
- I'm also looking to connect with people who can challenge me to think and operate at the highest level, helping me live up to my potential and expand my company's reach and impact.

BIOGRAPHY

I'm someone who's learned to overcome adversity and obstacles that stand in my way. I grew up with a drill-sergeant father (lol), and later in life, I became a homeless drug addict who almost died twice. Those experiences broke me down—but they also built the foundation for who I am today.

Over the past two years, I've had seven surgeries, each one another reminder that no matter what life throws at you, you can always get back up. Those challenges gave me grit, gratitude.

Today, I'm the founder and president of Revolution Payments, a B2B payments company that helps businesses and government suppliers lower the true cost of accepting credit cards through smarter technology on the interchange side. It's unfortunate that around 80% of the fees companies pay to accept cards have nothing to do with their processor—and that piece is rarely ever reviewed for accuracy. That's where we step in and make the biggest difference.

I've been in the payments industry for nearly 30 years, becoming a trusted resource for B2B and government suppliers nationwide. For me, it's not just about saving money—it's about helping people keep more of what they earn and bringing transparency to an industry that's often cloudy and misunderstood.

More than anything, I'm a husband, a father, and a son. My greatest motivation is my young son, Leonardo. Having him later in life changed everything for me. I want to show him that no matter where you start, anything is possible with discipline, courage, and heart. When his friends talk about their heroes, I want him to say, "My dad." A big part of my motivation has always been giving my mother and disabled brother the kind of life they never thought was possible.

Sebastien Croon

Genius Network® Member



Intro Card

- I've GOT a company that creates impact on people, society and the planet, by means of the bike.
- That GIVES people their own, unique, ideal bicycle: it's a means of transport, a way to boost their health, and to connect them to others.
- That GETS them a healthier and happier life, a new conscious way of life.
- I want HELP informing people about this company, and to spread my message worldwide.

BIOGRAPHY

I'm Sebastien from Belgium and 42 years old.

When I was 18 years old, I started doing business with my wife Vanessa. Together we started a laundry.

This led to the growth of several other companies. After 20 years, we made a choice and sold most of our companies. Only our bicycle shop we kept.

Also I am an advisor on a board of directors for other retail companies.

Sekhar Vemperela

Genius Network® Member



Intro Card

- I've GOT Founder and Principal Wealth Planning Advisory Group since 2004 and Wealth Planning Asset Management in 2015.
- That GIVES The wealthDNA® process gives clients total clarity and confidence about money, wealth, finances, and what to do with wealth before they leave the planet.
- That GETS Our clients are clear on their mission, their current and future goals and feel confident about making decisions with conviction and pride
- I want HELP We are seeking clients who want are "not too cool for school" and want to feel highly accomplished and be at peace with respect to their money and wealth. We would like to work with people to who want to transform from consumers and become contributors.

BIOGRAPHY

Sekhar Vemparala is the senior advisor and principal of Wealth Planning Advisory Group and founder and creator wealthDNA. WealthDNA is a unique process that is designed to discover your individual wealth signature and has markers that will help manage, accumulate and distribute your wealth with the greatest tax efficiency. His process is has been adopted by many affluent clients who create successful estate and legacy plans using this process. Sekhar is a leading provider of financial planning and advisory services that includes over 23 years of experience. Sekhar has an MBA in Finance, is a Certified Financial Planner, a Certified Life Underwriter and a Chartered Financial Consultant and Chartered Advisor in Philanthropy. Sekhar is also affiliated with several professional associations. Within the community, he is a Chairperson of the fundraising committee at the Hindu Temple & Cultural Society in Bridgewater, NJ, and an Executive Board Member at the Somerset Valley YMCA.

Shad Reynolds

Genius Network® Member



Intro Card

- I've GOT a proven framework that guarantees execution and continues to develop financial planners to remain relevant in the age of AI.
- That GIVES our clients peace of mind knowing every financial detail of their lives is handled – coordinated, buttoned up, and done. Not just in this generation, but for their heirs' heirs.
- That GETS our clients clarity, freedom, and the confidence that their legacy will endure
- I want HELP scaling our business 10x to \$3.5 billion in holdings, stepping out of daily operations while staying relevant, and launching my next chapter as a consultant helping leaders and entrepreneurs turn ideas into execution

100k Intro Card

- In My BUSINESS I make sure that the most important financial details actually get done – because advice without execution is worthless.
- In My PERSONAL LIFE I'm a 53-year-old newlywed training like a college athlete, determined to live to 100 and still outrun my boys.
- My BUSINESS GIVES clients freedom from financial chaos – through our #GSD Protocol™, we Get Stuff Done so they can focus on living
- I'd Like HELP by showing business owners how to coordinate and integrate all the financial details they've been putting off – so nothing falls through the cracks.
- I Can HELP This Group By being the guy who gets things done – making sure ideas don't just get discussed, but executed.

BIOGRAPHY

In a world drowning in distractions and now facing the tidal wave of artificial intelligence, Shad Clinton Reynolds is proving why financial planners – and leaders – still matter: execution.

As CEO of Reynolds & Reynolds Financial Partners, Shad, along with his wife and business partner Devon, has built a multimillion-dollar firm that doesn't just give advice – it Gets Stuff Done™. His #GSD Protocol™ is a hands-on, execution-first system that ensures every client's financial life – from highest and best use of capital to tax and estate planning to insurance, investments, and business strategy – is not only designed, but actually implemented and coordinated.

