GENIUS NETWORK®

ANNUAL EVENT

November 5th–7th, 2026



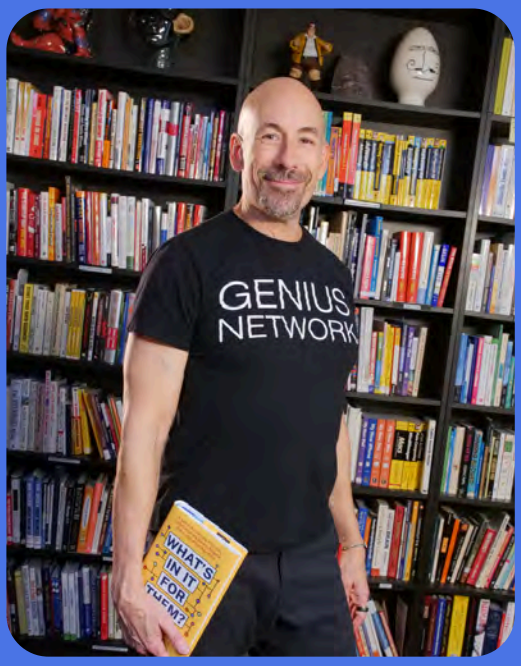
Any Problem In The World Can Be Solved With The Right Genius Network



www.GeniusNetwork.com

Welcome to the 2026 Genius Network® Annual Event

JOE POLISH



Founder of Genius Network®, 100K Group™, and Genius Recovery

Meet Your Host

Joe Polish is the Founder of Genius Network®, one of the highest level groups in the world for Entrepreneurs. He also curates the Annual Genius Network Event and the 100k Group ($100,000). Genius Network and 100K is home to some of the most successful Entrepreneurs alive.

Joe has also helped build thousands of businesses and generated hundreds of millions of dollars for his clients. He has been featured in INC, Fortune, Forbes, Success, U.S News & World Report, among others, and has spoken at Stanford University. Joe also hosts three of the top ranked marketing and business podcasts, including iLoveMarketing.com, 10xTalk.com and GeniusNetwork.com.

Recent projects include: Cleator, a 40-acre ghost town he purchased with partners (www.WhatsYourCleator.com).

His documentary "CONNECTED: The Joe Polish Story," premiered at the historic TCL Chinese Theater (formerly Mann's Chinese Theater), and his documentary "Black Star" won the Audience Choice Award at the Sedona Film Festival.

Joe's mission with Entrepreneurs and Genius Network® is "to build a better Entrepreneur," and his mission with Genius Recovery is "to change the global conversation of how people view and treat addicts with compassion, instead of judgment and to find the best forms of treatment that has efficacy and share those with the world. In 2024, Genius Recovery launched the Recovery Kit initiative with the mission to save 20,000 lives per year.

Read *"Life Gives To The Giver"* at www.JoesFreeBook.com. His book, *What's In It For Them*, published by Hay House, released Nov 1, 2022.

"You Don't Need More Ideas from Thought Leaders. You Need Results from Result Leaders. THAT is What We Focus on at the *Genius Network Event*."

- Joe Polish

Welcome to the 2026 Genius Network® Annual Event

SCHEDULE OF EVENTS



WEDNESDAY, NOV. 4TH — The Night Before

6:00 PM – 8:00 PM	Registration (Arizona Ballroom Foyer), Pre-Event Networking, Gifting Suite Open (Salon E), Networking & Sponsor Exhibits Open
7:00 PM – 8:00 PM	First Timers Meet & Greet (Salon 2) – Visit GeniusNetwork2026.com/First-Timers and watch what this session is all about and why to come

THURSDAY, NOV. 5TH — Day One

7:00 AM – 8:30 AM	Breakfast (Sonoran Terrace), Networking, Gifting Suite & Sponsor Exhibits Open
7:30 AM – 8:45 AM	Registration (Gifting Suite Open)
9:00 AM – 10:50 AM	Opening Celebrations (Arizona Ballroom)
10:50 AM – 11:20 AM	Break, Networking & Sponsor Exhibits Open
11:20 AM – 12:30 PM	Foundations of Wisdom
12:30 PM – 1:45 PM	Lunch (Sonoran Terrace), Networking, Gifting Suite & Sponsor Exhibits Open
1:45 PM – 3:35 PM	Better Your Best Finalist Presentations
3:35 PM – 4:05 PM	Break, Networking & Sponsor Exhibits Open
4:05 PM – 6:00 PM	Impactful Presentations, Interviews & Live Auction
6:00 PM – 8:00 PM	Reception & Networking (Salons 4–8)

FRIDAY, NOV. 6TH — Day Two

7:00 AM – 8:30 AM	Sunrise Invitation Breakfast – ATTENDEES (Salons 5–8)
7:00 AM – 8:30 AM	Genius Network MEMBERS Breakfast (Sonoran Terrace)
8:00 AM – 9:00 AM	Networking, Gifting Suite & Sponsor Exhibits Open
9:00 AM – 10:30 AM	Genius Insights + Featured Presenters
10:30 AM – 11:00 AM	Break, Networking & Sponsor Exhibits Open
11:00 AM – 12:15 PM	Genius Wisdom & Powerful Talks
12:15 PM – 1:35 PM	Lunch on Sonoran Terrace (Networking, Gifting Suite & Sponsor Exhibits Open)
1:35 PM – 2:45 PM	Session of Powerful Insights & Interviews
2:45 PM – 3:15 PM	Break, Networking & Sponsor Exhibits Open
3:15 PM – 5:30 PM	Interviews, Insights & Better Your Best Winner Announced
5:30 PM – 6:00 PM	Networking, Last Chance for Gifting Suite & Sponsor Exhibits
6:00 PM – 9:00 PM	100K Group Only – Reception and Private Dinner (Salon 4)

SATURDAY, NOV. 7TH — Day Three (Half Day)

7:00 AM – 8:30 AM	Breakfast (Sonoran Terrace)
9:00 AM – 11:05 AM	Special Presentations: Integration & Innovation in Action
11:05 AM – 11:20 AM	Break (15 min.)
11:20 AM – 1:00 PM	***Take-A-Ways, Next Steps & Grand Finale***

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MEET OUR SPEAKERS

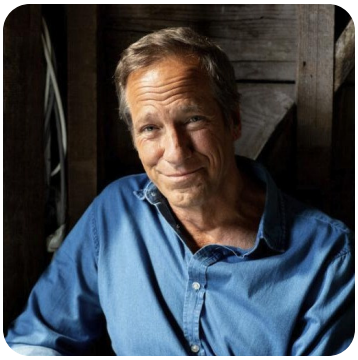


Joe Polish

Your Host

Founder of Genius Network®, 100K Group™, and Genius Recovery

GeniusNetwork.com



Mike Rowe

Emmy Award-Winning TV Host and Creator of Dirty Jobs

New York Times Bestselling Author, and CEO of the mikeroweWORKS Foundation

MikeRowe.com



Peter Diamandis

Founder of XPRIZE & Singularity University

Shows You How to Build a Bold, Abundant Future

Diamandis.com



Steven Kotler

Founder of the Flow Research Collective

The Future of Peak Performance, Flow & Creativity

StevenKotler.com

Welcome to the 2026 Genius Network® Annual Event

MEET OUR SPEAKERS



Kenny Aronoff

Legendary Rock Drummer, Author & Keynote Speaker

One of the Most Recorded Drummers in History

KennyAronoff.com



John Paul DeJoria

Co-Founder of John Paul Mitchell Systems & The Patrón Spirits Company

Turned a $700 Loan Into Two Billion-Dollar Brands, and Lives By "Success Unshared Is Failure"

PeaceLoveHappinessFoundation.org



Anna David

New York Times Bestselling Author of Eight Books & Founder of Legacy Launch Pad Publishing

Sharing Your Story to Build Your Business

AnnaDavid.com



Tommy Mello

Founder of A1 Garage Doors, a $200M Home Service Business

Author of *Home Service Millionaire* and *Elevate*, and host of The Home Service Expert Podcast

HomeServiceExpert.com

Welcome to the 2026 Genius Network® Annual Event

MEET OUR SPEAKERS



Susan Garrett

World-Leading Educator of Dog Trainers & Champion Agility Competitor

Helping Dog Owners in Over 100 Countries Build a Great Relationship With Their Dogs



Better Your Best Finalists

Our presenters will also include the Better Your Best finalists.

WinJoesVan.com

Guffy Wright
Jeremy Weiser
Emily Gang
Mike Malloy
Mike Dimick

Read their essays.
Your vote counts.
Visit
GeniusNetwork.com/2026Finalists

Surprise Guests

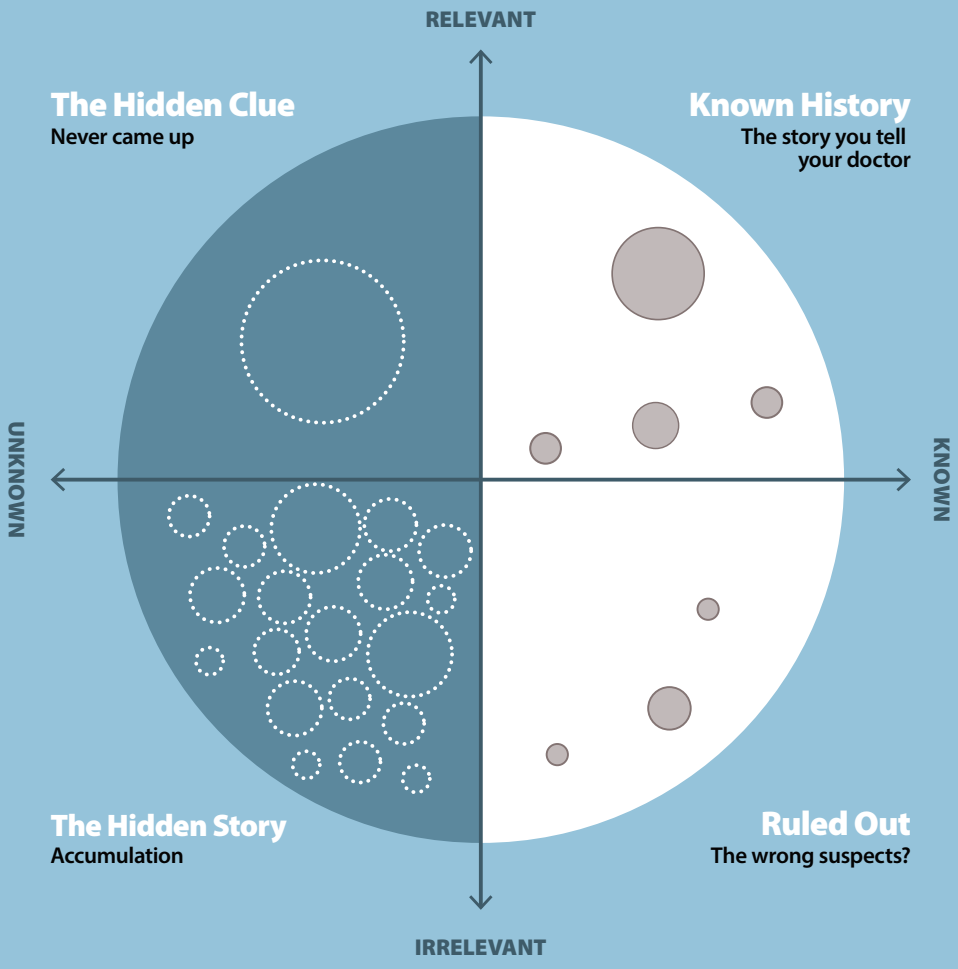
More Speakers Being Announced Soon,
Plus Surprise Guests Revealed at the Event!

Your testing was advanced.
Your treatment was standard.

Because no one asked what happened before the labs.

The Burden Map

A 71-question inventory: birth, infections, injuries, exposures — the decades of input no panel measures.



A typical picture. Not yours yet.

Everything that matters is in the half you can't see.

Scan to build your own map.

AaronHartmanMD.com/burden-map

Aaron Hartman MD

Triple board-certified • 25+ years • 100,000 patient encounters • Associate Clinical Professor, VCU • Author of UnCURABLE.

ACCOUNTING DEPARTMENT.COM
BOOKKEEPING, CONTROLLER & ADVISORY SERVICES

ON A MISSION TO SAVE ENTREPRENEURS

BUILT FOR WHERE YOU'RE GOING.

Clarity and confidence in your numbers, from a dedicated accounting team that grows with you, from bookkeeping to CFO advisory.

Accounting is the **H.A.L.F.** part of most businesses: hard, annoying, lame and frustrating. We take it off your list so you can build the **E.L.F.** business you came here for.

A TEAM, NOT A HIRE
Bookkeepers, controllers and CFO advisors who know your business. No single point of failure, so a staffing change never stalls your books.

NUMBERS YOU TRUST
Accurate monthly financials, forecasting and KPIs, so you always know where your business is going.

ONE PARTNER AS YOU GROW
Start with the service tier you need today. Move up to the next without switching providers.

READY FOR THE BIG MOVE
CFO advisory for acquisitions, lender-ready financial models and due diligence support.

SINCE 2004
Two decades as a virtual accounting department

UP TO $100M+
Serving businesses from under $1M to $100M+ in revenue

W-2 TEAM
Full-time accountants, CPAs and controllers

80+ TECH APPS
Including QuickBooks, NetSuite and Sage Intacct

> *AccountingDepartment.com has the expertise and ability to scale accounting much more quickly than internal hiring could achieve.*
>
> Rich Oakes, President/CEO, GigSmart

COME FIND US IN SCOTTSDALE

Visit the AccountingDepartment.com booth or find Bill Gerber and Shawn Marcum onsite, November 5–7.



Bill Gerber
Co-Founder



Shawn Marcum
Business Development

SCAN TO LEARN MORE

AccountingDepartment.com | 888.858.9919 | Info@AccountingDepartment.com

BECAUSE BEING A GENIUS IS DEHYDRATING.



We are the innovators, risk takers and late-night deal makers. Acid Rain Water is premium vitamin B-12 water that fuels focus, energy and recovery. NSF Certified for Sport® and trusted by athletes and high-performers.

NSF CERTIFIED SPORT

ACID RAIN WATER

VITAMIN B-12 INJECTED
ELECTROLYTE WATER

SCAN TO GET YOURS

AGELESSFUTURE

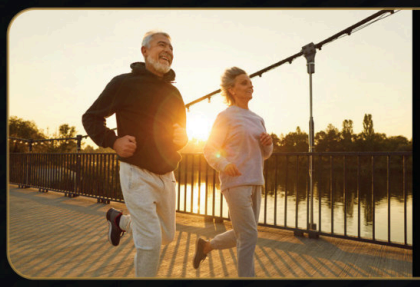
MAKE YOUR NEXT DECADE YOUR BEST DECADE

CLARIFY · DIAGNOSE · PREDICT · REJUVENATE

100+ Biomarker Blood Labs

- Comprehensive precision blood draw
- Cardiovascular and metabolic risk markers
- Hormone and inflammation analysis
- Detect trends before symptoms appear.





Ageless Future OS Protocol

- Personalized plan built from your labs
- Clear priorities and next steps
- Physician-guided strategy
- A structured system for long-term optimization

Health Span Assessment

- Biological age evaluation
- Internal risk identification
- Performance and recovery metrics
- Clear baseline for measurable progress



SCAN TO GET YOUR
100+ BIOMARKER LAB PANEL

CAMELBACK RECOVERY

PROUD SPONSOR

Genius Network Annual Event 2026

THE CAMELBACK RECOVERY TREATMENT GUARANTEE

We stand behind recovery. In writing.

Complete our full program. If a client relapses within a year, we provide **60 more days of treatment at no cost to your family.**

The only treatment guarantee of its kind in Arizona.

The full continuum of care

30 days of residential care, then PHP and IOP, with sober living homes alongside. 120 days of structured programming, evidence based therapies throughout, and an alumni program after.

Transcranial magnetic stimulation (TMS)

Part of our integrated health and wellness center, alongside psychiatry and medication management, with ongoing care for as long as it is needed.

Whole person healing

Executive chef, naturopath, acupuncture, chiropractor, infrared sauna, cold plunge, yoga and breathwork.

ON HIS VISIT TO CAMELBACK

"It is an outcome based model, and that's the model that we think that we should have all over the country."

Robert F. Kennedy Jr.
U.S. Secretary of Health and Human Services

WHY WE BUILT IT THIS WAY

"Most treatment centers get paid again every time someone relapses. I think a treatment center should be paid once and stand behind the outcome. So that's what we do."

Tim Westbrook, MS
Founder and CEO, 15 years sober

$1,000
OFF TMS

GENIUS NETWORK EXCLUSIVE

$1,000 off a full TMS program when you sign up during the event. Come find us at the Camelback Recovery booth.

602.772.5801
CamelbackRecovery.com

Joint Commission Accredited
Phoenix · Scottsdale · Peoria, Arizona

YOUR GOLD MINE OF OPPORTUNITY!

YOU ARE WANTED AT CLEATOR!



CLEATOR GHOST TOWN

A PLACE, AN IDEA AND A MOVEMENT!

HOST YOUR EVENT AT CLEATOR GHOST TOWN!

DISCOVER YOUR "CLEATOR" USING OUR TOOLS!

BE PART OF OUR CLEATOR COMMUNITY:

THE CLEATOR-US!



CLEATOR, AZ
EST. 1864

CURIOUS ABOUT CLEATOR GHOST TOWN?
We got Answers! Visit Our Booth!

Whether you're wrangling up business meetings, rustlin' together a retreat, makin' art, or just makin' merry, our historic schoolhouse and 42 acres of wild outdoor charm are ready for action! Saddle up with us at Cleator Ghost Town!



CLEATOR GHOST TOWN!

CLEATOR FOR ENTREPRENEURS - New Frontiers:
Cleator offers a unique and inspiring location for brainstorming sessions, strategy planning, and team-building activities.

CLEATOR FOR CREATORS - Unleash Your Imagination:
Welcome filmmakers, photographers, artists, musicians and more! Cleator's the canvas for your craft!

CLEATOR FOR RECOVERY- Haven of Healing:
Whether it's addiction, grief, or life's hurdles, our desert landscapes and rejuvenating environment create a safe space for recovery groups, wellness retreats, or personal healing journeys.

CLEATOR FOR WELLNESS - A Well of Wellness:
Welcome Seekers of Serenity. Cleator offers an oasis of calm, serenity, and rejuvenation.

JOIN US! GET IT DONE WITH FUN!

THE CLEATOR COMMUNITY: CLEATOR-US! YOU ARE WANTED!

We're roundin' up like-minded folks to trot down the trail of discovery together, and you're invited to the rodeo!

DESIGN YOUR FUTURE: "WHAT'S YOUR CLEATOR?

Feeling like a tumbleweed tryin' to find your mission and purpose?
We're here to help you dive deep within yourself, discover your unique talents. blaze your own trail guided by your inner compass and your own true North Star. We have a nifty tool to keep you on the path so you don't get lost in the weeds, pard'ner!



DANGER COFFEE®

COFFEE SO GOOD, YOU WON'T GO BACK.

Mold-free, mineral-rich coffee that fuels clean energy you can feel.

- Mold Free
- Remineralized
- Farm Direct
- Lab Tested

Stack it with Danger Creatine to fuel mental clarity and hydration.



GET 15% OFF

WITH CODE: GENIUS

at Dangercoffee.com

GENIUS RECOVERY

GENIUS RECOVERY FOUNDATION
A NONPROFIT FOUNDED BY JOE POLISH

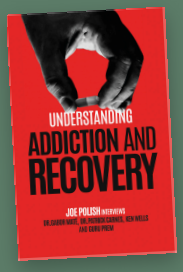
THE QUESTION THAT CHANGES EVERYTHING

Not why the addiction. Why the *pain.*

> *"Addiction isn't a problem. It's actually a solution."*
>
> — JOE POLISH

Genius Recovery replaces judgment with compassion and connects people to recovery help that actually works. **For the person struggling, the people who love them, and the people ready to fund what helps.**

01 UNDERSTAND



The free book

Understanding Addiction and Recovery: Joe Polish in conversation with Dr. Gabor Maté, Dr. Patrick Carnes, Ken Wells and Guru Prem.

FREE DOWNLOAD

02 CONNECT

Recovery Companion

A free chat on our website for anyone who's struggling, or loves someone who is. Ask the questions that are hard to say out loud, without judgment.

ON GENIUSRECOVERY.ORG

03 FUND

Genius Recovery Grants

$2,500 to $25K

For work that measurably helps people affected by addiction. No metric, no grant.

OPENS BY DEC 31, 2026

Someone in this room is hurting. Someone else can *help.*

→ Share the book → Point us to work worth funding → Give

geniusrecovery.org

In crisis? Call or text 988, the Suicide & Crisis Lifeline. In immediate danger, call 911.

Genius Recovery Foundation, Inc.

GENIUS YOUTH®

Where the next generation of leaders begins.

Legacy in Motion.

GeniusYouth.com

PURPOSE

GENIUS YOUTH brings together powerful young leaders and equips them with knowledge, skills, connections, and resources to build a legacy of positive impact on the world.

EXPERIENCE

- **Immersive In-Person Events:** 3–4 immersive, unforgettable events per year including CEO tours, expert sessions, world-class speakers, and life-changing challenges.
- **Special Invitation:** GENIUS YOUTH members are invited to attend the GENIUS NETWORK Annual Event in November.
- **Mentorship & Accountability:** One-on-one mentorship with carefully-matched GENIUS NETWORK members.
- **Forum-Style Confidential Groups:** Deep, peer-led conversations around life, leadership, mindset, and more with like-minded peers.
- **Real-World Growth:** Experiences that shift perspective and stretch mindset, goals, and identity.
- **Media & Storytelling Opportunities:** Develop and present Ten-Minute Talks, create podcasts, conduct interviews, and strengthen communication skills.
- **Zoom Connections:** Between in-person events, GENIUS YOUTH schedules Zoom meetings to stay connected, learn from each other, and gain knowledge from experts through a monthly speaker series.

2027 DETAILS

Interested applicants must be 18–28 years of age.
Annual Tuition is $7,500, plus travel and accommodations.
Only 60 spots for the 2027 cohort (new and returning members combined).
Lock in your spot with a $750 non-refundable deposit today, pending application approval.
Full tuition is due no later than January 15, 2027; we kick off the year in January via Zoom.
A limited number of need-based tuition scholarships are available.

5 WAYS TO SUPPORT GENIUS YOUTH

- **Refer a New GY Member**
- **Speak to Genius Youth**
- **Mentor a GY Member**
- **Donate a Scholarship**
- **Sponsor a GY Member**

Scan this QR code to access the Linktree for applications, donations, mentorship, speaking, and much more.



THERE'S A SCIENCE TO HAVING MORE INFLUENCE



Discover the neuroscience behind powerful communication.

The words you choose and how you deliver them shape how people respond. Discover an advanced level of communication that builds stronger connections, creates greater buy-in, and increases your influence - so the impact you envision becomes the results you create.

MICHAEL BERNOFF

Founder, Human Communications Institute
Author of *Average Sucks*

MAKE ADVANCED COMMUNICATION YOUR COMPETITIVE ADVANTAGE.

A neuroscience-based approach to greater influence, stronger relationships, and bigger possibilities.

inflektion

Make every partner perform like your best one.

Have a brand?

Give every creator a better experience and every audience a journey built to convert.

Inflektion helps you scale creator, affiliate and ambassador partnerships.

With one click, personalize the entire buying journey for every partner's audience, carrying their voice and credibility from recommendation to purchase.

Less manual work. More relevant experiences. Higher sales.

Find out what's holding your program back.

SCAN FOR A COMPLIMENTARY INFLEKTION PROGRAM AUDIT

WE'VE IGNITED GROWTH FOR

ŌURA · POWER PLATE · Truly Free Home · muse · SHIFTWAVE · HeartMath · Aires · UPGRADED · APOLLO · SENS.AI · OZLO · de-liver-ance · bioniq

Have an audience?

Your voice builds trust. Your partnerships should build income.

You've earned your audience's trust. A poor funnel shouldn't cost you the sale.

Partner with leading health and wellness brands you believe in. Get personalized email copy, social content, video scripts and a funnel built around your voice and audience.

Carry the trust behind your recommendation through to purchase, helping more of the traffic you already send turn into sales and commissions.

SCAN TO EXPLORE BRAND PARTNERSHIPS

What might your business achieve if this past year's

BIGGEST

Referrals could become next year's **SMALLEST** **Referrals?**

JUST CALL Randi™ BRAND DESIGN AGENCY



Visit our WOW Booth.

WOW your Word-of-Mouth Referrals.

Discover JUST CALL RANDI's WOW Referrals Accelerator!

Explore becoming one of JUST CALL RANDI's elite WOW Referrals Accelerator! clients.

Fewer than ten spots remain in the upcoming quarter. Meet with Randi at the Annual Event to learn more.

justcallrandi.com

MISSION CONTROL
STUDIOS

ATTENTION GENIUS NETWORK MEMBERS

Get More Sales From Your Next Virtual Event, Without Worrying About the Production.

Your virtual event is a sales event. **Every technical problem costs you buyers.** We handle the production so you can focus on the one thing that matters: closing.

"When people ask me who I go to for creating events, I tell them to call Richard."
Joe Polish, Founder, Genius Network





Here's What That Means for Your Bottom Line:

- **You sell. We handle everything else.**
  One producer owns the whole show, so **you never manage crew or tech** on show day.
- **You won't lose sales to a dropped stream.**
  Backup internet and backup systems keep you live **through your offer**, when it matters most.
- **Buyers see an established brand they can trust.**
  Broadcast cameras, lighting and sets build credibility **before you make the offer**.
- **Your offer lands exactly as planned.**
  Price, bonuses, deadline and order link hit the screen **right on cue**, every time.
- **Your presenters close instead of fumble.**
  Teleprompter, confidence monitors and coaching keep the pitch **smooth and persuasive**.
- **One event keeps making money for weeks.**
  Replays and short clips **become follow-up and retargeting content** that keeps converting.

The bottom line: more of your audience stays to the offer, and more of them buy.

ENTER TO WIN

A FREE studio shoot day or virtual event day.

Genius Network members only.
1 studio shoot-day prize + 1 virtual-event-day prize.
Enter by December 31, 2027.

Entry: TETPros.SimplyRaffle.com • Rules: [Rules URL]

Scan to enter

Call Richard: **480-931-3509** | Richard@missioncontrolstudios.com

PROUD SPONSOR OF THE GENIUS NETWORK® ANNUAL EVENT

Would it be a bad idea to know your company's lowest score?

Every company underperforms somewhere in people, purpose, playbooks, performance, or profit. 10 minutes will show you where yours is underperforming and exactly how to fix it.

22.3%	31.4%	5.9X
Annual Revenue Growth	Annual Profit Growth	Enterprise Value In 5 Years

Average Client Results.

THREE STEPS TO YOUR NEXT LEVEL

1. **Take the Assessment**
   About 10 minutes. **Get a personalized 20-page report** on how your company is performing across the Five Obsessions of Elite Organizations®.

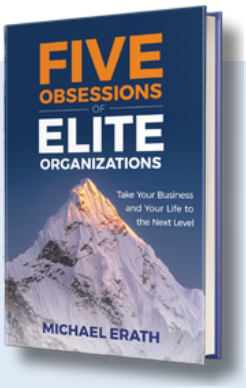
2. **Visit Our Booth**
   Meet our Founder and team of Business Guides, all former Owner/CEOs who have scaled past $10M and 50+ employees.

3. **Book Your Free Working Session**
   Genius Network® Annual Event attendees only, 45-minute working session with a Business Guide on your lowest score, plus a copy of Five Obsessions of Elite Organizations.

Find out before the event ends.

NextLevelGrowth.com/GeniusNetwork

Scan to take the assessment



"This book is really good...there's all kinds of things that I wish I would have known 20 years ago."
Joe Polish, Founder of the Genius Network®.

"This book blew me away! If you're ready to go beyond EOS® and move up to the next level, read this book."
Cameron Herold, founder of the COO Alliance, and well-known author.

NEXT LEVEL GROWTH

Don't Settle for Good...Be ELITE!

NextLevelGrowth.com

PROSPECTFORGE

GROW YOUR BUSINESS. CHANGE A LIFE



AI Can Change Your Business. We Have the Talent to Make It Happen.

Entrepreneurs want AI in their business but don't have the time or resources to implement it. Meanwhile, a generation of smart, ambitious, AI-native young people is entering one of the toughest job markets in decades.

We find and develop AI-fluent Gen Z talent and match them with entrepreneurs who need hands-on AI implementation on their high impact projects.

Zak Koenigs and Dani Plumb grew up right next door to each other. Now they've teamed up with John Kissell to solve two problems at once.



John Kissell (Genius Network Member) saw the opportunity: Give talented young people access to great entrepreneurs and give great entrepreneurs access to a generation that speaks AI natively.

How ProspectForge Works

1. **Step 1 — Identify:** We find the AI opportunities and bottlenecks costing your business time and money.
2. **Step 2 — Match:** We pair you with a vetted, AI-native Gen Z implementer who fits the problem.
3. **Step 3 — Result:** They build and implement the solution. You get leverage. They get real-world mentorship.

Bring Us Your Biggest Bottleneck

01 What's eating up your team's time?

02 What should already be automated?

03 What problems have been on the back burner?

Come find us at our booth for a free laser coaching session!

Enter to Win a Complimentary AI Business Audit **($5K value)**

Find us at our booth, and enter to win. We'll identify where AI could create the greatest immediate leverage inside your business and what it would take to implement it.

Scan to learn more or schedule a call with the team today.

SKYSHARE

ONE PARTNER, MANY WAYS TO FLY

Whether you fly occasionally, travel often, own an aircraft, or are ready to sell, SkyShare helps you choose the right path forward.

Fractional | Charter | Brokerage | Management | OpenJet



SCAN TO CONNECT WITH A SKYSHARE ADVISOR

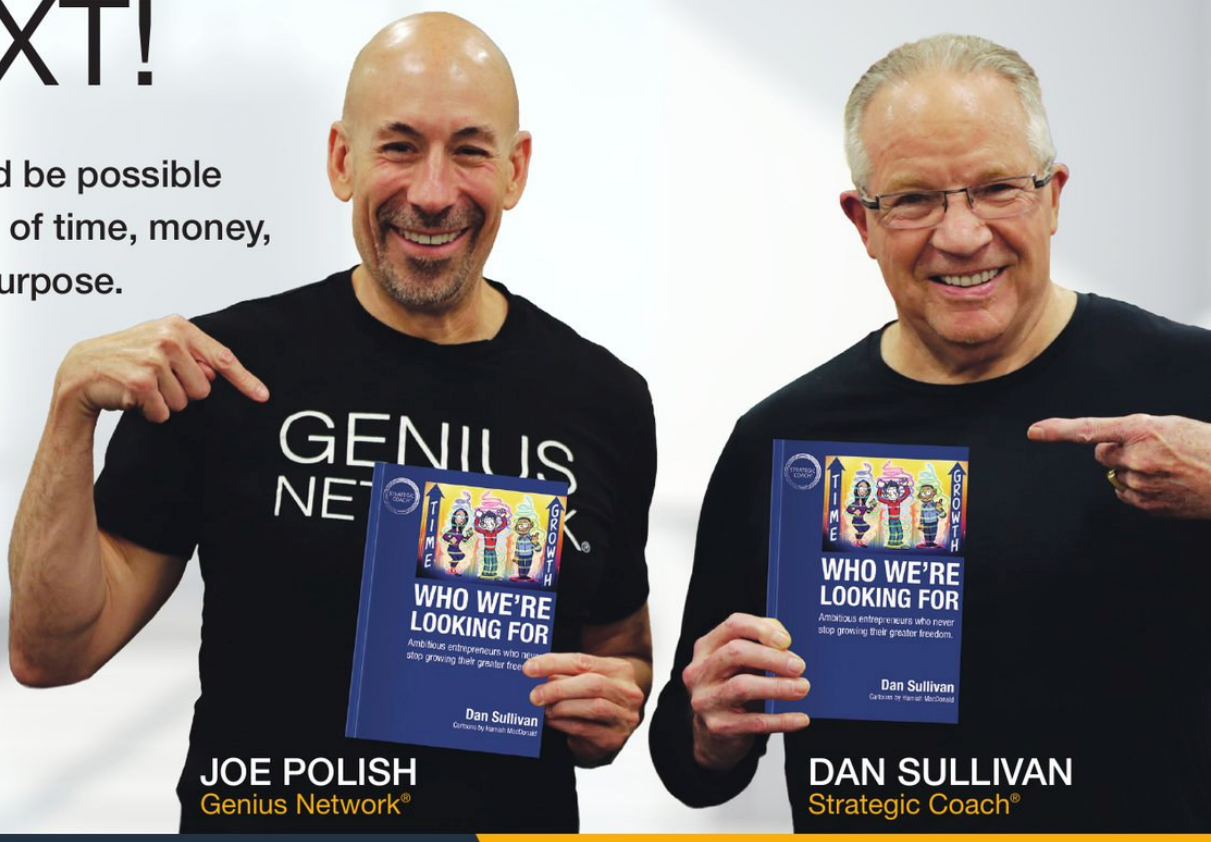
FRACTIONAL OWNERSHIP FROM 325K/YEAR

EMPTY LEG PROGRAM FROM 15K/YEAR

skyshare.com | 855.SKY.LOVE | @skyshare

YOU'VE BUILT THE BUSINESS. MORE FREEDOM IS NEXT!

Imagine what could be possible with more freedom of time, money, relationship, and purpose.



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WHO WE'RE LOOKING FOR

by Dan Sullivan

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to get your FREE book

STRATEGIC COACH®

Where Ambition Has No End • **strategiccoach.com**

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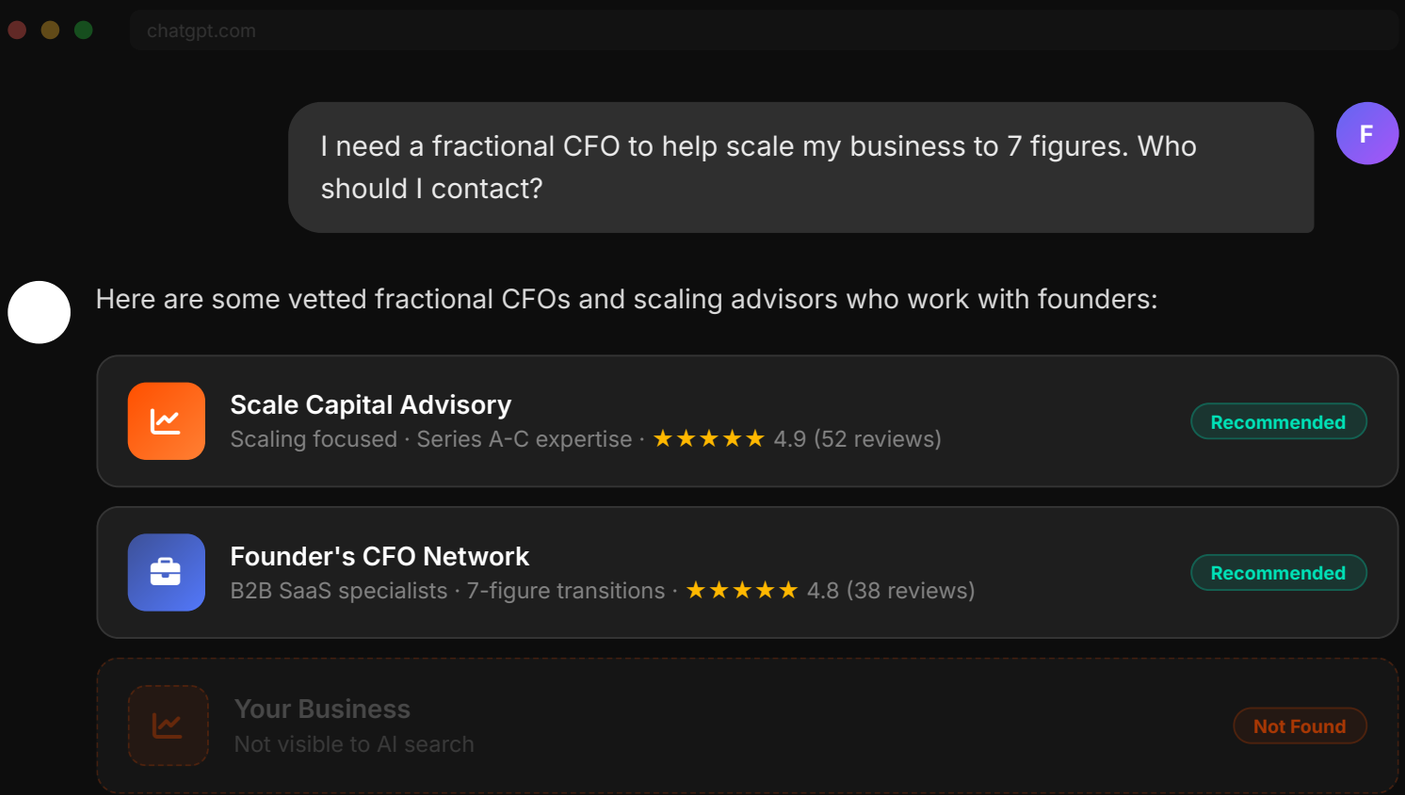

thryv

Your network is your net worth.
Are you visible to the right people?

Top entrepreneurs and advisors are searching for partners. Stop being invisible to the deals that matter.

FREE ONLINE VISIBILITY AUDIT

How discoverable are you to high-value partners?

Get your audit now.

Scan or visit www.getthryvnow.com/gn-audit

PROUD SPONSOR OF THE GENIUS NETWORK® ANNUAL EVENT

Every visionary leader needs a right hand. Find yours.

We help you design your Office of the CEO, find your person and build the partnership that changes everything.

95%
Placement success rate with hires still in the seat after one year.

1,300
Executive Assistants, Personal Assistants, Chiefs of Staff and COOs placed

10
Years of Visionary-Integrator partnership research and support

Three steps to your right hand

1. **Discover your leadership leverage.**
   Take the Leadership Leverage Assessment to identify the leverage gap in your Office of the CEO.

2. **Find us at the booth.**
   Bring your results. Valerie and Nicole will walk you through what they mean for your next hire.

3. **Book by November 30.**
   Attendees-only: 10% off a full recruitment and 12-Week Accelerator package. Every placement includes our 12-month re-hire guarantee.

Leadership Leverage Assessment

Scan or click to start

"Frankly, I haven't stopped smiling since."

Charles Gaudet II, CEO, Predictable Profits
Three years after we placed his Chief of Staff

We've each lived both sides of the partnership. We know what works.



Valerie Trapunsky, Co-Founder
valerie@yutorimethod.com
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Nicole Greene, Co-Founder
nicole@yutorimethod.com
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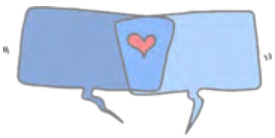
The right partnership changes everything.

Genius Network® Member Directory and Usage Guidelines



The following pages contain the bios of our amazing Members and guests who are scheduled to attend the event.

As a reminder, you are strictly prohibited from using this directory for mass direct outreach (before, during, or after the event), which is also a violation of the Genius Network Member terms.

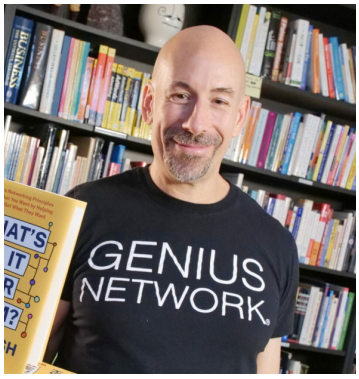
This directory is being provided to help you build real connections with people in person and to help you find new companies and people to hire, not for you to build a mailing list of people to pitch your services.

If you have any questions about this policy, please contact a member of the Genius Network Team.

If you are viewing a printed copy of this page, use the QR code below to access the pages of the Directory for this event.



Joe Polish Your Host



Intro Card

- I've GOT 2 high-level groups, Genius Network® and 100K.
- That GIVES people opportunities to build an E.L.F.® Business through amazing discussions and powerful connections.
- That GETS them more profits, better Clients, Elegant Ideas, and leads to an extraordinary life.
- I want HELP integrating an AI ecosystem, including "Genie" in everything I do for myself, my team, and my Members.

BIOGRAPHY

Joe Polish is the Founder of Genius Network®, one of the highest level groups in the world for Entrepreneurs. He also curates the Annual Genius Network Event and the 100k Group ($100,000). Genius Network and 100K is home to some of the most successful Entrepreneurs alive.

Joe has also helped build thousands of businesses and generated hundreds of millions of dollars for his clients. He has been featured in INC, Fortune, Forbes, Success, U.S News & World Report, among others, and has spoken at Stanford University. Joe also hosts three of the top ranked marketing and business podcasts, including iLoveMarketing.com, 10xTalk.com and GeniusNetwork.com.

Recent projects include: Cleator, a 40-acre ghost town he purchased with partners (www.WhatsYourCleator.com).

His documentary "CONNECTED: The Joe Polish Story," premiered at the historic TCL Chinese Theater (formerly Mann's Chinese Theater), and his documentary "Black Star" won the Audience Choice Award at the Sedona Film Festival.

Joe's mission with Entrepreneurs and Genius Network® is "to build a better Entrepreneur," and his mission with Genius Recovery is "to change the global conversation of how people view and treat addicts with compassion, instead of judgment and to find the best forms of treatment that has efficacy and share those with the world.

Read "Life Gives To The Giver" at www.JoesFreeBook.com. His book, What's In It For Them, published by Hay House, released Nov 1, 2022.

Aaron Hartman MD 100K Group™ Member



Intro Card

- I've GOT a brick-and-mortar functional medicine clinic, an online personalized health platform, and a premium Precision Medicine program for high-performing individuals.
- That GIVES patients and members across all levels of engagement, a way to reclaim their health—from fatigue and inflammation to complex, "unsolvable" diagnoses, especially when they've tried everything else and are tired of chasing trends that don't work.
- That GETS real results through systems-based medicine, biomarker intelligence, and a physician-led strategy—proven by over 100,000 patient encounters and rooted in our own family's journey and that of my patients.
- I want HELP increasing my influence and leveraging my ability to help as many people as possible. I have a podcast with 100k downloads/month, social media and tons of online resources but havn't been able to crack the code on getting this to scale or monitize it.. I'd like to remove the roadblocks to my online sales, marketing and social media influence to 'increase my boarders' of influence.

BIOGRAPHY

In 2007, my wife, Becky, and I began an incredible journey when we welcomed our daughter Anna, whom we adopted, into our home. When the medical system offered little hope for her future - suggesting mostly invasive procedures - we knew there had to be a better way. This pushed us to explore different approaches, completely transforming how we think about health and healing. I wear a few hats these days - physician, father, and even regenerative farmer on our family homestead. Working with both soil and patients has shown me the same truth: given the right environment and support, healing happens naturally. Whether I'm growing nutrient-dense food or helping patients recover from complex conditions, these basic principles just work. People come to our practice from all over the country, often after being told nothing more can be done. Through over 100,000 patient encounters, we've shown time and again that every body was made for health - and can heal with the right support. It works for everyone, from folks dealing with chronic illness to kids born with significant challenges. I love sharing what we've learned while staying curious and open to learning from others. Together, we can change how people think about what's possible in health and healing, bringing hope to places where others have given up.

Abby Leibowitz

Genius Network® Member



Intro Card

- I've GOT a 40+ year-old contact center that's now adding AI agents to the team.
- That GIVES businesses relief. Every call answered, 24/7/365, by trained experts and smart technology, so companies stop chasing missed contacts, take better care of their customers, and get back to running the business.
- That GETS customers heard, more opportunities captured, and fewer interruptions for the people doing the work, with no need to build their own customer service solution or figure out AI on their own.
- I want HELP figuring out my second act: building on what I've created, spotting my blind spots, and moving toward work that does more good and feels better.

BIOGRAPHY

I've spent 20 years growing a call center company through the good years and the ugly ones. Building teams, fixing what breaks, and figuring out what comes next. Stay with a company that long and it starts picking up your personality. That's both a perk and a very specific kind of feedback.

I'm based in Charleston, South Carolina, a mom of two, a restaurant owner, a property investor, and increasingly deep in building AI solutions.

I ask a lot of questions and sometimes even out loud! Culture Index calls me a Trailblazer. I call my impatience builder energy. I like untangling complicated things, connecting ideas across worlds, and finding a way forward that wasn't obvious at first.

I've journaled since before I was 10, so my curiosity about people - including myself - has a fairly extensive paper trail. The pages remind me how much we can change, and how often we get to learn the same lesson in a new outfit.

Right now, I'm excited about bringing AI into businesses built on human service. There's a lot to rethink, and I like getting my hands into the actual work. Alongside that, I'm learning how to keep growing without making everything a growth project. I want room for my kids, contemplation & finding a way to give back.

Abram Huber 100K Group™ Member



BIOGRAPHY

Abram Huber is the Owner and CEO of Global Innovation, a Florida based company dedicated to manufacturing Engineered thatched roofing products that blend durability with aesthetic appeal.

The Endureed® brand, with its 25 year history, has become a global market leader, with international recognition and use.

With a hands-on leadership style, Abram is passionate about building a global team that inspires others. A father of four—two boys and two girls aged 21, 19, 17, and 15—Abram balances family life with a rich array of personal interests.

Living in Fort Collins Colorado, he enjoys skiing, Western horseback riding, and working on his pilot's license. Committed to balanced living and authenticity, He is driven by a deep curiosity about the human experience, often inspiring others to look beyond the surface.

Adam Bliss

Genius Network® Member



Intro Card

- I've GOT Four Right at Home locations in the Tucson, Arizona and Henderson, Nevada areas providing in-home care and assistance to veterans and older adults.
- That GIVES Veterans and older adults support and resources as they navigate the aging journey. I help people do the things they love to do so they can live the way they want to live.
- That GETS People improved quality of life, support to remain living independently and safely at home, and the opportunity to foster deep connections with family and friends in meaningful ways as they age, and peace of mind for families as they strive to care for aging parents and grandparents.
- I want HELP Growing my in-home care business 10x in the next three years through acquisition of independently owned non-franchised senior care agencies in my current markets and creating even more powerful community partnerships.

BIOGRAPHY

I live in Vail, Arizona with my wife, Kola. I love spending time with my grandchildren, riding Harley-Davidson motorcycles, flying my Cirrus SR22T, collecting books and firearms, and finding opportunities to grow constantly.

AJ Roberts 100K Group™ Member

Intro Card

- I've GOT 3 software Kartra, WebinarJam and EverWebinar
- That GIVES entrepreneurs the ability automated and grow their business online without tech headaches
- That GETS them more time, money and freedom
- I want HELP Hiring superstar talent and building an incredible retention program

BIOGRAPHY

AJ Roberts is Chief Revenue Officer at Genesis Digital, responsible for driving better integration and alignment between all revenue-related areas including marketing, sales, customer experience, pricing, and revenue management. His ability to lead from the front and create collaboration across the entire management team ensures both short-term success and long-term growth.

Akram Abdallah

Genius Network® Member



Intro Card

- I've GOT An e-commerce Direct-To-Consumer jewelry brand.
- That GIVES Confidence in the many unique attributes that creates their identity. We are the jewelry version of tattoos because we remind people of what is important to them.
- That GETS A closer connection to their individual selves, family, beliefs, values, hometown, culture, language, and journey's milestones.
- I want HELP Consulting and strategies that can help us expand and strengthen our brand's community.

Alefiyah Lindo



Intro Card

- I've GOT An advisory practice for high level entrepreneurs.
- That GIVES The visionary/entrepreneur the space and presence to enhance their signal by quieting the internal noise.
- That GETS Opportunities to rapidly scale their business, relationships, and well-being, exponentially increasing their impact.
- I want HELP Finding individuals who would like to implement the power law, and work towards an impossible goal.

BIOGRAPHY

I work with successful entrepreneurs, visionaries and leaders navigating the territory beyond achievement. My work is guided by a simple belief: Our unconscious patterns become the invisible limits of our potential. The question I am most interested in is - who are you becoming, and what wants to be created through you.

Alejandro Caraballo



Intro Card

- I've GOT Faith to fight, fire in my belly, hope in my eyes, and a team that lifts me up!
- That GIVES disRuption to the status quo, uplifting the undeRdog, innovation in products and procedures, the elevation of our workers which allows us the oxygen to then save others, and when the team shows up we don't look like anyone else in our industry because we care, because we are rooted in faith, hope, and love… and we are on a mission.
- That GETS operational excellence, respect, joyful employees who dont look like any other teams on the site, craftsman and artisans who don't punch a clock, but love what they do and love finishing well.
- I want HELP Become an international disrupteR in comercial construction by creating careers others can thrive in, bringing dignity respect, honor, and hope to the craftsman who wield a brush, finding ways to bridge the gap to bring GDP in a legal and ethical way back to the Caribbean and Latin americas, transform immigration policies and partner with various governments to create sustainable above average wages and living standards to our workers and there families, uplift the men and women bound by the chains of addiction with a message of faith, hope, and love we spread life.

BIOGRAPHY

I Was Born Into It

I'm the son of Cuban immigrants who came to this country with nothing but courage and a belief that hard work builds something real. Growing up in South Flordia school never came easy for me, but drugs did which is why i dropped out in the 10th grade and began on my warpath. But before the toxicity took hold I picked up a paintbrush at 10 years old and for the first time I knew the magic of my calling as a painter. Paint became the language I spoke fluently and is still my passion and love.

That language took root in an unexpected and unfamiliar place: a rehabilitation program in Chattanooga, TN where I came in depressed, distressed, and in debt with nothing but a duffel bag and a garbage bag full of cloths a back pack easel and a dReam. Upon seeing my desire to paint they gave me the privilege of painting the church that housed the ministry at the time. Upon graduation I lived in a section 8 and rode my bike to a flower shop daily to make $8 an hour till I could save up to buy a 1992 Pontiac Firebird. I then had a desire to do more and create a hand up rather then a hand out for my peers and myself going through the program. One day in the church cafe I spoke to my mentor John and said, "What can I do to make more money?" He replied "i dont know what can you do", I said "I guess I could paint?" then in a stroke of God's providential grandeur he turned to the guy sitting at the table next to us and said, "hey AL. You know anyone who needs a paint job?" Al replied "I need someone to paint my exterior right now!" with that single miraculous exterior job it catapulted me into 3 and 1/2 years of moonlighting as a painter until in 2018 I launched the dReam Team. This has always been about allowing the tide to rise all boats and creating opportunities for the downcast. Today by Gods grace we are a team of almost 40 people, working across hospitality, industrial, manufacturing, and luxury spaces throughout the Southeast with a proprietary paint line made in Tennessee, The dReam Cream, and 20-year exterior warranty that no conventional competitor can match by Gods grace.

But the mission of paint has always been a front to transform lives around me, just like whatever you do is a front to transform the people God placed around you.

WE BELIVE & KNOW WE WILL: Build a billion dollaR system, Uplift the undeR dog, dReam so BIG it encompasses the whole team, Innovate & Elevate, and HonoR the KING.

This proves that people who've been counted out, and seen as a cheep commodity can build something extraordinary when others believes in them, they place their strength in God, and we band arms together and fight like life depends on it, because it does. We will transform the world with a dReam, a united heart, and encouRaging, exhorting, and uplifting the downcast because together we can and will change the world. Givers gain.

- dRo

ps 127:1/2

Aleric Heck

Genius Network® Member



Intro Card

- I've GOT a business, AdOutreach, that helps Expert, Coaching, Consulting & Course Businesses use YouTube Ads to get More Leads & Sales!
- That GIVES YouTube Ads Training for Internal Teams & Done-For-You YouTube Ads Management with our "Fractional Media Buyer" Offer!
- That GETS our clients Results by Generating Consistent Leads & Sales with YouTube Ads & Maximizing their ROAS!
- I want HELP with recruiting more All-Star Talent onto our Team, specifically more Top-Tier Media Buyers & Sales Talent.

BIOGRAPHY

Aleric is a YouTube Ads Expert & the Founder of AdOutreach. He has been on YouTube for over 15 Years, first growing a YouTube Channel to over 500,000+ Subscribers. Over the last 9 Years, Aleric has helped thousands of Entrepreneurs & Business Owners how to Grow & Scale their business using laser-targeted YouTube Ads. Collectively, Aleric has helped his clients generate over $200 Million+ in sales from YouTube Ads & scaled his own business to over 8 Figures. Landing #60 on the INC 5000 in 2022 & ranking in the INC 5000 the last 3 years in a row. Want to get in touch with me? Email me - Aleric@AdOutreach.com

Alice Shikova

Amy Beaver

Amy Follett

Ana Melikian



Intro Card

- I've GOT a keynote, *The 100-Foot AI Wave*, built on what the big-wave surfers of Nazaré, in my native Portugal, know about riding a force you can't stop.
- That GIVES entrepreneurs, leadership teams and conference audiences a practical way to turn AI overwhelm into power to ride the 100-Foot AI Wave, by leveraging three human strengths: Inner, Connection and Systemic.
- That GETS business owners and leaders who turn AI overwhelm into positive results, for profits and people, without burning out their teams in the rush to adopt.
- I want HELP with introductions to entrepreneurs and leaders who host leadership retreats, company meetings, masterminds and conferences, and want their people ready for AI, not just their tools. Also podcast hosts who talk about AI and the future of work.

BIOGRAPHY

Dr. Ana Melikian grew up in Portugal, near Nazaré, where surfers ride some of the largest waves on Earth. Today she speaks about another wave we can't stop: AI.

Her keynote, *The 100-Foot AI Wave*, starts from a simple finding: AI accelerates the conditions it finds. When people are clear and connected, it accelerates their best work. When they're overwhelmed, it accelerates the overwhelm. So she helps business owners and leaders turn AI overwhelm into positive results, for profits and people, by leveraging three human strengths.

She learned about pressure the hard way. She is a three-time cancer survivor, and that taught her to create impact without burning out. She also builds what she teaches: she runs her own business on an AI second brain, and helps other owners build theirs.

Ana holds a Ph.D. in psychology, hosts the MINDSET ZONE podcast, and is the Immediate Past President of the National Speakers Association Arizona chapter. She has lived in Phoenix since 2003.

Strengthening the Humans Riding the 100-Foot AI Wave.

Andrea Tse

Genius Network® Member



Intro Card

- I've got the medical expertise and knowledge to fill the gap between medical corporation care and what clients need to live a long, healthy life.
- That GIVES Our company has a mission that gives action items to solve a medical problem or identify the medical problem that needs a solution.
- That GETS Our goal is to insure that appropriate medical information is used that gets clients logical decisions about medical care and longevity.
- I want help on how to use social media, YouTube, and podcasts to grow the business by educating clients on how to navigate a complex medical system to maximize healthy years.

BIOGRAPHY

Dr. Andrea Tse is a board-certified physician in Anesthesiology and is on a mission to bridge the healthcare divide between the corporate medical system and the patients needing medical care and advice on longevity.

Dr. Tse completed her medical degree at The Ohio State University and went on to complete her residency at UC Davis Medical Center. She has practiced in the Greater Sacramento Area for over 20 years.

Dr. Tse's clinical interests include preventive medicine and anti-aging medicine in the perioperative setting, as well as assisting patients in converting their health goals into action items to achieve optimal longevity. Dr. Tse is committed to fostering strong collaborative relationships with her patients. She believes in helping patients get the medical care they need when they need it. Her clinical goals include avoiding long care delays that often plague the current corporate medical system.

In addition to her clinical interests, Dr. Tse enjoys providing educational lectures to community organizations to empower community groups to take active roles in their medical care by understanding the current corporate medical environment. She is also on the Board of FOC CASA Placer, an organization that assists at-risk foster children. Dr. Tse is a previous foster youth and believes in mentorship to improve the lives of foster children.

When she's not practicing medicine, Dr. Tse enjoys traveling, cooking, and spending time with her family.

Andrew McSally **Genius Youth Member**

Andrew Siegel



Intro Card

- I've GOT More than 40 years of experience building Payday HCM, with a team of 70 serving approximately 1,500 business clients across all 50 states.
- That GIVES Business owners access to payroll, HR, benefits, and workforce management services supported by a people-first approach.
- That GETS Owners support with managing their people and administrative responsibilities, so they can focus on running and growing their businesses.
- I want HELP Identifying the three most useful actions for growth, finding salespeople in my market, and meeting entrepreneurs whose businesses could benefit from Payday's services.

BIOGRAPHY

Andrew Siegel is the founder and CEO of Payday HCM, an Albuquerque-based payroll and human capital management company serving clients in all 50 states. He founded Payday in 1985 with a bank loan, a computer, and a dot matrix printer after recognizing how much time payroll took away from running a business.

Today, Payday has 70 employees and serves approximately 1,500 business clients, from employers with one employee to organizations with 5,000. Its services include payroll, human resources, employee benefits, and workforce management, helping owners spend more time building their businesses.

More than four decades after founding Payday, Andrew continues to explore ways to combine technology with personal service. His current interests include Bear, an AI initiative developed through work at Payday, and opportunities to bring it to other businesses.

At Genius Network, Andrew hopes to meet fellow entrepreneurs, exchange practical ideas for growth, and connect with business owners who could benefit from Payday's services. Outside work, he enjoys golf, oil painting, travel, working out, and food.

Andy Gurczak



Intro Card

- **I've GOT** a team of adjusters, estimators and contents specialists who handle property damage claims from the first call through the final check.
- **That GIVES people** an expert in their corner when their home or business is hit by fire, water or storm damage, so they're not negotiating alone against their own insurance company.
- **That GETS them** the full settlement they're owed, a faster rebuild and peace of mind when life gets turned upside down.
- **I want HELP finding** proven marketing and SEO talent, plus introductions to home builders and contractors who install high-end windows and doors.

BIOGRAPHY

I'm Andy Gurczak. In 2014 I started AllCity Adjusting, a public insurance adjusting firm. I spent years handling claims myself. Now my focus is making AllCity the biggest public adjusting firm in the country. I'm licensed in 37 states.I'm also building Deluxe Windows & Doors into the biggest European windows company in America. For eight years I've consulted for Titan Construction, helping take them from a $1.8M to a $20M company.I live in Northwest Indiana, outside Chicago. My wife Natalie and I have three sons. When I'm not working, I'm outside with my boys, working out, and enjoying trips with family and date nights with Natalie.

Anna David

Genius Network® Member



Intro Card

- I've GOT An authority-building company that writes, publishes and positions authority-building books for top entrepreneurs
- That GIVES Our clients a path to be seen as the authorities in their field
- That GETS Our clients more and higher quality clients, speaking and media invitations and opportunities they could have never imagined
- I want help educating people about how profoundly marketplace perception shapes opportunity —and why it matters to establish authority at the highest level.

BIOGRAPHY

Anna David is a New York Times bestselling author, speaker and founder of Legacy Launch Pad Publishing, a top hybrid book publisher that helps seven and eight figure entrepreneurs build their authority and increase revenue as a result of their books.`

With over three decades in publishing, she has had a front-row seat in the world of traditional Big 5 book deals, the ever-evolving media landscape and the explosion of authority-driven publishing.

An on-air contributor to such shows as Today, Good Morning America, The Talk, Hannity, Dr. Drew, Red Eye, The CBS Morning Show and The Insider, Anna has been featured at three different TEDx events and speaks at events and organizations around the world about building your business and legacy at the same time.

Anna has been published in the New York Times, Time, LA Times, Vanity Fair, Playboy, Vice, Cosmo, The Huffington Post, Buzzfeed and Salon, among many others and been written about in such publications as The Wall Street Journal, Entrepreneur, Forbes, Martha Stewart Whole Living, The Huffington Post, The Daily Beast, The New York Post, The Globe and Mail and The Hollywood Reporter.

Anna has hosted multiple podcasts and is the book critic for KATU TV/ABC Portland. Her first book, Party Girl, has been in development as a movie since the days when people had to actually print out Mapquest directions (she still somehow firmly believes it will be made).

Sober for over 25 years, she lives in Los Angeles with her boyfriend, filmmaker Jim Agnew, their son Benjamin and their cranky-looking cat Bernie.

Annie Lalla

Genius Network® Member



Intro Card

- That GIVES Annie helps individuals build extraordinary romantic relationships that maximize freedom and minimize shame.

BIOGRAPHY

A philosopher, speaker and a thought leader, Annie is known as the “Cartographer of Love”. She's spent her life mapping the subtle complexities of communication in relationships. With an Honors Degree in Human Biology & Philosophy (minor in Buddhism), her studies include integrative psychology, evolutionary science, therapeutic sexuality & family systems dynamics. Alongside she also has professional certifications in NLP, Coaching & Hypnosis. All these realms converge in her unique Relationship Coaching practice. There, she helps individuals attract, create and foster extraordinary connections that maximize freedom and minimize shame. Specializing in love, sex & conflict resolution, Annie teaches her signature method: ‘The Art of Fighting’. She sees conflict as a crucial part of intimacy development. ”Arguments are opportunities to understand your partner better, when handled with maturity & skill they can be used to bring you closer instead of farther apart.” Annie has created a suite of practical tools that help clients resolve toxic patterns, develop romantic esteem, diffuse conflict, assuage shame/blame and cultivate deep, resilient relationships that last a lifetime.

Antonio Green

Genius Network® Member



Intro Card

- I've GOT a multi-generational funeral home and a speaking/consulting business.
- That GIVES Metro Detroit residents a place for a meaningful celebration of life and my speaking/consulting helps businesses learn how to work with different generations.
- That GETS people prepared for the inevitable and helps business owners pass the baton to the next generation of ownership.
- I want HELP finding a tool that will help me understand my numbers by tracking KPIs and financial indicators in order to scale my business.

BIOGRAPHY

Antonio Green is a fourth generation funeral director at his family's firm James H. Cole Home for Funerals, located in Detroit, MI. Receiving his high school education from a Jesuit school, University of Detroit Jesuit High School, truly molded his life's goal in becoming a Man for Others.

Antonio has been a licensed mortician in the state of Michigan for over 15 years. After receiving his Bachelor's Degree in Communications from Bowling Green State University, Antonio decided to pursue his passion of helping others in their greatest time of need, and continue his family's legacy of funeral service, by attending the Cincinnati College of Mortuary Science. Upon graduation, he immediately transitioned to full time employment at the funeral home and began to diligently work to modernize the business. It was that "new blood" and fresh thinking which led to the development of the firm's new location on the Northwest side of the city; and in 2010, the newly constructed facility was opened with Antonio at its helm.

It was also in 2010 when Antonio married the love of his life, Angel, and they now built a beautiful family which consists of three extraordinary children; Nolan, Berkeley, and Jaxson.

In 2021, Antonio took on the task of becoming a published author. His book "Talk to Me - Understanding the Millennial Mindset" was developed to help people better understand and professionally collaborate with the Millennial generation, specifically small business owners. Through his visionary leadership and skills with recognizing strategic solutions, Antonio began the process of identifying critical indicators for success.

Using his experience and expertise in his own firm, Antonio has made it his pledge to support family-owned businesses improve and enhance their companies.

In 2019, he launched the James H. Cole Legacy Foundation. The foundation was formed to focus on helping the inner-city youth of Detroit and providing aid to other non-profits which seek to help the less fortunate, hardworking citizens of Detroit.

Connect with me on IG @MillennialGuy or email me agreen@jameshcole.com

Ashley Armstrong



Intro Card

- I've GOT Experience building a global business with over $68M in sales, spanning product development, media, training, and community building. Plus, original Success MNSTR frameworks exploring the dark side of success.
- That GIVES **THE PLAN Education:** Access to crypto trading education and mentorship based on rules-based strategies developed, taught, and refined through years of live-market experience. **THE PLAN Protocol:** A separate, user-configured, rules-based automated crypto trading platform currently in development. **Success MNSTR:** A fresh perspective on what's driving people's behaviour, why certain patterns keep repeating, and practical frameworks to recognize and address them.
- That GETS **THE PLAN:** People a way to participate in crypto markets by learning and following established trading strategies, with ongoing education and mentorship to support them. **Success MNSTR:** The ability to catch their own patterns, interrupt the Success Crash Loop, and build a personal plan to navigate the entire achievement cycle, including what happens after reaching the goal.
- I want HELP Building genuine friendships and strategic partnerships across both businesses. **THE PLAN:** Connecting with people interested in or open to exploring our SAFT (simple agreement for future token) investment opportunity, affiliates for our education offers, and lead-generation growth partners. **Success MNSTR:** Introductions to researchers, community leaders, event organizers, and strategic partners to help publish my Post-Success Psychology™ research, expand speaking and online training opportunities, and build, scale, and eventually license Success MNSTR.

BIOGRAPHY

I'm a Founding Partner of **THE PLAN**, where we built a global crypto education business that generated $57M in just seven months, serving over 20,000 members across 150 countries. Building on years of experience developing and teaching our trading methodology, we're now taking that expertise into technology with THE PLAN Protocol, a user-configured, rules-based automated crypto trading platform.

I'm also the founder of **Success MNSTR®** (monster), a TEDx speaker, international bestselling author, and contributor to Entrepreneur.com, with media appearances across NBC, CBS, ABC, and FOX.

My work explores the neuroscience and psychology of what happens AFTER we achieve our biggest goals. Through speaking, research, and practical frameworks, I'm helping ambitious people understand post-success psychology™, navigate the emotional challenges that can follow achievement, and create a meaningful plan for what comes next.

I'm also launching my Now What? podcast, interviewing Olympians and other high achievers to explore what happens beyond the finish line and shine a light on what I call "the dark side of success," the emotional and psychological challenges that can follow even our greatest achievements.

I'm passionate about entrepreneurship, ambition, and understanding what drives us to achieve. Because reaching the goal is only part of the journey. What happens next matters just as much.

Ashley Garcia



BIOGRAPHY

Ashley Garcia is an IFBB Figure Pro and elite athlete who has dedicated her career to transforming lives both in and out of the gym. With years of experience coaching elite and amateur athletes, as well as successful entrepreneurs, Ashley brings a strong focus on empowering women to reach their fullest potential. Her passion shines in her commitment to supporting others on their personal journeys, providing tools and insights that foster lasting transformation. Known for her authentic approach, Ashley ignites confidence and resilience in her clients, equipping them with the tools to embrace their strength and achieve profound, lasting transformation.

Austin Grass

Genius Youth Member



Babs Smith

100K Group™ Member



BIOGRAPHY

Co-founder and CEO of The Strategic Coach Inc., Babs teamed up with Dan Sullivan in 1982 to develop the Strategic Coach® Program. A master at creative strategizing and team building, Babs directs business operations for Strategic Coach® in the U.S., Canada, and the U.K., and leads a team of over 100 people. Babs's talents encompass every aspect of the business, from the overall direction of the company to the evolution of the Program itself. Her creativity and insight are evident in the unique team and environment that create a unique experience for clients and associates, and are key to the success of the Program and the future growth and direction of the company. An entrepreneur since 1972, Babs owned a successful private practice in holistic health in Toronto. She maintains a great interest in this area today. Born and raised near Detroit, Babs resides in Toronto with husband and business partner, Dan Sullivan

Barry Garapedian 100K Group™ Member



Intro Card

- I've GOT two subgroups within my business: 1) I help young minds (ages 14-30) by giving them the keys to the fast button. 2) I help successful families elevate there next Generation to achieve amazing things by authoring a Family Constitution.
- That GIVES We equip the next generation with essential skills, knowledge, and mindsets to thrive in various aspects of life, from personal growth to professional pursuits.
- That GETS our clients the ability to fast-track achievement, take control in challenging situations, and exceed professional and personal goals.
- I want HELP turning my consulting and coaching practice into a million-dollar business.

BIOGRAPHY

Barry Garapedian is the President and CEO of MAG7 Consulting, a boutique coaching, mentoring, and advisory firm specializing in family governance and next-generation development. As a distinguished coach for Genius Youth, Barry combines his extensive experience with cutting-edge methodologies to help young professionals unlock their potential and navigate today's competitive landscape. Barry recently authored "Winning the Game of Life: The Seven Lessons You Never Learn in School," a comprehensive guide that distills decades of mentoring wisdom into actionable strategies for emerging leaders. The book reflects his deep understanding of what it takes to succeed in both personal and professional endeavors. The MAG7 program has distilled and codified key principles of achievement and paths to success which propel young people to meet their highest potential in all aspects of life. Speak with Barry for a few minutes and you will likely find his energy, positivity, and zest for life contagious. Not surprisingly, the MAG7 program is equally dynamic, incorporating innovative approaches like the "Profiles in Success" methodology that leverages modern technology to help young professionals build meaningful networks from scratch. Barry's passion for mentoring and teaching has been a constant theme throughout his life. For over 15 years, he has volunteered as a Career Coach at Pepperdine University, mentoring close to 1,000 students. Barry is a sought- after speaker at Business Fraternities, Student Professional Clubs, and the Pepperdine Ambassadors Council. Many of his students maintain long-term relationships with him, seeking advice and guidance for years beyond graduation. Drawing from his illustrious 39-year career as a Financial Advisor with Morgan Stanley, where he served as Managing Director and team founder, Barry brings real-world expertise to his coaching practice. His work earned national recognition from The Financial Times and Barron's. Throughout his Wall Street career, Barry worked closely with clients and their children, fostering value that extended beyond financial balance sheets and helping families create positive dynamics through strategic advice and practical guidance. A native Southern Californian, Barry graduated from the University of Southern California with a B.A. in Public Policy. While studying at USC, he worked as a private tennis instructor and performed as a magician at the iconic Magic Castle in Los Angeles—skills that continue to serve him in engaging and inspiring young minds. Barry and his wife Sharon have two adult children, Missy Lou and Scotland, who are professionals in Southern California. Barry maintains an active lifestyle that includes mountain-bike riding, yoga, weightlifting, tennis, swimming, open-water endurance swims, Ironman® triathlons, and heli-skiing. A black belt in martial arts, he is committed to fitness and nutrition, understanding the profound mind-body connection. He approaches his intellectual life with equal vigor as an avid reader, maintaining that "life is about the books you read and the people you meet." Barry believes strongly in giving back through both financial support and active volunteerism. He has served on numerous boards, including the Olive View UCLA Medical Center and the Armenian Film Foundation. Barry was honored to be named "Father of the Year" by the American Diabetes Association and the National Father's Day Council in June 2009. He currently serves on the Board of the Cancer Support Community VVSB, the Crest Board at Pepperdine University, and the Pomegranate Foundation. A loyal Dodger fan and season-ticket holder, he enjoys attending games with family and friends.

Through his book, his role with Genius Youth, and MAG7 Consulting, Barry continues to transform the lives of young professionals, helping them navigate challenges and achieve extraordinary success.

Becky Hartman 100K Group™ Member



Intro Card

- I've GOT a brick-and-mortar functional medicine clinic, an online personalized health platform, and a premium Precision Medicine program for high-performing individuals.
- That GIVES patients and members across all levels of engagement a way to reclaim their health—from fatigue and inflammation to complex, "unsolvable" diagnoses.
- That GETS real results through systems-based medicine, biomarker intelligence, and physician-led strategy—proven over 100,000 patient encounters and rooted in our own family's journey.
- I want HELP refining how we position and grow the Precision Medicine program— while continuing to grow our online program and lead in our clinic without compromising family or mission.

BIOGRAPHY

You can call me Becky, but in writing, I love to see "Rebekah". I'm a mom of three with a background in occupational therapy - a field that taught me early on to look beyond traditional limitations and find innovative paths to progress. My journey has taken some interesting turns over the years, including adopting one of my patients (our oldest daughter, Anna) when her foster home was closing. She's changed everything - our family, our lifestyle, our business, our hearts. We continued to grow our family through adoption and have created healthy relationships with many of our kids' biological family members. Beyond my family life, I'm also the Chief Strategy and Innovation Officer of Richmond Integrative and Functional Medicine with my husband Aaron (also a Genius Network member). Having experienced both sides of healthcare - as a practitioner and as a parent/patient navigating complex health challenges - I bring a unique perspective to transforming health trajectories. My background in pediatric occupational therapy, working with children across various diagnoses, showed me that progress is possible from any starting point when we address root causes and fundamental health principles. My superpower is conducting in-depth research on almost any topic, uncovering solutions that challenge traditional limitations and expand what's possible. Lately, I am enjoying diving into AI and thinking through the possibilities - my ultimate dream being to create something akin to our own "Super Brain" to leverage Aaron's insight, training, and knowledge and make it accessible to anyone needing healing and hope. Having dealt with my own chronic health issues, I have a deep desire to see others living healthy, vibrant lives, regardless of their starting point. I'm grateful to be here and can't wait to connect with like-minded individuals passionate about making a difference in the world.

Bella Paulus **Genius Youth Member**

Bert Parnall

Genius Network® Member



Intro Card

- I've GOT Real-world experience leading a mission-driven law firm, with all the chaos, clarity, and course corrections that come with it. And I've got a commitment to serve, lead and grow, to help my family, friends and community.
- That GIVES Our clients compassion, justice, and voice, by being attentive and zealous advocates during a time of great pain and crisis. And that gives my family and community something to inspire, and guide them.
- That GETS Wounded people the justice they deserve, the resources they need to heal, and the feeling that someone finally stood up, believed them, fought for them, and gave voice and meaning to their suffering.
- I want HELP Thinking bigger and more creatively, and executing smarter. I am looking for insight from people who have scaled with integrity, and led and built teams and systems that don't just work, but last. I want honest and productive feedback, and the kind of accountability that sharpens ambition and generates enthusiasm. I need clarity, challenge, and connection with people who are playing for something bigger than themselves.

BIOGRAPHY

Bert Parnall graduated from UNM Law School and became licensed in 1997. After prosecuting for four years, he transitioned to helping victims of crime and negligence as a plaintiffs' personal injury lawyer. He opened Parnall Law in 2009 and has since developed the law firm into a thriving organization of 17 lawyers and over 100 total team members. Dedicated to its mission, Parnall Law also lives by its values, the five “T”s, helping it win multiple “Top Places to Work” from the Albuquerque Journal and “Best Places to Work” from Albuquerque Business First. The Parnall Team also enjoys contributing to MADD, Rotary, Make-A-Wish, Children’s Grief Center, and multiple other charities. Parnall Law has recovered over $400 million for wrongfully injured clients.

Outside of work, Bert is deeply devoted to his family, friends and community — a proud husband and father who believes that the greatest victories happen not just in courtrooms, but around the dinner table, at the judo club, spending time with friends, and in quiet moments of showing up, again and again, for the people who matter most.

Bill Gerber

Genius Network® Member



Intro Card

- I've GOT outsourced accounting company that manages all your bookkeeping, controller, and CFO needs.
- That GIVES the ability to implement the right people, the right processes, and the right technology for your accounting department.
- That GETS clarity for making big-picture decisions, and growth-focused budgeting, forecasting, and planning.
- I want HELP to find new and creative ways to connect with entrepreneurs in a digital world and learn from them.

BIOGRAPHY

I am the co-founder of AccountingDepartment.com. After two failed businesses, I learned that quality accounting gave a full picture of what was happening in a business--and I had sorely lacked that. So in 2004 I partnered with Dennis Najjar, CPA and we set out on a mission to transform the way entrepreneurs not only viewed their accounting, but handled their entire accounting departments. I've written, spoken, and taught on the topic of clarity and understanding in financial accounting and am passionate about helping other entrepreneurs avoid the lessons I had to learn by failing. Most of all, I'm on a mission to make sure your accounting is helping you grow your business.

Bill Kaitz

Intro Card

- I've GOT a Marketing Agency and a Publishing Company
- That GIVES small cap public companies access to targeted retail investors through direct response marketing
- That GETS our clients capital confidence, organic coverage and freedom to focus.

BIOGRAPHY

I've always sought to do things better and not accept the status quo, whether I was installing cabling for data centers or marketing products and companies. My career has been built around integrity in all that I do and all who are in my circle of people, which is why I am quick to pass or let go of anyone who is working as a mercenary/merely for money. My team and I have managed multiple online and offline campaigns, raising over $350 million for our clients. I have grown to believe the best way to learn something is to teach it to others and growth is a rewarding, never-ending journey. In my free time, I enjoy spending time with my family, reading, riding motorcycles, clearing my mind in the mountains and listening to Frank Sinatra.