Shad's vision is to keep planners relevant in the age of AI by building what he calls the “teaching hospital of financial planning.” Just as medicine develops doctors through real-world residency, his model trains and scales elite advisors while delivering flawless execution for clients. It's a blueprint for turning solo practitioners into multi-planner enterprises that endure for generations.

An architect of systems and culture, Shad created the Mission Accomplishment Plan (MAP) – a performance-driven equity and incentive framework – and a C-Suite structure purpose-built for scaling financial planning firms. His work positions Reynolds & Reynolds at the forefront of an industry on the brink of disruption, with a 7-year plan to 10x its holdings from \$350M to \$3.5B and valuation from \$10M to \$100M.

A GoBundance member and lifelong builder, Shad pairs his obsession with scaling businesses with a personal mission to scale life itself: extending health span, optimizing longevity, and living to 100 in peak condition. As he transitions out of day-to-day operations, Shad is building his next chapter as a consultant and coach – helping leaders and entrepreneurs turn ideas into execution, moving beyond talk to measurable results.

Shahid Iqbal

Genius Network® Member



Intro Card

- I've GOT A proven confectionery, croissant & biscuit manufacturing platform—Mayfair—plus a pipeline of life-improving ventures.
- That GIVES Cost-advantaged, high-quality snacks and a gateway to a 250 M-person market.
- That GETS Daily joy for consumers and double-digit growth for partners worldwide.
- I want HELP 1) U.S. & global market-entry partners 2) Strategic investors & mentors to co-create a \$100 B food-, non-food- & digital ecosystem 3) Relationship-based collaborators & Unique-Ability talent.

BIOGRAPHY

Personal Profile: Shahid Iqbal Family Background: I am the only son among six siblings, aged 51, with five sisters. I am a father to three children: Mustafa (26,boy), Nastasia (23,girl), and Murtaza (13,boy). Education: I studied at Boston University and am an alumnus of Harvard Business School. Residence: Based in Lahore, Pakistan. Professional Life: Food Manufacturing: Specializing in snacks, confectionery, and biscuits. Real Estate Development: in Pakistan, Lahore. Top 5 Clifton Strengths: Learner: Constantly seeking new knowledge for personal growth. Relator: I thrive in building close relationships and collaborating to achieve goals. Discipline: I prefer and thrive in structured environments. Activator: Driven to turn ideas into action quickly. Empathy: Skilled in understanding others by empathizing with their situations. Unconscious Motivators: I am driven by a desire for perfection, correctness, and enjoying life. Kolbe Score: Fact Finder (7): I gather and share information by specifying details clearly. Follow Thru (7): I organize tasks and projects by systematizing processes. Quick Start (5): I adaptively modify strategies to manage risks and uncertainty. Implementor (2): I handle space and tangibles by envisioning practical uses. Unique Ability: My authenticity and caring nature allow me to foster connectedness, develop capabilities, shape life trajectories, and inspire magical moments of joy by realizing my full potential.

Shannon Jamail

Genius Network® Member

Intro Card

- I've GOT A 46 acre retreat center where I (and others) host retreats and I teach others how to host retreats.
- That GIVES A space for individuals to heal, learn and grow.
- That GETS More balance, more growth, more connections and even more peace in their lives.
- I want HELP More help on social marketing and social ads as well as ways to get our ranch in front of more wellness and health driven people/businesses.



BIOGRAPHY

I am the founder of the Mind & Body Complete Family of Companies, which includes our guest retreat center, Retreat Ranch, nestled just outside of Austin, Texas. I wear a lot of hats—author, podcast host, retreat leader & trainer, therapist turned mentor, and occasional tequila enthusiast. My mission? Helping people elevate their mind and body so they can connect, grow, and thrive through my online courses, books, programs, and retreats. When I'm not working, you'll find me living my best life on my ranch with my family in the beautiful Hill Country of Texas, enjoying nature and probably chatting with a horse or two.

Shannon Waller

Intro Card

- I've GOT a series of Team Programs for clients of Strategic Coach.
- That GIVES team members an entrepreneurial attitude and entrepreneurs a Unique Ability Team.
- That GETS reduced friction and drag, and faster productivity and profits.
- I want HELP expanding my network of like-minded humans.



BIOGRAPHY

I've been with Strategic Coach since July of 1991, and LOVE being one of Dan's Creative Collaborators and Babs' Strategic Partner. I'm passionate about entrepreneurial teamwork, so much so that I've written two books on the subject: *The Team Success Handbook* and *Multiplication by Subtraction*, and also have the *Team Success Podcast*. I'm Kolbe Certified (since 1995), and love multiplying simple ideas that transform people's understanding of themselves so that they're more successful and having more fun!

Shelby Gerber

Intro Card

- I've GOT I've got an open mind and passion.
- That GIVES That gives creativity and opportunity to grow and learn.
- That GETS That gets the world a future leader in the world of business.
- I want HELP I want to help find a cure for my brothers neurological disorder.



BIOGRAPHY

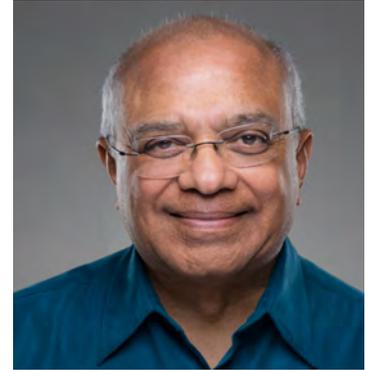
I am a student at Central Connecticut State University studying business management, in hope that one day I will be an entrepreneur.