Bob Castellini



Intro Card

- I've GOT a virtual family office practice that combines concierge level service with a world class team of experienced professionals
- That GIVES Simplicity to the complexities of financial success and affluence for my entrepreneurial and multi generational business owner clients.
- That GETS solutions that help to shape and bring to reality to their vision and "
- I want HELP I want to continue to inspire today's youth to be tomorrow's givers of time

BIOGRAPHY

After 30 years as a financial professional my journey continues to put inspiring people in my path. I am both blessed and humbled to serve a diverse group of successful entrepreneurs, professionals, business owners and corporate executives. My career has availed me the opportunity to invest in a number of successful ventures outside of my practice which include professional baseball, hospitality, real estate and private equity. My two children and my fiancé are my passion and I have been blessed to learn from them each and every day.

Brad Smith



Intro Card

- I've GOT a process to help the average American find a way out of debt.
- That GIVES We offer peach of mind, a way out with no judgement.
- That GETS A fully performance based debt resolution program where if we don't perform, we don't get paid.
- I want HELP We are on a mission to find more people we can help and to diversify our product offerings.

BIOGRAPHY

Bradley Smith is the Co-CEO and Founder of Rescue One Financial, headquartered in Irvine, CA. Rescue One is a full service financial entity and recently ranked #12 in the Inc. 500. Rescue One Financial helps individuals with unsecured debt and advises them on all of their options. Rescue One Financial has helped over 500,000 families a way out of debt.

Rescue One Financial employs over 180 Financial Consultants and is also a Licensed Finance Lender. Smith writes a twice-weekly blog which appears on the Rescue One Financial web site, has authored a number of published articles and is a regular guest contributor to US-based radio and television financial programs. Brad was recently named an Amazon Best Selling author with his book, “Let’s Talk About Debt” which explores our financial system and why consumers continue to feel trapped. Brad has been a long time ACDR board member and is also the Treasurer of the largest Better Business Bureau in the Country.

Smith started his 18 year financial services career on Wall Street where he worked with the largest retail advisory group at Merrill Lynch. His team was responsible for the largest Rule 144 trade in history selling more than 5 million shares of Walt Disney stock.

They also managed over $2 billion in concentrated stock positions. Smith later helped pioneer the restricted stock diversification business at Morgan Stanley. Brad and his wife Carrie have three extremely active boys and enjoy living in Southern California. Brad holds a BA in Economics from the University of Southern California.

Brian Kurtz

Genius Network® Member



Intro Card

- I've GOT 40+ years of direct marketing experience with two high-level mastermind groups for multi-channel direct marketers.
- That GIVES actionable strategies, tactics, coaching and feedback to make sure you are as diversified with all of your marketing efforts and with state-of-the-art methodologies from the world's best experts.
- That GETS breakthrough results through marketing diversification, implementing world-class direct marketing creative and media.
- I want HELP with introductions to people who need this kind of training and ideas on the best experts my groups and I can learn the most from.

BIOGRAPHY

Brian Kurtz has been a serial direct marketer for over 40 years and never met a medium he didn't like...and while he's had much success, he also must admit that trying to sell subscriptions and books on the back of ATM receipts and under yogurt lids was only "a good idea at the time..." Brian left his beloved Boardroom Inc. in 2015 where he was responsible for the mailing of close to 2 billion pieces of direct mail in his career (and he did NOT lick every stamp!); and he was also responsible for the distribution of millions of other impressions and promotions in a wide variety of alternate media, both offline and online, using the most innovative direct marketing techniques while working with the most legendary copywriters and consultants who have ever lived. His mission for the next 40 years is to be the bridge between the eternal truths of direct response marketing and all that is considered state-of-the-art direct response marketing today. In September of 2014, to kick off that mission, Brian hosted what has been called the event of the decade: "Titans of Direct Response." Brian writes and speaks regularly; recent content can be found at www.briankurtz.me/blog. His first book, The Advertising Solution, was published in 2016. His second book, Overdeliver, came out in April 2019. But truth be told, Brian is really just a Little League Baseball Umpire and does this direct marketing stuff on the side...his ultimate goal is to umpire in the Little League World Series in Williamsport, PA while he is still upright...and he hopes it happens soon… Brian's 3 most recent of his 13 different presentations in Genius Network are below... but one he really wants you to watch is his Ten Minute Talk: "6 Eternal Truths From 6 Dead Mad Men" at https://geniusnetworkgroup.com/6-eternal- truths-from-6-dead-mad-men/ . Plus, if you could only listen to ONE of the 9 great I Love Marketing Podcast episodes with Brian Kurtz, you should watch this one on How To Increase Your Business With Direct Mail at: https://ilovemarketing.com/bonus-episodethe-one-with-brian-kurtz/ .

Brigitte Lauzier



Intro Card

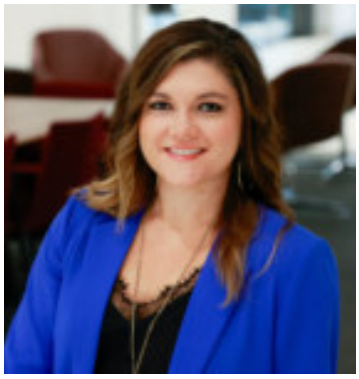
- I've GOT a team of Salesforce and AI specialists who deliver CRM and customer experience systems end to end, plus a proven coaching process that makes teams sharper over time so they actually deliver results.
- That GIVES businesses the CRM technology they actually need for the people, a customer experience that is more effective, and a team that keeps getting better.
- That GETS them the tools to actually improve the business, free up their time, and empower their people to be more effective and results-oriented.
- I want HELP making connections and developing my network, finding new clients, growing my business, making a bigger impact in the world and creating an amazing life.

BIOGRAPHY

I've been an entrepreneur for 30 years, implementing CRM systems and now specializing in Salesforce and customer experience. I build positive, high-performing work environments where teams feel supported, motivated, and empowered to deliver outstanding results. I'm deeply committed to client success, and my unique ability is coaching, it genuinely brings me joy.

Brittany Anderson

Genius Network® Member



Intro Card

- I've GOT AlignPS™, the missing layer between an operating system and true scalability. We uncover founder bottlenecks, identify the gaps holding growth back, and use the strengths already inside the team to close them.
- That GIVES Founders a way to turn a good team and a good operating system into a business that can actually execute and scale beyond them.
- That GETS Founders focused where they're most valuable, teams owning what they do best, and growth that no longer requires more from the founder.
- I want HELP Connecting with founders who have built successful businesses and strong teams, but know the company is still too dependent on them to reach its next level. I'm also looking for strategic partners who serve founder-led businesses and see the same gap between having an operating system and actually becoming scalable.

BIOGRAPHY

Brittany Anderson is a visionary entrepreneur, strategist, author, speaker, and co-founder of AlignPS™, a company built to uncover what traditional operating systems can't see: founder bottlenecks, organizational gaps, and underleveraged strengths that keep otherwise great businesses from scaling.

Her perspective was earned from inside the arena. Over nearly two decades, Brittany helped build and lead a wealth management firm from approximately $100 million to $1 billion in assets through organic growth, ultimately taking the company through a multi-eight-figure exit. Along the way, she saw a pattern repeated across hundreds of businesses. Visionary founders can see where they're going long before the rest of the organization can, and even with great people and great systems, they can still become the bottleneck to getting there.

That insight became the foundation for AlignPS™. Today, Brittany and her co-founder, Disha Solanki, are building AlignPS™ to close that gap. Together, they combine proprietary people and organizational IP with technology and AI to identify what's getting in the way of growth, leverage the strengths already inside the organization, and build businesses that can truly scale beyond the founder.

Brittany is also the co-founder of The TrailblazeHers™, a private community for ambitious female founders who refuse to believe they have to choose between building something meaningful and living a life they love.

Her work and insights have been featured in Forbes, Bloomberg, and Barron's. Most recently, Brittany and Disha were recognized by the High Impact Awards in partnership with USA TODAY as two of 2026's Top 5 Industry Leaders in Career and Leadership. Brittany is also an experienced national speaker on entrepreneurship, leadership, growth, and the power of people.

At the center of everything Brittany builds is a belief that ambition isn't the problem. The goal isn't to want less. It's to build businesses, teams, and lives capable of holding more. As an entrepreneur, wife, and mom of three, it's a philosophy she works to live herself.

Brody Jones Genius Youth Member



Intro Card

- I've GOT an entrepreneurial mindset, a growing network of business mentors, and a drive to build scalable companies
- That GIVES
- That GETS
- I want HELP refining my next big business idea, and learning how to structure and scale a company from concept to execution

BIOGRAPHY

I’m Brody Jones, I’m a former college athlete, entrepreneur in the making, and someone who’s really focused on personal and professional growth right now. I’m studying business, building my mindset through athletics, and learning from high-level mentors on how to think bigger and execute at a higher level. I’m passionate about innovation, leadership, and surrounding myself with people who push me to grow. My main goal is to keep developing the discipline, network, and mindset that will let me build something impactful in the next few years.

Brooke Ring

Bryan Sweet

Genius Network® Member



Intro Card

- I've GOT A 5 pillar methodology for helping entrepreneurs and motivated individuals to build a life beyond wealth.
- That GIVES me the opportunity to help people live a vibrant, abundant life of health and longevity, purpose, legacy and experiences.
- That GETS people to take their lives to the next level and create the life your always dreamed of
- I want HELP making The Dream Architect Life a national movement

BIOGRAPHY

Bryan Sweet is the creator, mentor, and visionary behind The Dream Architect Life® platform. Since beginning his career in financial services in 1979, Bryan has dedicated himself to helping individuals achieve their retirement dreams and turn their greatest aspirations into reality. For more than four decades, Bryan has built a life and career grounded in clarity, purpose, possibility, and aligned decision-making. His personal and professional success reflects the very principles and systems he has developed through The Dream Architect Life® philosophy, which he now shares with financial advisors and clients around the world. Bryan's trademarked process has earned recognition in leading publications, including Forbes, Inc., Barron's, Entrepreneur, and The Wall Street Journal. Drawing on his extensive industry experience and success in building multiple world-class businesses, Bryan is passionate about helping others achieve meaningful growth, greater freedom, and a life aligned with their own vision of success.

Bryson Byrd **Genius Youth Member**

Cade Archibald



Intro Card

- I've GOT A dynamic virtual and brick and mortar health business that provides the most innovative and cutting edge solutions for aging and longevity.
- That GIVES We provide the customized lab testing along with peptides, nutrition, fitness and health advising for individuals wanting to look, feel and perform their best.
- That GETS More energy, weight loss, age reversal and pain resolution
- I want HELP finding a pharmacy for purchase or partnership that can provide our clients the highest quality peptides and nutrition and better technology solutions for fulfillment of products to help us provide the best possible communication and care for our clients.

Caleb Sickler **Genius Youth Member**

Calvin Bagley

Genius Network® Member



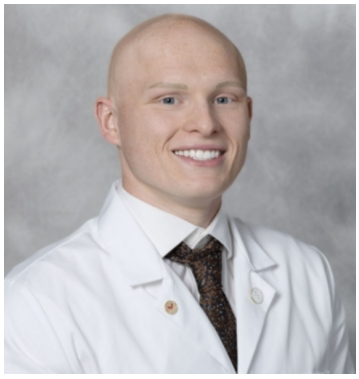
Intro Card

- I've GOT A nationwide Medicare insurance agency that helps people with Medicare learn about Medicare, choose the right Medicare plan, and enroll.
- That GIVES people with Medicare education, advice, and help with Medicare insurance at no cost.
- That GETS about ten thousand new clients each year.
- I want HELP with opportunities to speak about Medicare and share what we do with more people.

BIOGRAPHY

Meet Calvin Bagley, a successful entrepreneur who founded and led several innovative healthcare and health insurance companies. With a passion for improving people's lives and a drive to positively impact the world, Calvin has launched companies that are bringing transformational changes in the healthcare and health insurance industries. His companies have been at the forefront of developing cutting-edge medical technologies, providing critical healthcare services, and delivering innovative insurance and financial solutions to retired people. These companies include PlanFit, Nuvo Health, Nuvo Wealth, The Medicare Store, and Modus Laboratories. Calvin's visionary leadership and entrepreneurial spirit have earned him numerous accolades and awards, including recognition as the leader of one of the largest Medicare insurance service companies in the US Southwest. He is known for his ability to identify and seize new opportunities, build high-performing teams, and drive company growth and success.

Cameron Mortazavi Genius Youth Member



Intro Card

- I've GOT A strong foundation in medicine, a passion for helping others, and a curious, driven personality. I bring a unique perspective from healthcare and a genuine interest in learning from and building meaningful relationships with people from different backgrounds.
- That GIVES While I don't currently own a business, my goal is to eventually create a patient-centered medical practice that gives people accessible, personalized, and preventative healthcare, with an emphasis on family and sports medicine (perhaps a hybrid 2-3 days primary care, 2 days more sports medicine focused). I envision a practice where patients have more time with their physician and feel genuinely heard and cared for.
- That GETS Patients receive more individualized attention, stronger relationships with their physician, and the knowledge and support to take an active role in their long-term health. Ultimately, I want to help people improve their health, stay active, and enjoy a better quality of life.
- I want HELP Bridging the gap between medicine and entrepreneurship. I'm looking for mentorship and guidance on building businesses, achieving financial independence, and creating a life where I have the freedom to practice medicine on my own terms. I am not business savvy at all yet, as most of my education and early adult years have been focused on medicine, but I want to learn. My goal isn't to leave medicine for business, but rather to use business as a way to practice medicine the way I've always envisioned—with more time for patients, meaningful relationships, and the freedom to focus on the reasons I pursued medicine in the first place.

BIOGRAPHY

I'm a third-year medical student at the University of Arizona with a strong interest in family medicine, sports medicine, preventative care, and community health. Beyond medicine, I'm passionate about entrepreneurship, business, and personal development. My long-term goal is to build financial freedom through medicine, but also with other business ventures, so I can practice medicine on my own terms—spending more time with patients, prioritizing meaningful care, and ultimately practicing for the reasons I fell in love with medicine in the first place. I'm attending Genius Network to connect with ambitious, like-minded individuals, learn from people across different industries, and explore opportunities to grow both personally and professionally.

Cammie Rice

Genius Network® Member



Intro Card

- I've GOT a non-profit organization that provides education and resources to hospital inpatients and outpatients to prevent opioid misuse.
- That GIVES each patient a personal Care Coach, or Life Care Specialist, dedicated to their recovery using CWC's Healing Wheel of non-pharmacological pain management & mental health skills.
- That GETS patients the support they need to ensure a substance-free future post- recovery.
- I want HELP expanding our Life Care Specialist program to hospitals nationwide and beyond, help promoting my new book, growing your podcast and being interviewed about the book and foundation. How to get insurances to pay for these services and scale across the country.

BIOGRAPHY

Cammie Wolf Rice : Philanthropist, Activist, Speaker / CEO & Founder of The Christopher Wolf Crusade - CWC ® Author of The Flight: My Opioid Journey.

As founder of the Christopher Wolf Crusade, Cammie Wolf Rice is dedicated to bringing an end to the Opioid Epidemic. After the tragedy of losing her son, Cammie has turned pain into purpose by championing addiction prevention. In 2018, Cammie founded CwC in Christopher's honor and launched a new position in healthcare called the Life Care Specialist. Prior to her philanthropic work, Cammie was Senior Vice President of Finance & Technology for Bank of America. She also held a Sr Director position at Hyperion and managed partnerships with Accenture, Deloitte, Ernst & Young and IBM. Cammie currently serves as the Chair of Usher's New Look. She is also a board member of the Cambodian Children's Fund, headquartered in Phnom Penh, where she founded both the Rice Academy and Christopher's Hope Medical Clinic. Cammie lives with her husband in Atlanta.

Learn more about Cammie's journey by reading her memoir, The Flight: My Opioid Journey

Cara Hoepner



Intro Card

- I've GOT I've got 25+ years of experience in psychiatry, specializing in **psychopharmacology informed by systems biology**, complex clinical presentations, and treatment resistance. I founded Bay Area Psychiatric, a boutique psychiatric practice, and currently supervise five physicians. I'm a **systems builder**. I develop clinical frameworks, educational programs, professional communities, and AI architectures. My background spans business ownership in experimental theater, film, architecture, and psychiatry, which gives me an unusual ability to see connections across disciplines and turn complicated problems into workable systems. I've also built an extensive interdisciplinary network of physicians, researchers, scientists, and healthcare innovators. I love connecting capable people who would benefit from knowing one another, particularly when those relationships can generate new ideas, collaborations, or businesses.
- That GIVES That GIVES my psychiatric patients highly individualized, systems-based clinical assessment and treatment planning. Rather than treating diagnostic labels in isolation, I examine physiology, longitudinal course, medication response, comorbidities, and the interactions among biological and environmental factors. I also help patients assemble multidisciplinary teams when their problems extend beyond psychiatry. For healthcare founders and technology companies, I bring clinical expertise, systems architecture, and the ability to identify missing components, safety problems, and operational weaknesses before they become expensive mistakes. I also help companies understand the **phenotypes of their customers, what matters most to those populations, and how those needs should inform product development and commercialization**. I previously consulted for pharmaceutical companies on the commercial side, helping them understand their patient populations and what those patients actually valued and needed. I also bring my own lived experience of severe psychiatric and medical illness, now in remission. **Peer support and mentorship** are important parts of what I contribute, informed by both my clinical expertise and my experience navigating serious illness and recovery. My next business, **ADHD Universe**, will give people access to a comprehensive, scientifically rigorous educational and treatment-navigation system covering conventional and integrative approaches, practical strategies, emerging technologies, and optional coaching. The objective is to help people understand their own ADHD phenotype and make intelligent choices among the available interventions.
- That GETS That GETS my psychiatric patients a more precise understanding of what's driving their difficulties, why previous treatments may have failed, and which interventions are most appropriate for their individual physiology and circumstances. The goal is better treatment decisions, improved functioning, and fewer unnecessary or poorly tolerated interventions. But my objective goes well beyond remission. **I want to get people past remission to AWESOME**—helping them reclaim their capabilities, build lives they genuinely enjoy, and become informed, confident participants in their own care. Ultimately, I want people to be **in charge of their own health**, with the knowledge, tools, and agency to make intelligent decisions about their well-being. Healthcare collaborators get stronger clinical frameworks, more coherent systems, and earlier identification of risks, gaps, and opportunities. ADHD Universe is still in development. It is designed to encompass **the entire universe of ADHD treatment**—medications, supplements, nutrient repletion, lifestyle interventions, coaching, emerging technologies, and even the tips and tricks people with ADHD have invented to improve their own lives. The objective isn't simply to present hundreds of interventions. It's to teach people **how to build their own treatment system**: understand their individual phenotype, identify their greatest goals, establish **safety constraints FIRST**, recognize their **kingpins**—foundational factors influencing multiple aspects of functioning—and learn which interventions to introduce, in what sequence, for maximum value and impact. Coaching helps people implement these strategies in daily life. Ultimately, ADHD Universe gives patients the knowledge, tools, and decision-making capacity to **take charge of their own health**, make intelligent treatment choices, and build lives that work for them.
- I want HELP I want HELP turning several substantial intellectual and technical projects into successful businesses, particularly **ADHD Universe**, a comprehensive online ADHD education and treatment-navigation ecosystem. I'm looking for experienced entrepreneurs and operators who understand scalable education businesses, digital products, membership models, and the commercialization of sophisticated intellectual property. I particularly want help with product architecture, deciding what to launch first, pricing, and developing a sustainable marketing strategy using YouTube, podcast appearances, strategic partnerships, and potentially paid advertising. I'm not interested in becoming a full-time social-media personality! I'm also looking for potential collaborators in healthcare technology, AI, clinical software, and digital education—especially people who understand how to translate complex ideas into products that people can actually use. And I want **reciprocal relationships with other builders**: people with whom I can exchange expertise, challenge assumptions, share resources, make introductions, and potentially create something neither of us would have developed alone.

BIOGRAPHY

I'm Cara T Hoepner, a psychiatric nurse practitioner and founder of Bay Area Psychiatric, a boutique practice specializing in complex psychiatric presentations, psychopharmacology, and systems-based integrative psychiatry.

Psychiatry is actually my **fourth career**. Before entering medicine, I worked in experimental theater, film/TV/commercials, and architecture. The common thread has always been building things: systems, environments, intellectual frameworks, and communities that allow people to do things they couldn't do before.

After an extended medical sabbatical, I'm reconsidering what I want the next chapter of my professional life to look like. For now, I'm traveling extensively, attending scientific meetings, writing, consulting + building in health technology, supervising physicians, and developing several businesses.

My largest new venture is **ADHD Universe**, an ambitious online educational and treatment-navigation ecosystem integrating psychopharmacology, systems biology, conventional and integrative approaches, practical interventions, and emerging technologies. I'm also designing AI systems and backend architecture for an electronic medical record focused on psychedelic integration and safety.

I created **Spyrogeist OS (GeistOS)**, a cognitive operating system that externalizes my own intellectual architecture, supports complex research, writing, reasoning, and project development, and addresses several of the challenges introduced by using large language models in complex working environments.

I'm a **catalyst and superconnector**. I created my first community in Orange County, California, in 1985, for gay and lesbian young people who had been thrown out of their homes after coming out. Since then, I've built so many communities, organized educational programs, developed curricula, and given talks that my CV covering just this work runs 12 pages in tiny type!

I also organize interdisciplinary psychiatry salons and study groups, bringing clinicians, scientists, and other unusually interesting people together. When a friend wanted to join a specialized clinical supervision group that didn't exist, I contacted 50 colleagues in that niche and created one for him.

I particularly enjoy creating environments where people challenge one another, exchange expertise, and discover things none of them would have arrived at independently. **When the room I want doesn't exist, I build it.**

I'm at Genius Network because I'm interested in meeting other serious builders, learning how to commercialize the systems I'm developing, and finding people with whom I can create something genuinely new.

Carla Zwaan



Intro Card

- I've GOT 11+ years of experience working alongside Brian Kurtz, helping build and run Titans Marketing from the ground up, with expertise in business operations, event management, member experience, and white-glove VIP customer service.
- That GIVES entrepreneurs and business leaders the operational support, organization, attention to detail, and exceptional experiences that allow them to focus on what they do best.
- That GETS a business that runs smoothly, events that create meaningful connections, and a community where members feel valued, supported, and taken care of.
- I want HELP with connecting and learning from entrepreneurs and business leaders who consistently deliver exceptional experiences and build meaningful relationships. I'm especially curious about their “secret sauce” behind the scenes...the systems and processes that make it all happen.

BIOGRAPHY

Since the launch of Titans Marketing in 2015, I've been Brian Kurtz’s right-hand partner, helping build and grow Titans from the ground up.

I've been the force behind the scenes, managing operations, events, finances, travel, member experience, and white-glove VIP customer service.

Working alongside Brian has provided me with endless opportunities to learn, evolve, and collaborate with some of the brightest minds in business.

Now, as a Certified Productive Environment Specialist™, I help entrepreneurs organize, uncover, and retrieve the information, ideas, and intellectual property that have shaped their businesses and success.

Caroline Alan

Genius Network® Member



Intro Card

- I've GOT a new book called *The Mineral Reset*—a practical guide that explains why so many high-performers still feel tired, foggy, or exhausted… even after trying every health hack.
- That GIVES people a simple way to restore their energy, sleep, and focus without visiting more doctors.
- That GETS people out of the endless “fix-it” loop and gets them feeling better, in a way they can actually notice and sustain.
- I want HELP to find influencers who will share the book with their audiences, host me on their podcasts, or gift 10 to 100 pre-launch copies to clients, loved-ones, or colleagues.

BIOGRAPHY

I am Caroline Alan and I am a Mineral Geek. I didn't make that up, people just started calling me that because i couldn't stop talking about how minerals changed my life. It turns out that minerals are the foundation for the health of cells, which is what our entire bodies are made of.

I am a person who has had many careers, starting out as a Choreographer and singer/songwriter, then turning into a carpenter/contractor (in NYC), which led me into computers and technology, where I was on the front of the wave, building websites for businesses who were just learning what a "mouse click" was and then on to leading large distributed software projects. It turns out, it was all choreography.

I've been an outlier most of my life, seeking spiritually, being a woman in male-dominated fields, and working on the front end of technologies and ideas . . . and now bringing the conversation about minerals, and the body as a natural ecosystem. I love to take things that are hard to understand and make them so clear and simple, that anyone can gain value and apply the information to upgrade their own life.

Cathy Davis

Celeste Noelle

Genius Network® Member



Intro Card

- I've GOT deep experience serving HNW and UHNW households, and a lifestyle concierge company we're building in Teton Valley, Idaho alongside an established local home-services business.
- That GIVES Teton Valley homeowners one trusted team for everything that comes with owning a home here: home care, arrivals and guests, reservations and experiences, and eyes on the property while they're away.
- That GETS owners time back, real peace of mind, and a home that's ready the moment they arrive, with their needs handled before they think to ask.
- I want HELP with referrals to Teton Valley homeowners, family offices, estate managers, and luxury property professionals. I'd also love to hear your stories: when has a concierge or service provider genuinely delighted you?

BIOGRAPHY

I've spent my career in high-trust roles serving high-net-worth and ultra-high-net-worth individuals, while building and running my own multi-property management company. Along the way I've worked in hospitality, software, and automotive.

Now I'm putting all of it to work in Teton Valley, Idaho. We're building a lifestyle concierge company alongside an established local home-services business. Our aim is to make owning a home here effortless. That covers home care, arrivals and guests, reservations and experiences, and watchful eyes while owners are away. We want to be one trusted team that anticipates what clients need before they ask.

Through Endurance Industries, I also acquire and grow businesses with one operating philosophy: protect the culture, strengthen the systems, and grow what matters.

I'm also a licensed falconer. At my core, I'm an operator who thinks like an investor and leads like a steward.

Celia Black



Intro Card

- I've GOT **RAI, Ray Kurzweil's Human-First AI Digital Twin**, developed through a joint venture between Kurzweil Technologies and Praxis AI. Built on Praxis AI's Human-First Agentic Platform, RAI represents a new paradigm in artificial intelligence—one designed to preserve human knowledge, amplify individual expertise, and make the wisdom of extraordinary minds accessible to anyone, anywhere. RAI made his global debut at the United Nations' AI for Good Global Summit in Geneva in July 2026.
- That GIVES **A compelling alternative to the prevailing narrative of AI as an existential threat.** As we approach AGI, Human-First Digital Twins offer a practical model for keeping people, their values, knowledge, and agency at the center of AI development. Rather than replacing human intelligence, this approach demonstrates how AI can extend and amplify it—helping us move from a future defined by fear of machines to one shaped by human ingenuity, collaboration, and possibility.
- That GETS **A scalable pathway to democratizing human expertise and accelerating human potential.** Imagine personalized access to the world's greatest thinkers, educators, innovators, and experts—through AI digital twins that can share knowledge, mentor, teach, and collaborate across languages, cultures, and generations. The potential applications span education, healthcare, business, scientific discovery, and global problem-solving.
- I want HELP **Connecting with visionary leaders, strategic partners, and organizations** interested in pioneering Human-First AI and Digital Twin applications. I'm particularly interested in collaborations that can bring RAI to broader audiences, demonstrate the transformative potential of Human-First AI, and help shift the global conversation about AGI from existential fear toward human flourishing.

BIOGRAPHY

Celia Black is a technology strategist and communications executive working at the intersection of artificial intelligence, exponential technologies, and human potential. As Chief Strategy & Marketing Officer of Kurzweil Technologies, Inc., she works closely with renowned futurist and inventor Ray Kurzweil to advance his vision of a future transformed by accelerating technological progress.

With more than 25 years of collaboration with Kurzweil, Celia has helped translate complex scientific and technological ideas into compelling narratives that reach global audiences. Her work spans strategic partnerships, international thought leadership, media, publishing, and initiatives designed to bring breakthrough technologies into the mainstream.

Celia also serves as **Head of Strategic Partnerships for Praxis AI**, a pioneering company developing Human-First AI and digital twin technologies. She has been instrumental in forging a joint venture between Praxis AI and Kurzweil Technologies to create **RAI, Ray Kurzweil's AI-powered digital twin**, which made its international debut at the United Nations' AI for Good Global Summit in Geneva in July 2026. The initiative explores how AI can preserve human knowledge, amplify expertise, and make the insights of extraordinary minds accessible to future generations.

Her current work focuses on building strategic alliances that connect visionary ideas with transformative applications, particularly in artificial intelligence, longevity, education, and human flourishing. She is also involved in international initiatives exploring the role of AI in advancing peace, global cooperation, and human well-being.

A longtime member of Rotary International and former Rotary Club President, Celia brings a commitment to service and international collaboration to her work. She is also an artist pursuing advanced studies in painting and design at the Rhode Island School of Design.

Based in Beverly, Massachusetts, Celia is passionate about shaping a future in which emerging technologies expand human potential and create meaningful opportunities for people around the world.

Chad Hoffmann

Genius Network® Member



Intro Card

- I've GOT an investment process to minimize risk and maximize opportunities for retirement.
- That GIVES Peace of mind and strategies to reach your retirement dreams.
- That GETS Ideas and strategies to help them in up and down markets
- I want HELP Scaling the business and drawing clients to me through top marketing

BIOGRAPHY

Chad Hoffmann has served as President/Founder of WORTH Investments since Aug 2002. In 1999, he received his BA in Business from Mount Mercy College. Chad is dedicated to developing lasting relationships with all his clients. He believes in helping each person become confident in assessing his or her financial goals and participating in the financial management process. One of the benefits of working with Chad is his ability to provide clear, easily understood explanations of financial products and services. The personal program that Chad can provide is a roadmap to working toward a more secure financial future. chad@worthinvestments.com

Cheri Ong 100K Group™ Member



Intro Card

- I've GOT a specialized medical practice
- That GIVES proactive, results-driven individuals the knowledge and services that gets them access to improved health. Our specialty is helping women with their most intimate concerns and recovery from surgery.
- That GETS them improved self esteem, better self-discovery and living life feeling even more connected with themselves.
- I want HELP with introduction to women groups who I can speak to and educate women about their intimate health.

BIOGRAPHY

As a passionate entrepreneur and physician, I lead the Ong Institute with a singular focus: enhancing recovery and performance for patients dedicated to proactive health management. Our approach centers on amplifying the body's natural regenerative powers and boosting cellular efficiency, particularly following surgical procedures. Creativity fuels my professional journey, reaching its zenith in my signature Labia Sculpting™ surgery. This innovative procedure is more than a medical treatment; it's an art form that instills internal confidence in women, aligning their physical well-being with their self-esteem. Beyond the confines of the clinic, I find joy and inspiration in the serenity of nature, particularly around water. My love for the outdoors is matched by my appreciation for

exquisite cuisine and the simple pleasure of a good laugh. I am – a healer, an innovator, and a lifelong learner.

Chris Anderson

Chris Wang 100K Group™ Member



Intro Card

- I've GOT A logistics business on pace to move more than 46,000 shipments worldwide this year
- That GIVES We provide drayage, truckload, warehousing, air, and ocean transportation
- That GETS Exceptional service, communication, and cutting edge technology at prices our clients love
- I want HELP Scaling to $1 Billion in annual revenue while building one of the best cultures of all time

BIOGRAPHY

I love ultra-running, obstacle course racing, international travel, and non-fiction business books. I am passionate about excellence and own a logistics business.

Taimen Transport is a 3pl on pace to move more than 46,000 shipments in 2023 via drayage, warehousing, truckload, expedite, air, and ocean transportation services both domestically and abroad with offices in the US & Vietnam.

Taimen has been listed on the Inc 5,000 list of America's fastest growing companies 5x and produced $70 million in annual revenue in 2022.

The goals since founding Taimen have been to build one of the greatest cultures of all time and be the absolute best at what we do. They aren't the type of goals that are ever finished, but pursuing them has been quite the ride.

Christene Marie

Genius Network® Member



Intro Card

- I've GOT a book called *Knowing* - part memoir, part framework for understanding who we've become, what shaped us, and who we actually want to be from here
- That GIVES people a way to understand how they lead and why: the stories, experiences, patterns, and beliefs that shaped who they are today, and a framework to allows for change at the core level
- That GETS them out of unconscious patterns and into more intentional choices about how they lead, love, work, and live
- I want HELP getting *Knowing* into the hands of people who are ready for this conversation and into the rooms where the work can go deeper (masterminds, communities, etc.)

BIOGRAPHY

Christene Marie powers executives and organizations to position their brands with authenticity and thus establish empathy-driven connections with their ideal audience through her proprietary Knowing Process, generating up to 800% ROAS.

Christene's proprietary Knowing Process accentuates empathy-driven branding and measurement marketing that impacts the bottom line. Together with her team, Christene has served some of the world's leading brands, including Amazon, Toyota, and Global Blood Therapeutics, recently acquired by Pfizer. International speaker, actress, and soon-to-be-published author, Christene Marie is passionate about translating the existential concepts of knowing self and emotional intelligence into practical tactics for healthier and more connected businesses, communities, and individuals.

Christi Van Rite

Genius Network® Member



Intro Card

- I've GOT an administrative family office services team that runs **financial record-keeping, reporting, and advisor coordination** for UHNW families.
- That GIVES shared context across every advisor - so information flows and decisions aren't made in silos.
- That GETS fewer fires, faster execution, and releases the family from being the central coordinator running the business of the family.
- I want HELP finding speaking opportunities to talk about how to support UHNW families and introductions to strategic partners who work with $100 million plus families but don't want to build internal family office services.

BIOGRAPHY

Christi Van Rite is the Founder & CEO of White River Consultants, an integrative family office firm that support families by turning financial complexity into clarity, continuity, and calm. Acting as an Integrator, Christi builds the systems, workflows, and cross-advisor coordination that keep information organized and decisions moving. With two decades serving high-performing families, she's seen how siloed advisors and fragmented records waste time, money, and trust—and she solves it with structure. Think COO-for-the-family: clean data, clear decisions, zero chaos.

Christi hosts the Family Office Success Podcast, sharing practical frameworks for governance, reporting, and collaboration across generations. It's all about practical frameworks on building family office infrastructure, aligning advisors, and preserving both wealth and wisdom. Her mission is simple: help families own their data, reduce friction, and focus on what matters most.

Christi loves to travel, though Austin, Texas is home base. Fly-fishing, paddle boarding and hiking are top of the list on out of office days!

Chuck Thokey

Genius Network® Member



Intro Card

- I've GOT Sales and Sales Leadership coaching organization that specializes in Home Improvement. I've also got two home service companies that do exterior and interior remodeling.
- That GIVES We give home service business owners and leaders the tools they need to be more successful than they ever thought possible. Giving them the information and assistance they need to hire, train, and lead their teams.
- That GETS Our clients have enjoyed steady and steep growth. The results we have achieved can be heard from many of the country's largest home service brands and franchises.
- I want HELP We aim to grow TOP REP's revenue through subscriptions and events to over $10 million by 2026. Since many inside the Genius Network have already experienced this success, we hope to learn and implement everything we can while giving back to the group in any way we can.

BIOGRAPHY

Chuck Thokey is a sales and leadership coach, author, mentor, and keynote speaker. He has helped small to large home improvement organizations grow their sales by as much as 50% to 80%, and his experience has led him to build some of the largest sales teams in the United States. Most companies looking for an effective coach are asking for someone with up-to-date success and experience. Chuck is also the Co-Owner and VP of Sales of several exterior remodeling organizations and the co-founder of TOP REP High Powered Sales Training.

Cierra Martin

CJ Rodden

Cliff Robello

Genius Network® Member



Intro Card

- I've GOT a financial advisory firm with 5 employes, 300 clients. I specialize in Women on their own, Functional couples and Business owners exiting their companies.
- That GIVES people help with making hard decisions today for a better future tomorrow. Through my proprietary process, Wealth with Simplicity, I help people gain clarity on what they want and eliminate or minimize the obstacles that stand in the way.
- That GETS clarity, so they gain confidence to live the life of want rather than only what they need.
- I want HELP finding extraordinary, capable and talented team members.

BIOGRAPHY

I am a Financial Educator, Author, Speaker and Retirement Advisor. As the Creator of The Wealth With Simplicity® Process and the Founder and CEO of CMR Financial Advisors, Inc., he and his team have been helping business owners, government employees, educators, widowed and divorced women since 1987 enhance their lifestyle and legacy by preserving and protecting their wealth… with simplicity. Born and raised in Kahului, Maui, Cliff earned a bachelor's degree in economics from the University of Hawaii at Manoa and maintains the professional designations of Certified Financial Planner® professional and Charter Financial Consultant®. He is a member of the Financial Planning Association®, Hawaii Estate Planning Council, and former Chairman of the Board of Trustees for the Friends of Library Hawaii.

Cliff and his wife, Michelle, have two children and seven grandchildren.

Clint Carter

Connor Kimpinski Genius Youth Member



Intro Card

- I've got a background in accounting and law from my university studies, a passion for finance, and an insatiable drive to succeed.
- That gives a unique skill set that is valuable to anyone I work for/with in the future.
- That gets an exceptional work ethic, drive, and education from me as an employee.
- I want help building my network and meeting people to help me get a job in the finance sector.

BIOGRAPHY

Hi, I am Connor Kimpinski. I was born and raised in Saskatoon (SK), Canada. I am 22 years old and currently in my 2nd year of law school. My undergraduate studies were in Accounting, where I completed 2.5 years of coursework before advancing into law school. Outside of school, I love competitive team sports and hanging out with my two nephews.