Srikumar Rao

Genius Network® Member

Intro Card

- I've GOT a coaching methodology.
- That GIVES successful entrepreneurs with a spiritual bent and a set of tools.
- That GETS them success beyond their dreams and pure, unadulterated joy in their life.
- I want HELP in reaching people who can introduce me to qualified prospects.



BIOGRAPHY

I am Srikumar Rao - TED speaker and executive coach. My clients are successful individuals who want to leave a dent in the universe and also have a spiritual drive. I help them reach new heights of accomplishment while remaining as serene as a Zen monk. I help them discover joy in life as a constant companion - not an itinerant visitor.

Stephan Spencer

Genius Network® Member



Intro Card

- I've GOT an SEO agency, a 770-page book called The Art of SEO, and 2 podcasts, one on personal development (Get Yourself Optimized) and one on digital marketing (Marketing Speak)
- That GIVES you SEO auditing, strategy, and implementation, including tech SEO, link building, and content optimization
- That GETS you a big boost in organic rankings, traffic and revenue, and a permanent asset not just an income stream
- I want HELP finding a marketing intern, podcast growth expert who implements, and a children's book marketing expert – especially looking for an amazing Amazon ad agency for advertising the book series.

BIOGRAPHY

Stephan Spencer (www.StephanSpencer.com) has been a Genius Network member since 2018. He is an SEO expert, founder of interactive agency Netconcepts (www.Netconcepts.com), bestselling author, serial entrepreneur, life hacker, spiritual coach, and podcaster. He has three books published by O'Reilly: The Art of SEO (currently in its 4th edition), Social eCommerce, and Google Power Search. He's helped optimize websites of some of the biggest brands in the world, including Chanel, Volvo, Sony, and Zappos. Stephan hosts two podcast shows: Get Yourself Optimized (www.GetYourSelfOptimized.com) and Marketing Speak (www.MarketingSpeak.com). He's contributed to Harvard Business Review, AdWeek, Huffington Post, and Search Engine Land, to name a few.

Stephen Kowalski

Intro Card

- I've GOT Two complementary businesses with a common goal of creating long lasting positive relationships.
- That GIVES Individuals and families highly personalized spaces where they can "wake up each morning and feel like a king (or queen)!"
- That GETS Peace of mind knowing that your home will only get better with age, allowing you to adapt to whatever condition may arise and providing you beautiful, comfortable, highly personalized spaces that give you the ability and desire to stay long term.
- I want HELP Launching the new A&AIP venture...Particularly help with pricing and marketing subscription based service offerings. I believe we have the ability to help millions of people live fuller lives through advising on ways to prevent falls and avoid injuries that occur too often due to falls that could be prevented at home. The subscription would include recurring home assessments and recommendations from Certified Aging in Place Specialists. These falls often lead to people being bed ridden for the final years of their lives and result in roughly \$70 Billion dollars a year in medical expenses and workmen's comp (for all ages, not just seniors).



BIOGRAPHY

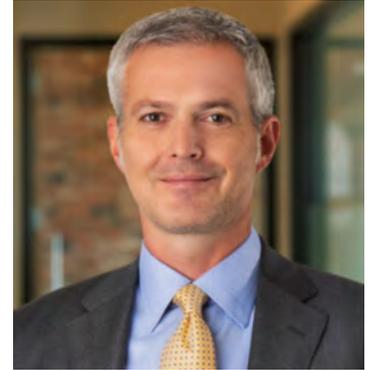
Dad, Husband, Architect, Artist, Cyclist, Constantly Curious Observer, and Outdoor Enthusiast who loves traveling with no itinerary, listening to the sounds of rivers and streams, and watching shadows move with the breeze.

Founder of SEK Architects, a firm that collaborates on beautifully tailored and highly client specific homes for kind, creative individuals who seek out thoughtful and deliberate collaborations. Our work and our processes look to enrich the lives of all involved from concept through completion. We strive to deliver spaces that resonate deeply with our clients and provide a backdrop to house cherished memories for generations to come. This focus has resulted in a team of highly engaged and talented project architects who have been with the company for many years, all working on nurturing long lasting positive relationships with clients, colleagues and the communities we work in.

More recently, Stephen launched A&AIP (Adapting and Aging in Place) with his wife Karen Kowalski who is an occupational therapist. A&AIP empowers people to thrive at any age and with any condition whether that be an 90 year old looking to stay in their home, someone recently diagnosed with a life changing condition or someone recovering from or adapting to a traumatic injury that need guidance to create safe, beautiful and functional spaces where they can live their lives to the fullest.

Steve Fields

Genius Network® Member



Intro Card

- I've GOT a national injury and disability law firm where I serve as CEO and am a co-founder of a metabolic health AI startup.
- That GIVES legal services to individual clients in all 50 states.
- That GETS performance driven results.
- I want HELP with improving on finding "whos" to build teams to implement new initiatives and help with improving existing marketing channels and identifying new ones.

BIOGRAPHY

Steve is an attorney, metabolic health advocate and consciousness explorer, who is dedicated to improving people's lives so they can reach their full potential and live a dignified life. Steve is the founder and CEO of Fields Law Firm, the nation's largest long-term disability law firm representing individuals. He is the co-founder of metabolicWise, a mission-driven metabolic health AI company with the goal of helping one billion plus people become metabolically healthy through education, inspiration and support. He is also the co-founder of Metabolic Revolution a non-profit with the mission to spread awareness about the powerful healing that metabolic therapies can provide.