Cory Bengtzen



Intro Card

- I've GOT A Private Jet Company
- That GIVES My clients the ability to buy time and create experiences for their loved ones
- That GETS more time for my clients to scale their business and more time at home.
- I want HELP finding new ideas on how to market to the top 1/2 of the top 1%

Cory Budovitch



Intro Card

- I've GOT relationship skills that help people identify what their problems are as well as their needs, I also have products and a world class innovative product specialists to implement that product to my clients.
- That GIVES tax relief in all areas of tax, gives clients more money to use in their life, more peace of mind, more freedom, less stress, a legacy that lasts many generations beyond them.
- That GETS results and offers clients clarity, certainty, control, and freedom.
- I want HELP understanding specifically, my Genius, how I can best utilize it, how I can go from a solo-preneur to working with a big family office being a great leader and being a great managing partner in terms of relationship relationships.

BIOGRAPHY

I’m 55, married, and a proud father of four. I’ve devoted my adult life to personal growth, self-development, and unlocking human potential.

At my core, I’m passionate, deeply caring, a giver, a problem solver, and a protector.

My purpose is to continually elevate who I am, bring out the best in those around me, and make a meaningful difference in people’s lives.

I believe true success isn’t measured solely by what we achieve, but by who we become, the lives we touch, and the legacy we leave behind.

Cory Robello Genius Youth Member



Intro Card

- I've GOT niche rental businesses in Flagstaff, AZ
- That GIVES people an opportunity to explore Northern AZ and help make life more enjoyable
- That GETS access to a exploration and new experiences
- I want HELP automating my businesses to make them truly passive streams of income without having to be the operator for these rental companies

BIOGRAPHY

Hello this is my first year as part of Genius Youth! I am a classic entrepreneur with a 1000 great ideas and love to solve problems in everyday life. I've learned to value my time over money, so I really appreciate a good passive income stream. My first business launch was CORU Kayak Rentals back in 2021 where I offer portable, foldable kayak rentals out of my garage in Flagstaff, AZ. I still run this seasonal business out of my home and expanded to include inflatable Stand Up Paddle Boards in 2026. I began my TURO fleet in Flagstaff in 2023 and now operate with 5 cars on the platform. Recently, I obtained my health insurance license and officially began my work as an individual Medicare & Health Insurance Broker (Coreway Insurance). On top of that, my newest business (launched in 2026), Flagstaff Moving Crates, offers (you guessed it) moving crates as a cardboard box substitute to help college students and families easily move within town. When I am not creating new business ideas, I enjoy creating stained glass, playing pickleball, and spending time outdoors. As paddling is my favorite summer hobby, snowboarding is one of my favorite winter hobbies. My dog, Doja, is my favorite life companion and we are always looking for a fun adventure. Life is good and I am grateful for this experience to network with other amazing individuals.

Cosmo Boyd

Genius Network® Member



Intro Card

- I've GOT Three passions beyond wife and family. I love to solve problems. This is my unique ability. I also love to do good. I focus on The Center for the Visually Impaired, CVIGA.org, and The Atlanta Opera. I am highly involved with my University, Sewanee: The University of the South. I do good and do well by doing good.
- That GIVES Peace, serenity and confidence
- That GETS Most people want money but hate dealing with it. I supply a trusted company to let my clients enjoy wealth without the hassle.
- I want HELP Sorting all the parts of my life and business acumen so that I too can live a more serene highly lucrative and fun lifestyle.

BIOGRAPHY

Cosmo has 46 years of experience working with clients and friends to help them understand their money needs and how to meet them. "No two clients are the same. It's important to understand my client and how she thinks about money fully." says Cosmo." Ultimately, I want my clients to achieve a state of financial well-being and peace of mind. My clients are my friends. A sustainable, multigenerational financial legacy is essential to them, and I intend to help them do this without worry."

After graduating from Sewanee: The University of the South with a Bachelor of Arts in English, Cosmo began his career as an extension of his college business in consumer electronics. Three years later, he joined The Robinson-Humphrey Co., a part of Citigroup, then Morgan Stanley. As a Senior Vice President, he moved on to UBS Financial Services Inc. Seeking a more personal experience, he joined Stephens Private Client Group as a Managing Director. That still left him wanting to deliver more personal service and expertise. So Cosmo started his private firm, THE 680 GROUP. He was finally enjoying the truly unique experience once again with his clients and friends.

Additionally, he has been a Certified Financial PlannerTM (CFP®) for almost four decades. The certification from the CFP® board includes insurance and risk management, employee benefits, investment planning, retirement planning, and estate planning.

Cosmo has received many awards over the years recognizing excellence in wealth management.

A native of Atlanta, Cosmo has been active in the community throughout his life. He has volunteered with his church, the state voter commission, the Libertarian Party, the American Cancer Society, The Atlanta Opera, and The Center for the Visually Impaired. He served as a Regent of the University of the South, where he served on and chaired the endowment investment committee and the innovation committee, a current member of the Board of Directors of the Atlanta Opera, and a member of the Board of Trustees and The Foundation Board of the Center for the Visually Impaired.

Cosmo and his wife, Laura, have three children, Thiot, Bunny, and Emily, and three grandchildren. He enjoys spending time with his family and friends, learning, traveling, genealogy, and technology.

Craig Clemens



BIOGRAPHY

When it comes to writing brand messages that turn in millions of people into happy customers, there is no one more effective than Craig Clemens. In the last 2 years, Craig has written 3 of the 4 biggest direct-to-consumer campaigns on the internet (as ranked by AdBeat.com), the most successful bringing in 33,600 new customers in it's first 2 days live on the web, and doing so at a profit. It's not uncommon for his brand stories to go viral, with a recent message viewed by a startling 28 million people, and another by 22 million. Craig honed his craft mentoring under legendary entrepreneur Eben Pagan, and now spends his time working with his own team of up and coming writers. Craig is an avid investor and advisor to tech start-ups including Andela and Zenrez, and is always looking for new opportunities to add value.

Dale Barrett



Intro Card

- I've GOT **Gives:** · "if you got a problem yo i'll solve it" – Vanilla Ice. But seriously, I am super analytical - as long as the problem doesn't belong to me, I can help to provide a thoughtful, pragmatic solution. Whatever the problem is. · I can help you navigate domestic and international tax issues when setting up or reorganizing your businesses. It is my pleasure to save tax dollars and defer the payment as far as possible into the future. · Always happy to give advice to start-ups. **Asks:** · I would like to connect with you! · I need a lot of help with my new venture iFinallyWill.com. It is the world's most advanced and complete estate planning and management ecosystem. I need partners. I need sales channels.
- That GIVES **Barrett Tax Law** gives entrepreneurs and high-net-worth families the strategies to legally save and defer millions in tax, across borders and across generations, so more of their wealth goes to their families instead of the government. **iFinallyWill** gives busy, successful people one secure, AI-assisted, lawyer-backed place to protect their legacy: create wills and powers of attorney in minutes, record their assets, register their wills, keep their plan up to date, and leave personal messages for loved ones. Built on thousands of wills already drafted, so their families are protected and nothing is left to chance. Now in Canada and the U.S.
- That GETS **Barrett Tax Law** That GETS entrepreneurs and high-net-worth families measurable results: millions in taxes legally saved and deferred, wealth that grows and transfers to the next generation with minimal tax, CRA disputes resolved, and the confidence that their affairs are structured correctly in Canada and across borders. **iFinallyWill** That GETS busy, successful people from "I keep meaning to do that" to done: legally sound wills and powers of attorney completed quickly and correctly, assets securely documented, wills registered, and personal messages ready for loved ones, so their families avoid confusion, conflict, and costly delays when it matters most.
- I want HELP rapidly scaling iFinallyWill across Canada and the U.S. while we have a clear product advantage, specifically by building strategic distribution partnerships (financial advisors, accountants, insurers, banks, employers, and membership organizations), identifying the right sales channels and go-to-market strategy, and recruiting or structuring a high-performing sales team. I'd love introductions to people who have scaled a consumer or B2B2C platform quickly and know how to win the market before competitors catch up.

BIOGRAPHY

I'm not an easy person to describe. Most people think I'm ridiculous, and they're probably right. I'm a father of three amazing kids (who definitely agree on the "ridiculous" part), a serial and parallel entrepreneur, an aspiring chef, a painter, an author, an educator, and a tax nerd who saves people millions in taxes (the government hates me).
These days, most of my energy goes into **iFinallyWill.com**, a best-in-class AI-assisted will and power of attorney platform recently launching in Canada and the U.S. with Latin America and India to follow soon (among other countries). It grew out of something I learned during the pandemic, when my team at Lawyers & Lattes drafted more than 8,000 wills online: people want to protect their families, they just need the process to be simple, affordable, and done right. iFinallyWill combines that experience with decades of tax and estate planning know-how, so more people can finally get it done.
I became a tax lawyer by way of failure, and a spectacular one. In the 1990s, I was a PHP-MySQL software developer and founder of the world's first white-label web hosting company. After rapid success, the dot-com bubble burst and I lost everything… except a massive tax bill. I decided to fix that problem the hard way: by becoming a tax lawyer. I enrolled at McGill, earned degrees in both common and civil law (in English and French), was called to the Bar, and then successfully resolved my own tax mess.
Today, I'm the founder and managing lawyer of Barrett Tax Law, which started 17 years ago in my mother's basement with a $12,000 budget and a cordless phone. It's now one of Canada's best-known boutique tax law firms. Beyond dispute resolution and litigation, our practice has grown to include tax planning, estate planning, corporate structuring, and cross-border trusts and estates. We're also expanding globally: we're opening an office in Dubai before the end of the year to help UAE-based companies navigate their new tax system and assist foreign companies entering the UAE market. I published a book on UAE tax law in September.
When I'm not practicing law, I'm usually building something new: a business, a book, or both. One of my favourites was Lawyers & Lattes Legal Café, the world's first legal café. You could walk in off the street, order a latte and a muffin, and chat with a lawyer in jeans. No attitude, no stress. We made headlines around the world. The café thrived until COVID forced us to close our doors, but L&L went virtual, drafting over 8,000 wills and generating millions in revenue. It continues today as an online law firm, and I'm still hoping to bring the café back with the right partner.
Alongside iFinallyWill, I'm launching two more ventures I'm extremely proud of (and need lots of help with):

The Canadian Accountant Training Institute: an AI-driven, membership-based education platform offering CPD courses and professional resources for accountants, with global versions for other professions already in development.
Barrett Legal: a new arm of Barrett Tax Law dedicated to all non-tax legal services.

And because I clearly have too much free time, I just released my 10th book, *Tax-Wise Estate Planning for Pharmacists: How to Build, Protect, and Transfer Your Legacy*, available on Amazon, joining my other bestsellers on tax and estate planning.
I also sit on the board of a non-profit I truly believe in, the Canadian Association for Better Traffic and Safety Education, where I help advise, raise funds, and bring in sponsors.

Dan Manson



Intro Card

- I've GOT 25+ years building and exiting a behavioral health company, and I'm now a Next Level Growth Business Guide.
- That GIVES Owners a simple business system with a clear vision, playbooks and a trained team, so the business runs without them.
- That GETS Owners their time, confidence and freedom back, while the company keeps growing.
- I want HELP Meeting founders who are stuck as the bottleneck in their own business.

BIOGRAPHY

Next Level Growth Partner & Business Guide

Dan has over 30 years of experience in the behavioral health space. He started as a clinician working with clients directly, and then quickly became an administrator and executive. For 25 years Dan was President and Chairman of the Board of a drug and alcohol rehab company that he co-founded, and eventually exited in January of 2024. That company has grown from 1 location with 6 residential beds to 3 campus-style facilities with over 160 beds, along with three outpatient locations and an engaging telehealth platform.

Helping people overcome addiction can be difficult. Doing business in California can make that even more challenging. Dan oversaw sales and marketing efforts, ensured high customer service, resolved employee issues, navigated complex legal transactions and even dealt with natural disasters! All this while appeasing various regulatory agencies AND keeping health insurance companies happy so his company could get paid for the lives they saved. Along with his amazing veteran staff, he developed and copyrighted a new method of treating addiction and published a book describing this philosophy and its effectiveness.

Earlier in his career, Dan experienced the same frustrations many entrepreneurs do:

Working nonstop without knowing if it will pay off Stressing about money and having to learn financial literacy on the spot The business negatively impacting relationships with his children, family and friends. Losing confidence and hope for the future.

Everything changed when Dan became a client of Next Level Growth and put in a system that would put HIM in control of his business, instead of the other way around. Almost immediately Dan’s confidence soared as he saw a different future, one where he could create a compelling vision, build playbooks, train his dedicated team and then GET OUT OF THE WAY.

Once rolled out to the staff, they all embraced the new system. The entire business began to run much more efficiently, and the company culture became one that is constantly praised by both staff and clients. Dan then had much more time to focus on the big picture as the company was now “running itself” through its hardworking staff.

Having the courage to hire a guide and put in a business system changed Dan’s life forever and he is excited to help other entrepreneurs get there too.

Dan is a veteran member of EO (Entrepreneurs Organization). He started in the Silicon Valley chapter, and now is a member of the Nashville, Tennessee chapter where he currently lives. He loves personal development and helping people become the best and most authentic versions of themselves to attain true happiness and peace. He also is a private pilot, motorcycle rider and terrible gardener.

Dan Sullivan 100K Group™ Member



BIOGRAPHY

Dan Sullivan is founder and president of The Strategic Coach Inc. A visionary, an innovator, and a gifted conceptual thinker, Dan has over 40 years' experience as a highly regarded coach to top entrepreneurs. Dan's strong belief in and commitment to the power of the entrepreneur is evident in all areas of Strategic Coach® and its successful coaching program, which works to help talented, successful, and ambitious entrepreneurs grow 10x while simplifying their lives. He is author of over 30 publications, including The 80% Approach, The Dan Sullivan Question, Creative Destruction, and How The Best Get Better®. He is also co-author of The Laws of Lifetime Growth. Dan is married to Babs Smith, his partner in business as well as in life. They jointly own and operate Strategic Coach, which has offices in Toronto, Chicago, Los Angeles, and the U.K.

Dana Bonander

Genius Network® Member



Intro Card

- I've got 4 businesses that I own and that I am a part of...Inter-Mountain Pipe and Threading Co., Bonander Properties, Urban Tails, and Ask Wellness.
- That gives people the ability to meet their needs whether in the energy industry, property rental, dog and cat care, or personal wellness.
- That GETS them high quality pipe and manufacturing and great service, high quality wellness products they can count on, and the peace of mind knowing that their dogs and cats are well taken care of.
- I want help in learning to become a better leader, and to grow my businesses in strong industry leaders and community givers.

BIOGRAPHY

I am second generation business owner that has been a part of Inter-Mountain Pipe & Threading Company for most of my life. I began my employment with IMPT working through the summer months as a teen doing every odd job thrown his way. After leaving Casper to pursue education, earning a Bachelors in Arts degree from Concordia College and a Masters in Business Administration from University of Phoenix, I returned to Inter-Mountain in 2006 full time. I began with the Sales team and later served as Executive Vice President. In January 2024 I earned the title of President. I also am owner and CFO of Urban Tails, a full dog facility that includes boarding, day camp, grooming, and retail. In my personal life, I have a 15-year-old daughter who is in dance, tennis, and DECA. She keeps me busy in my off time, but I still have time to run our 3 dogs, play golf and enjoy my passion of blowing glass.

Dana Cornell

Daniel Marcos

BIOGRAPHY

Daniel Marcos is the co-founder and CEO of Growth Institute, the leading online executive education company for C-level executives at fast growing firms. He is an international keynote speaker and a CEO Coach for over 15 years, with a mission to help 10 million entrepreneurs scale their companies faster and with less drama. He is also the Ambassador of Singularity University in Austin TX and partner with Salim Ismail to lead the worldwide education initiative of openexo. Earlier in his career, Daniel was a broker at Lloyd's of London and later served as a Financial Attaché to the Consulate General of Mexico in Hong Kong. In 1999, he created the first FinTech focused on Mexican financial markets, Finanzas Web, which was later acquired by Patagon.com, a leading financial site in Argentina. Daniel became the CEO of Patagon Mexico and was selected as a member of "30 under 30" by Expansion Magazine. Daniel is a graduate of EO's premiere CEO program "Birthing of Giants", and its continuation "Gathering of The Titans". He also holds a B.S. in Industrial and Systems Engineering from I.T.E.S.M. and an M.B.A. (cum laude) from Babson College in Wellesley, MA.

Darrell Sutherland 100K Group™ Member



Intro Card

- I've GOT Agoge University — a personalized corporate university that sits inside a manufacturer(or other business), running on my AI-first platform, Uii.ai. It takes young people straight out of high school and pays them to learn to become a Manufacturing Professional inside the world's most elite supply chain: aerospace and defense.
- That GIVES them a paycheck on day one, no student debt, and training delivered inside a certified AS9100 and ISO 9001 quality management system — the highest business credentialing standard there is. Competency is documented, recorded and audited by an outside registrar every year, by the same system that qualifies us to build aerospace and defense flight hardware.
- That GETS a kid a career instead of a four-year gap and a loan balance, and gets the manufacturer the talent it can't hire anymore — grown in-house, to an audited standard, in its own shop. I'd argue it's past college level precisely because it's specific to the job and because somebody independent checks the work.
- I want HELP meeting manufacturers and operators who'd host the first cohorts, and anyone fighting the same workforce problem in another industry. The model isn't aerospace-specific, and I'd rather be proven wrong early than late.

BIOGRAPHY

My life today is all about having fun helping others WIN and living life to the fullest as a husband, father, author, inventor, investor and entrepreneur head quartered in my home town, Seattle, Washington. I started my first business at the age of 19 with a welder I found in the want ads and built it into an 8-figure autonomous Tier 1 parts supplier in Aerospace, Space and Defense Manufacturing. As a seasoned entrepreneur and Angel Investor, I've experienced a wide variety of businesses from Precision Robotic Lights-out Manufacturing, Industrial and Green Energy Automation, SaaS, Commercial and Residential real estate, Industrial Product Solutions, Business Consulting, Private Coaching/Mentoring and publishing to founding and growing my life's work through my transformational personal and product growth platforms... lvn|kzn (livin kaizen) and LegacyMaker.co I've been in business over 39 years, which afforded me the opportunity to take a 10 yr sabbatical (2005-2015) to fulfill my ultimate dream… be a full-time dad to Ashley (now 29) and Dylan (now 27) and full-time husband to my wife Lisa of 32 yrs. That decision Im most proud of, the decade away from my business, cost me big financially however bought me the relationship fortune with my kids that most of my friends who made other choices will never have. After returning from my decade sabbatical, I reinvented my Aerospace company and launched and invested in a number of complimentary businesses over the last few years and have never been more excited to transition from a crazy entrepreneur to a "Next Level Founder"!! I'm an all-season outdoor enthusiast… mostly powered adrenaline sports and nearly all activities ending "ing"… boating, fly fishing(passion), skiing, snowmobiling, shooting, hiking, mountain biking, paddle boarding, off-roading, etc… the best part is enjoying these amazing activities while "working" and creating memories with my family and friends. Life hasn't always been this fun…I know pain and childhood trauma… suffered (like most entrepreneurs) from horrible ADD, OCD and dyslexia, dad left me at 12, lost my brother at 26, blinded in my left eye at 26, toxic relationships, health issues, alcohol and food addiction, gained 130lbs, business failures losing millions…. Then I created lvn|kzn and LegacyMaker.co, wrote my first book "Your Life Is Not Your Fault...Until It Is" and life became fun and exciting... I lost 130 lbs, developed amazing relationships and in the best mental and physical shape of my life. My passion and super power is helping others discover and monetize their unique ability. Time to have fun doing life and business together! Let's go serve others! best way to keep up with me is at www.darrellasutherland.com

Dave Jackson



Intro Card

- I've GOT A passion for all things wood and natural beauty.
- That GIVES One of a kind handcrafted beautiful products.
- That GETS happiness
- I want HELP **marketing**

BIOGRAPHY

I am an artist turned entrepreneur. I have a passion for creating fine wood art and other handcrafted gifts. My specialty is inlay of.natural materials in wood, rings bowls peppermills and specialty keepsake boxes. I spend most my day in the Woodshop and not enough on the computer marketing my creations. I do most my sales at street fairs and by word of mouth. I am hoping to get better at marketing myself.

David Berg

Genius Network® Member



Intro Card

- I've GOT a system for business owners who want to make employee healthcare streamlined and half the cost
- That GIVES them a meaningful business advantage.
- That GETS a happier work force and frees up $ that can be redirected to more valuable places in their business.
- I want HELP spreading the word to businesses needing this.

BIOGRAPHY

David Berg is the Founder of Redirect Health (www.RedirectHealth.com) – He helps entrepreneurs remove the waste, middlemen and unnecessary administration in health care, so they can have a common-sense medical plan their people can afford. Finalist for 3 best-in-class awards at the 2018 World Health Care Congress in Washington DC. David's unique healthcare system has been utilized by business owners and their employees all over America to attract many more job candidates and create loyalty advantages that dramatically lower employee turnover. His mission today is to make medical care easy and truly affordable and to help entrepreneurs' and business leaders' transform their healthcare costs from a burden on their company to a measurable return on investment - removing waste, middlemen and unnecessary administration so they can free up money to grow their businesses. Winner of the Phoenix Business Journal 2017 Health Care Innovator Award. Author of "Business Owner's Guide to FIGHTING HEALTHCARE" Ongoing student of Strategic Coach since 2002 and Genius Network member since 2015.

David Deutsch



Intro Card

- I've GOT 40-plus years of knowing what converts and what doesn't in sales copy, at a time when AI has made copy cheap and judgment scarce.
- That GIVES clients a clear read on why their copy isn't pulling and how to fix it — whether the problem is the words or the strategy behind them.
- That GETS them more sales from the same marketing, like Kaeser & Blair's conversion rate soaring from 30% to 50%… Chase Dumont's best-ever product launch jumping from $9,000 to $149,600… and John Assaraf quickly selling out his new, larger seminar with 250 attendees.
- I want HELP Business systemization and selling my own info-products.

BIOGRAPHY

I started at Ogilvy & Mather, but soon traded Madison Avenue creativity for direct response accountability. Over 40-plus years, I've generated more than a billion dollars in tracked sales for clients from startups to Procter & Gamble, selling everything from books, newsletters and seminars to toilet cleaner, dog food and rocket components.

I like to say I don't really teach copywriting. I help people get out of their own way, past their ideas of what copy should sound like, so their natural-born inner persuader comes through.

After hours, I swap words for notes at a different kind of keyboard.

David Dodge

David Fritch



Intro Card

- I've GOT Our Fritch Law Office team, David P. Fritch CPA, and Visionary Wealth Creation
- that gives exceptional legal services, personal attention, and practical solutions
- That GETS that get our clients the best possible outcomes in a timely manner,
- I want HELP and what I NEED HELP WITH IS developing a consistently accountable, proactive, and highly efficient team that takes ownership of its responsibilities, follows proven systems, communicates effectively, and completes high-quality work on time without requiring my constant involvement, while building the Badass Lawyer Blueprint that I can license to small law firms across the US.

BIOGRAPHY

David P. Fritch Attorney | Certified Public Accountant | Entrepreneur | Author | Business Mentor David P. Fritch is an Indiana attorney, Certified Public Accountant, entrepreneur, author, and business mentor with more than 45 years of professional experience. He is the founder of Fritch Law Office and leads several businesses, including David P. Fritch CPA, PC (Elite Tax Strategy Solutions), Visionary Wealth Creation. David is also the founder of Visionary Wealth Creation (VWC), an organization dedicated to helping attorneys, professionals, entrepreneurs, and business owners achieve greater financial success, personal growth, and freedom. As part of Visionary Wealth Creation, David developed and authored Badass Lawyer Blueprint, a book and educational program designed to help attorneys build more profitable, efficient, and fulfilling law practices. Drawing upon more than 43 years of experience as an attorney, CPA, and business owner, he shares practical strategies for improving productivity, developing effective systems, building high-performing teams, leveraging technology, and creating greater personal and financial freedom. David believes true success is measured not simply by financial achievements, but by the positive impact we make on others, the opportunities we create, and our commitment to becoming better versions of ourselves.

David Jackson

Genius Network® Member



Intro Card

- I've GOT Five Private Schools in Orange Country, CA four of them PK to 8th grade and one 9 - 12 Prep High School and one 501C3 foundation OCEF Orange County Education Foundation.
- That GIVES Our students an environment of exceptional teachers & staff who promote a culture where all students strive for academic excellence and grow as lifelong learners with greater opportunities to excel in academics, performing & visual arts and exceptional sports programs, this promotes curious, confident, students plus strong character.
- That GETS All our students PK to 12 to Love School, Love hard work which leads to their success, including 96% of our 150 to 180 graduates receiving acceptance to the nations top 100 colleges and Universities each year, more important, they are more prepared for those Universities than most of their peers!
- I want help with how to better work with the international organization I sold our five schools to 3 ½ years ago, who are not living up to what they promised when they purchased the schools. And try to help them improve their marketing and sales to fill the schoool.

BIOGRAPHY

David R. Jackson is an entrepreneur, educator, author, and educational leader whose career spans more than six decades of business innovation, school leadership, and service to the educational community.

Born and raised in Southern California, David R. Jackson embraced an entrepreneurial spirit from an early age. When he was 12, he launched his first business delivering newspapers for the Anaheim Bulletin and throughout his teens he worked at several jobs, including as a janitor for Fairmont Schools, a K-8 private school his younger brother attended. He later worked as both a gas station attendant, and an aircraft refueler where he earned his Pilots license at 16.

Two weeks after graduating from high school at 18, David's adventuresome nature took over when after 2 years of planning, he recruited 2 friends and embarked on a 6-month adventure driving a VW Bus down the Pan-American Highway to Chile to ski and hitch-hiking across the Andes, the Plaines of Argentina and jungles of Brazil; before eventually driving back to home. It was this trip that ignited his passion for travel, and he set his goal to tour the world and ski in as many countries as possible. This has led him to travel, primarily with his wife of 55 years, to over 130 countries of this magnificent world.

Returning from this adventure to South America, David attended college at Brigham Young

University before being asked at age 20 to temporarily manage a ski lodge in Park City, Utah for the summer. This turned out to become a full-time position during which he was also elected Vice President of the Park City Hotel Association. He left Park City and BYU 3 ½ years later to continue his quest to ski and explore the world, spending a year visiting all of Europe, the Middle East, and Scandinavia, including a month driving throughout the western part of the Soviet Union!

Upon returning from his travels, David started a successful aircraft cleaning business serving over 15 of Southern Californias airfields, washing Air Force, Navy and Marine aircraft, commercial Airlines, and private aviation clients for 10 years. He briefly also ran two other small businesses before selling these businesses to become the Business Manager of Fairmont Schools, he found his real passion in education and was soon promoted to Director of the campus.

A man of tremendous vision, David dove into his position at Fairmont, starting new classes and then acquiring and building new campuses. He later expanded Fairmont's reach to Preschool through 12th opening the Fairmont Preparatory Academy and creating the Fairmont International Academy with eventually up to 12 partnership schools in China, Taiwan and South Korea for up to 5000 students.

Dedicated to serving the educational community, he served with the Boy Scouts of America, the Orange County Department of Education Committee for George H.W. Bush's America 2000 and served as President of the California Association of Nationally Recognized Schools. He was instrumental in creating the Orange County Private School Association in 1980, and the National Independent Private School Association in 1981, serving on the board for over 30 years and as President for years in both. which ultimately represented a large number of the over 300 private schools in Orange County, California and scores throughout the US.

A man of faith, David served the Church of Jesus Christ of Latter-day Saints (Mormon) in almost every leadership position over a period of five decades, including 6 years as a Bishop in Corona, CA.

He and his wife, Stacey, served two missions for a total of 3 ½ years in Russia and Eastern Europe as humanitarian and self-reliance missionaries while he continued his passion and involvement at Fairmont Schools.

In 2023 he sold Fairmont to the International Schools Partnership ISP while retaining

ownership of all the Orange County campuses. Presently, he holds the title of Chairman of Fairmont Schools continuing to help Fairmont continue to expand and grow.

David has no intention of ever retiring and he and Stacey now also spend much of their time in philanthropic endeavors, working closely with the Orange County Education Foundation and educational community to help families afford a superior private education. He and Stacey celebrate their 55th anniversary this year and reside in Orange County, where they enjoy visiting with their five children and 13 grandchildren. Skiing and traveling continue to be his passion!

David Trapp

Genius Network® Member



Intro Card

- I've GOT An Apparel Company, JEDCo Brands that I founded 32 years ago. I create brands and sell them to retail. Additionally, I license national brands and sell them to retailers across the USA. I also make custom apparel for large, medium and small business.
- That GIVES My company creative resources. This is our juice. We use this juice to create AND collaborate. My passion is connecting people with their passions!
- That GETS Me in trouble for having so many creative ideas. It's hard to execute them all! It also gets us opportunities to grow and feed our families. It also gets me the opportunity to help others. I have an idea for Joe Polish's charities.
- I want HELP A small number of organizations where I can leverage our resources to help their non-profits. Also, I can help your company or brand with corporate apparel.

Dean Jackson

Genius Network® Member



BIOGRAPHY

I fell in love with Marketing as a young boy when I first realized that selling stuff on commission was way easier than renting myself out by the hour for a regular job… and Ive never looked back. Ive carried that distaste for real work into my adult life and have focused on a lifestyle centered approach to business using marketing as the ultimate lever to a life of freedom and fun.

Debra Bernoff



BIOGRAPHY

Debra Bernoff is a gifted speaker, health enthusiast, teacher, leader and writer. I'll start by saying this: I know what it's like to feel insecure. I know how much it hurts to doubt yourself or to put yourself on the back burner. I hate that feeling. On the other hand, I know what it's like to feel amazingly confident. I know what it is to put myself first, to realize that I can accomplish all I need to accomplish without neglecting my own self-care. Now that's a feeling I can get behind and can seek every day with pride and happiness. IMAGINE THIS... What if a woman reduced the number of days she felt down on herself? What if the number of days she didn't move her body or didn't make healthy food choices steadily dwindled, and she stopped rejecting her mate in the bedroom just because she felt tired or bad about herself? What if more days of the year she felt powerful and made the right decisions – and the number of days increased every year?

Denice Gierach

Genius Network® Member



Intro Card

- I've GOT an Outsourced General Counsel program
- That GIVES clients a method of concentrating on the growth of their business, rather than putting out fires. In addition, we teach our clients to concentrate on the value that their general counsel adds to their businesses, recognizing the investment made by that general counsel to the growth of the business
- That GETS clients more peace of mind, less "fires" in their business and helping the clients achieve their visions for the future by allowing their general counsel to help the business to grow.
- I want HELP finding strategic partners who may sell to manufacturing companies that are in the $20 -$150 million in revenue space

BIOGRAPHY

We believe in having a wonderfully satisfying lifestyle, and we love to work with people who still believe that they can make a difference in this world. By trade, we have a law office that specializes in family owned and privately held businesses, helping those businesses to grow. We have an outsourced general counsel program where our lawyers act as that general counsel to our clients, similar to a general counsel in a Fortune 100 company. We concentrate on the value that we bring to our clients, even doing a value report for the client at the end of each month. We are business people first, as I have been a real estate developer and involved in a corrugated box plant started from a greenfield operation. We like to think that the lens that we look through is different than any other law office as we think business issues first, as I have been there myself. We are lifetime learners, love marketing and sales swipe files. We have served as a President of a number of boards of directors for charitable groups in our area. We also have several other businesses, one called Lifelessons Program, where we recognize the extraordinary lives of people in "film", highlighting their stories and wisdom. In a similar vein, we have a Corporate Legacy Videos to honor the contributions of the employees of great clients to show their stories in film, and which may yield a higher multiple upon the sale of the business.

Dennis Danzik

Derek Norsworthy



Intro Card

- I've GOT a natural ability and passion for connecting people. I see possibilities in people and ideas, and I love bringing them together to create something meaningful that can positively imact the world. I feel most productive when an introduction turns into a relationship, a collaboration, or an opportunity that helps someone move forward. I've got a passion for people.
- That GIVES people access to relationships, perspectives, and opportunities they might not have found on their own. I bring curiosity, motivation, encouragement, and an entrepreneurial mindset to help people see what's possible and take steps toward building it.
- That GETS me energized. There's something deeply fulfilling about watching people I've connected build something together. It gives me purpose, expands my own perspective, and reminds me how much we can accomplish through relationships.
- I want HELP connecting with thoughtful, purpose-driven people who are willing to question how things are done and work toward something better. I'm especially drawn to opportunities in healthcare, science, technology, and human performance, where the right people coming together can improve lives.

BIOGRAPHY

When I was six years old, I made eighty dollars negotiating a fish deal with a man named Clarence. It felt like generational wealth.

He started at sixty. I asked for a hundred. We landed at eighty. I still remember his name because, looking back, that moment was part of something much bigger my dad had been teaching me for years. Business is an exchange of value. Money is simply one form of currency. Value must always come first, and everything else will follow.

My first taste of business came when I was three or four, tagging along as he bid on commercial construction projects. He would ask what I thought or what we should bid. I was a little kid, but he made me feel like I belonged in the conversation. Like I was part of the company.

I'm not sure he realized he was building a thinker, a questioner and entrepreneur. He was including his son in his life. But by making room for my ideas, he lit a spark.

He also let me see what happened after we won the bid. There were long days, unexpected problems, deadlines, and people depending on one another. A good idea or a signed contract was only the beginning. Someone still had to do the work, bring the team together, and keep things moving when the plan fell apart, and remain inspired.

Even then, I noticed how much leadership affected the outcome. When people felt respected, motivated, and confident in the person leading them, the work went better. Deadlines were often met early. Morale improved. I began to understand that building anything worthwhile meant learning how to work with people.

Alongside construction, my dad owned a commercial fishing business. I started going out on the boats around age four, and by six I was driving the boat, and he was giving me fish to sell and letting me negotiate with the fish houses. That's how I ended up across from Clarence, trying to turn sixty dollars into a hundred.

When my grandfather retired from the military, we became a carpenter who built boats, so making things was part of the world I grew up in. I spent plenty of time with a hammer and nails. My mom says I wanted to know "why" about everything, to the degree it was overwhelming, so she's send me off to my grandpas shop and he's answer questions for me when mom got tired of hearing it. And, we would build things. Wooden cars, boats, swings,

furniture, etc. Asking LOTS of questions, and building is still something I do daily. Over time, that same desire to build found its way into teams, companies, and ideas I wanted to bring to life. I LOVE TO BUILD and create.

I generalized the idea around 8 years old, that "hammers may drive nails, but culture drives people", or now what I would call conscious leadership in my role as a CEO.

I have written a book, and continue to write books. I write music, and continue to write music. I have a passion and love building businesses, orchestrating teams, mentoring and inspring people to go for it. I love learning, reading and growing. I have a deep understanding of the human body, the way it performs, both physically and spiritually, a constant curiosity about life in general, and love helping people find wholness in it. I guess you could say I am somewhat of a polymath. However, "my career" began in nursing, and has been primarily in healthcare.

As a clinician, I cared deeply about the person in front of me, and I kept questioning the systems around them. Could we make this better for patients? For their families? For the people delivering care? Why were we doing things a certain way, and did that way still make sense?

I became convinced that asking those questions—and doing something with the answers—could change healthcare. I wanted to help make that happen.

So I did what any reasonable person with a few questions about an entire industry would do: I started a company.

That first company, Smart Chart, brought me into healthcare software. I became immersed in finding ways technology could improve care and eventually played a role in helping healthcare systems move from pen and paper to electronic health records. It gave me an appreciation for both the promise of innovation and the work required to help people adopt it.

After years in software, my curiosity led me into clinics, medical devices, and building companies that bring meaningful technologies to market. The questions continued to evolve, but the purpose stayed consistent: improve care, help people, inspire people, provide value and turn promising ideas into something useful in the real world.

Today, I'm passionate about health, wealth, science, technology, leadership, and bringing together the people and capital needed to build companies that improve lives. I enjoy questioning assumptions, especially when "that's how we've always done it" is the only explanation. And I love working with people who care enough to imagine something better and stay with it through the hard parts.

I still carry those early lessons with me. Include people. Ask what they think. Give them room to contribute. Follow a good idea with the work it deserves.

Outside of work, I'm a husband, father, runner, writer, foodie, and songwriter. An everyday guy who remains curious, cares deeply, on a mission to inspire people to inspire people.

My dad gave me a place in the conversation long before I had much to contribute. I think about that often when I'm building a team—or listening to one of my own children's ideas. You never quite know what a little encouragement might set in motion.

Disha Solanki



Intro Card

- I've GOT AlignPS, the missing layer between the operating system a business already has and the team that's supposed to run it. Plus The TrailBlazeHers, a private global network for ambitious female business owners.
- That GIVES Founders who live in the future a way to grow in the present, breaking the loop of stalled growth now, with the team they already have.
- That GETS Growth this quarter, without waiting for the next hire, the next system or more hours from the founder.
- I want HELP Connecting with $1M+ founders with teams of 5–30 who want to break the pattern their business runs on, with the team they already have, while building for the next stage of growth in parallel. Connecting with the advisors and firms who serve those founders, so AlignPS becomes the layer inside their offer rather than one more thing their clients buy. I'd also love time with anyone who has scaled a software business.

BIOGRAPHY

Disha Solanki is Co-Founder of AlignPS and The TrailBlazeHers, both built with her business partner Brittany Anderson.

Through nearly 20 years in strategy and business transformation, she has exited two businesses of her own, supported 8 and 9-figure exits and worked with businesses that have generated close to $1 billion in combined revenue.

She is happiest solving big problems that challenge her, so bring her yours

She loves a long walk outdoors, eating well and a great glass of wine.

Dominic Davalos Archibald Genius Youth Member

Draye Redfern

Genius Network® Member



Intro Card

- I've GOT A Monetizing Agency and Fractional CMO company
- That GIVES companies significantly greater strategic planning and better marketing
- That GETS better results with trackable data
- I want HELP to perpetually ideate and create an even better and more compelling service.

BIOGRAPHY

Draye is the founder Redfern Media, a marketing and consulting agency that helps business owners redefine their traditional approach to marketing with a series of systematized, automated & efficient processes to dramatically improve rapport with prospects and turn clients into “Raving Fans.” Draye is one of the most sought after direct-response marketers serving clientele that have included elite financial advisors, New York Times best selling authors, Sharks from ABC’s hit TV Show “Shark Tank” and many others.