Steve Tafoya

Intro Card

- I've GOT a business called Founders Office that specializes in helping business founders protect themselves and their companies.
- That GIVES business owners a comprehensive back office solution that supports both personal and business needs, allowing them to focus on scaling.
- That GETS business founders a trusted partner who ensures their assets are protected and their journey is safeguarded.
- I want HELP finding a fast, strategic marketing person/firm, that can attract ideal clients.



BIOGRAPHY

Founders Office

Summer Mulder

Genius Network[®] Member



Intro Card

- I've GOT a video production & Marketing Agency
- That GIVES businesses an intriguing way to explain their solutions to their dream customers using video marketing funnels
- That GETS them to stand out amongst their competitors and their ideal prospects thrilled to buy
- I want HELP integrating more AI effectively and building a personal brand.

BIOGRAPHY

I am the founder of The Draw Shop and Brand House Media, a video marketing and marketing agency that helps businesses create and market their offers in a way that gets people thrilled to buy. Using the power of neuroscience, neuro sketching, and a deep understanding of psychology, my team and I are obsessed with creating real solutions for businesses struggling with marketing and sales.

Susan Potje

Genius Network® Member



Intro Card

- I've GOT a unique opportunity for artists and art lovers.
- That GIVES each person an opportunity to thrive creatively, financially, and with connectivity.
- That GETS artists freedom financially and builds a strong community of like-minded, positive people.
- I want HELP with clarity to maximize and leverage the way, we serve our community - both artists and collectors.

BIOGRAPHY

Susan Morrow Potje is the second generation owner of the Celebration of Fine Art in Scottsdale, Arizona. Called the "West's premiere art show" by Western Art & Architecture and Art & Antiques Magazine, Susan has brought the Celebration to new heights with increasing annual revenues, currently over 5 million dollars. She is known throughout the art world for her motivating approach to sales and customer relations. This approach is crystallized in sales strategy meetings throughout the annual 10-week show; many artists credit the Celebration of Fine Art and Susan for building successful relationships with clients which has led to unprecedented sales success. Considered an innovative leader in the ever-changing art market, the Celebration of Fine Art has created and branded an experience centered on the relationship between artists and patrons and the experience of watching art in the making. The Celebration of Fine Art pairs leading contemporary artists with an eager crowd of art enthusiasts. Susan propelled this experience further by nurturing a strong sense of community and collaboration in her show. She has been quoted as saying; "Financial success is the by-product of the authentic relationships fostered between us, the artists and the collectors." Building a sense of community among artists, patrons, and staff and creating an environment in which people thrive has been critical in the success of the business. Susan lives in Scottsdale with her husband and business partner, Jake Potje. In addition to her love of art, she enjoys traveling and spending time with other positive thinking individuals.

Taylor Bush

Intro Card

- I've GOT a heart for connection and growth
- That GIVES others confidence in who they are- mind, body, and spirit.
- That GETS people to see their full potential.
- I want HELP creating a space where others can become the best version of themselves.



BIOGRAPHY

I'm a creative, people-driven leader from Baton Rouge, Louisiana, and an LSU graduate with a passion for helping others grow-in business, wellness, and faith. I spend my days balancing marketing, movement, and mentorship, bringing energy and optimism into everything I do.

Whether I'm coaching, teaching barre, leading my small group, or brainstorming my next big idea, my goal is always the same: to create spaces where people feel seen, confident, and inspired to show up as their best selves.

I'm also a proud member of Genius Youth, where I continue learning from like-minded entrepreneurs and leaders who push me to think bigger and live with purpose. Growth, connection, and optimism are at the heart of everything I do- and I try to live that out in every chapter of my life.

Thomas McCredie

Genius Network® Member



Intro Card

- I've GOT the experience of building and running businesses, the skills and systems to turn ideas into reality, and the drive to keep learning and growing. Most importantly, I have the discipline to follow through and the commitment to my family and community that guides everything I do.
- That GIVES my clients clarity, confidence, and practical solutions, whether it's in building, maintenance or operations so they can move forward with less stress and more certainty.
- That GETS them better outcomes, stronger foundations, and measurable results, while saving time, money, and frustration and creating real long-term value.
- I want HELP connecting with like-minded entrepreneurs, sharpening my systems and strategies, and finding new ways to grow while staying true to my values of family, integrity, and excellence.

BIOGRAPHY

I am an entrepreneur and business owner with experience spanning construction, maintenance and operations. I bring a hands-on, solutions-driven approach that gives my clients clarity, confidence, and practical results. Known for turning ideas into action, I help others achieve stronger foundations and long-term value while staying grounded in my core commitments to family, integrity, and community. I joined Genius Network to connect with like-minded entrepreneurs, sharpen my systems and strategies, and discover new ways to grow both personally and professionally.

Tim Conn

Genius Network® Member



Intro Card

- I've GOT a janitorial franchise system that was founded in Chicago and is growing nationally.
- That GIVES our franchisees a simple process to follow using the tools that we provide.
- That GETS them prospects to help them grow their business and achieve whatever success they are seeking!
- I want HELP learning how to generate leads for more franchisees and ideas on how to help them grow their businesses more successfully.

BIOGRAPHY

I love working with our franchisees to help them achieve their goals and dreams; That is the best part of what we do!!! When I'm not working, I enjoy spending time with Maria, my wife of 33 years. We love to travel and try to get to a new destination as often as possible. We have 2 sons, Anthony (30) and Nikko (28) who are both franchise owners in the Image One system. When we get together and stop talking about work, we enjoy boating, waterskiing and snow skiing.

Tim Westbrook

Genius Network® Member



Intro Card

- I've GOT a mental health and addiction treatment center, an integrated health and wellness center and TMS clinic.
- That GIVES people with addiction and/or mental illness treatment.
- That GETS them the opportunity to heal from their addiction and/or mental illness.
- I want HELP finding TMS patients or filling TMS schedule and podcast guests.

BIOGRAPHY

Tim Westbrook is in the business of helping people recover from alcoholism, drug addiction, process addictions, and mental disorders. He was born and raised in Southern California and spent his teen years in Oxnard, California. He attended the University of California, Davis where he obtained his Bachelor of Science in Business. Most of his post-college years were spent in the San Francisco Bay Area until he moved to Arizona in 2006. Struggles with substance addiction eventually began to affect every area of his life. By March of 2011, he hit his bottom and became willing to go to any lengths to get and stay sober. Through his journey out of addiction and in recovery, he brings experience, strength, and hope to the person who wants lifelong recovery. His passion for health and fitness, long-term recovery, and changing lives is not only what inspired him to open Camelback Recovery, but accounts for their high success rates as well. He has held board positions for several non-profits, he actively works a program of recovery, and he is well connected in the recovery community. He is also an Ironman and yogi. In the interest of furthering his education and becoming a better tool for Camelback Recovery, he obtained his Master's of Science in Addiction Counseling at Grand Canyon University in 2016. His recovery has led him to live a happy, useful and whole life in sobriety.

Travis Nichols

Genius Network[®] Member

Intro Card

- I've GOT A premier sales and operations contact center for multiple brands in the home service space
- That GIVES World class sales, service, and operations to business owners, teams, and their customers
- That GETS transformation from boring call centers to PROFIT centers through increased sales and efficiencies
- I want HELP Repositioning my specific transformation value prop outside of home services



BIOGRAPHY

COO, Moxie Pest Control

Tyler Hoppel

Intro Card

- I've GOT two interconnected brands, Scott Danner and Freedom Street.
- That GIVES leaders both inspiration and execution: the clarity to live their legacy and the systems to scale it.
- That GETS them trust, transformation, and long-term growth, unified by the LIFE framework and a shared commitment to impact.
- I want HELP refining dual-brand execution, separating IP from business operations, aligning messaging and infrastructure, and building scalable systems and partnerships that amplify both brands without diluting either.



BIOGRAPHY

I cut my teeth in hospitality running HK on the Bay and The Butcher's Son before moving into brand architecture, growth strategy, and creative campaigns that scale. Today, I help shape dual-brand ecosystems with clarity and impact as CXO for Scott Danner. As a Strategic Advisor for the Chesapeake Wine Festival, I consult on branding, merchandise, and marketing to elevate one of the region's flagship events. These projects fuel both my work and my life here in Chesapeake, VA.

Currently enjoying family, running, cold plunges, traveling and bourbon.

Tyler Smith

Intro Card

- I've GOT an international, sell-side advisory firm for mid-market entrepreneurial and family businesses, with a focus on philanthropy
- That GIVES owners Extraordinary Exits by selling their business strategically to the people that buy strategically
- That GETS owners maximum value on sale of their company to help create legacy potential
- I want HELP with new marketing ideas to attract entrepreneurs wanting to sell their businesses, or those who know them

BIOGRAPHY

Marketing expert Tyler Smith is STS Capital Partners' Marketing Director, overseeing the creation and implementation of the company's global marketing and communication efforts. He leads all communications for STS and serves as the primary marketing point of contact with external business partners, enabling strong, collaborative working relationships.

STS Capital Partners is a global sell-side M&A firm like no other. We are expert guides for private, founder and entrepreneurial business owners on the journey to achieving an Extraordinary Exit. By strategically selling your business to the people that buy strategically, you will achieve maximum financial value, meet all your other required outcomes, and fulfill your legacy potential. Our extensive global relationships, world-class team and proven deal process bring international strategic buyers and investors to the table. The result is more extensive, competitive, multi-bidder soft auctions that deliver maximum financial returns and achieve your other required outcomes beyond financial valuation. As a result, we help clients fulfill bigger ambitions in life and leave lasting legacies by inspiring charitable donations through our "Success to Significance" program with a goal of raising billions of dollars in new philanthropic and impact capital to support charities like Altruvest, Knowledge Impact Network and DignityMoves.

Valerie Rivera

Intro Card

- I've GOT 20+ years leading as a COO in financial services, now leading M&A and simplifying complex deals and guiding advisors through growth and exit strategies.<!--EndFragment-->
- That GIVES <!--StartFragment-->Deep strategic and emotional insight into what truly drives successful business transitions.<!--EndFragment-->
- That GETS <!--StartFragment-->Results that maximize value, protect relationships, and create clarity in every stage of change.<!--EndFragment-->
- I want HELP <!--StartFragment-->Entrepreneurs and advisors grow, scale, and transition their businesses with confidence and purpose.<!--EndFragment-->



BIOGRAPHY

I am an experienced Chief Operating Officer with 20+ years of expertise in mergers & acquisitions, financial services, and operational leadership. Throughout my career, I've built a reputation for turning complex, high-stakes deals into clear, actionable strategies that drive growth and long-term value. As COO of Legacy at Steward Partners and previously at Freedom Street Partners, I've led large-scale integrations, streamlined operations, and partnered with visionary leaders to scale organizations through transition and expansion. My strength lies in bridging the gap between strategy and execution, ensuring that business owners, advisors, and stakeholders can move forward with clarity and confidence. What sets me apart is my ability to simplify the complicated. I specialize in breaking down intricate transactions, aligning teams, and building the processes that allow businesses to thrive during times of change.