Dustin Duenas



Eamon Kichuk **Genius Youth Member**

Edward Gelfand

Genius Network® Member



Intro Card

- I've GOT I bring experience in leadership, roll up strategies, organic growth and team development.
- That GIVES Our company gives employees opportunities for growth and development, and our patients get health, longevity and confidence.
- That GETS My clients (patients) get comprehensive care, nicer smiles, confidence and longevity.
- I want HELP Business development, AI strategy and implementation, equity investment into a newly growing DSO in the US.

BIOGRAPHY

Born in Moldova, moved to Israel at the age of 6, then moved to Canada at 16. While attending high school partnered with a duct cleaning company servicing restaurants exclusively, and that was the start of my entrepreneurial life. Started and operated several business afterwards - Whole sale T shirt sales, tanning salons, squash courts operations, sports cloths store and a gym pro shop. Upon graduation from Tufts Dental school at 24 opened my first dental office, then a year later a second one, and kept starting new offices as well as acquiring existing operating practices, until partnering with Dental Corp Canada.

Currently:

• President and Founder of Dawson Dental Centres, with 35 practices across Ontario, over 120 dentists and 700+ employees.

• CEO and Chairman of OneBridge Dental Partners with 13 practices across Florida, and over 150 Employees

• Member of Advisory Board of Dental Corporation of Canada (DCC), with over 550 practices across Canada.

• Consultant to Dental Corp Institute (DCI), focused on training, development & growth of dentists & their clinical teams.

• Developed and lectured on leadership and effective communication to dentists and leadership teams.

• Practicing dentist focusing on coaching & mentoring dentists in advanced full-mouth rehabilitation, implantology, neuromuscular dentistry, TMJ and airway therapy.

Since 1996, president and founder of Dawson Dental Centres, with special passion for neuromuscular dentistry, cosmetic and implant full mouth reconstruction. A graduate of the University of Toronto, Tufts University School of Dental Medicine, Las Vegas Institute of Advanced Dentistry, and the Misch International Implant Institute.

Eelco De Boer 100K Group™ Member



BIOGRAPHY

My name is Eelco de Boer from Amsterdam and I've been selling online since 1999 (!) I have built and sold several companies, primarily in the SaaS space. With my courses, seminars, books and mentoring programs I've helped tens of thousands of entrepreneurs in the Netherlands turn their business into their blessing by building a business that fits their lifestyle. My core value is freedom, and I focus on helping entrepreneurs achieve more free time, more financial abundance, and the ability to concentrate on what they do best—the things that come easily to them and bring them joy. As a mentor to influential entrepreneurs in Amsterdam, I guide them to make the most important thing, the most important thing and take steps toward living "A Life Filled With Life" that fully aligns with who they are, rather than settling for a life that doesn't reflect their true self. I'm also the founder of the BarRaisers group, a unique entrepreneurial network in Amsterdam, Europe, and the USA. My mission is to help you unlock your potential in the most relaxed, fun, and exciting way imaginable.

Eisley Redfern **Genius Youth Member**

Elie Zieserl **Genius Youth Member**



Eliette Krakora

Elina Gelfand



Intro Card

- I've GOT A knack for finding the disconnect between what business owners envision, what their teams understand, and what actually happens on Monday morning. I combine operational strategy, financial acumen, and a healthy obsession with human behaviour to help close that gap. My specialty is the dental industry, but I've yet to meet a business where people, processes, and communication weren't at the heart of its biggest challenges.
- That GIVES Business owners clarity, stronger systems, more capable leaders, and teams that know not just WHAT to do, but WHY and HOW to do it. I don't just diagnose problems, deliver a beautiful PowerPoint, and disappear into the sunset. I roll up my sleeves, train, coach, and help turn good intentions into everyday habits.
- That GETS Healthier profits, stronger teams, more accountable leaders, better patient experiences, and businesses that can grow without their owners having to personally put out every fire. Ultimately, I help build businesses that are more profitable, scalable, sustainable, and valuable... whether the goal is to grow, step back, or sell.
- I want HELP Expanding my impact beyond one business or one training room at a time. I'm exploring how to turn my experience, frameworks, and fascination with human behaviour into a book, a compelling keynote, and a scalable business model. I'd love to connect with brilliant minds who can challenge my thinking, help me see possibilities I haven't considered, and occasionally tell me when I'm overcomplicating something!

BIOGRAPHY

I’m an Operational Strategist specializing in the dental industry. I partner with dentists and their teams to improve profitability, strengthen operational systems, build financial acumen, enhance communication and team dynamics, and develop stronger leaders.
My approach goes beyond identifying challenges and recommending solutions. I work alongside my clients to turn strategy into action through customized training, hands-on coaching, and ongoing implementation support.

Whether the goal is to optimize an existing practice, scale a growing organization, improve financial performance, or prepare a business for sale, I help bridge the gap between where the business is today and where its owners want it to be.

Elizabeth Kabanyan

Genius Network® Member



Intro Card

- I've GOT Rising Lotus Recovery, a drug and alcohol rehabilitation center
- That GIVES Personalized recovery support that addresses the connection between physical health, nutrition, mood, and cravings
- That GETS Residents a stronger foundation for lasting recovery and a reduced risk of relapse
- I want HELP Connecting with healthcare practitioners seeking a trusted, ethical rehabilitation partner for their patients

BIOGRAPHY

Elizabeth Kabanyan combines over 20 years of healthcare leadership, wellness coaching, and addiction recovery experience to help people restore their well-being, build sustainable habits, and experience greater health, purpose, and fulfillment.

Ellen Long

Genius Network® Member



Intro Card

- I've GOT A company that helps entrepreneurs build value, prove their business model, and sell their story.
- That GIVES you a roadmap to selling your business for an extraordinary price!
- That GETS you an aligned management team, a business ready to sell, and a family ready for the future.
- I want HELP opportunities to speak on podcasts and stages!

BIOGRAPHY

Behind every successful business is a captivating story. Ellen’s mission is to help business owners build and sell the best business story for the most profitable exit. She is a Women to Watch award winner, graduate of the Leadership Wilmington Class of 2013, course creator for WealthFit, Inc., and a TEDx speaker: “The Journey to Enough: Finding Your Minimum Viable Happiness.” Ellen’s consulting experience and passion for educating enables her to help clients find solutions and new ways of thinking that not only spur greater profitability but better relationships. Her expertise serves as a compass in an unpredictable world, offering business owners the assurance of a well-thought-out plan when they need it the most.

Elliott Hulse

Emily Gang

Genius Network® Member



Intro Card

- I've GOT a Medicare planning system that helps Americans protect their savings and avoid expensive mistakes
- That GIVES people turning 65+ clarity and confidence during one of the biggest financial and healthcare decisions of their lives
- That GETS less stress, better coverage and more money protected for retirement
- I want HELP creating a sales channel that doesn't require selling via bi-weekly live webinars.

BIOGRAPHY

I created the Medicare Coach after leaving my seven-year position managing risk for Goldman Sachs across NYC, Sydney and Hong Kong. My dad is an entrepreneur and he led me to the issue of Medicare when he was 64. I get to serve the most amazing people through our Medicare Concierge service since we aren't an insurance company or broker/agent. We are the largest fee-based Medicare consultant providing truly independent and unbiased advice to help people make their best decision for their unique situation. Over the last 6 years I've been a part of Russell Brunson's Inner Circle which has been the main catalyst for our growth. We've also been featured on Forbes, Business Insider, Nerd Wallet, US News, Yahoo Finance, and Retirement Resource Center alongside other leading retirement experts. I live in Colorado with my husband and 1-year old son Jack. During my free time I love to golf, ski and travel.

Emma Brunjak

Erica Kichuk **Genius Youth Member**

Erik Varas

Erin Blanchette Haag

Genius Network® Member



Intro Card

- I've GOT the Pricing Overhaul® method and a best-selling book, "Give Yourself a Raise: The Mindset and Math You Need to Get to Your First Million."
- That GIVES business owners consistent recurring revenue.
- That GETS my clients cash flow stability, increased client retention, higher lifetime client values, and higher business valuations.
- I want HELP getting in the door with established coaching programs that would benefit from having access to a comprehensive pricing tool.

BIOGRAPHY

Hi! I'm Erin B. Haag, a 2x exited founder, best-selling author, keynote speaker, and the creator of Pricing Overhaul®.

In 2009, at the age of 27, I founded my first multi-7-figure company, Pilates of Palm Beach. Nine years later, I sold it for 40× my original investment. In 2023, I did it again, founding Luxury in Business Retreats®. In just three years, I exited that company for 20× my original investment. Today, my work is focused on a mission that goes far beyond helping women build profitable businesses.

I want to help more women become MILLIONAIRES.

For generations, women have been conditioned by societal norms, economic systems that favor men, and deeply ingrained cultural expectations to believe that we are somehow less capable, less deserving, or less equipped than men to achieve extraordinary financial success. We've been taught to be grateful for what we have, to avoid appearing greedy or overly ambitious, and to measure our success by how much we contribute to others rather than how much wealth we create for ourselves. And that conditioning has a very real impact on how women build businesses, price their services, negotiate their worth, and ultimately, how much money they allow themselves to make.

I'm here to challenge that conditioning and expand what women believe is financially possible for themselves.

Through my trademarked Pricing Overhaul® method, I work with established female founders to align their mindset, math, and business growth strategies to build highly profitable, premium companies that generate substantial personal wealth. Because becoming a millionaire requires more than increasing revenue. It requires fundamentally changing your relationship with money, understanding the financial mechanics of your business, and developing the conviction to pursue wealth unapologetically.

My mission is to help create a generation of women who are financially independent, unapologetically ambitious, and fully aware of their ability to build extraordinary wealth.

On a personal note, I live in Palm Beach, Florida where I spend most of my days attempting to score "cool mom" points with my two daughters, Stevie (13) and Parker (11). When I'm not working on my "mom cred," I'm improving my spoken French, collecting passport stamps, and seeking out the world's best wine & cheese (Fun Fact: I'm a Level 1 Sommelier with Court of Master Sommeliers). I'm also a full-blooded Capricorn, Enneagram Type 8, Generator by Human Design, and a devoted Heated Rivalry loon. (IYKYK).

Evan C Carmichael 100K Group™ Member



Intro Card

- I've GOT A YouTube channel with almost 4 million subscribers and training programs for thought leaders.
- GIVES Gives experts a way to turn your knowledge into content that generates revenue to grow your business and not just being "an influencer"
- That gets your message out to the world, builds your brand, and converts your content into clients.
- I want HELP Partnering with people who have access to content from the legends and creating a revenue stream for them, me, and you for referring them in. My top content wish list are people like: Jim Rohn, MLK, JFK, etc. Anybody historic in the worlds of personal development, entrepreneurship, or mainstream culture.

BIOGRAPHY

Evan Carmichael #Believes in entrepreneurs. Gary Vaynerchuck called him the DJ who inspires people and Ed Mylett called him the modern day Napoleon Hill. At 19, he built then sold a biotech software company. At 22, he was a venture capitalist raising $500k to $15M. He now runs a YouTube channel for entrepreneurs with over 3 million subscribers and 500 million views, wrote 4 books, and speaks globally. He wants to solve the world's biggest problem, people don't #Believe in themselves enough. Forbes named him one of the world's top 40 social marketing talents and Inc. named him one of the 100 great leadership speakers and 25 social media keynote speakers you need to know. He's set 2 world records, uses a trampoline & stand-up desk, owns Canada's largest salsa dance studio where he met his wife and has a giant Doritos bag in front of him all day long to remind him that he's stronger than the Doritos. Toronto is his home. He's a husband, father, League of Legends Fan and Teemo main. The best way to connect with me directly is email: evan@evancarmichael.com

Garnet Morris 100K Group™ Member



Intro Card

- I've GOT an insurance agency that develops tax minimization ideas for entrepreneurs and professionals in Canada
- That GIVES Clients more funds to spend or invest.
- That GETS them richer and more secure the day they execute the idea, than they were the day before.
- I want HELP finding good coaches to help us continue doubling our revenue every year. We're going into our 5th year of doubling and it just gets a little more challenging every year. (FEB 2018)

BIOGRAPHY

Originally hailing from the prairies of Saskatchewan, Garnet Morris graduated high school in 1972, embarking on a journey marked by entrepreneurship and financial acumen. His career began at the Bank of Commerce, where he worked from 1972 to 1976, gaining valuable experience in the banking sector. In 1975, Garnet ventured into business ownership by purchasing a hotel, showcasing his early entrepreneurial spirit. Two years later, he sold the hotel and transitioned into selling commercial real estate for six months before assuming the role of CEO at a Credit Union. With a specialty in commercial lending, Garnet spent the next five years leading the Credit Union to success. After his tenure at the Credit Union, Garnet returned to the hotel business for another five years, further honing his business management skills and industry expertise. By 1985, Garnet had entered the insurance industry, where he excelled in sales and entrepreneurship. Building on his successes, Garnet built and sold three insurance agencies of various sizes, demonstrating his ability to thrive in dynamic markets and create value through strategic business ventures. In 2020, Garnet founded a life insurance company in Barbados, a testament to his entrepreneurial drive and vision in the financial services sector. Alongside this venture, Garnet established Grasslands Finance Corp., which has flourished under his leadership, offering innovative lending solutions and driving growth for its clients. Additionally, Garnet is the founder of Healthcode Medical, a preeminent diagnostic medical clinic in North America. Healthcode Medical stands as a testament to Garnet's commitment to innovation and excellence in healthcare. In addition to his roles in finance, entrepreneurship, and healthcare, Garnet is an active investor in 15 or more private entities through his family office, leveraging his financial expertise and strategic insights to support innovative ventures. Outside the world of entrepreneurship and finance, Garnet finds inspiration in advising marketing companies and exploring the latest trends in the industry. Garnet is also an avid philanthropist, donating to various charities that he is passionate about. Married with four children, Garnet cherishes family time and enjoys pursuing his avid car collecting hobby.

Garrain Asé

Genius Network® Member



Intro Card

- I've GOT an emotional intelligence business that works through the inner child and helps people rediscover the birthright of their bigness.
- That GIVES authenticity, confidence, elevated community, accountability, amplified creativity, tools to cultivate magnetic energy
- That GETS Remembering the magic of your inner child and living an authentically joyful life.
- I want HELP structuring a great team, building a strong foundation that will hold for $150,000,000 in revenue annually over the next 5 years.

BIOGRAPHY

Garrain Jones is a Transformation Coach to the World's Most Powerful Leaders. Founder of The Artist Power Inc. which is upgrading emotional intelligence and leadership in families, schools, and the world, impacting future generations.

Gary Goerke



Intro Card

- I've GOT a mission to help small businesses win big - giving them the same power and tech edge as Fortune 500s. We're scaling tools that turn conversations into revenue, helping entrepreneurs out-serve and out-grow their competition.
- That GIVES small businesses enterprise-level communication power - the edge to compete, convert, and win against bigger players without losing their authenticity.
- That GETS results owners care about: more customers, more revenue, and a business that finally runs the way they've always envisioned.
- I want HELP connecting with forward-thinking entrepreneurs who are building, scaling, and innovating every day. I want to learn what's working now - from AI-driven growth to new was of managing talent - and build a peer network that doesn't just inspire, but accelerates real success.

BIOGRAPHY

Gary Goerke is one of the world's foremost experts at pinpointing emerging technologies that will make a difference in small and medium business profitability. A recognized entrepreneur, Gary combines his passion for technology and his commitment to free enterprise by serving the franchising, small business and auto dealer community. A leading evangelist for business VoIP, today Gary is focused on the success of independent franchise owners and their franchisor partners. Previously, Gary advanced concepts from companies like Dell, SilverPeak, and several start-ups to thousands of SMB businesses in commercial real estate, retail and non-profit categories. Gary is frequently called upon by the press for his practical insights on business and technology.

Gary Klaben

Genius Network® Member



Intro Card

- I've GOT a Family Centric Wealth Management Company
- That GIVES Entrepreneurs a platform to successfully establish living multi-generationally on their Family Village.
- That GETS Entrepreneurs clarity and confidence to focus on their purpose for multi-generational living.
- I want HELP Building a collaborative Network of Entrepreneurs living multi- generationally on their Family Village.

BIOGRAPHY

Gary understands the vital role money plays in society and is passionate about helping individuals make informed financial decisions. With a deep understanding of the challenges people face, he emphasizes the importance of smart financial choices. Gary is a Principal at Coyle, and a financial expert and coach. Gary possesses firsthand experience living multigenerationally on his Family Village, enabling him to provide tailored guidance and strategies for families living together across generations.

Gordy Bal



Intro Card

- I've GOT a conscious capital eco-system that includes an investment fund and advisory service.
- That GIVES purpose-driven founders a competitive edge to grow and scale their mission.
- That GETS investors great returns on their investments while making a positive impact on the world.
- I want HELP finding new collaborators to generate copius amounts of ethical cashflow from this eco-system.

BIOGRAPHY

Gordy Bal is a heart-centered entrepreneur, impact investor, and visionary leader. He is the best-selling author of *The New Millionaire's Playbook* and the founder of **CTR.com**, a conscious venture ecosystem aligning capital, media, and technology to accelerate the evolution of human consciousness.

Through CTR Capital, which includes a Venture Fund, world-class marketing agency, and fund launch advisory, Gordy has helped transform early startups into billion-dollar powerhouses. As an early backer and advisor to **Oura**, he helped the company grow from a bold idea into a globally recognized brand reshaping human performance and well-being.

Gordy's mission is to catalyze the flow of capital toward consciousness by helping founders, creators, and investors launch **impact funds** that merge purpose and profit. His work is focused on redefining wealth — empowering a new generation of "New Millionaires" who measure success not just by financial gain, but by the positive ripple they create in the world.

With over a decade of trailblazing experience in digital marketing and Conscious Capital, Gordy's expertise has cultivated industry-leading companies that drive measurable impact while generating exceptional returns. He is a sought-after speaker, advisor, and coach to entrepreneurs and investors committed to elevating humanity through business.

Holding a degree in Psychology with a neuroscience emphasis, Gordy's curiosity extends into the intersection of science, technology, and spirituality. His body of work is anchored in the profound belief that **thoughts are the ultimate form of currency**.

Guffy Wright

Genius Network® Member



Intro Card

- I've GOT the largest privately held insurance agency in the Southwest — The Mahoney Group. Decision Making Framework Called V3
- That GIVES companies in growth mode an insurance system to protect their dreams as they scale.
- That GETS owners to make wise decisions with risk through a framework called V3.
- I want HELP AI in Large Complex Sales, Any feedback on what Business Owners in growth mode care about

BIOGRAPHY

Guffy Wright

National Sales Leader | Board Director | Partner

The Mahoney Group

Guffy Wright is an owner, partner and National Sales Leader at The Mahoney Group, one of the nation's premier and largest insurance advisory firms. As a member of the Board of Directors, Guffy has redefined sales excellence by transforming the company's culture from transactional to transformational, pioneering a value-advice and digital-first sales model that drives deeper client relationships and sustainable growth.

He focuses on companies in scale mode and building systems to accommodate high growth companies with their risk finance and insurance needs.

Leading a high-performance team of 70 sales professionals, Guffy consistently ranks as the company's top-producing sales leader, earning multiple top sales awards for revenue growth, client retention, and innovation in digital sales strategy. His leadership has not only elevated The Mahoney Group's market position but has set a new industry standard for client-centric, tech-enabled advisory.

A recognized thought leader in the insurance industry, Guffy hosts the acclaimed "People First Podcast", where he interviews top executives, innovators, and cultural influencers on leadership, sales psychology, and putting people at the heart of business. His insights on digital transformation, emotional intelligence in sales, and building trust-based teams are widely sought after at industry summits.

Beyond the boardroom, Guffy is a devoted husband to his beautiful wife and a proud father of four children. Deeply committed to community and faith, he actively serves his local church and leads initiatives that support youth mentorship and family development. In his downtime, you'll find him fly fishing on quiet rivers or traveling the world with his family, always seeking new perspectives and deeper connections.

Haafiz Dossa

Genius Network® Member



Intro Card

- I've GOT a platform that helps brands scale through partnership marketing. It connects them with creators, affiliates, and experts, tracks performance, and personalizes the buying experience to improve conversion rates.
- That GIVES brands a faster way to grow their partnership programs, with less manual work and a clearer view of what drives sales.
- That GETS them faster growth and a higher return on marketing spend, with less reliance on paid ads.
- I want HELP connecting with experienced SaaS leaders who have built strong product and engineering teams or hired hands-on B2B marketers.

BIOGRAPHY

Haafiz Dossa is the founder and CEO of Inflektion, a platform that helps health and wellness brands find partners, recruit and onboard them with automations, personalize the buying experience for their audiences, and manage the process from start to finish.

Haafiz has spent 23 years in internet marketing and 30 years building software, including systems that process billions of transactions a day. A serial entrepreneur with a prior exit, he has founded companies that contributed to more than $1 billion in digital commerce. He holds a BCom with a finance specialization.

He recently moved from Victoria, Canada to Austin where he lives with his wife Tammy, and their newborn son.

Harry Massey



Intro Card

- I've GOT a XPO Health Group that develops technology that decodes and recodes health by putting physics in the heart of healing.
- That GIVES people back their energy, health, and confidence
- That GETS them their freedom and ability to live their unique purpose
- I want HELP finding a CMO; licensing and partnerships to expand our practitioner and consumer brand.

BIOGRAPHY

Meet Harry Massey, a visionary entrepreneur and inventor in the field of bioenergetics, the study of energy in living systems. In 2002, Harry founded Exponential Health Innovations, a research and design company aiming to decode and recode health. Harry is the chairman of NES Health, where he has created clinical technologies that help practitioners detect and correct energy imbalances in their patients. As the CEO of Energy 4 Life, Harry has designed wearable technology that can restore your energy for life.

Harry's passion for bioenergetics was sparked by his own experience of overcoming chronic fatigue syndrome in his youth. To educate and inspire the public about the transformative power of bioenergetic approaches to health, Harry has written and directed several acclaimed documentaries, including The Living Matrix: The New Science of Healing, Choice Point: Align Your Purpose, and Supercharged. With Harry's vision and innovative spirit, the future of bioenergetics is brighter than ever before.

Hasard Lee

Genius Network® Member



Intro Card

- I've GOT the fighter pilot's operating system for founders who want to stop being the bottleneck in their own company. It's a battle-tested framework, captured in my #2 WSJ bestselling book, that I bring to teams through keynotes and hands- on work with leadership.
- That GIVES founders a system to eliminate the internal friction that kills momentum, turning a founder-dependent company into a team that executes without you in every meeting.
- That GETS your leadership team to "Own the Outcome," a culture of decentralized execution where your A-players make faster decisions, take real ownership, and stop waiting for permission.
- I want HELP connecting with leaders who are tired of being the bottleneck, want to build a team that runs without them, and are ready to install a real operating system in their company.

BIOGRAPHY

Hasard's (pronounced hazard) leadership was forged in the cockpit of the world's most advanced fighter jets, where he flew over 80 combat missions. But his most impactful role wasn't in combat. As Chief of Training Systems for the U.S. Air Force's largest fighter training base, he architected a transformation of how the Air Force builds elite performers, a methodology now adopted by air forces worldwide to train fighter pilots faster and with higher proficiency. From that crucible came the Own the Outcome Operating System, a battle-tested framework that replaces founder-dependent, task-first cultures with mission-first execution. It's designed for the exact moment when a founder realizes they've become the bottleneck in their own company. The same system that shaped elite fighter squadrons became the foundation of Hasard's #2 Wall Street Journal bestseller, The Art of Clear Thinking, now published in more than 15 international editions. Today he brings it to founder-led companies and enterprise leaders alike, helping teams cut through complexity, move faster, and build the kind of culture where A-players take ownership of the mission.

Heather Hutchens



Intro Card

- I've GOT a clinically studied technology that binds microplastics and environmental toxins and helps the body clear them, backed by two IRB-approved, published pilot studies in humans and dogs. It works for people, pets, and the animals that feed the world. Microplastics are now in nearly every human, every newborn, every pet, every farm animal, our soil, our water, and the global food system, and they hit the hallmarks of aging directly. Pμre BioHealth is a longevity and healthspan enterprise on a mission for one billion healthy years for people, animals, and the planet.
- That GIVES partners and customers the only clinically studied, daily way to address one of the biggest hidden threats to healthspan: microplastics. For brands, it's a category-creating white space opportunity with a first-mover ingredient, a meaningful story, and a legacy solution. For families, it's real protection for the people and pets they love. For agriculture, it's cleaner, healthier animals, a massive commercial opportunity, and a chance to transform the global food system.
- That GETS measurable results. Two IRB-approved, published pilot studies, in humans and in dogs, showed the body clearing microplastics, including a 74% reduction in blood microplastics in just one month. For partners, that means a clinically studied product their customers can feel good about and talk about. For families, it means more healthy years for the people and pets they love. For agriculture, it means cleaner, healthier animals and a healthier global food system. Every partner who works with us becomes part of the mission of one billion healthy years for people, animals, and the planet.
- I want HELP finding the right partners in every category. Pμre BioHealth is only 16 months old. In that time we've filed patents in the US and internationally, completed two IRB-approved, published pilot studies in humans and dogs, published "Poisoned by Convenience" with a foreword by John Paul DeJoria, and launched our human supplement Pμre Health, with Pμre Pet launching November 1st. We're already in active conversations with major brands across supplements, pet, and agriculture, and we're open to more: licensing our technology, co- branded and white-label partnerships, distribution and channel partners, and the right investor or strategic partner to fuel the next stage of growth. I'd also love advisory board candidates and honest feedback on our offer from people who've built and scaled consumer health, pet, or ag brands. If you know anyone who should be talking about microplastics and isn't yet, I would appreciate the introduction. Thank you!

BIOGRAPHY

I'm Heather Hutchens, a devoted wife, mother, and friend, and someone who loves people, animals, and the planet we all share, deeply. My work is tied to one mission: to contribute one billion healthy years of life for people, animals, and the planet by advancing healthspan science and making a significant impact on our global food system. Professionally, I'm a longevity lifestyle entrepreneur with 30+ years in consumer health and biotech, including Vice President at John Paul Mitchell Systems and CEO of the London Regenerative Institute. Today I'm CEO and Co-Founder of Pμre BioHealth, a longevity and healthspan enterprise built around that mission. I co-wrote "Poisoned by Convenience," a book about microplastics with a foreword by John Paul DeJoria. I live on the beautiful Central Coast of California, and I light up around big, meaningful ideas and wonderful people. If it adds healthy years to mind, body, or spirit, I'm in.

Helena Reilly

Henry Laughlin

Genius Network® Member



Intro Card

- I've GOT over 40 years of experience in the private aviation industry and proud to be part of a three generation family owned aviation business. We sell and service Pilatus Business Aircraft in Northeast Region of the U.S. and are authorized service centers for two large OEMs, Dassault Falcon and Embraer. In additional we also provide the latest technology upgrades for all airframes, whether it be high speed internet solutions like Starlink and Gogo or enhanced communication systems like Honeywell and Garmin.
- That GIVES our clients the luxury to fly direct to their customers without being at the mercy of the scheduled airlines. With private jet travel, our clients create their own personalized travel itinerary and can easily change their travel plans as their schedule evolves. Having a private aircraft gives our customers the ultimate control over their travel solution. The flight crew is always ready to go no matter how the schedule changes; if meetings get extended or end early, the aircraft is ready to go when the owner steps on board.
- That GETS our clients more time for family and friends by providing private air travel solutions for high net worth individuals. By using a private jet for business travel our customers can cover a larger territory yet be home in time for dinner with their kids instead of being hung up by the airlines due to flight cancellations, delays, and itinerary changes. In short, we 'Buyback Time' for our customers
- I want HELP with gaining clarity, patience and confidence in the next chapter of my life with my wife, LInda, of 30+ years. Regarding my business, I have made a smooth transition to my son, Jesse, in our aviation group as I have given up playing an active role in 'day to day' operations However I am struggling with where to call home for he next 20+ years. My challenge is to either renovate a house that sits on an 80 acre farm where we have lived for over 40 years with many wonderful family memories but has been compromised by urban sprawl which has overwhelmed our personal sanctuary or strike out on a new housing adventure with Linda and find a place with a new 'Wow' factor on the water or nearby community within an hour reach of my son who plans to start a family in the next 12 months.

BIOGRAPHY

I am CEO 'cheerleader' for our family owned aviation group that is now We have a team of 150 highly trained professionals that service and support commercial and private aviation primarily East of the Mississippi. We have major Authorized Service Centers for Dassault Falcon, Embraer and Pilatus as well as a highly specialized engineering team for the Special Missions of the U.S. intelligence community. Today, my son, Jesse Laughlin, is the third generation and is now an active part of our leadership team. From our original location in Portland, Maine which was started by my Dad, Sandy Laughlin, in 1969, we have expanded to Manchester, NH in 1997 and most recently Grand Rapids, MI in 2024. In 2009 we were awarded the Pilatus Business Aircraft dealership for the Northeast of the U.S. and sell 10-12 new and used units every year, whether it be the PC-24 private jet or the PC-12 turboprop.

Houston Harris



Intro Card

- I've GOT Bespoke risk management and benefits practice for growth-minded businesses and affluent individuals.
- That GIVES ultimate protection delivered in a seamless manner.
- That GETS them more protection, profits, better clients, and a best-practices safety culture.
- I want HELP with finding a way to make it all ELF again!

BIOGRAPHY

I grew up in Longview, in the piney woods of East Texas, the youngest of three. My sisters are 10 and 12 years older, so I was raised by my parents and two very opinionated big sisters. Being the baby in a house full of older people taught me how to work a room. I got comfortable talking to adults early and spent plenty of time with crowds older than I was. I grew up fast. I liked it that way.

My dad was a hard-charging lawyer and one hell of a role model. From him, I learned what a service business is supposed to look like. Show up. Work hard. Take care of people well enough that they never want to call anyone else.

A lot of how I work today came from watching him.

My mom was a schoolteacher. She taught me patience, kindness and the value of explaining things clearly. She is 88, healthy, and still perfectly capable of keeping me in line.

I graduated from Baylor University and loved my years there.

I just never rooted for their teams.

I had been going to University of Texas games since ninth grade, and between UT, Oklahoma and TCU, my Saturdays were already spoken for.

Apparently, I have always been comfortable having friends on every side.

Today I am a Commercial Risk Advisor (Principal Shareholder) at Swingle Collins & Associates, one of the largest privately owned insurance agencies in Texas.

I help business owners understand the risks they face and protect what they have built. In a lot of ways, I am still following my dad's example, just in a different business.

The work I enjoy most sits at the intersection of people and risk. I built comP4, a framework for managing people risk from hiring through prevention and claims, and I teach it through webinars and conversations with business leaders.

I would much rather teach a client something useful than sell them something they do not understand.

I am married with two great kids, Mary Aldon and Houston Jr. They keep me humble, make me laugh and regularly explain what I am doing wrong.

Golf has given me some of my favorite memories. I have been fortunate to play many of the courses I dreamed about, often with people I never expected to meet, much less share a tee box with.

The names are fun. The friendships matter more.

During dove season in 2025, I shot most of my hand off.

Recovery was long, but I got all the way back. I am playing golf again and swinging away.

An experience like that changes the way you look at an ordinary day.

When people ask how I am doing, I usually give them the same answer:

I live the dream, and I do not take a day of it for granted.

At 52, I have been very blessed. I have met people from just about every walk of life and built a wide circle of friends, clients and collaborators along the way.

People who know me well might call me a cartoon character. I am loud, social and hard to miss. I also love meeting people. If we have met once, there is a decent chance I already consider you a friend.

I have also reached a point where doing more of what got me here does not feel like the answer.

I want new rooms. New ideas. People who see things I do not.

That is what brings me to Genius Network.

I am still the kid from Longview who feels comfortable walking into a room full of people older, wiser or more experienced than I am. I am curious. I like a good story. I like introducing people who should know each other.

And I still believe what my dad taught me: take care of people, do good work, and make yourself worth calling again.

Idan Shpizear

Jack Humphries

Dr. Jaime Hope



Intro Card

- I've got the Genius Recovery support hub. A private social-media site that delivers on the promise of curated content and connection
- That gives members a private safe space to connect away from the prying eyes and addictive algorithms of mainstream social media. There are separate hubs for those struggling for addiction and for their loved ones, as they have important but different needs.
- That gets useful addiction recovery supportive content and a way to connect meaningfully with others on their recovery journey
- I want help improving the hub to maximize benefit (feedback) and for this service to be shared with all who need it (referrals). Thank you for supporting this incredibly important mission!

BIOGRAPHY

I am an Attending Physician specializing in Emergency Medicine. I am passionate about preventative medicine and health promotion...many emergencies could be prevented! I am a fierce advocated for underserved and marginalized patients, particularly victims of human trafficking and those who are struggling with addiction.

Jake Campbell

Genius Network® Member



Intro Card

- I've GOT A digital growth + AI integration agency.
- That GIVES Growth-minded businesses high-performing websites, modern AI automations, and strong digital infrastructure.
- That GETS Measurable growth and better execution of marketing initiatives.
- I want HELP Meeting business owners who know they should be using AI and better digital assets, but also want a clear plan and a partner to implement.

BIOGRAPHY

Jake Campbell is the founder of INHIVE, a strategic digital partner helping growth-minded businesses elevate their online presence through website design/development, SEO, organic lead generation, funnel optimization, and AI integration. His work focuses on building modern, high-performance digital systems with clear processes, testing, and ongoing support.

Jake also co-built Understand AI, a practical education + implementation brand designed to help small business owners use AI *without jargon or coding*. Through guides, templates, and step-by-step workflows, Understand AI helps teams evaluate tools quickly and implement automations across marketing, sales, and customer service.

James Carroll

Genius Network® Member



Intro Card

- I've GOT a new and unique U.S. political party (www.FranklinParty.US).
- That GIVES Americans a choice of candidates and public policy that operate according to the best available evidence, not fixed ideologies or great-sounding narratives.
- That GETS Americans peace of mind, knowing that their elected officials are solving problems and capturing opportunities in the most tax-efficient manner possible.
- I want HELP establishing the Benjamin Franklin Party across the United States.

BIOGRAPHY

James Carroll is a social entrepreneur, political innovator, and the National Committee Chair of the newly formed Benjamin Franklin Party. The Benjamin Franklin Party's mission (Franklin Party for short) is to evolve governance in the United States away from outdated right/left ideologies, and toward an evidence-based approach that is responsive to today's complex, highly competitive, and fast-changing world. The values of the Benjamin Franklin Party are Civility, Science, Justice, and Foresight (Friendly, Factual, Fair, and Farsighted).

Jamie Del Fierro

Jamie Sewell

Jamison Dittmar **Genius Youth Member**

Janna Wheeler

Genius Network® Member



Intro Card

- I've GOT a coaching and advisory business for business owners who know they are capable of more.
- That GIVES the guidance and accountability to become more of who they were created to be.
- That GETS them waking up each day proud of who they are and excited about who they're becoming.
- I want HELP reaching people who are ready to stop playing small.

BIOGRAPHY

Hi, I'm Janna Wheeler.

For more than 20 years, I served as CEO and business partner of a waste management and portable sanitation company. Through strategic leadership, operational excellence, and a relentless focus on systems and process improvement, we grew the business into a highly valuable company that was ultimately acquired in October 2023.

What makes the story unique is that our company wasn't for sale. A competitor saw the value we had created and made an offer we couldn't refuse.

During the acquisition, I worked closely with the buyer's leadership and due diligence teams. The CEO later shared that our transaction was one of the smoothest they had completed, largely because of the systems, processes, and operational knowledge we had built over the years. After the acquisition, they identified our company as a model for best practices and have continued implementing many of the systems we created across their organization.

Today, I work as a strategic advisor and executive coach, helping business owners build stronger businesses, create greater freedom, and become more of who they were created to be. My passion is helping leaders solve problems, think strategically, and build businesses that thrive without depending on them for everything.

I'm currently focused on growing my coaching and advisory business, investing in real estate, building my personal brand, speaking, and writing.

Jarrett Bilicek 100K Group™ Member



BIOGRAPHY

Entrepreneur at heart. After a few "learning experience" brick and mortar business lessons, I uncovered direct response marketing, and the power of selling through great storytelling.

Some of early mentors were Eben Pagan, Dan Kennedy, Jay Abraham, Joe Polish (Piranha Marketing), Frank Kern and other great marketers and info marketers.

In 2010 I took the model of "Info-marketing", "video sales letters, and "results in advance" and launched a website selling an amazing pet stain and odor remember (as a private label) via Facebook advertising.

As the business grew, we outgrew what the original product supplier could bottle for us... so we purchased equipment to start co-packing for ourselves (using the suppliers formula). In 2019 we ended up buying out the entire suppliers company and brands.

This whole process of taking a great product, marketing it well - direct to consumer, and then scaling has consumed most of my time with strategic "operational" tasks needed to continue to not only produce the product, but ship over 250k packages a year.

For 2024, I hired a COO and Ops director who are more suited for managing that logistical side of the business. As they work together to increase our production and fulfillment capacities... I look forward to getting back to my roots; sharing great stories and marketing the brands.

Outside of bottling and eCom, I am an avid motorcycle rider (enduro dirt bikes, Adventure bikes, and street bikes). I also love to collect classic ATV's (Honda 250r's and Banshee's). I am also blessed to have amassed a pretty decent car collection over 50 domestic sports cars, trucks, and SUV's (from ZL1 1LE Camaro's, to Shelby GT500's Mustangs, to Cadillac V-Series cars, and Corvette ZR1's). I also am working on my private pilots license.

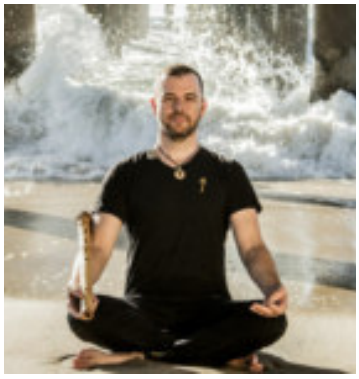
My wife, or daughter, and our 4 dogs currently reside in a northern suburb of Houston, TX, with our eyes set on a second home in the Orlando Area this year.