Vern Weitzman

Intro Card

- I've GOT multiple solutions that help companies synchronize contacts and calendars .
- That GIVES increased productivity to businesses with smartphones users or other synchronization challenges.
- That GETS companies to more easily onboard employees and perform central contact management and calendar sharing.
- I want HELP with outbound marketing strategies and cold lead generation

BIOGRAPHY

For the past 23 years, I have focused on mobile apps and enterprise software in the Microsoft ecosystem.

For the past 40 years, I have lived in the Silicon Valley. However, in June of 2022 I moved from California and now currently reside in Austin Texas.

In June of 2024, I sold a controlling interest in Cira Apps Limited to Vegvesir Capital. Although I am no longer the CEO, I am still actively involved with the business.

Victoria Gosnell

Intro Card

- I've GOT I've GOT an idea for a business.
- That GIVES That GIVES future opportunities for myself and others to work together in a collaborative environment.
- That GETS That GETS people excited people excited for my business launch.
- I want HELP I want HELP with becoming a public speaker.



BIOGRAPHY

Victoria Gosnell is a 20-year-old future entrepreneur, the daughter of Genius Network member Denise Gosnell. Victoria is a GENIUS YOUTH member and vault group moderator. In October 2025, Victoria joined Genius Network member Michael Bernoff's CORE Leadership. Victoria is a student at Ball State University studying business and interior design. She is working towards getting her Indiana real estate broker license by the end of 2025. Being a member of GENIUS YOUTH, Victoria hopes to start a business and continue being a part of a networking community. In her free time, Victoria loves to golf. As a golf lover, Victoria hopes to one day open an all-women's golf apparel store.

Dr. Wayne Pernell**Genius Network® Member****Intro Card**

- I've GOT a business that helps high performers break through to their next level through 1:1 VIP Coaching, small-group masterminds (called the Exponential Success Summit), and on-site and virtual personal and professional development programs for organizations.
- That GIVES my clients the future that they parked long ago by trading in their "someday dreams" for the "supposed to" path. My clients learn to dare to desire, then declare their path, and in the process gain great clarity and confidence to move boldly forward. I speak for client groups. I give my Best Self to my 1:1 VIP Clients, and I am building a beautiful online training program for management development.
- That GETS my clients is clarity, confidence, and definition of purpose. My clients gain the ability to state an answer to what might seem like a simple question yet stumps most people: What do you truly desire? Clients GET clarity, confidence, definition of purpose, an action plan, and lots of support!
- I want HELP with connections and conversations - offering 1:1 elite mindstate coaching seems like it's always for someone else when, like a parent seeing potential in a growing child, I can see a path forward and how, with some deliberate focus, true Exponential Success, could be theirs. I'm also readying an intensive and fun online management development program for launch in Q1 of 2025. I'd love to be introduced to decision makers of organizations who know that the best way to grow a business is by investing in their team members.

BIOGRAPHY

President, DynamicLeader, Inc.

Speaker, Author, and Elite Mindstate Coach bringing you and your team Exponential Success.

Dr. Wayne Pernell, the President of DynamicLeader, Inc., holds a doctoral degree in clinical psychology and a background in business. He has a wealth of experience spanning four decades, specializing in leadership coaching and management and organization development.

As an esteemed international speaker, Dr. Pernell has delivered two captivating TEDx talks, one of which has amassed over two million views. He boasts the status of a number-one best-selling author, with five published books and two more currently in progress. In addition to these accomplishments, Dr. Pernell excels as an elite mindstate coach, empowering accomplished individuals to unlock their potential for exponential success, resulting in heightened and sustained performance, enhanced levels of productivity and ultimately, a more fulfilled life.

Dr. Pernell, a sought-after expert, has numerous appearances on television and has been featured in prestigious print media outlets such as the Wall Street Journal, The New York Times, Entrepreneur, and Forbes. Beyond these achievements, he has made significant contributions to the film industry, serving as the executive producer of documentaries including "The Truth About Reading" and "Big Stages." In collaboration with Abundance Studios, he has co-executive produced various films, including the recently released, "Hero."

Dr. Wayne Pernell is a distinguished figure in the field of leadership and personal development. Unlock the potential for yourself and your organization as you focus on both personal and professional growth, learning about people and performance by also learning about yourself.

Wesley Sierk

Genius Network® Member



Intro Card

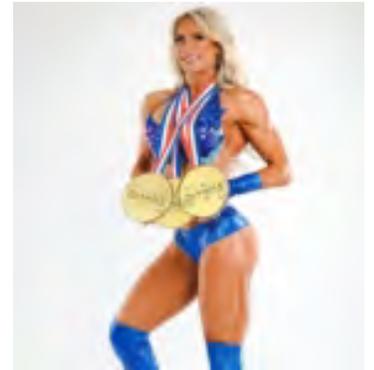
- I've GOT a business that designs, implements and manages CLOSELY HELD (Captive) INSURANCE COMPANIES
- That GIVES business owners a way to reduce business insurance premiums while creating a large tax deductions.
- That GETS them more profits and disposable income.
- I want HELP meeting business owners that want to save money on insurance premiums and take large tax deductions.