I look forward to being able to share some of knowledge and experience of building an 8-figure "direct to consumer" product business online with the Genius network, while learning more about you and your business journeys and successes.

I'm so glad to be here and part of this amazing group of people. Thank you for having me.

Jason Campbell

Genius Network® Member



Intro Card

- I've GOT A town, a 400 acre retreat, a zen meditation process and over 100 albums
- That GIVES An experience like none other
- That GETS You'll feel better about yourself and your life in one visit
- I want HELP Spreading the Zen

BIOGRAPHY

Jason has released over 100 albums, been #1 on multiple Billboard and Amazon charts, and had five Billboard top 5 albums in a 5-month period and this month will release his 41st album in 41 months His journey into meditation, music, and wellness began at age 8 when his teacher told him to never listen to the notes themselves, but instead to listen to the space between the notes. He is a 7th degree black belt and co-founder of Zen Wellness providing live and online trainings and retreats. His unique perspective on health, wellness and spiritual growth comes from his lifelong study of both music and the ancient arts of Eastern health, medicine, meditation and enlightenment. His whole adult life has been an effort to combine eastern arts, meditation and music. He is the director of music for GeniusX virtual reality, and writes music and meditation for other organizations such as ChilliSleep, Cincinnati Reds, HeroMaker Studios, Focus at Will, GravyStack to name a few. He released the first breathing course in Virtual Reality, called “The Flow State,” is the co-owner of a town, a 400 acre ranch, and a mountain that is used to cultivate health, healing and longevity. As the newly appointed Sheriff of Cleator, Arizona, he is combining eastern wisdom with western culture to promote wellness. www.zenpiano.com

Jason Corman

Genius Network® Member



Intro Card

- I've GOT a Small Meat Market with a Big Heart. And a Desire to Give People Pork Products Produced with Passion at Affordable Prices.
- That GIVES clients Hand Crafted Pork Products. That Fill There Families Bellies and Make Memories for Years to Come.
- That GETS Full Bellies Big Smiles and Leaves a Little in there Pocket.
- I want HELP Building a Machine that Brings People Pig Meat with High Profits Done with Integrity. oh... and Also Help with Accounting Insurance Planning A i Production Automation Marketing Systems and Learning any and Every Thing i Can from People I've never met. And... Hopefully help others with anything i can offer.

BIOGRAPHY

I Run a Small Family Meat Market specializing in Pork Products. I Dream about Making Music and Make Meat for Money!

Jason Earle



Intro Card

- I've GOT a deep understanding of how the buildings we live, work, and learn in shape our health, next-generation tests and tools to detect, assess, and monitor mold and moisture problems, the education to navigate these issues, and a network of some of the world's most respected experts in nearly every corner of this field.
- That GIVES people, and the health and environmental professionals who serve them, the evidence-based tools and knowledge they need to make better decisions about the air they breathe,
- That GETS them clarity, peace of mind, and control over their health and environment, so home becomes a safe place to rest, heal, and thrive.
- I want HELP getting this message in front of more people through bigger podcasts, stages, media, and communities, and connecting with other benevolent capitalists who share my vision of a healthier world and want to help make it so.

BIOGRAPHY

For 25 years, I've worked on one question: how do the buildings we live in shape our health?

I came to it the long way. I was an asthmatic kid with a lot of allergies who struggled to breathe. As a teenager, a family tragedy followed by Lyme disease forced me to drop out of high school, and I ended up working at the local gas station. That's usually where these stories end.

Instead, a $5 tire repair changed everything. The stockbroker whose tire I fixed recruited me, and at 17 I unknowingly became the youngest licensed stockbroker in history, a Guinness World Record I held for more than 20 years. By 22, I had my own firm.

Nine years in, I faced a crisis of conscience and went on walkabout to find something meaningful to do with my life. Along the way, I came across a story that echoed my own, and the dots connected: the damp, moldy home I grew up in was the likely cause of my asthma and allergies. Looking back, my symptoms had disappeared when I moved out of that house. I've never used an inhaler since, and my allergies are gone.

That idea, that our buildings can make us sick, became an obsession, and then my life's work.

In the process, I found an industry running on fear and outdated methods. So I set out to build better tools, and education became the heart of everything we do. All science, no fear.

Over the years, I helped pioneer mold-detection dogs, created the GOT MOLD?® at-home test kit, co-developed AirTrap®, our professional air-sampling line, and today I'm working with researchers at Yale to bring advanced DNA sequencing of household dust to market.

What I know now is that buildings don't just make us sick. They can also help us heal.

I'm a father, a friend, and the founder and CEO of MycoLab USA. I'm also an investor in and collaborator with people and companies advancing healthier air, water, food, and built environments.

Active in the recovery community, I have been proudly alcohol-free since 2018. Best decision I ever made.

The question that drives me: what will you do with your short time here to make things just a little better?

Jason Giles

Genius Network® Member



Intro Card

- I've GOT Telemedicine company specializing in addiction and psychiatry
- That GIVES A system of medical care for treatment centers and their clients (our patients) seeking recovery from drug and alcohol addiction.
- That GETS Better success rates, longer lengths of stay in treatment, higher reimbursement rates, better staff retention, and happier clients/patients who refer their friends and who return if needed.
- I want help raising my profile as America's addiction doctor so I can help more people choose recovery.

BIOGRAPHY

I had a fentanyl addiction which nearly killed me during my career as an anesthesiologist. What I learned on my recovery journey inspired me to change careers twenty years ago to addiction medicine. For fifteen years my work as a doctor was helping the most famous, powerful and successful people deal with their own substance problems.

With the nationwide lockdowns and the fentanyl crisis reaching its peak I started a telemedicine company to reach more people with what I learned about beating addiction. My team and I have since helped over twenty five thousand people on their recovery journey.

My mission is expand our work nationwide and elevate the standard of care for all who seek help with unwanted dependencies.

Jason Paulus 100K Group™ Member



Intro Card

- I've got a construction company that builds the underground systems cities rely on for clean water and sanitation.
- That gives communities an opportunity to rely on systems they never have to think about.
- That gets clean water delivered and wastewater removed.
- I want help running an AI-driven operating system to run a complex construction company.

BIOGRAPHY

I’m a father and lifelong builder who sees business as stewardship of people, capital, and the opportunities God entrusts us.I'm a founder and lead Paulus Engineering, a multi-eight-figure underground utilities contractor responsible for building infrastructure that people rely on every day. I also created Acid Rain Water, a clean performance beverage built on health, sustainability, and no shortcuts.

Working in high-pressure environments taught me that character shows up when things get hard. For me, success isn’t only growth or profit, but building companies that honor God, support families, grow leaders, and improve the lives of the people inside them.Faith is my compass for leading, deciding, and defining a real win.

I joined Genius Network to grow alongside high-integrity people, sharpen my thinking, share hard lessons, and encourage others building businesses and lives of lasting impact.

Jeff Gilbert



Intro Card

- I've GOT Passion and Curiosity
- That GIVES Awareness and a plan to grow in emotional readiness
- That GETS A path forward
- I want HELP building a table of world class people who believe in the mission of changing lives through innovative products

BIOGRAPHY

I spent a decade as a touring drummer with the band Kutless, playing more than 1,000 shows across all 50 states and 40+ countries, with 16 #1 singles, over 2 million records sold, That life taught me how to read a room and earn trust fast. Since then I've built an agency launching campaigns with major touring artists and multiple domestic and international charities, resulting in over $100 million in donations and millions of lives impacted for good. Today I'm Co-Founder and CEO of MEVA. We are building the first inference engine that sees, hears, and assesses Emotional Readiness™, a proprietary human signal.

Home is Southern California, where my wife Shannon and I are raising our three kids. I came here to learn and to build real friendships.

Jeff Hays 100K Group™ Member



BIOGRAPHY

Jeff Hays, an award winning filmmaker, author, and television producer since the early nineties, gained national attention with Fahrenhype 9/11 (2004), a response to Michael Moore's Fahrenheit 9/11. He followed that with On Native Soil (2006). Narrated by Kevin Costner and Hilary Swank, the documentary focused on the perspective of surviving family members of 9/11 victims and their efforts to create the 9/11 Commission. The film was acquired by LionsGate and NBC and was short-listed for an Academy Award. Hays produced a yearlong television series for Lifetime Television, and then returned to documentary film with Doctored (2012), and Bought (2014). In 2017, Jeff partnered with Dr. Patrick Gentempo to create Revealed Films. Together they have released many multi-part series covering subjects including health and nutrition, medical issues, wealth-building, religious and political topics. (Money Revealed, Vaccines Revealed, Crypto Revealed, End Game, GMOs Revealed, etc.) Revealed Films launches 5-6 series each year adding to the rich stream of information they've produced in the past. Revealed recently released a series on the use of psychedelics in therapy, Psychedelics Revealed, and has completed a new series on addiction. Revealed Films was acquired by Genius Group, an NYSE listed company on October 4th, 2022. Hays and Gentempo will continue to run the company for the next 3 years. In addition to the Revealed projects, Jeff Hays Films was the Executive Producer for The Fix, a documentary series based on Johann Hari's NY Times bestseller, Chasing the Scream, which was made into both an Academy Award-nominated film and an eight-part TV series presented by Samuel L. Jackson. JHF has acquired the rights to three other books to produce via film: the NY Times bestseller Lost Connections by Johann Hari, The Bad One by Erin Tyler, and The Real Anthony Fauci by Bobby Kennedy, Jr. Additionally, JHF produced a series with Adam Carolla on resilience and another on happiness with Ben Greenfield, and completed The Millionaire Within Her with Kristi Frank. In 2021, JHF produced Amy Redford's new narrative film, What Goes Around, which had its world premier at the Toronto International Film Festival in September 2022, and was sold to IFC. In September of 2022 Hays completed his newest documentary, The United States vs. Andre Norman, to be released in 2023. This film covers the poverty to prison pipeline for people of color in the US through the amazing story of Andre Norman. The covid lockdowns of 2020 provided ample time to finish two books. The first on entrepreneurship, The Entrepreneurial Brain, which has been acquired by Harper Collins and will be released in October of 2023. The second book, on spirituality called Love and Drugs; Tripping past Trauma into Joy, will be released in 2024. Jeff resides in the mountains of Utah and works out of Jeff Hays Films' soundstage and studio in Midvale, Utah. Together with his beloved wife Dori, he has eleven children and many grandchildren.

Jeff Pavone 100K Group™ Member



Intro Card

- I've GOT Amplify Capital Group, a full service mergers and acquisitions firm for small/mid-market enterprises.
- That GIVES the highest level of integrity and discretion, offering a customized Wall Street process with a personal touch.
- That GETS our clients maximized value of their business.
- I want HELP developing a marketing strategy to reach the top 200 prospects in our target market.

BIOGRAPHY

Jeff Pavone is a leading M&A advisor to small/mid-market enterprises, successfully completing more than $5 billion in transactions across a variety of industries. A lifelong entrepreneur, Mr. Pavone is the owner of Commercial Plus, LLC and Amplify Capital Group. Under Jeff’s leadership, Commercial Plus quickly solidified their presence as a market leader in real estate/business brokerage services and financing to the broader automotive industry, completing complex transactions for some of the most well-known and widely respected car wash and c-store chains across the country. Leveraging his longstanding relationships with owners and operators, Mr. Pavone launched Amplify Capital Group, a leading independent boutique M&A and capital advisory platform, which builds off the Commercial Plus foundation to address the ever-evolving needs of founder-led enterprises. Jeff is also a seasoned real estate investor and venture capitalist, with a diversified portfolio of holdings that span across different geographies and industries. Additionally, Jeff is an active philanthropist supporting a variety of organizations and causes. Jeff's professional experience is in-depth and widespread. Prior to entering the commercial real estate arena, he was the co-founder and Vice President/Director of Sales and E-commerce for Law.com, a destination website for the legal community. He assisted in the sale of Law.com to American Lawyer Media, the largest legal published in the United States. Additionally, Jeff was founder of lawstuff.com and medical.com as well as President of National Law Resource, Inc.

Jennie Li

Jennifer Carroll



Intro Card

- I've GOT Mojo—stories, lessons, and secrets of play—to share through books, speaking events, and workshops.
- That GIVES You Permission to PLAY - find more joy, presence, and peace so you can add years to your life and life to your years. Play more, make more, money and memories!
- That GETS You to amplify the Fun Factor in your life and your legacy.
- I want HELP getting on stages and collaborating with retreat and event hosts to spread my Mojo of PLAY.

BIOGRAPHY

Jennifer Carroll is a former TV news reporter and host, children's series author, and author of "Permission To Play: Play more, make more money and memories". Jennifer has spoken on stages around the world sharing her message of pro-active health, living a value-based life and amplifying the fun factor, all to live your life out loud and leave your legacy everyday! She was married for 22 years and raised two children but tragically lost her husband Phil to prostate cancer at the age of 52. Through her journey of resilience and rediscovery, she launched her business ILLUMINATE YOU, where she hosts events and adventures and give people Permission to PLAY and rediscover their Fun, Fab, Frisky selves. She lives in Scottsdale, Arizona.

Contact: JLC@JenniferLCarroll.com www.PermissiontoPLAY.Fun

Jennifer Hudye Moscow



Intro Card

- I've GOT Vision Driven®, a company helping successful entrepreneurs, CEOs, and ultra-wealthy families create a compelling Vivid Vision® for their business, life, and legacy.
- That GIVES them crystal-clear direction for their future, aligning their business, family, priorities, and wealth with what matters most.
- That GETS them greater freedom, stronger relationships, aligned teams, and a meaningful life and legacy they can experience and pass down for generations.
- I want HELP connecting with owners of family offices, trusted wealth advisers, and referral partners serving successful 8 to 9 figure entrepreneurs.

BIOGRAPHY

Jennifer Hudye Moscow is the founder of Vision Driven®, where she helps successful entrepreneurs, CEOs, and families get crystal clear on what they want to create next... in their businesses, their lives, and the legacy they leave behind. Through the signature Vivid Vision® process, developed in partnership with Cameron Herold, Jennifer and her team have helped over 6,000 entrepreneurs, including leaders of 7-9-figure businesses, clarify their future, align their teams, and turn their biggest visions into reality.

Her past company, Conscious Copy & Co., also worked with some of the most recognized names in entrepreneurship, including Joe Polish, Tony Robbins, Strategic Coach, Dave Asprey, and JJ Virgin. She's also a sought-after speaker and facilitator, having shared her work at TEDx, Genius Network, Tiger 21, Traffic & Conversion Summit, Mindshare, War Room, and EO & YPO chapters across the country.

Today, Jennifer is expanding her work beyond the business to help extraordinary & influential families intentionally create their next chapter through her private **Living Legacy Vivid Vision Experience**.

In her work she noticed many wealthy families spent decades building extraordinary wealth, but they haven't been nearly as intentional about designing the family life, relationships, and legacy that wealth was supposed to make possible.

Working intimately with a select number of families each year, she helps them answer one of life's most important questions: **"What is everything we've built actually for?"** Together she helps them create a compelling shared legacy Vivid Vision for generations to come, one that brings their deepest values, relationships, experiences, and aspirations to life, ensuring that what they've built becomes a legacy that is deeply lived, meaningfully shared, and carried forward for generations. Learn more at **VisionDrivenGlobal.com** and **VividVision.com**.

Jenny Locklin

Genius Network® Member



Intro Card

- I've GOT A unique approach to helping organizations stress less, build resilience, and strengthen connection through the power of laughter. As *The Undercover Speaker*, I surprise audiences by appearing as a serious expert or industry professional before revealing my true identity and delivering an unexpected experience filled with laughter, connection, and a fresh perspective.
- That GIVES Entrepreneurs, mastermind groups, companies, and conference organizers a refreshing alternative to traditional keynote speakers and team- building experiences. Through unexpected humor, relatable stories, and practical takeaways, I help people discover that even when life gets stressful, challenging, or unpredictable, there's often an opportunity to shift their perspective and find something to laugh about.
- That GETS Event hosts who are thanked for thinking outside the box and creating an unforgettable experience where audiences laugh, connect, have fun, and walk away with a fresh perspective on handling life's challenges. It's the kind of event people talk about long after it's over!
- I want HELP Connecting with entrepreneurs who host mastermind groups, leadership retreats, company gatherings, and conferences and want to give their audiences something unexpected, meaningful, and genuinely fun. I'd also welcome introductions to business owners, event planners, and association leaders who believe laughter isn't just entertainment, it's a powerful tool for building resilience and navigating life's challenges.

BIOGRAPHY

Jenny Locklin is a speaker and co-leader of the **Ultimate Speaking System**—a family-run business with her Dad, Hall of Fame Speaker and fellow GN member, **Joel Weldon**, and her sister, **Jill Butler**. Together, they coach entrepreneurs, executives, and professionals to become extraordinary communicators who connect, engage, and inspire every time they speak.

There's rarely a day that Jenny, Joel, and Jill aren't swapping memes, sharing laughs, or crafting new ideas to help others shine on stage and in life. She's been married for 28 years to her husband John, an Assistant Fire Chief with Mesa Fire Department, and they're proud parents of their 22-year-old Sun Devil daughter at Arizona State University.

Jenny@JennyLocklin.com JennyLocklin.com 480-225-0128 @JennyLocklinSpeaker

Jeremy Weiser

Genius Network® Member



Intro Card

- I've GOT A nationwide Medicare insurance agency that has helped over 60,000 clients navigate their Medicare options.
- That GIVES Free, unbiased, personalized Medicare guidance that makes a complicated process simple.
- That GETS Clients the coverage that best fits their needs, often saving them money, improving their benefits, and giving them greater peace of mind.
- I want HELP Connecting with financial advisors, insurance professionals, HR leaders, employee benefits brokers, healthcare providers, and other business owners who want to offer their clients a trusted Medicare resource through a mutually beneficial referral partnership.

BIOGRAPHY

I'm the CEO of Nuvo Health, a nationwide Medicare insurance organization serving over 60,000 clients through a network of more than 200 agents and brokers across all 50 states. Our brands include The Medicare Store, MedicareHub, and MyPlanFit.com. With 10 years in Medicare and more than 15 years in sales and entrepreneurship, I've built my career around simplifying complicated decisions, developing great people, and creating businesses that make a meaningful difference in people's lives.

Before Nuvo Health, I owned and operated a chain of swimming schools in Las Vegas, helping children and adults build confidence and learn lifesaving skills.

I'm passionate about building exceptional teams, leveraging technology to improve the customer experience, and finding innovative ways to grow businesses without sacrificing the human connection.

For GN Members, reach out to me anytime at:

j.weiser@nuvohealth.com

702-339-8137

Or email my EA, Jessica, at ea@nuvohealth.com.

Jesse Laughlin

Jill Butler



Intro Card

- I've GOT a solution to wardrobe woes. At *The Wardrobe Butler* in central Scottsdale, I offer professional color analysis, styling, in-person closet curation, capsule wardrobe creation, and personal shopping.
- That GIVES complete confidence and clarity to look your best by understanding the colors that are unique to you and why those colors make you glow. *The Wardrobe Butler* in Scottsdale gives people of every age and lifestyle the tools to save time and money when it comes to shopping; plus when packing for travel, and just preparing to dress every day, or for special occasions.
- That GETS you looking healthier and more polished, in addition to eliminating wasted purchases on things that go unworn. Your wardrobe becomes in complete harmony with you, giving total confidence in how you look. Every client of every age benefits from knowing their colors, their style, and having a perfectly curated wardrobe.
- I want HELP finding more clients wanting to create their perfect wardrobe and style, as well as introductions to aesthetic wellness, luxury brands, and corporate groups who want to collaborate for events that create a memorable guest experience helping people look their absolute best.

BIOGRAPHY

Jill Butler wears many hats. In addition to her own business as a certified color analyst and wardrobe stylist where she helps women and men look their absolute best, she is also the CFO of Joel Weldon's Ultimate Speaking System. Hall of Fame Speaker and long-time Genius Network member, **Joel Weldon**, is her father, and Undercover Speaker and Genius Network member, **Jenny Locklin**, is her sister. Together, they are partners in the family business of professional speaking, started by Jill and Jenny's parents over 50 years ago.

Residing in Scottsdale, Jill spends time with her husband, Rich, and they enjoy traveling to visit their growing family in other states, including 3 granddaughters, ages 1, 2, and 3. As a fiercely proud mom of an active duty/deployed Marine Corps Captain, she has continued to serve as a resource supporting parents from Arizona with sons and daughters entering the military at the Naval Academy in Annapolis, Maryland, where her son was in the class of 2022.

Jill@TheWardrobeButlerAZ.com *602-806-7750*

Jill Wheaton



Intro Card

- I've GOT I've got the most killer one-day curriculum to elevate your team in an onsite workshop.
- That GIVES That gives you certainty your sales goals will be crushed and your culture is SOLID.
- That GETS That gets my clients double-digit increases on their conversion rates, which skyrockets their bottom lines. It gets my execs stellar reviews on their 360 reviews.
- I want HELP I want help unlocking more scalability in my business.

BIOGRAPHY

Hi, I'm Jill!

I've taught NLP and public speaking at Stanford Universit. I spent 13 years as Director of Sales for Tony Robbins, and lead many of Tony's events around the world. I do onsite workshops for exec teams. Twice a year, I host an elite in-person speaking and influence bootcamp. Shameless plug: I create the best communicators in the world.

Can't wait to meet you!

Jillian Kimsa **Genius Youth Member**

Jim Dew

Genius Network® Member



Intro Card

- I've GOT The Fractional Family Office for high-impact entrepreneurs
- That GIVES an entrepreneur a team with a leader to build and run a Fractional Family Office
- That GETS entrepreneurs the structure billionaires use to create sustainable wealth
- I want HELP finding one or two 8 and 9 figure entrepreneurs who want the structure typically reserved for billionaires.

BIOGRAPHY

Jim Dew, Advisor To The Entrepreneur®, is the CEO of Dew Wealth Management. Jim has thirty years of experience building fractional family offices for entrepreneurs. He earned a BS in Mathematics from the University of Arizona and an MBA from Arizona State University. Jim is a Certified Financial Planner®, Chartered Financial Consultant®, and a Certified Private Wealth Advisor®. He has been featured in Inc, Entrepreneur, and Huffington Post magazines and is the author of “Beyond a Million: The Entrepreneur’s Playbook for Expanding Wealth, Freedom, and Time.” Jim is married to his amazing wife, Mimi, for 33 wonderful years!

Jimmie Applegate

Genius Network® Member



Intro Card

- I've GOT Behavioral Health Rehab Centers in northeastern AZ, Rewire and Renew Neuro-Empowerment Workshops tailored for addiction treatment *AND I am an NCS Consultant Certified to bring Dr. Joe Dispenza's work to Corporations and Organizations*
- That GIVES those struggling with addiction a fighting chance. AND *Measurable tools to track real change in my NCS clients life's*
- That GETS tools and techniques to empower our clients to start a new life and become a productive member of society, of their culture, and of their family! AND *those interested in increasing production will leave with a leg-up on their competition and a team that has changed the way they work together, and live their own lives. REAL CHANGE!*
- I want HELP getting in front of those struggling with addiction that are really ready to make a positive change in their lives. AND *Identifying organizations and corporations that are looking to change their culture, and change lives of their team.*

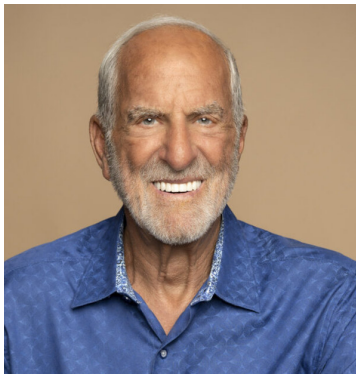
BIOGRAPHY

With over 30 years of business development experience and a strong background in addiction recovery, Jimmie brings a unique blend of strategic thinking, servant leadership, and hands-on engagement to ***Change Your Mind… Create New Results trainings***, which teach participants how to use brain science for personal growth. For many years, Jimmie served as the Executive Director of a nonprofit organization, dedicating his career to helping individuals overcome challenges and build better futures. Now, as the owner and Administrative Director of Beacon Treatment Center, he works daily with individuals in recovery, guiding them to develop the skills, mindset, and resilience needed for lasting transformation. His career has honed his ability to connect with people from all walks of life, recognize their needs, and provide them with practical, results-driven solutions. Jimmie’s experience in problem-solving, relationship-building, and guiding teams toward success directly informs his work as a facilitator, where he supports clients with empathy, structure, and real-world strategies for personal growth.

Joe Dunkin

Joel Weldon

Genius Network® Member



Intro Card

- I've GOT Over 50 years of professional speaking experience helping entrepreneurs and business owners transform their knowledge and ideas into compelling messages that inspire action and grow their businesses. I've helped more than 230 Genius Network members become more confident, engaging, and influential communicators, whether speaking on stage, on podcasts, in meetings, or on video.
- That GIVES Entrepreneurs and business leaders personalized, one-on-one coaching to elevate how they communicate, connect, and influence. From powerful openings and memorable stories to humor, delivery, and compelling calls to action, I help good speakers become exceptional communicators.
- That GETS Business owners who communicate with greater confidence, earn trust, inspire action, and turn speaking opportunities into business opportunities. My coaching is tailored to each individual's goals, with ongoing personal guidance rather than a predetermined number of sessions.
- I want HELP Connecting with three successful, motivated entrepreneurs or business owners each month who are already good communicators and want to become exceptional. I'm also looking for introductions to podcast hosts interested in communication, confidence, and public speaking.

BIOGRAPHY

Joel Weldon is far more than a Hall of Fame professional speaker and speaking skills coach—he's your go-to expert in these fields and beyond.

If you ever feel unsure whether your message will resonate with your target audience, Joel is the guy to call. He has personally coached well over 10,000 speakers. Beyond refining your speaking skills, Joel's expertise extends to showing you how to be happy and healthy. At 85, he is one of our oldest members but also one of our most energetic and enthusiastic. His commitment to health and fitness shines on the water—whether he's mastering hydrofoil sky skiing or spending about 70 days a year on his boats.

For the past 34 years, he's also enjoyed roughly 40 summer days houseboating on Lake Powell. Joel's philosophy echoes the timeless wisdom of his mentor, Earl Nightingale—the Dean of Personal Development—who taught him in 1967, "You become what you think about." Embrace happy, healthy, and helpful thoughts, and remember Joel's own tagline: "Success Comes in Cans, Not in Cannots!" It's simple because it truly is: your life is your choice, so MAKE it a great day!

602-509-1264 JoelWeldonSpeaker@gmail.com UltimateSpeaker.com



Joey Muré

Genius Network® Member

Intro Card

- I've GOT a Passive Income Operating System and a Passive Income Lab
- That GIVES people the tools to build passive income that exceeds their monthly expenses — through proven systems and world-class expert training
- That GETS them the freedom to work because they *want* to, not because they *have* to — and the time to be fully present with the people they love most
- I want HELP finding gifted entrepreneurs and thought leaders who have something powerful to teach — for upcoming co-hosted webinars and as guests on our top-rated podcast, *Wealth Without Wall Street*

BIOGRAPHY

I'm a follower of Christ and proud father of 5 daughters. Faith, family, and freedom are my why. Everything else is just the vehicle.

I co-founded Wealth Without Wall Street to help people escape the traditional financial system and build a life on their own terms. Russ and I grew our own passive income portfolio from $2,500/month to over $50,000/month, and we document every step publicly so our community can follow the same path.

We co-authored the Amazon bestseller Wealth Without Wall Street: 3 Steps to Freedom Through Passive Income and host one of the top-rated financial podcasts by the same name. My business partner is also my best friend — getting to do life and talk shop together every week never gets old.

Financial freedom isn't the destination. It's what gives you the time and margin to show up fully for what actually matters.

John Bowen



Intro Card

- I've GOT CEG Elevate Group, a six-company ecosystem that coaches elite financial advisors and the enterprises behind them, grounded in research with 20,000+ high-net-worth and ultra-high-net-worth investors every year.
- That GIVES advisors the confidence to move upmarket and become the one advisor wealthy families and successful entrepreneurs trust most.
- That GETS them the right clients, a firm that grows without the founder as the bottleneck, and a greater game to play with their success.
- I want HELP meeting entrepreneurs who want to connect their wealth to a bigger ambition, the theme of my new book with Dan Sullivan, The Greater Game, and the advisors who serve them. And if you know a leader at a large wealth- management enterprise (1,000+ advisors) who wants their advisors to win more wealthy clients, that introduction is gold.

BIOGRAPHY

John Bowen Jr. is Founder and CEO of CEG Elevate Group, a six-company ecosystem that coaches elite financial advisors, and the enterprises behind them, to serve high-net-worth families and successful entrepreneurs. Each month, thousands of advisors attend CEG masterclasses and webinars; each year, hundreds enroll in its six- and ten-month coaching programs led by ICF-certified coaches. CEG Insights, the group's research arm, surveys more than 20,000 high-net-worth and ultra-high-net-worth investors every year, the foundation for Nightingale AI™, CEG's proprietary intelligence platform.

Before he founded CEG Worldwide in 2000, John spent 26 years as a financial advisor and investment-firm CEO. He built a $2 billion RIA and sold it at 16x EBITDA, then led Assante from $8 billion to $25 billion in assets. A former Navy pilot, he has written more than 20 books, including The Greater Game with Dan Sullivan (Hay House, 2026) and two 2027 releases: What's Next? with Chip Conley and The Last Great Build. He and his wife, Jeanne, live in Northern California and fund the Greater Game Foundation.

John Dalton

Genius Network® Member



Intro Card

- I've GOT an investment fund called Industrial Device Investments that invests and supports small industrial product companies.
- That GIVES...well, we don't give anything. We invest in people and companies, investing patient capital to build great companies and great communities through our foundation model.
- That GETS long-term patient capital and real experience born of my many seven figure mistakes
- I want HELP finding those small industrial product companies, and people who want to partner in these companies

BIOGRAPHY

After decades of industrial company experience, John Dalton created Industrial Device Investments in 2017, to broaden investment in and acquisition of industrial products companies. IDI now has six companies and eight people (~300 people in all companies). Please visit us at www.idinvest.net. Companies are:

Perceptics was acquired from Northrop Grumman in 2006, and formed the cornerstone of IDI. Dalton led the company for 11 years, but now focuses on capital allocation and strategy as board chair. Perceptics is currently on the market to be sold. IDI acquired Materials Research Furnaces in 2018. MRF is a global leader in extremely high temperature furnaces, used for the production of ceramics, composites and electronic components. The company just received a $15 million order for furnaces used in production of fuel for a new, safe method of energy production called compact nuclear. In 2019, IDI invested in Proton Power, Inc., and Dalton joined the board. PPI manufacturers environmental equipment and specialized materials including graphene. Dalton serves as chair with Tread Corporation, a global leader in mining equipment manufacturing which IDI acquired in 2023. Dalton & IDI were recruited by Tread's lender to help reinvigorate the brand, after previous upper management and ownership had been dysfunctional. In 2024, IDI partnered with the Wasik family to bolster Wasik Associates growth in the electron beam equipment market. These machines are used for cross linking and sterilization applications across many industries. In 205, IDI acquired SIDUS Solutions, a global leader in sub sea video systems. Unfortunately, our president and seller got cancer, and Dalton has been interim president to rebuild the team and company for six months. He is glad to have hired a new president in October.

Previously, Mr. Dalton was with SouthPointe Ventures, a private equity fund in Atlanta, Georgia, acting as the fund's operating partner. Prior to SouthPointe, he has seventeen years of operating experience, starting with Fortune 500 General Electric and Black & Decker, and including senior leadership positions with smaller organizations focused on unique technologies within basic industries. He holds a BSME from Cornell and an MBA degree from UNC.

Dalton is involved with a variety of community stewardship causes. In Atlanta, he was volunteer at MUST homeless ministries, and later served on the board and had active involvement with Crossroads Community Ministries for homeless. Dalton founded the Perceptics Foundation in Knoxville in 2008, which supports employees and families, where they give time and money to nonprofits, with a three times (3X) match. The Foundation, a Genius 10 Minute Talk topic, now serves all IDI companies, has had a significant impact in five states, and PF recently passed $1.5 million in matching donations. Dalton and his wife Sandy live in Knoxville, and their five children are scattered about: Mark (28), Chris (26), Ari (21), Connor (20) and Krystin (13). They are active attendees at Two Rivers Church.

John Davis Long



Intro Card

- I've GOT Drive, ambition and charisma.
- That GIVES At Cape Fear Kitchen and Baths, LLC, we believe we're not just transforming kitchens and bathrooms, we're improving the way people live.
- That GETS Based on our 5 star reviews we prove that we go beyond just replacing cabinets, we provide excellent customer service.
- I want HELP With improving systems where the business thrives whether I'm there or not and maybe some marketing

BIOGRAPHY

John D. Long
Entrepreneur | Business Founder | Real Estate Investor | Author
John D. Long is a dedicated entrepreneur, business founder, real estate investor, and author with 26 years of experience in real estate investing and 13 years of experience building and operating his own business.
As the founder and owner of Cape Fear Kitchen and Baths, LLC, John built his company from the ground up, turning his entrepreneurial vision into an established business. Over the past 13 years, he has gained firsthand experience in leadership, customer relationships, business development, and navigating the challenges that come with entrepreneurship.
Alongside his business ventures, John has spent more than two decades investing in real estate, developing a strong appreciation for the opportunities that property ownership can create for financial independence and long-term wealth.
John is also the author of Change Your Life with Real Estate, a book inspired by his experience and passion for helping others recognize the potential of real estate investing. His goal is to encourage people to think beyond traditional paths to financial success and take control of their futures through education, strategic investments, and decisive action.
Having built a business from the ground up while pursuing real estate investing, John understands that success doesn't happen overnight. It requires vision, discipline, perseverance, and the courage to take risks.
Today, John continues to embrace the entrepreneurial mindset, believing that the greatest opportunities often come from stepping outside your comfort zone, building meaningful relationships, and never becoming complacent.
John's philosophy: "Don't just wait for opportunity—create it, build on it, and use it to change your life."
my most famous quote is: "Stop Whining and Start Winning"

John Kissell

Genius Network® Member



Intro Card

- I've GOT 4 businesses; Workforce Services, Prospect Forge, Global Fleet & Auto, Global Lease
- That GIVES Solutions for managing their Fleet Maintenance & Repairs, Business Owners and Young talent a platform for Entrepreneurial Mentorship and $100 k problem resolutions, Top level Fire trucks & equipment for Wildland fire fighting.
- That GETS Workforce: Managed cost, quality, national coverage, and true partnership. Prospect Forge: $100k to $1M problems solving by matching young Ai focused entrepreneurs that get Mentoring from the business owner and give solutions to their largest unsolved problems. Global Fleet: top level fire support for western wildland fires
- I want HELP Workforce: Moving my businesses to the top level nationally. we have grown by word of mouth, and I'm just leaning marketing strategies, branding and placement, could use as much help as you're willing to give. Prospect Forge: advice/guidance building out the platform to put top level entrepreneurs together with young Ai talent Global Fleet: connecting or collaborating with other fire companies to build something bigger and better

BIOGRAPHY

Motivator, multi-business entrepreneur since 1992, My Wife has been the love of my life since I first set eyes on her. More interested in collaborating vs hiring. I'm a leader, coach, fitness freak with a bent on longevity. You need to know I'm always willing to carry my water plus some of yours, but will be wanting to encourage you to do the same for others. Philanthropy has become more important in my life over the past 3 years. Looking for avenues to participate in the larger pictures of happiness, kindness, teaching self sufficiency. Passionate in helping young people hack some of my hard learned lessons without having to spend their most precious commodity of time to figure it all out on their own. Oh,,and I love my coffee.

John Paul DeJoria



BIOGRAPHY

Co-Founder of John Paul Mitchell Systems & The Patrón Spirits Company. Turned a $700 Loan Into Two Billion-Dollar Brands, and Lives By “Success Unshared Is Failure.”

PeaceLoveHappinessFoundation.org

John Ratliff 100K Group™ Member



Intro Card

- I've GOT the Full Circle mastermind for entrepreneurs.
- That GIVES opportunities for events focused on expansive thinking, collaborative impact and exponential growth.
- That GETS conversations and ideas that add MILLIONS of dollars of value and a community that supports the entrepreneurial journey.
- I want HELP telling a compelling story to reach entrepreneurs effectively.

BIOGRAPHY

John is the Founder of Full Circle, a mastermind for entrepreneurs and the Managing Director of align5, a strategic advisory consultancy and coaching firm. With over 25 years of experience as an entrepreneur, CEO and investment banker, John co-founded align5 in 2013 to advise growth company entrepreneurs and family enterprises on a variety of strategic issues including sell-side and buy-side M&A. John was also the founder and CEO of Appletree Answers, a telephone answering service company he started in 1995. He grew the company organically by implementing strategies from Rockefeller Habits 2.0 (the Scaling Up methodology) and through a series of acquisitions to 24 U.S. locations and 650 employees. John sold Appletree Answers to a strategic buyer in June 2012 using STS Capital Partners to get a 300% over-market outcome! In a former role as CEO of Scaling Up Coaches, John leveraged years of business experience and relationships with thought leaders to grow a dynamic community of coaches. The community of coaches collectively advise over 2500 mid market growth companies worldwide. John is passionate about strategy, company culture, and employee engagement. It was that focus on culture that drove Appletree to record growth and profitability and ultimately drove a strategic valuation-style exit. One key driver of that value was 18% turnover in an industry that averaged 150%. John has been a member of the YPO Philadelphia chapter since 2007, EO Philadelphia chapter since 2004 and is a graduate of the Birthing of Giants class of 2008. He is active in Virgin Unite, a charitable foundation created by Sir Richard Branson. John is based in Wilmington, Delaware. When not working on strategy or M&A John is an avid pilot with well over 5000 hours in the air.

John Raymonds



Intro Card

- I've GOT (Previous GN Member since 2015), a family office created from the successful turn around, build out, and sale of a manufacturing business.
- That GIVES an opportunity to diversify and invest a family's portfolio in a full-out ELF manner.
- That GETS access to an amazing group of portfolio companies and their entrepreneurs.
- I want HELP building a custom "accounting system" for my family office.