BIOGRAPHY

Meet Wesley, an insightful business advisor dedicated to securing the financial future of driven entrepreneurs like you. For over 30 years, Wesley has empowered business owners to gain control over their company's risk management and maximize prosperity. His expertise lies in creating customized solutions to complex business challenges, specializing in captive insurance, asset protection, executive compensation, and creative tax strategies. Wesley understands the mounting frustrations business leaders face from escalating insurance costs and inadequate risk management. That's why he founded Risk Management Advisors - to provide an alternative. Wesley's firm offers flexible and personalized solutions to mitigate risk and increase the bottom line, so you can invest in what matters most: growing your empire. Working closely with clients and their trusted advisors, Wesley performs meticulous due diligence to design and implement strategies tailored to each company's needs. Wesley has become an industry leader, speaking nationwide and authoring books and articles about reducing insurance premiums through captive insurance companies. He's been featured in The Journal of Construction & Finance, Private Wealth, Los Angeles Times, and interviewed by many national and international podcasts. His commitment to continuing education earned him esteemed industry designations like Chartered Financial Consultant, Chartered Life Underwriter, Construction Risk and Insurance Specialist, and Associate in Captive Insurance. Wesley understands the desire for security, control, and prosperity. He provides the personalized risk management solutions to help determined leaders like you optimize profits and gain peace of mind. His innovative strategies empower you to secure the financial future of your company.

Whitney Jones

Genius Network® Member



Intro

- I've GOT Years of experience building successful businesses in the fitness and wellness industry—including owning and operating a top-tier gym, coaching elite athletes from around the world, producing major national fitness events, launching a performance apparel brand, and leading mindset-driven programs that elevate people in all areas of life.
- That GIVES A unique platform to inspire, educate, and empower others through high-impact speaking, mentorship, and performance optimization strategies that improve physical health, mental strength, and life fulfillment in business and life.
- That GETS Audiences fired up to break through limits, clients who transform not just their bodies but their lives, and brands that grow with authenticity, impact, and purpose.
- I want HELP Expanding my reach to impact more lives globally—through partnerships, corporate speaking opportunities, and high-level mentorship platforms that align with my mission to help people become *unapologetically unstoppable* in every area of their life.

BIOGRAPHY

Whitney Jones is a highly accomplished professional fitness athlete, entrepreneur, and motivational figure. She's best known as a **three-time Ms. Fitness Olympia** and **Arnold Classic Fitness International Champion**, making her one of the most respected figures in the fitness competition world. But her impact stretches far beyond the stage.

She's the founder of **WJ Productions**, which hosts some of the largest NPC fitness competitions in the U.S.—including the *Whitney Jones Classic*, *Arizona State Championships*, and *WJ Natural Classic*. As a coach, she's trained top athletes from around the world and built a performance-focused brand rooted in fitness, nutrition, mindset, and precision medical support. Whitney is also the creator of **FEARless by Whitney Jones**, a bold fitness apparel line, and serves as a host on *Olympia TV* and emcee of major live fitness events.

Her personal journey is one of relentless resilience. After enduring 18 surgeries—including a broken neck just nine months before winning a world title—Whitney has competed and won with a torn ACL/MCL and, at another time, with a broken leg. Her story is living proof that mental toughness, adaptability, and creative problem-solving can overcome even the most extreme setbacks.

She is also the author of the Amazon best-seller **Win Broken**, where she shares the raw, behind-the-scenes truth of her battles, comebacks, and the mindset tools she used to not just survive but thrive.

Whitney teaches her "**H2G2**" philosophy: *You don't HAVE to, you GET to*—a powerful reminder to shift perspective and take ownership of every opportunity. Whether speaking on stage, leading her business, or parenting her two teenage sons, she leads with grit, gratitude, and a sense of humor.

Outside of work, you'll find her snowboarding, training in Muay Thai, pursuing her blue belt in Brazilian Jiu Jitsu, or playing her acoustic guitar—usually while laughing at memes because, as she says, "*Laughter is my secret to happiness.*"

Featured in: *Oxygen Magazine*, *Muscle & Fitness*, *Muscle & Fitness Hers*, *Fitness RX*, *Shape*, *Status Fitness*, *Flex Magazine*, *Generation Iron 3*, and the upcoming film *Gym Rat* and *Legacy Makers TV*.

Will Polston

Genius Network® Member



Intro Card

- I've GOT online coaching programmes and in-person mastermind groups in the UK
- That GIVES high-performing entrepreneurs their next level of potential, performance and purpose by aligning their business with their North Star.
- That GETS more time, less stress and more fulfilment.
- I want HELP 10x'ing my YouTube subscribers/monthly views and monthly podcast downloads in 90 days.

BIOGRAPHY

Will Polston is a best selling author, serial entrepreneur and award-winning business strategist & performance coach. Will's mission in life is to empower people to transform excuses into results and live a life they love to benefit them, their families, their community, society, humanity and the universe. In 2023 Will's first book was released 'North Star Thinking: Master Your Mindset and Live a Life You Love' and became a #1 Amazon best seller. His humble approach and unique coaching style which is a blend of modalities from ancient wisdom such as stoicism and hermeticism, to NLP through to quantum physics, puts everything on the table, making people feel comfortable digging deep into the depth of their vulnerabilities to overcome challenges and gain confidence and clarity to grow personally and professionally at a rapid rate. His other business interest includes: Co-Founder of TwentyTwo - a UK based medicinal mushroom supplement company, Co-Founder of Leap Growth Investments - a small private equity firm that funds and supports construction professional services businesses, Angel investor and NED to NetHub - a networking tech app that gives network group organisers the power to nurture and grow their business network with ease as well as being a NED for a not-for-profit, the British and Irish Trading Alliance. Outside of work Will enjoyed 23 years playing Ice Hockey (Yes, there is ice hockey in the UK!), is a keen skier and is currently just finishing his private pilots license.

Yesenia Nelson

Intro Card

- I've GOT a coaching, mentorship & mastermind for Digital Marketing Agencies.
- That GIVES coaching, training, community to help digital marketing agencies grow & scale.
- That GETS more money, freedom & impact.
- I want HELP expanding our peer group of next level thinkers to expand our mindset.



BIOGRAPHY

I run a coaching, mentorship & mastermind group for Digital Marketing Agencies. We're on a mission to help 500 Agencies grow to 7 Figures & beyond so they can make more money, have more freedom & make a bigger impact.

Zach Breed

Intro Card

- I've GOT I've GOT the team, the systems, and the standards to perform in one of the toughest industries in America – and keep getting better every year.
- That GIVES That GIVES our clients the confidence to operate without disruption, knowing they have a partner who delivers when it matters most.
- That GETS That GETS our clients a competitive edge – consistent quality, fewer problems, and a partner who helps them win in demanding markets.
- I want HELP I want HELP scaling proven operational systems into new markets and building stronger strategic partnerships across the energy and industrial sectors.



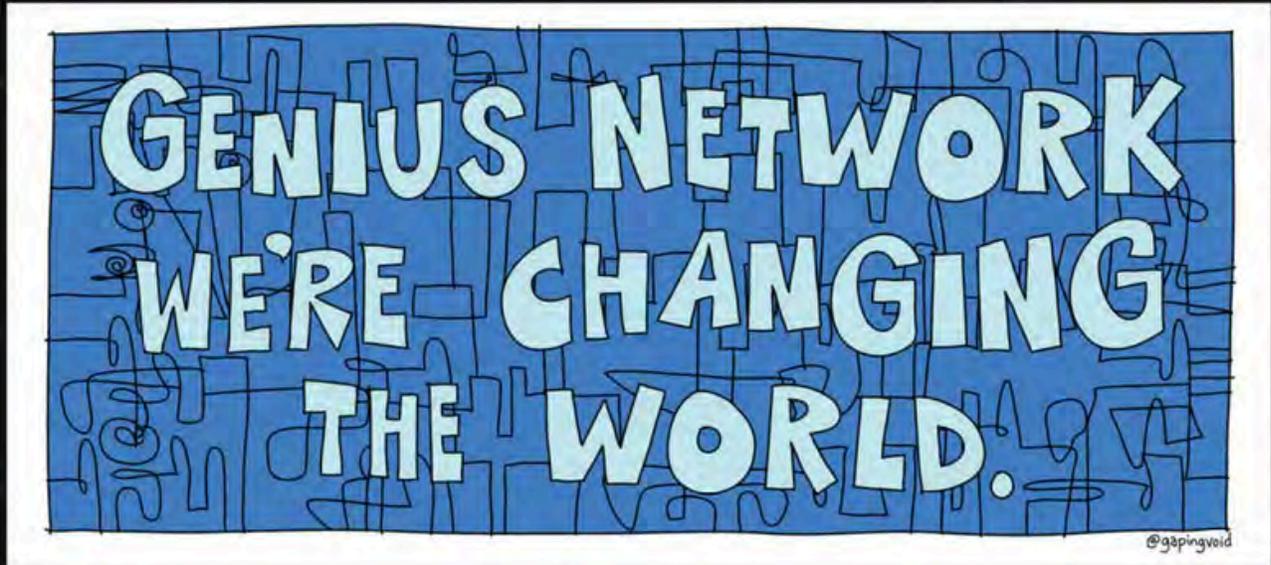
BIOGRAPHY

I'm the Vice President of Inter-Mountain Pipe & Threading, a Wyoming-based steel pipe sales and service company supporting some of the most demanding sectors of the energy industry. I oversee operations, strategy, and business development with a focus on efficiency, integrity, and continuous improvement – from steel imports and CNC machining to team growth and customer experience.

I'm passionate about building strong teams and scalable systems that turn everyday work into lasting value. To me, leadership means being engaged, accountable, and investing in people so they can perform at their best. My goal is to lead with clarity, accountability, and vision – creating a company culture that performs at a high level and endures over time.

GENIUS NETWORK[®]

ANNUAL EVENT | 2025



"I have learned that we become who we are surrounded by. Therefore, I realized the importance of surrounding myself with people who were where I wanted to be. I realized my network was my net worth. Within less than a year of being in Genius Network, my income has more than 10X'd."

- Benjamin Hardy, PhD

"Genius Network gives you exposure to the brightest entrepreneurial marketers from around the world, direct connections, interaction with cutting edge thinkers in hiring, training, packaging, media, innovation, health and more."

- Dan Sullivan



[YouTube.com/JoePolish](https://www.youtube.com/JoePolish)

 [Facebook.com/JoePolishFanPage](https://www.facebook.com/JoePolishFanPage)

 [X.com/JoePolish](https://www.x.com/JoePolish)

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