BIOGRAPHY

MIT ’86. Electrical Engineering. Back when Heathkit ruled and “user serviceable parts” were an invitation, not a warning. I’ve been opening things ever since—businesses, ideas, possibilities.

After my father passed in ’93, I took a family plastics business headed for bankruptcy and turned it into a $500M exit. My secret? Hiring smarter people, thinking like an investor instead of an owner, and partnering with the right PE firm before that was cool.

Then I went global—sold a Netherlands company for €42M, joined BRON Media’s wild Hollywood ride (from Joker’s billion-dollar box office to 32 Oscar nominations), and learned that success and chaos often share the same dressing room.

These days, I invest in 200+ startups across crypto, AI, aerospace, education, and whatever else looks like tomorrow. I’ve served on the XPRIZE Innovation Board, am a proud previous Genius Network member, and yes, still launch high-powered rockets for fun, but also having fun song writing.

If we never meet, expect me to say the one thing no one else in the room will. I’m not chasing deal flow—just great conversations that make the path shorter for the next explorer.

Jonah Archibald **Genius Youth Member**

Jonathan Whistman

Genius Network® Member



Intro Card

- I've GOT An AI powered hiring prediction technology
- That GIVES the ability to understand who to hire and simplifies the recruiting process
- That GETS the team that matches the size of their vision, amplifies their business' positive impact on the community and gives them personal freedom.
- I want HELP identifying a person who can help create a strategy for building an online marketplace that attracts people to consider a future job in the Trades.

BIOGRAPHY

Author of 'The Sales Boss- The Real Secret to Hiring, Training and Managing a Sales Team', and CEO of WhoHire, Jonathan specializes in aiding clients in constructing efficient teams, tailored to their business's unique requirements. His targeted approach mitigates the anguish and disappointment that often result from recruiting incompatible talent. Jonathan's story is one of overcoming adversity in both business and in life. Jonathan was raised in a religious cult and spent over 1,000 hours annually for over a decade knocking on strangers doors. Breaking free of the cult, but using the lessons learned he has gone on to impact many for good. Besides becoming a CEO and recognized expert in the entrepreneurial world, Jonathan is also an outdoor enthusiast who has hiked the 500-mile Camino de Santiago, a foot journey that starts in France and traverses the Pyrenees Mountains .

Josh Hanson Genius Youth Member



Intro Card

- I've GOT a company aiming to revolutionize the way diagnostics are done in vascular medicine
- That GIVES people the opportunity to live the life they dreamed of without having it derailed by a preventable disease
- That GETS them an earlier diagnosis and the ability to prevent life changing vascular disease complications.
- I want HELP connecting with medical insurance executives and hospital decision makers so that this product is poised for nationwide adoption when it receives FDA clearance.

BIOGRAPHY

I'm a biomedical engineer and entrepreneur driven by a belief that the future of healthcare should be both intelligent and accessible. While working at the Mayo Clinic's Gonda Vascular Center, I saw firsthand how even the most advanced institutions rely on diagnostic tools that haven't evolved in decades. Watching patients in pain, often without clear answers, I realized there was a major gap between what medicine could be and what it is today.

That realization set me on the path to create ImageAiD, an AI-powered vascular diagnostics platform designed to deliver precise, real-time vascular assessments through portable, user-friendly technology. Our goal is to bring world-class vascular screening to anyone, anywhere.

As a young founder, I bring some unique perspective. By the time I turned 20 years old, I had lost some of the people I held closest to me by way of diseases which could have been cured with an earlier diagnosis. I also hold the perspective of a generation that's grown up surrounded by technology and expects more from it. I believe innovation should move as fast as human potential allows, and I'm determined to help lead medicine into a future where people can live in confidence that they will receive the care they need at the time it's required in order to live a full and healthy life.

Josh Horton

Genius Network® Member



Intro Card

- I've GOT A wealth management, retirement coaching, and business consulting firm.
- That GIVES Retirees, pre-retirees, and business owners the clarity they need to transition to the next phase of their lives.
- That GETS People simple plans that they can easily put into action to accomplish tangible results.
- I want HELP Selling my wealth management business for a ridiculous multiple so I can focus on quality time with my family and building out the next phase of my business life.

BIOGRAPHY

Hey, My name is Josh Horton and I'm a wealth advisor, retirement coach, and business consultant in Great Falls, Montana. I was born and raised in Great Falls to my parents and have a sister who lives in Wisconsin. I moved out to Seattle for college where I earned my bachelors in Psychology with minors in history and math before moving back to partner with my father as a financial advisor. I was fortunate enough to marry my best friend, Christina, and we have two beautiful daughters, Eliza and Charlotte. Since my father retired in 2020 I have reshaped my business to encompass the coaching and consulting aspects and have differentiated myself from my competition in that way. I'm looking forward to giving what I have and learning from others on how I can continue to live a balanced life with my family while building great businesses that provide us with the life we choose. If you are curious about hobbies, I live in Montana so I participate in most things athletic and outdoors including hunting, fishing, camping, hiking, skiing, soccer, and tennis. I love spending time with my family and traveling to new places to experience new things. I also enjoy reading, martial arts, woodworking(when I can), and all forms of learning.

Josh Nelson

Genius Network® Member



Intro Card

- I've GOT the largest elder law firm in Georgia, built on culture, client service and results
- That GIVES Peace of mind and guidance as they help their loved ones through the aging journey
- That GETS Aggressive asset protection and the education to make informed decisions about care
- I want HELP Maintaining culture and standards as we 10x and expand geographically

BIOGRAPHY

Car Fanatic (everything from Pre WW2 to modern super cars), Dad to a 10 year old cheerleader, originally from Chicago, but in Atlanta for 20 + years now, I love data and metrics, Run a law firm as my day job in the visionary role, Excited to be here and give to the group as much as I can!

Josh Tinkle **Genius Network® Member**

Josh Waldron **Genius Youth Member**

Joshua Gelfand Genius Youth Member



Intro Card

- I've GOT A background in law, an entrepreneurial mindset, and a passion for building businesses that make a meaningful impact. As Co-Founder and COO of Active8 Health, I'm building a network of healthcare professionals, and strategic partners to make proactive, personalized healthcare more accessible. I bring fresh perspectives, and a willingness to collaborate, share ideas, and create opportunities with like-minded entrepreneurs.
- That GIVES Our clients the knowledge, tools, and personalized guidance to take control of their health before problems arise. Through advanced biomarker testing, access to healthcare professionals, and data-driven health optimization strategies, Active8 Health helps individuals better understand their bodies, make informed decisions, and work toward improving their energy, performance, longevity, and overall quality of life. Our goal is to shift the focus from simply treating illness to proactively building a healthier future.
- That GETS Our clients a clearer understanding of their health, personalized strategies to improve their well-being, and measurable insights into their progress over time. By identifying potential health risks early and tracking key biomarkers, we aim to help individuals improve their energy, optimize performance, build healthier habits, and take a proactive approach to longevity. Ultimately, we want our clients to not just live longer, but live better.
- I want HELP Connecting with experienced entrepreneurs, healthcare innovators, strategic partners, and mentors who can help us scale Active8 Health into a leading proactive health optimization company. Our mission is to help people extend both the quality and quantity of their lives, doing the things they love with the people they love for as long as possible. I'm looking for guidance, meaningful relationships, and opportunities to accelerate our growth, navigate the challenges of building a healthcare business, and ultimately bring our vision to as many people as possible.

BIOGRAPHY

I'm Joshua Gelfand, a Canadian entrepreneur and Co-Founder and Chief Operating Officer of Active8 Health, a U.S.-based health optimization company focused on transforming healthcare from a reactive model to a proactive, preventative approach.

I graduated from the University of Manchester with a law degree, bringing a background in legal operations, business development, and strategic planning to my entrepreneurial journey.

As COO of Active8 Health, I focus on building the company's operational foundation, establishing strategic partnerships, and driving our expansion across the United States, beginning in New York.

I'm passionate about entrepreneurship, innovation, and longevity, with a particular interest in making personalized, data-driven healthcare more accessible and empowering individuals to take greater control of their long-term health.

Juli Newman

Intro Card

- I've GOT an "A" rated Montessori School (PreK-8th grade private and public) on 4-acres in the heart of the Town of Paradise Valley.
- That GIVES children an education that develops the whole person, not just the student. We combine strong academics with the arts, physical education, creativity, independent thinking, and meaningful opportunities to develop kindness, compassion, leadership, and a spirit of giving. We give children the foundation to know who they are, recognize what they are capable of, think for themselves, and understand that they have both the ability and responsibility to make a positive difference in the world. We also support our families and our community to extend the positivity.
- That GETS families more than a school education; they get the confidence of knowing their children are being nurtured, challenged, and prepared to thrive as whole human beings. Their children gain strong academic foundations, independence, creativity, critical-thinking skills, meaningful relationships, and the compassion and character to become not just successful individuals, but people who make a difference in the world.
- I want HELP to grow and strengthen Montessori Academy so we can reach more children and families, expand our impact, and secure the resources and partnerships needed to sustain our vision. I'm looking for innovative ideas, meaningful connections, increased enrollment, and potentially investors who believe, as I do, that education can and must be better.I am not looking to abandon my vision. I am looking for the people, ideas, and resources to take it further.

BIOGRAPHY

Juli Newman | Founder, Educator, Entrepreneur & Advocate for Children

I am an educator, entrepreneur, and passionate advocate for children who believes that changing the world begins with changing the way we educate its youngest citizens. Note I did not want to be a teacher! Everyone in my life was a teacher. I went to college to be a dance therapist, I skiied, I partied, I was in a sorority...,I graduated with a Psychololgy degree and became a flight attendent with American Airlines....LOVE IT... meet the man of my life, married him, had a son, quit flying and started several small crafts business, lost a child, serious grief, but my husband and I helped other families through the pain. He my daughter, decided to get a post bac and a masters degree,..love of my life died at age 40, I was 37, with two kids ages 5 and 9....my reason to live and change the world.

In 2002, I founded Montessori Academy with a vision that education should develop the whole human being, not simply prepare children to pass tests. For more than two decades, I have persevered in building an independent school grounded in academic excellence, the arts, physical education, creativity, critical thinking, compassion, and service to others.

My commitment to children is deeply personal. After becoming a young widow and raising two children, I learned firsthand that perseverance isn't about having an easy path; it's about continuing to believe in something bigger than yourself, even when the road gets difficult. That determination has carried into every aspect of my professional life.

While Montessori has been the vehicle for my work, my vision extends far beyond any one educational philosophy or institution. I believe our education system needs to be fundamentally reimagined—moving beyond standardized measures of achievement to recognize and develop the intellectual, creative, physical, social, and human potential of every child.

My greatest ambition is not simply to build a successful school, but to influence the future of education so that all children, regardless of their circumstances, have the opportunity to become independent thinkers, capable leaders, compassionate human beings, and generous contributors to the world.

I believe our greatest measure of success isn't just what children accomplish, but who they become and what they give to others. And I am not finished yet.

Justine Guilbert

Kasim Aslam

Genius Network® Member



Intro Card

- I've GOT Pareto Talent, AI-powered “Right Hands” for Founders who need top talent battle ready with prove AI capabilities.
- That GIVES Founders their time back: a trained Right Hand who runs the business without them, plus a weekly room where they can delegate with confidence and get hands-on with AI.
- That GETS Founders out of the weeds and back to running the company instead of being run by it, often freeing up more than 40 hours a month.
- I want HELP Meeting founders who are ready to stop being the bottleneck in their own business, introductions to anyone who'd thrive with a true Right Hand. I also want to be nerd famous! So all podcast, stage, or thought leadership opportunities are welcome.

BIOGRAPHY

Kasim Aslam is a serial entrepreneur who has founded, scaled, and exited ventures across marketing, technology, real estate, and recruiting—including an eight-figure sale to a SoftBank-backed MarTech firm. He founded the world’s top-ranked Google Ads agency, co-founded leading Latin American recruiting firm Pareto Talent, and co-hosted *Perpetual Traffic*, a top 0.5% global podcast.

A four-time international bestselling author, Kasim has been recognized as one of America’s Top 50 Digital Marketing Thought Leaders and named AZIMA’s Interactive Person of the Year.

Today, his portfolio includes SeedOil.com, co-founded with Joe Polish; The Vibe Coding Incubator; and Syndications.com, a platform pioneering real estate tokenization. He builds at the intersection of marketing, automation, and capital—creating ventures that empower entrepreneurs and expand access to opportunity and wealth.

Kassidy Crawford

Kelly O'Connor



Intro Card

- I've GOT Two businesses, StageLight Group & SCALE Global, and am the Senior Advisor to the Chairman of a family office
- That GIVES Access to investment opportunities, dealflow and thought leadership; and strategic advisory to help grow, evolve and scale your business
- That GETS them to grow their business, portfolio, network or knowledge base
- I want HELP expanding my network, learning the latest advancements/applications of AI and increasing my comprehensive knowledge/leadership base.

BIOGRAPHY

Kelly has over 20 years of global experience in strategically building, growing and evolving businesses and brands – primarily in the investment and innovation ecosystems. From Wall Street to the White House to creating world-class thought leadership platforms, she has worked with some of the world's most influential and relevant entrepreneurs, investors, executives, political figures, celebrities and thought leaders.

Kelly is the Co-Founder and Co-Managing Partner of StageLight Group, a private investment and strategic capital holding company. She also serves as the Senior Advisor to the Chairman of Ayon Capital, a purpose-driven family office. Working directly alongside the Chairman, she provides high-level strategy, leadership and expertise to his comprehensive platform – including its portfolio companies, investments, and growth initiatives. Kelly is also the Creator and Executive Producer of SCALE Global, a premiere thought leadership platform and event series where capital, innovation and purpose collide.

In 2020, Kelly served in the White House as the Chief Growth Officer and Senior Advisor to the CEO of the United States International Development Finance Corporation (DFC). In addition, she has ghostwritten, edited, and packaged numerous non-fiction books and publications, including 12 bestsellers.

Previously, Kelly was a Partner at SkyBridge Capital - an alternative asset firm with a peak AUM of approximately $13B during her tenure. A senior member of the Founder's team from 2010 - 2017, she was instrumental in the firm's exponential growth, comprehensive strategy, new business development and external relations. Most notably, she was also Executive Producer, Operator and Editorial Director of the SALT Conference from 2010-2017, which was dubbed the "Davos of the Industry" and the "Superbowl of Finance" under her and her partners' tenure. She began her career as an Editor at John Wiley & Sons and at Columbia University working on Special Projects, Communications & Strategic Initiatives.

Kelly received a M.A. from Columbia University and a B.A. in English Literature from Wagner College, where she graduated top of her class *summa cum laude*.

Ken Patel

Genius Network® Member



Intro Card

- I've GOT an independent pharmacy named Rightway Pharmacy in Sun City, AZ
- That GIVES We help seniors manage their medications by providing medication synchronization, medication packaging and prescription delivery.
- That GETS We get better health outcomes as patients are able to take their right medication at right time without any hassles of managing it.
- I want HELP 1) Creating a process where I can focus more on the business and not in the business 2) Learn how to market our pharmacy savings program to the entire state.

BIOGRAPHY

I am a father of an amazing 17 years old boy and married to my wife for 26 years. I am a pharmacist by trade and own independent pharmacy.

Kendal Mangrum **Genius Youth Member**

Kenny Aronoff



BIOGRAPHY

Legendary Rock Drummer, Author & Keynote Speaker. One of the Most Recorded Drummers in History.

KennyAronoff.com

Kerry Boehner

Genius Network® Member



Intro Card

- I've GOT an international life sciences recruiting firm focused in biotechnology and diagnostics.
- That GIVES life science firms **stellar business development and technical talent** and serves as a trusted advisor through the recruiting, placement, and onboarding processes.
- That GETS organizations the amazing talent **to achieve exceptional growth and profit.**
- I want HELP connecting with global life sciences leaders **who are looking to grow and upscale their teams.**

BIOGRAPHY

Launched life sciences recruiting firm KOB Solutions in 2001.

In 2026, expanding internationally and developing strategic partnerships with global life science firms.

Kristy Crabtree

Genius Network® Member



Intro Card

- I've GOT a mission-driven company rooted in deep healing and spiritual remembrance.
- That GIVES clients the freedom to reclaim who they truly are and become the cycle-breaking leaders their families and communities have been waiting for.
- That GETS clients the ability to rapidly heal trauma, unlock their genius, and embody their highest potential
- I want HELP amplifying my message and building strategic relationships with partners aligned with a mission to elevate human consciousness.

BIOGRAPHY

Kristy Crabtree is a licensed psychotherapist, entrepreneur, and founder of Innerlight Counseling, a multi-million-dollar behavioral health organization serving clients in Arizona. Combining 20 years of clinical experience with advanced training in psychedelic-assisted therapy and Internal Family Systems (IFS), Kristy has become a leading voice in trauma recovery and consciousness expansion.

She is the author of *Sacred Revolution: The Codes to Unlock Your Spiritual Technology and Create the New Earth*, a groundbreaking book that bridges neuroscience, psychology, and ancient wisdom traditions to help people heal at the root and awaken to their highest potential. Her second book, *Reclaiming Eden*, explores the evolution of human consciousness and the return to wholeness through unity and embodied spirituality.

Kristy guides high-achieving leaders, founders, and creators through transformational experiences that dissolve subconscious limitations, unlock creative genius, and accelerate aligned success. She is currently developing a world-class healing retreat center on sacred land in Akumal, Mexico — integrating modern therapy, immersive psychedelic journeys, and indigenous ceremonial practices.

Her mission: **to help millions break generational cycles, activate their innate spiritual technology, and lead the future of a more awakened humanity**.

Kristy enjoys spending her time adventuring with her husband and two sons.

Kristy Schaffer

Genius Network® Member



Kurt Reif

Genius Network® Member



Intro Card

- I've GOT 50 years of experience in the financial services industry and a passion for helping people make informed financial decisions.
- That GIVES people the benefit of decades of experience, perspective, and financial knowledge.
- That GETS them thinking differently about their money, their opportunities, and the future they want to create.
- I want HELP connecting with people who value relationships, knowledge, and making a positive impact in the lives of others.

BIOGRAPHY

I have spent 50 years in the insurance and financial services industry, beginning my career in insurance and eventually expanding into the securities business, which is my primary focus today. Over five decades, I've experienced changing markets, economic cycles, evolving investment strategies, and generations of investors. That experience has given me a deep understanding of the financial industry and, just as importantly, the people behind the financial decisions. My approach has always been relationship driven. I believe in listening first, understanding what matters to someone, and then using my experience and knowledge to help them better understand their options and make informed decisions about their financial future. At the heart of everything I do is a philosophy I've believed in throughout my career: **People Helping People.**

Kyla Byrd **Genius Youth Member**

Lisa Cini



Intro Card

- I've GOT 3 Business's that focus on aging sucessfully: Design Firm - Mosaic Design Studio, SaaS 3D Fintech -The Alignment Formula and Age Friendly Airbnb's - Infinite Living, The Werner House.
- That GIVES The tools needed to make wise decisions fast through systems, designs and products.
- That GETS folks Clarity to move from fear to freedom as they age and the wisdom to provide the best care, environments and products for them, with speed to market in realestate development and construction.
- I want HELP Getting a global investor for our SaaS product The Alignment Formula. Owners waste millions on designs they can't afford. I've captured 30 years of design and construction wisdom into patented smart building blocks. Now anyone can design buildings in 3D with real-time costs. The result: 4 months of design work done in 14 minutes. Patent-protected, $1.8 trillion market. The product is built and launched, now I just need the right investors to market.

BIOGRAPHY

Lisa M. Cini is an author, speaker, and an award-winning designer. Through her work, she seeks to revolutionize the way we live, age, and create environments that embrace every generation with respect and love. www.LisaMCini.com Lisa is the CEO of Mosaic Design Studio. A global design, project management and procurement firm. Mosaic’s mission is to "Improve Quality of Life By Design." www.MosaicDesignStudio.com In 2022, Lisa opened the first ever aging in place living laboratory where you can try out aging products in an airbnb historic mansion. www.infinite-living.org Genius Members and Joe Polish have even stayed there! She is also founder of www.BestLivingTech.com in which she curates the best products to Embrace Living as we age. Think Sharper Image meets AARP! Lisa and her daughter recently started the podcast What’s Your Next Move: Aging on Your Own Terms Their mission is to help seniors and families - no matter what stage of life. While she is regarded as the leading Alzheimer's and long-term care design expert in the nation and has been recognized for her contributions in the field. She also is an inventor of a Fintech Software www.alignmentformula.com that she patented and runs with her son as well as their Team Building company for high level athletes - ALPs. A resident of Columbus, Ohio, Lisa supports her community through her dedication to volunteer work. She believes that we are all here to add value to this world using our God-given talents and treasures.

Lisa Garr

Luke Sowden **Genius Youth Member**

Luke Sparks 100K Group™ Member



Intro Card

- I've GOT over 15 years of experience leading growth and sales strategy in the construction materials industry, most recently helping position Endureed as the leader in engineered thatch roofing.
- That GIVES our clients and partners innovative, high-quality solutions that look authentic, perform better, and last longer while strengthening relationships that drive sustainable business growth.
- That GETS them dependable results, stronger brand trust, and long-term value from products that elevate every project.
- I want help finding connections and growing my distribution network through ideas and discussions with others that have done this before!

BIOGRAPHY

With over 15 years of experience, my journey at Endureed has evolved from Direct Sales Manager to Chief Growth Officer. Our team's focus on customer relationship management and team building has solidified our position as a leader in Engineered thatch roofing products. At Endureed, we prioritize innovation and quality, ensuring our products meet architectural desires while addressing natural thatch's shortcomings. I am committed to driving growth and nurturing relationships that align with Endureed's mission to provide durable, fire-resistant, and aesthetically pleasing roofing solutions.

I also have long term experience in the Florida real estate market (since 2005) and hold a real estate license as well as experience in the residential lending world with licensing in both Florida and Georgia.

Started my first job at the age of 14 working as a dishwasher in a restaurant and was paying for my own vehicle by the age of 15. My two daughters and young son are the center of my world and I am building so I can spend more time with them.

Maida Crump **Genius Network® Member**

Manuel Roumain

Mario Fachini

Genius Network® Member



Intro Card

- I've GOT The Expert Authority Effect® Publishing Method, and the concierge business book publishing company that will help you bring your 1st class non- fiction business book to life.
- That GIVES You a 1st class book you can be proud of and excited to share with those you respect the most.
- That GETS You more leads, profit, and entrepreneurial time freedom.
- I want HELP With introductions to even more qualified right fit committed authors we over-deliver even more.

BIOGRAPHY

2x #1 Best-Selling Author, Top 100 Podcast Host, Award-Winning Keynote Speaker, SaaS Founder. I enjoy helping you get your story out to your audience in new and exciting ways through visual storytelling. Boating, food and laughter, I also very much enjoy creating great experiences and memories around those as well.

Mark Young



Intro Card

- I've GOT the number one team in the country that scales entrepreneur lead consumer packaged goods
- That GIVES Entrepreneurs the chance at mass retail successs
- That GETS owners to the future they have always dreamed of.
- I want HELP bring more value to more people.

BIOGRAPHY

Dr. Mark Young is the founder and CEO of Jekyll+Hyde Labs, one of the nation's leading advertising agencies specializing in consumer-packaged goods (CPG).

Now in his fourth decade of accelerating brands, Mark has helped entrepreneurs grow more than 200 CPG brands, generating billions of dollars in consumer sales and helping guide company exits collectively valued in the billions.

He holds ownership stakes in 10 companies spanning real estate, media, retail, technology, fitness, health, and artificial intelligence.

He is the bestselling author of *HYPNO-TI$ING: The Secrets and Science of Ads That Sell More…* and *The 27 Unbreakable Rules: Build a $100M+ Brick+Mortar CPG Brand*.

Mark also hosts *CPG Insiders*, a leading podcast exploring the strategies, insights, and opportunities shaping the CPG industry.

His interests include longevity, motorcycles, and auto racing. A certified racing instructor, Mark also holds the Guinness World Record for the oldest professional rookie race car driver.

Mark and his wife, Summer, divide their time between Michigan and Florida.

Mark Young

Matt Balducci

Genius Network® Member



Intro Card

- I've GOT **The Lighthouse Brotherhood** – A vetted, brotherhood for men committed to becoming better husbands, fathers, leaders, anchors, and athletes. Our mission is to build stronger men, stronger families, and stronger communities through accountability, mentorship, brotherhood, and personal growth. This is my biggest long-term vision and mission. **HomeHero Roofing** – A residential roofing and exterior services company serving the western suburbs of Chicago. We focus on delivering an exceptional customer experience while building a scalable, values-driven home services brand. I am also the author of the upcoming book **Becoming the Lighthouse** (October 2026), a TEDx speaker, former franchise owner, and sales leader. But more importantly father of two amazing children and married to my favorite person for 12 years and counting.
- That GIVES • Business growth and sales leadership expertise • Coaching, accountability, and mastermind facilitation • Home services and roofing/restoration industry experience • Public speaking and content creation • Community building and leadership development • A passion for helping people maximize their potential
- That GETS My mission is to help people become the lighthouse someone else needs. Whether through business, brotherhood, coaching, speaking, or writing, I want to help build stronger leaders, stronger families, stronger businesses, and stronger communities.
- I want HELP • Growing The Lighthouse Brotherhood into a national movement • Launching and scaling *Becoming the Lighthouse* • Building a meaningful media platform and personal brand • Strategic partnerships, introductions, and collaborations • Learning from entrepreneurs who have successfully built communities, memberships, and mission-driven organizations • Connecting with world-class thinkers, leaders, and entrepreneurs who challenge me to grow My goal is to build something that creates generational impact and outlives me!!!

BIOGRAPHY

Matt Balducci I'm a husband to my incredible wife Jackie, dad to Nolan and Caroline, entrepreneur, author, speaker, coach, and someone who genuinely loves helping people become the best version of themselves. I grew up in Chicago and have spent the last 20 years building businesses, leading sales teams, coaching entrepreneurs, and trying to become a little better each year than I was the year before. Today, my focus is on two businesses I'm incredibly passionate about. I'm a partner in HomeHero Roofing, a residential roofing company serving homeowners throughout the Chicago suburbs. I love building businesses, developing people, and creating opportunities for others to succeed. But my biggest passion and life's mission is The Lighthouse Brotherhood. The Lighthouse Brotherhood is a community and movement dedicated to helping men become better husbands, fathers, leaders, and human beings. We believe that when you build stronger men, you build stronger marriages, stronger families, and ultimately stronger communities. Through coaching, speaking, podcasts, live events, retreats, and our growing brotherhood, we're helping men become more intentional in the five areas that matter most: Husband, Father, Leader, Body, and Soul. My first book, Becoming the Lighthouse, launches October 22, 2026. It's built around a simple but powerful belief: you cannot control the storms around you, but you can become the lighthouse that guides others through them. My goal with the book, my speaking, and my coaching is to reach men across the world and challenge them to lead themselves first, love their wives intentionally, be present and engaged fathers, take ownership of their health, strengthen their faith, and create a legacy that lasts long after they're gone. Over the years, I've built and sold a franchise business, led teams responsible for more than $100 million in revenue, delivered multiple TEDx talks, coached hundreds of business owners, and appeared on more podcasts than I can count. But the older I get, the more I realize something important. Success in business means very little if you're failing in the areas of life that matter most. Your marriage. Your children. Your health. Your faith. Your relationships. Those are the things that truly define your legacy. I'm not perfect, and I don't pretend to have everything figured out. I'm simply a man committed to growing, learning, and surrounding myself with other men who want to do the same. When I'm not working, you'll usually find me spending time with Jackie and the kids, coaching youth sports, cheering on the Chicago Cubs and Bears, powerlifting, playing pickleball, watching movies, or having deep conversations about business, fatherhood, marriage, leadership, faith, and personal growth. My vision is to help create a generation of men who are more present as fathers, more intentional as husbands, stronger as leaders, healthier in body and mind, and grounded in their faith. Because I believe the greatest impact we can make isn't just in the businesses we build or the money we earn. It's in the people we become and the lives we change along the way. My mission is simple: Help people become the lighthouse someone else needs. Learn more about The Lighthouse Brotherhood at lighthousebh.co.

Matt DeLano Genius Youth Member



Intro Card

- I've GOT a lifetime of lake life in my blood, from sunrise ski runs to sunset cruises, and decades of knowing what it really means to live the lake life, not just buy it.
- That GIVES me an edge when helping people find more than a house, I help them find their lake, their lifestyle, their rhythm.
- That GETS my clients the clarity, confidence, and insider access to lakes, homes, and opportunities most people don't even know exist.
- I want HELP scaling Lake Life Realty across the state of Michigan.

BIOGRAPHY

My first job was at a local marina, where I developed a strong connection to the lake work/lifestyle. Growing up on the water gave me firsthand knowledge of the community and the rhythm of lake living.

Before getting into real estate, I started a gas business that supplied fuel to boats around area lakes. That experience taught me the importance of hard work, relationships, and reliability.

Today, I'm part of Lake Life Realty, family-owned company built on generations of experience in Southwest Michigan's inland lake market. I specialize in helping clients find their ideal lakefront property and experience the lifestyle I've grown up living.

Matt Strong

Genius Network® Member



Intro Card

- I've GOT 4 real estate businesses, hard money lending, value add Repositioning, Real Estate syndication & Commercial lending software startup.
- That GIVES Investors access to purchase and investment opportunities in real estate and long term wealth creation.
- That GETS Them consistent returns, specialized networking and passive income.
- I want HELP Building my team, systems/processes to automate the routine adding value to my network. Introduction to new investors and bank contacts. Thank you

BIOGRAPHY

Matt Strong is the owner of Sierra-West Funding, which provides quick funding for short term real estate projects, typically fix n flip or other single family investments. Since 2011, funded over 1,200 transactions and 334 million in volume . Matt got his start in real estate in 2004 by actively buying and selling his own properties and has purchased and resold over 425 single family homes in Utah by utilizing value add strategies (typically known as “fix n flip”). Matt is also an active buy and hold investor and received a Masters of Real Estate Development (MRED) from the University of Utah in 2015, and a Bachelor of Science degree in Finance (Real Estate emphasis) from the University of Utah in 2001. In addition to the MRED degree, Matt is an active RE Broker and Loan Officer in UT. Most importantly, Matt is married to the most awesome human ever - Bree Strong and has 3 equally as cool kids; Birkley, Peyton and Wilder.

Matthew Campbell



Intro Card

- I've GOT a new concierge medicine practice built for successful people who have let their health slide, are starting to feel it, and want a doctor who helps them actually change rather than one who runs the tests and hands them a prescription.
- That GIVES members a complete, evidence-based picture of their health, a physician who works with them all year instead of once at the annual physical, and the piece nobody else offers: a real framework for why change is hard and how to do it, including the deeper why behind what they want.
- That GETS them their agency back: better numbers, better energy, a longer healthspan, and a version of themselves they had quietly given up on, along with the confidence that comes from finally understanding what runs you and choosing differently. Health stops being a nagging worry and becomes the foundation for a bigger life.
- I want HELP finding the right people. I'm looking for like-minded high achievers who want the best possible health but want it grounded in real evidence, not the latest fad built on flimsy science. My program is different in that it goes beyond assessing your health: it gives you a meaningful framework for change and helps you get clear on the why and the motivation behind what you're doing, which is what turns a plan into results. If you are that person, know someone who is, or have experience building and filling a high-end membership practice, I'd love to talk and I'd love any connections that help me help more people.

BIOGRAPHY

I'm a family physician with 25 years in practice, and I've spent that time learning what actually helps people get healthy: not just what the labs say, but why people struggle to change, what truly motivates them, and what it takes to make change stick. The way medicine is typically delivered leaves little room for any of that, so I built something that does. My concierge practice is the care I've always wanted to give: rigorous, evidence-based medicine paired with real time, continuity, and a proven framework for how people actually change. I know what is possible for people's health and their lives when care works this way, and this practice is how I deliver it.

Matthew Eller



Intro Card

- I've GOT A passion to develop, build, and restore companies and people.
- That GIVES people and companies a belief in themselves, my time, vested interest, and strategic thought.
- That GETS people and companies the ability to own and create their future.
- I want HELP meeting like minded people that have lived a challenging and adventurous life to listen, learn, and contribute to each others lives.

BIOGRAPHY

I am an Entrepreneur, Private Investor, and Visionary.

With over three decades of dedicated entrepreneurial and Real Estate experience, my journey has been marked by teaming up with exceptional individuals that focus on innovation, adaptability, and a relentless pursuit of excellence.

Throughout my career, my partnerships with these talented professionals from various backgrounds has facilitated the creation of dynamic and high-achieving teams. I look to collaborate in highly competitive, cutting-edge, and fast-paced business environments that have the ability to scale quickly and exponentially.

In an ever-evolving business landscape, I have a passion for problem-solving, strategic thought, and a commitment to innovation. I thoroughly enjoy the adventure of business ownership.

Matthew Follett



Intro Card

- I've GOT two extremely successful commercial real estate companies, five amazing kids, a beautiful wife, and an energetic yellow lab named Buddy.
- That GIVES affordable housing and self-storage to thousands of American families.
- That GETS easier and more profitable every year due to Dan Sullivan's Strategic Coach Concept of self-managing companies.
- I want HELP improving my process to prepare myself and my children to continue to improve and grow what I started another 10X.

BIOGRAPHY

I'm Matt Follett, the founder and CEO of FollettUSA, a privately held national real estate company that acquires, develops, and operates manufactured housing communities. Since 1989, FollettUSA has been dedicated to creating welcoming communities that offer residents quality, affordable housing.

I am also co-founder and a member of the Board of Directors of Storage Star, a national owner and operator of premium self-storage facilities. Storage Star operates nearly 120 facilities and 10 million rentable square feet across 21 states, built around a clean, secure, and convenient customer experience. Previously, I was the founder, CEO, and a member of the Board of Directors of Inspire Communities, a leading owner-operator of manufactured housing communities, which was later acquired by Apollo Global Management in 2017.

With nearly 40 years in commercial real estate, my approach has been consistent: acquire well, operate to a higher standard, and build lasting value for residents, customers, and investors.

I hold a B.S. in Economics from the University of Utah. My wife Amy Van Prooyen Follett and I have five children. I'm an avid skier, scuba diver, and golfer.

Maverick Gruchalski **Genius Youth Member**

Maxwell Goldberg



BIOGRAPHY

Max Goldberg works inside American manufacturing while tracking the people, technologies, and companies rebuilding America's industrial capacity. He comes from people who built factories: both sides of his family built American manufacturing companies. Today he is Chief of Staff at Onfloor Technologies, his family's concrete surface preparation equipment manufacturer, where he runs the P&L across Onfloor and its acquired sister brand, Mastercraft USA. Onfloor builds simple equipment for floor restoration, installation, and environmental remediation, sold primarily direct to trade contractors.

Space was his first technical love. At UW–Madison, where he earned an MS in Manufacturing Systems Engineering, he co-founded the team that seeded the university's first liquid rocket program, competed with Badger Loop in the SpaceX Hyperloop competition, and was a Matthew Isakowitz Fellow. He went on to spend two years on Peter Diamandis's Strike Force team. He writes Next Frontier, a public notebook and podcast on American industry, technological abundance, and national capacity. He also angel invests in aerospace, and scouts for Evolution VC Partners.

His working Moonshot: putting humanoid robots to work on skilled-trade crews, then manufacturing on other worlds. He lives in New Jersey with his wife, Rachel.

Melissa Amaya



Intro Card

- I've GOT a local window covering company, Blinds and Borders, (soon to have) hyper-local podcast highlighting local business owners (The Huntsville Who), local business mastermind group, local platform to connect teens looking for work with residents needing work done (The Local Huddle).
- That GIVES A stress-free purchasing experience in which they feel heard, seen and valued, resulting in gorgeous window coverings that are the final touch to their home decor and will last for decades.
- That GETS Significant satisfaction with the visual outcome alongside appreciation for the smoothness of the process.
- I want HELP (a bit of a deviation from my primary business - I'm working on some hyper-local offerings) local businesses connect with the community in a way that grows their business and serves local residents.

BIOGRAPHY

I'm a Native New Yorker who ended up in Alabama. (there's a story there -- literally a book). After an unwanted divorce 15 years ago, I had the opportunity to reinvent my professional life. While raising and homeschooling 4 kids, I went back to school, got a Master's Degree in Computer Science, and worked in the tech world for a bit.

In March 2025 I escaped corporate life to purchase a small business, providing businesses and homeowners with high quality window coverings and exceptional customer service.

I'm a follower of Jesus Christ. I have one child still in High School. One working for my business while pursuing an MMA career. One studying Aerospace Engineering at our local state school. And one a Firstie at West Point.

I've homeschooled all of my kids from the very beginning. I have taught math, logic and computer science at the Middle School / High School and Undergrad level (just Comp Sci).

With 3 of my 4 kids successfully "launched" into life, I'm scratching the entrepreneurial itch that has been with me for decades. Now is the season where I can take more risks, and it's a blast!

My mantras:

There is no such thing as too many books, just too few bookshelves. "Quit or be exceptional. Average is for losers." (Seth Godin) Suck it up, it's only a flesh wound (mainly directed at my kids - instilling Gen X sensibilities into a Gen Z world.)

Mia Zieserl **Genius Youth Member**

Michael Ballard



Intro Card

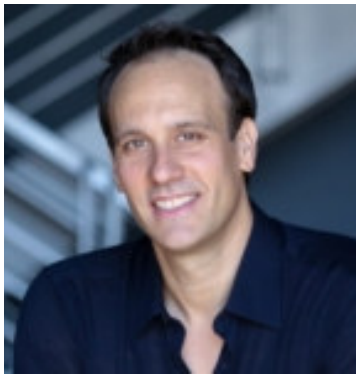
- I've GOT an AI-first software development partner, Slashdev, that builds custom software, AI agents, and company-wide AI systems, combined with deep expertise in go-to-market and growth.
- That GIVES founders and companies a long-term, CTO-level technology partner who builds the right product and helps take it to market, starting with a free development sprint.
- That GETS them measurable business results: materially higher revenue, lower costs, and a stronger core product.
- I want HELP scaling a premium software agency beyond the founder-led stage, and finding deal flow and partners for acquiring profitable digital businesses.

BIOGRAPHY

I’m the founder and CEO of Slashdev, an AI-first software development partner headquartered in Stockholm with a US entity. My background is in growth and software development, and I first studied machine learning more than a decade ago, long before AI became mainstream. Today we work as a long-term, CTO-level partner to founders and companies, designing and building custom software, AI agents, and systems that turn a business’s data into a real advantage. A big focus for us is custom CRM development, which sits at the heart of the go-to-market engineering we do for clients. Recently we’ve also built deep experience in healthcare software. Our goal with every client is simple: materially increase revenue, cut costs, and improve the quality of their core product. Originally from the Pacific Northwest, I’ve called Stockholm home for about eight years.

Michael Bernoff

Genius Network® Member



BIOGRAPHY

As founder of the Human Communications Institute, a leader in the personal and professional development industry, Michael has impacted hundreds of thousands of people across the world with his programs, book, audios, videos and seminars. Michael has an unmatched natural-born talent to understand the psychology of individuals, which he will pass on to you. This innate and highly-tuned awareness allows him to quickly perceive what makes people make the decisions they make and what makes them do what they do. Rather than breaking down walls, Michael is skilled at getting people to rapidly lower resistance in themselves and others, allowing room for progress. Michael is the developer of Human Interaction TechnologyTM(HIT), a powerful technology that allows people to understand unknown psychological triggers and powerful communication strategies so they can increase their charisma and influence, leaving their average life behind. The author of “Average Sucks” Why You Don’t Get What You Want and What to Do About It”, Michael shows you how to raise your average and create the life you want... resulting in greater financial wealth, physical health and lasting confidence in all aspects of life.

Michael Erath

Genius Network® Member



Intro Card

- I've GOT a seasoned team business guides, all former owners and CEOs who have collectively scaled their organizations to more than $1B and led over 10,000 employees
- That GIVES entrepreneurs outcomes and principles-based coaching for their entire leadership team as an alternative to rigid, one-size-fits-all operating systems
- That GETS them a custom-tailored business operating framework that accelerates enterprise value, improves profit and cash flow, and brings them more freedom, joy, and a true "Return on Life."
- I want HELP leveraging my newest book, Five Obsessions of Elite Organizations, to get more top of funnel leads and drive more awareness of our unique value among entrepreneurial ecosystems.

BIOGRAPHY

At the start of 2008, Michael Erath was on top of the world. He had taken his family's $8M domestic manufacturing business, scaled it to a $45M global organization with offices on six continents, and led 200 employees.

Then—disaster struck. Not only did the Great Recession hit later that year and devastate his industry, but much worse than that, Michael's trusted business partner, who he had brought in as part of a vertical integration strategy, betrayed him—embezzling over $500,000 and committing bank fraud. His partner did eventually end up in federal prison, but in the process, at 37 years old, Michael lost everything.

But real entrepreneurs don't quit. In 2010, Michael bet everything on himself and started a new business from scratch.

Taking lessons he had learned through the years and during his time as a member of YPO, as well as studying various business operating systems like EOS, Scaling Up, Topgrading, and more, his new business soared. In 2015, they landed on the Inc 5000. The success of building a well systemized business gave Michael freedom.

He exited the business in 2015 and went on to become a record-holding Certified EOS Implementer®, and also earned certification as a Scaling Up Coach, so he could bring more value to his clients. When EOS transitioned to a franchise in 2020, dual certification was no longer allowed, so Michael left and decided to create his own framework to solve a problem many were feeling but nobody was doing anything about—business coaching is flooded with rigid, one-size-fits-all systems. And for growing businesses, one-size-fits-all doesn't fit well for long.

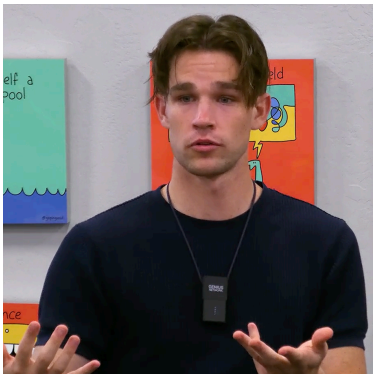
In 2020 Michael walked away from EOS® and Scaling Up and built Next Level Growth—a firm of elite business guides, all former CEOs, Presidents, or Owners of companies with at least $10 million in revenue and 50 or more employees, so they have the real-world experience to grow and evolve with their clients.

Next Level Growth doesn't push a system. They push results. Using the Five Obsessions of Elite Organizations®, they help businesses build a customizable, scalable, and principles based framework that is able to evolve through multiple growth phases much better than a one-size-fits-all, prescriptive system.

Michael's journey—from success to collapse to a resurrection of sorts—is documented in his first book, RISE: The Reincarnation of an Entrepreneur (2017). He went on to write two more books, The Path to the Pinnacle (2023), and Five Obsessions of Elite Organizations (2025).

This isn't theory. This isn't guesswork. This is **Next Level Growth**. If you're tired of the frustration, the firefighting, and feeling owned by, rather than owning, your business… you can find Michael and his team of elite Partners & Business Guides at www.NextLevelGrowth.com.

Michael Humphries



Michael Shrader



Michelle Opal



Intro Card

- I've GOT two companies connected by one mission: **designing for human thriving.** MOR Studio creates built environments that support connection, discovery, movement and rest. Through MOR Thriving and My Dopamine Blueprint, I'm working to change the future of addiction care by making the biology of reward visible and changeable.
- That GIVES MOR Studio clients thoughtfully designed places that support how people live, work and connect. MOR Thriving gives people **a new perspective on addiction, grounded in biology** rather than judgement, and education about evidence-based paths toward change.
- That GETS **more meaningful, memorable places** where people feel welcome, want to return and experience a sense of coming home. A way to **see beyond the shame** and stigma of addiction, with a greater understanding, agency and hope for a future where their human reward system is understood and protected.
- I want HELP **Clinical research partnerships:** Introductions to research leaders to help develop a rigorous trial of timing-informed naltrexone paired with structured lifestyle interventions. **MOR Studio connections:** Introductions to founders or leaders building a new headquarters or campuses who care deeply about how their space supports their people, expresses their mission, and shapes company culture. **Publishing connections:** An editor, literary agent, or publishing partner for my forthcoming book, *MOR: The Design of Our Addictions*. **Category creation and messaging:** A strategist to help position reward-system literacy and earlier intervention through an architect's perspective on addiction and behavior change. **Platforms and visibility:** Podcasts, stages, and communities to bring this message to a broader audience.

BIOGRAPHY

I am an architect and principal founder of MOR Studio where we design for dopamine. I am a also founder of MOR Thriving, Home of My Dopamine Blueprint where we teach people the rhythms of reward and how harnessing your reward system to live real life unhacked is the next big thing. Bringing alcohol care into primary care.

Mike Dimick



Intro Card

- I've GOT A fleet of big trucks, heavy equipment, distance from the world, real estate and plenty of space in the wild wild west for anyone interested in relocating. i might even have a marina soon that could serve as both an event destination and air strip.
- That GIVES outstanding customer service, smiles for miles, awesome american made steel products, and means to make their trash disappear.
- That GETS stress free living because the invisible man does his job and waste never piles up on the curb.
- I want HELP Building an ELF life by selling part of the company in order to pursue writing a book and having the freedoms dan sullivan teaches, to speak around the world which includes being able to travel with my family and watch the girls grow with amazing experiences not available in a small town.

BIOGRAPHY

Im 41, live in the middle of nowhere wyoming, population 450. I have a blended family, after my practice marriage, and 2 super outstanding baby girls, eden and haven with my current spouse. We enjoy running, reading books, and licking envelopes for our bulk mail.

Life long entrepreneur, 16 years owning and operating both hoppermetals and hopperdisposal. we foucs on metal recycling, waste management, and welding and fabrication. its tough to be the best in the world at one thing in a small community, so we do multiple things in regards to how we handle and process what the world throws away. we specialize in making both good and bad decisions disappear.

what is the one thing i love so much i can do for free, talk! talk! talk!

Mike Kane

Genius Network® Member



Intro Card

- I've GOT a boutique, specialized law firm representing seriously injured clients.
- That GIVES my clients a voice in telling their story about the harms that have been done to them and highlights their "hero's journey."
- That GETS my clients compensation to pay for medical bills, medical care and to regain freedom in their lives.
- I want HELP leveraging my newly published book with podcast and/or speaking opportunities.

BIOGRAPHY

I am a plaintiff's trial lawyer and law firm owner representing seriously injured victims throughout Colorado. A former US Marine and prosecutor, my law practice focuses on helping people who have suffered injuries or trauma through no fault of their own.

In October 2026 I published my first book, "After the Impact: A Trial Lawyer's Guide to Serious Injury Claims, Insurance Power and Justice"

Mike Koenigs 100K Group™ Member



Intro Card

- I've GOT "The Superpower Accelerator", a service to create “Your Next Act: A business you’ll love for the rest of your life”
- That GIVES you an irresistible offer, powerful pitch and sales systems, to increase your prices 2x-10x or more
- That GETS More, higher-quality customers, more ATTENTION, status, authority and thought leadership for your brand
- I want HELP Meeting SuperConnectors to collaborate and share referrals with. Send a message to vip@mixiv.com or text (858) 405-1903

BIOGRAPHY

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Peter Diamandis calls Mike Koenigs “an arsonist of the mind.” Tony Robbins says, “Mike is an extraordinary man. He’s brought me insights on how to reach people on the Internet that are so valuable. This is a man you should deal with. Take advantage of what he has to offer.”

Mike has taken the stage worldwide at demonstrating hands-on Ai at MIT, NASA, the United Nations, EO, YPO, Strategic Coach, Genius Network, Bulletproof Media, inspiring and educating audiences with his innovative insights and systems.

His goal? Helping audiences imagine and create a better future for themselves with practical, tactical Ai tools and capabilities you can put to work in real-time.

In his United Nations address, Mike shared how simple, free Ai tools can immediately empower female entrepreneurs in underserved regions - turning language and resource barriers into global opportunities. His partnership with his wife’s global humanitarian 501c3 “The Just Like My Child Foundation” directly impacted 400,000+ lives through education, healthcare, and leadership programs in Uganda, Senegal, India and beyond.

A 5-time serial entrepreneur with 5 exits - including Digital Cafe to Interpublic Group and Traffic Geyser/Instant Customer to a publicly traded company - Mike is a 19-time bestselling author, Ai pioneer, filmmaker, and investor. His career spans four decades working with global giants including Sony, BMW, AT&T, 20th Century Fox, Best Buy, and 3M.

A judge on Entrepreneur.com’s Elevator Pitch, a contributor to Forbes, Entrepreneur, and Fast Company, and co-host of a top 1% podcasts - Capability Amplifier with Dan Sullivan. His programs, books, events and Ai literacy programs and frameworks have been adopted worldwide, helping thousands of entrepreneurs scale productivity, profitability, and impact.

A stage 3a colorectal cancer survivor - 14 years cancer-free - Mike speaks with intellectual grit and human fire, embodying resilience and reinvention. He teaches leaders how to create high-net, low-overhead, lifestyle-compatible ventures that let them live on their terms while multiplying their reach and legacy.

Living between San Diego, Todos Santos (Baja Mexico), and Málaga, Spain, Mike brings a truly global perspective to every stage. When he steps in front of an audience, he’s sharing the future and handing you the tools to build it.

Mike Malatesta

Intro Card

- I've GOT We're committed to helping entrepreneurs prepare to achieve The Dream Exit they deserve.
- That GIVES We help successful entrepreneurs get ready to achieve The Dream Exit they deserve. 4 out of 5 business owners who have sold their business wish they'd spent more time preparing for it. In other words, 80+% of entrepreneurs experience some sense of regret about the choice they made to sell / transition from the most valuable personal and professional event of their lives. That's CRAZY! And it doesn't have to be that way.
- That GETS We help entrepreneurs and business owners in 3 ways. First, we help them create and build a customized and personalized Dream Exit Playbook that gets them ready to 1) maximize the long term value of their business AND 2) get them ready to maximize their value and purpose in life - with or without their business. Our Playbook advisory process results in a 10x - 100x value ROI for every client. And that's just the money part. The more important past is that the Playbook process gets entrepreneurs prepared and ready to recognize and appreciate the extreme value they can and will have in their post exit life. That's priceless. Second, we provide Dream Exit Quarters - quarterly assistance and advice to help entrepreneurs be accountable to the implementation of their Playbook plan, overcome hurdles, gain confidence and stay on track. Third, we provide Dream Exit Liaison assistance to help entrepreneurs through the due diligence and sale process. We believe that every successful entrepreneur deserves and needs an advocate who's sole focus in on them and on making sure that they achieve the Dream Exit they want and deserve. Going through the due diligence process is stressful, lonely, and unpredictable. We help our clients get prepared for what to expect, serve as a 'safe' advisor - the one person they can talk to and strategize with safely and without risk, and - most importantly - guide them through the tricky and challenging process to getting the Dream Exit they deserve.
- I want HELP I want to connect with entrepreneurs who want to be as prepared as possible to get the Dream Exit they deserve because I know that we can help them get ready, get educated, and get prepared to know what they want while helping them level their playing field against the sophisticated buyers they will likely be up against. I also want to connect with people who have audiences of entrepreneurs who are curious, committed, coachable, and who recognize that Dream Exits don't just happen but are the result of early, intentional and professional preparation.

BIOGRAPHY

Hello GN. I'm very excited to be here and to learn from everyone I can. My short story is that I loved trucks from the time I was 4. In college, I got a job driving a garbage truck and that led me to a waste management career. In 1992, I started my first waste (environmental services) company and - wow that was a journey. I'll spare you all the details (please ask if you're interested) but we grew, expanded, maximized and sold this business in 2015 for a lot (at least I thought it was a lot).

A couple of years later, I started another similar company with a private equity partner and we, luckily and without much - or any - exceptionalism, built a platform company that benefited from the wave of PE funded 'we have to be in the waste [sustainability] business' FOMO that gave us the opportunity to sell that business in 2021 for a really great price that made everyone (at least on the investor side - and maybe not so much on the team member side) very happy.

I am of have been involved with Strategic Coach, Vistage, YPO, Abundance 360, BrEpic Network, ACG, and Toastmasters. I've been married for 33 years to my wife, Jamy, and we have 2 adult children - Morgan is 27 and Rachel is 24.

There's a lot more to tell but we can talk about that in person if you're interested. Thanks, Mike

Mike Malloy

Genius Network® Member



Intro Card

- I've GOT a recruiting firm that helps scaling CEOs decide whether their next leader should be fractional or full-time, and then finds the right leader.
- That GIVES CEOs wearing 3-4 executive hats a clear answer and a trusted leader to take 1 off.
- That GETS a CEO who is no longer the bottleneck, with more time, attention, money, energy, and effort to be an even better parent and partner.
- I want HELP meeting CEOs who are spending too much time IN their business. If that's someone you know, I'd love an introduction.

BIOGRAPHY

Mike Malloy helps scaling CEOs stop being the bottleneck. He is a 2026 Better Your Best finalist. Mike is the CEO of Malloy Industries, which helps growth-stage CEOs decide whether their next leader should be fractional or full-time, and then recruits the right leader.

He has decades of experience as a Deloitte management consultant, Waveborn sunglasses CEO, Halcyon Incubator program director, Georgetown University professor, Entrepreneur-in-Residence, mentor, investor, and coach. Mike received Georgetown's Outstanding Entrepreneurship Faculty Award for his work leading the Georgetown Startup Interns (GSI) program.

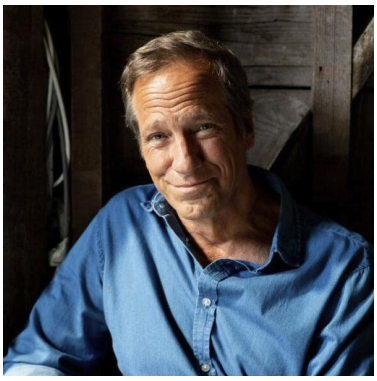
Mike's first startup went bankrupt at age 30, so he spent the next 5 years serving early-stage social entrepreneurs at the Halcyon Incubator before starting Malloy Industries during the COVID pandemic to help CEOs scale faster with vetted fractional executives. He is a servant leader and trusted advisor to 100+ entrepreneurs.

He coaches the University of New Hampshire men's ultimate frisbee team and the Red Pancakes, a 4-year-old soccer team. Mike is the proud parent of his Chief Cuteness Officer and a dad joke aficionado who always wears Hawaiian shirts.

Email mike@malloyindustries.com or text/call 443-694-1545 any time you need a dad joke, Hawaiian shirt, or great

leader

Mike Rowe



BIOGRAPHY

Emmy Award-Winning TV Host and Creator of Dirty Jobs. New York Times Bestselling Author, and CEO of the mikeroweWORKS Foundation.

MikeRowe.com

Mike Straumietis

BIOGRAPHY

Michael Straumietis (a.k.a. Big Mike, because he's a 6' 7" teddy bear) has been called the "most handsome man alive" and the "smartest person on the planet"... both by his mother. And while I'm sure his mom (rest her soul) believed both these things to be true, one thing that we actually CAN give him credit for is that he's the first person in the world to show growers how to get more than 2 pounds of primo bud per light. Big Mike has been on a 31-year quest to help growers enjoy increasingly bigger harvests of the sweetest, stickiest, and most potent sugary-coated buds possible. And when he's not figuring out ways to grow bigger and better buds, or running Advanced Nutrients-the number one cannabis-specific nutrient company in the world, selling its nutrients in 87 countries-or hanging out with his daughter, Big Mike dabbles in creating social change. He started a charity called Holiday Heroes that fed over 20,000 needy people this past Christmas and even organized a political party called Nova Bulgaria which is working to change a corrupt government and give the people of Bulgaria a fighting chance to have a good life. And his company, Advanced Nutrients, has constructed a classroom in Uganda, donated over a million dollars worth of nutrients to assist sick and dying patients, and built a growroom for CannaMoms, so children who suffer from conditions such as epilepsy and cancer can get the medicine they need. They also lend seed money to people in developing countries who dream of starting a small business but simply can't afford to do so, donate heavily to MPP-the Marijuana Policy Project-and are spearheading MMJ Bulgaria to legalize Medical Marijuana in the country of Bulgaria. And when Big Mike's not doing all this he enjoys sitting around and sharing a fatty with friends. Please don't tell his mom that he's actually not all that great-looking, though, ok, she'd roll over in her grave.

Miranda Cameron

Mitch Tublin

Myra Salzer

Genius Network® Member



BIOGRAPHY

Most Genius Network members have or are in the process of growing into their wealth through their entrepreneurial efforts. You would not qualify to be a client of The Wealth Conservancy (TWC), which offers wealth coaching for those who've inherited wealth. You probably can't even imagine what it would be like to receive financial resources without training or working for it. However, this is what your spouse or your children are likely to experience. Whether received through a passing, age milestone, or at birth, wealth comes without an owner's manual. TWC assists in crafting a personalized guide, covering topics like family philanthropy, business continuation or transition, beneficiary rights, investment management, tax minimization, spending parameters, and leveraging wealth for passions. Reach out to Myra at Myra@twcinc.org

Nathan Jamail

Genius Network® Member



Intro Card

- I've GOT a successful speaking and executive coaching business, along with an incredible guest dude ranch for executive retreats in Marble Falls, TX.
- That GIVES people a high-energy, impactful learning experience at company events, where they gain valuable insights on coaching their teams and understanding that selling is truly about serving.
- That GETS leaders a successful company event where their teams gain practical lessons they can put into action right away, ensuring a strong return on their investment in me.
- I want HELP to grow my network and expand my reach to connect with new organizations where I can support leadership and sales teams through my keynote speeches and workshops.

BIOGRAPHY

I’m married to my best friend and business partner of 20 years, Shannon. Together, we have four kids, ranging from 13 to 30, and two grandkids. We call a 42-acre guest dude ranch in Marble Falls, Texas, home—right in the state where I was born. Sharing our lives and this land with others is something we truly enjoy. We both work hard, not out of obligation, but because we genuinely love what we do.

My journey includes 17 years in corporate America, owning eight small businesses, and spending the last two decades delivering keynotes, workshops, and executive coaching. I’ve also authored four books on business. Like most, we’re just trying to be a bit better today than we were yesterday.

Nicholas Farrell



Intro Card

- I've GOT 30+ years of entrepreneurial and hospitality experience. Building restaurants, catering businesses, early-stage concepts and startups along with a passion for developing people and an instinct for seeing opportunities, solving problems, and building what doesn't exist yet.
- That GIVES - Hospitality that feels personal and memorable, team members meaningful opportunities to grow, and businesses practical systems that make great service easier to deliver consistently.
- That GETS -Stronger teams, deeper customer loyalty, healthier businesses, and more opportunities to grow, innovate, and create lasting value.
- I want HELP… Connecting with founders, operators, marketers, and technology leaders who have successfully scaled businesses, built technology and SaaS companies, and know how to create the positioning, marketing, and customer-acquisition engines that drive growth. I'm especially interested in the intersection of hospitality, technology, community, and growth.

BIOGRAPHY

Married to a Super human Linda , Have 5 very beautiful and uniquely gifted kids, 24, 22, 21, 16 & 6 years old. Giving this life everything I've got before I leave. Love making food and helping people around me become better.

Pat Pearson



Intro Card

- I've GOT Individual and Group Coaching for Women and Men entrepreneur.
- That GIVES breakthrough to stop Self Sabotaging Behaviors. Creates supportive friendships that have a safe place for real connection.
- That GETS them positive people, love, understanding to rebalance their lives.
- I want HELP To like minded people.

BIOGRAPHY

A seasoned speaker, business professional, psychotherapist, and business builder for over 30 years, Pat Pearson, MSSW brings powerful understandings to every keynote and seminar with measurable business gains.

Her clients describe her as practical and entertaining while delivering measurable results. Pat's life has been dedicated to helping people achieve greater success in their business and personal lives.

Pat is the author of four books: ***STOP Self-Sabotage***;***You Deserve The Best;Passion: Reclaiming The Fire In Your Heart***;and ***Party with a Purpose***. Her**Audio-of-the-Month-Club** series, "**How the Best Become Better**", addresses all of the elements of removing thinking barriers in order to move to the next level of success. With thousands of subscribers, the series continues to be a "must have" for those seeking to achieve success in life and business.

She is a polished storyteller with a knack for making the complex easy to understand. National, local, and regional media throughout the United States have called upon her as an "expert resource" with important principles to help STOP Self-Sabotage. She recently appeared on ***Access Hollywood***,***CNN Radio***,***Fox Business***, ***ABC***and **NPR** providing vital messages on today's topics to help people to achieve their goals, dreams – and expand their visions.

Patricia Stahl Genius Network® Member

Intro Card

- I've GOT a fitness company (The Fitness Doctor) that provides world class fitness training services, products, and programs.
- That GIVES people a breakthrough knowledge of how to train their body based on their own unique biomechanics.
- That GETS them the most bad ass body they could possibly have by elevating their quality of life, decreasing their feeling of age by 20 years, and achieving everything more easily with less pain and restriction.
- I want HELP executing on the most profitable marketing strategies.



Dr. PattyAnn Tublin

Genius Network® Member

Intro Card

- I've GOT a coaching & consulting boutique firm called Relationship Toolbox LLC and a Podcast called Dr. Patty Ann's Podcast.
- that gives clients the essential skills and tools for success in their business & personal lives.
- That GETS resulting in a life and business that creates both emotional and financial success
- I want HELP getting new clients for my coaching and consulting business, interesting guests for my Podcast and meeting really interesting people to build genuine relationships with.

BIOGRAPHY

My name is Dr. Patty Ann Tublin and I'm the CEO & Founder of Relationship Toolbox LLC, a boutique training and development consulting firm specializing in the development of business and personal relationships, based on trust, emotional intelligence's communication and all other essential skills for success in business and life. As a human behavior, performance and motivation expert - My deep understanding of human behavior, motivation and performance allows my clients to maximize their happiness in all areas of life. My passionately belief that all success is predicated upon the ability to create, nurture and sustain healthy relationships permeates my work as an executive coach, professional speaker and consultant delivering workshops, seminars and leadership development. As a female professional dedicated to the empowerment of women, I've create customized women's programs & initiatives that provide actionable take-aways for women to succeed in business. I've authored two (2) Amazon best-selling books: "Not Tonight Dear, I've Got a Business to Run" & "Money Can Buy You Happiness: Secrets Women Need to Know to Get Paid What They Are Worth!" - both received glowing testimonials from Barbara Corcoran of SHARK TANK fame. I was the 2015 proud recipient of the prestigious Women's Leadership Award presented in Washington, DC along with other dignitaries such as Mrs. Colin Powell. As a professional speaker, I've keynoted both virtually and in-person in London, Dubai, Saudi Arabia, Nigeria & New York, Her speaking topics include Emotional Intelligence, Work-Life Balance, negotiation strategies for women, executive presence & strategies on how to close the gender wage gap, to name a few. I've been a frequent guest expert on every major TV and print media platform including ABC, NBC, CBS & FOX Business News, The WSJ, The NYT, Forbes, INC., SUCCESS Magazine & Entrepreneurial Women Magazine to name a few. My world class education includes a Doctorate in Clinical Psychology (Summa cum Laude), two Master's Degrees, Executive Coaching Certification, and various other certifications. What I am most proud of is that I am a happily married mother of four children, including a set of identical twin boys.

Paul Colligan

Genius Network® Member



Intro Card

- I've GOT a service for **established leaders** ready to stop being the **best-kept secret** in their space.
- That GIVES measurable outcomes and **real-world sales** — podcasting, online media, less drama
- That GETS your story everywhere your audience lives — turning attention into **authority and revenue**.
- I want HELP finding established leaders ready to **stop being the best- kept secret in their space**.

BIOGRAPHY

Twenty-plus years in podcasting. Podcasting Hall of Fame. Thirteen books. Clients have included Microsoft, the U.S. State Department, Joe Polish, and Dan Sullivan. Based in Portland, Oregon.

I run The Podcast Partnership, where we turn established professional-services leaders into the most trusted voice in their space. In 2026 I rebuilt the whole operation around AI — cut production time in half, built three tools that now run my clients' shows, and let a full-time employee go in the process.

I've put 13 trainings in the GN vault. My full-day podcast intensive — sold publicly — is yours as a member. And if you want a real conversation about what a podcast could do for your business (or why the one you started isn't doing what it should), reach out directly. No charge for GN members.

One thing I keep hearing from members: "I know I should have a podcast." If that's you — let's talk.

Paul DeLano



Intro Card

- I've GOT skills in helping find a focused and specialized offer in the market place. I have skills in direct marketing.
- That GIVES We are a company that GIVES an experience of Lake Living and what the Lake Lifestyle is all about.
- That GETS We help buyers find a life style of there dreams that GETS them peace of mind, play and family experiences. We help Sellers GET a seemless transaction and transition to there next lifestyle.
- I want HELP with scaling my company and want help meeting other real estate profesionals that have scaled there businesses.

BIOGRAPHY

Southwest Michigan's Lakefront Real Estate Expert | Owner & Broker of Lake Life RealtyWith over 30 years of experience in real estate, I specialize in connecting clients with the finest lakefront properties in Southwest Michigan. As the owner and broker of Lake Life Realty, I've built my career on delivering unparalleled expertise and personalized service to buyers and sellers alike.

My business Partner is my son Matt DeLano and we are in the process of 10x our company results and taking ouur business State wide throughout Michigan. I love to travel and am a boat enthusiat.

I love to work on personal and profesional development,

Perry Gladstone

Genius Network® Member



Intro Card

- I've GOT what leaders need when their role changes: transitions get planned, people don't.
- That GIVES founders before or after an exit, and next-gen leaders taking over a family enterprise, a confidential advisor in the boardroom and at the kitchen table who has sat in both chairs.
- That GETS them choosing their next role instead of clinging to the old one, jumping into the wrong one, or drifting.
- I want HELP being introduced to members in transition, or to the family office, lawyer, or chief of staff they trust.

BIOGRAPHY

I spent 40 years starting things, building movements, and reinventing myself. Then I realized my superpower was helping other exceptional people do the same.

I opened my first store at 15, then built a skateboard brand and a national magazine. In my early twenties I founded Limited Snowboards from my kitchen table, grew it into Canada's largest snowboard brand worldwide, and sold it. I produced music videos for Sony, co-founded a branding agency, and semi-retired to Costa Rica to surf my ass off.

I got bored. Wrote the book on creating a better life in business. Helped build Costa Rica's first public-private lifeguard service. Worked with the UNDP on community security in El Salvador, Nicaragua, and Costa Rica. Set a national breath-hold record and became one of nine people certified to officiate freediving world records. Put out four records as Prince Perry and toured them.

Every reinvention taught me the same thing. Transitions get planned. People don't.

For sixteen years I've been the confidential advisor founders and next-gen family enterprise leaders call before, during, and long after their role changes.

And I'm putting a new band together. Think the Robert Palmer of punk rock.

Pete Worrell



Intro Card

- I've GOT mind-body fitness
- That GIVES We are attempting to create positive experiences for EOMs the likes of which (and the value of which) have never been seen before.
- That GETS Investors around the world know we are well known for only representing the highest performing Entrepreneur Owner-Managed enterprises which frequently result in high watermark valuations in their industries.
- I want HELP Just laugh

BIOGRAPHY

"All of us Entrepreneurs have two lives: the life we live, and the longed for but unlived life locked up within us". (inspired by Steven Pressfield).

Bigelow is most widely known in the country as the M+ A Advisor that works exclusively with owners of high performing privatecompanies --"Entrepreneur Owner-Managers" with skin in the game. http://www.bigelowllc.com. I am incredibly grateful to call Bigelow my professional home where happily, we focus all of our creativity and energy exclusively on high performing EOMs with life transforming questions.

Our scrappy boutique firm behaves as one collaborative team. Leveraging our independence and exclusive EOM focus, we have helped hundreds of clients build and capture their future legacy-- and $Billions of Enterprise Value – while respecting their values, their culture,and the intersection of their professional and personal goals. Frequently our work with clients goes on for years in advance of a wealth building transaction.

We ask you to ban the words "selling the business" from your vocabulary. In this time of SuperAbundance of Capital, rather, we are "acquiring the next majority investor"-- the best fit investors in the world are the ones who will most appreciate your culture, your strategy, and what the enterprise can become. Then they will express that appreciation in high Enterprise Value which can fuel the next chapter for you, your family, your community.Unlike virtually all of the firms with which we compete, we are independently owned. We have only one source of revenue-- our Entrepreneur Owner-Managed clients. No referral fees. No investing, no trading, no lending, no underwriting. No buy-side advisory. No products to sell. We will never work on the investor side. No conflicts. We aspire to be completely aligned with achieving our clients' potential, striving endlessly to be masters of our craft.

The outcomes of our work have set high watermarks for Enterprise Value in many industries. We are attempting to create positive experiences for EOMs the likes of which (and the value of which) have never been seen before.

Pete Worrell

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Email: pworrell@bigelowllc.com

Website: Bigelowllc.com

Social: LinkedIn

Podcast: PEV

We work exclusively with successful

Entrepreneur Owner-Managers.

Peter Cobabe

Genius Network® Member



Intro Card

- I've GOT Expertise in generative AI and business technology, along with a company specializing in training, consulting, and developing custom solutions to leverage AI for business growth.
- That GIVES In-depth knowledge and innovative tools to entrepreneurs, helping them harness the power of AI for their business strategies and operations.
- That GETS Entrepreneurs the edge they need for significant growth, enabling them to realize both personal and professional freedom through advanced technology.
- I want HELP To find the right partners for world-changing projects, aiming to support 1 million entrepreneurs in their journey towards success and independence.

BIOGRAPHY

Peter, a visionary tech expert, is on a mission to connect and empower people through innovation. With his broad knowledge in technology, AI, and holistic thinking, Peter has revolutionized numerous businesses and driven significant growth for his clients.

Peter is determined to change our perception of work. His interest in technology sparked at a young age when he started teaching computer classes before school. He also ran a successful computer repair and web development business during his teenage years.

Today, Peter is passionate about creating technology frameworks, platforms, and tools that shift our mindset from "Time equals Money" to "Time equals Creativity."

His focus is on using AI to transform the way we work and redirect our attention towards what truly matters, unlocking our personal and organizational potential. Based on Maui, Peter spends his time training organizational leaders in AI and managing his businesses from the island.

Peter Diamandis



BIOGRAPHY

Peter H. Diamandis, MD Founder, Executive Chairman, XPRIZE Foundation
Executive Founder and Director, Singularity University

Fortune Magazine recently named Peter Diamandis as one of the World's 50 Greatest Leaders.

Diamandis is the Founder & Executive Chairman of the XPRIZE Foundation, which leads the world in designing and operating large-scale incentive competitions. He is also the Executive Founder and Director of Singularity University; a global learning and innovation community using exponential technologies to tackle the world's biggest challenges and build a better future for all.

As an entrepreneur, Diamandis has started over 20 companies in the areas of longevity, space, venture capital, and education. He is also co-founder of BOLD Capital Partners, a venture fund with $250M investing in exponential technologies.

Diamandis is a New York Times Bestselling author of two books: Abundance & BOLD. He earned degrees in Molecular Genetics and Aerospace Engineering from MIT and holds an M.D. from Harvard Medical School.

Peter’s favorite saying is “the best way to predict the future is to create it yourself.”

Peter Louis

Peter Thomas 100K Group™ Member



BIOGRAPHY

Peter H. Thomas has been a values based serial entrepreneur for more than four decades, specializing in real estate and franchising. He is recognized as one of the leading developers and leaders of his time in North America. Peter has developed billions of dollars in real estate projects, including shopping centers, apartments, condominiums, hotels and golf courses. Peter has authored many books, has been featured on the cover of numerous magazines, and has been recognized with many awards over the years including the National Caring Award – an honor shared by General Colin Powell and Laura Bush; and the prestigious Ernst & Young Pacific Region Entrepreneur of the Year Award. For his outstanding commitment to values, ethics, entrepreneurship and quality of life, Royal Roads University was pleased to present Peter Thomas with an honorary Doctor of Laws degree.

Presley Crabtree **Genius Youth Member**

Priya Patel **Genius Youth Member**

Quincy Corbin-Bonander **Genius Youth Member**

Randi Brill

Genius Network® Member



Intro Card

- I've GOT a vibrant Brand Design Agency called JUST CALL RANDI, that's exclusively dedicated to helping entrepreneurial businesses grow and flourish.
- That GIVES entrepreneurs an amazing unique process called the "WOW Referrals Accelerator" to help entrepreneurs appreciate both clients and advocates with smart strategies and the right WOWs in digital, print, tangible, and in-person experiences
- That GETS results as Randi guides and supports growth-oriented entrepreneurs to build lasting connections and referral-rich relationships that fuel bigger, better, and more of the outcomes you want for your businesses. The "WOW Referrals Accelerator" clarifies, simplifies, WOWifies, and multiplies what best reflects the uniqueness of each entrepreneurial business.
- I want HELP introducing JUST CALL RANDI and the "WOW Referrals Accelerator" experience to more right-fit entrepreneurs so we can add greater value and help them to achieve their biggest goals. <a href="mailto:randi@justcallrandi.com" rel="nofollow">randi@justcallrandi.com main: 312-848-0325 direct mobile: 312-371-9402 Based in Chicago (and wherever you need me)

BIOGRAPHY

Randi Brill runs the vibrant **JUST CALL RANDI Brand Design Agency.** Randi and her team create **referral-worthy, transformative, and well-branded solutions exclusively for entrepreneurs.** JUST CALL RANDI's strong digital, print, tactile, and in-person **experiences** help entrepreneurs stand out in today's noisy AI-focused world.

Entrepreneurs in every vertical **depend upon referrals.** For most entrepreneurs, **the right referrals can mean transformative growth,** and the referrals they don't get can result in the exact opposite outcome. That's why entrepreneurs value Randi's particular brand of **"Word-of-Mouth Referrals with WOWs that Work."** For a wide array of businesses and markets, JUST CALL RANDI **creates an on-brand referrals strategy with amazing WOWs special enough to talk about!**

When entrepreneurial businesses **appreciate both clients and advocates with smart strategies and the right WOWs, referrals increase.** Through the **"WOW Referrals Accelerator"** six-step process, Randi guides and supports entrepreneurs to **build lasting connections and referral-rich relationships** that fuel bigger, better, and more results.

The **"WOW Referrals Accelerator" clarifies, simplifies, WOWifies, and multiplies** what best reflects each entrepreneurial business. With smart conceptual strategies and sublime deliverables, JCR does what it takes. From websites, launches, or trade shows to custom gift boxes, appreciation events, or simply meaningful handwritten notes, JUST CALL RANDI helps **businesses flourish and thrive, doing work they love for clients they respect, admire, and for whom they are determined to overdeliver!**

Randi's entrepreneurial creativity, astute ability to listen, and proven design savvy add unparalleled value. When entrepreneurs need creative "stuff" that works for any aspect of their business, even ideas that are still glimmers, they say: **"JUST CALL RANDI. She'll know just what to do."** And she does. **These results make Randi and the JUST CALL RANDI Brand Design Agency ridiculously referable in their own right!**

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Randy Gage

Genius Network® Member



Intro Card

- I've GOT *Breakthrough U,* an accelerator for entrepreneurs who are tired of chasing business. We help you build *Market Gravity*: a category you own, so the right business comes to you.
- That GIVES you an operating system for sharp positioning, real leverage, and the freedom that comes with them.
- That GETS you a business you own instead of one that owns you: premium pricing, scalable growth, and maximum impact, without sacrificing your health or relationships.
- I want HELP with intros to brilliant early-stage AI and tech founders who need a strategic equity advisor.

BIOGRAPHY

Randy Gage went from a jail cell for armed robbery at 15 to building businesses and growth strategies that have generated more than $23 billion in revenue for himself, his clients, and protégés. Along the way, he wrote 16 bestselling books, translated into 25+ languages, including two that hit the top 10 on the NYT, WSJ, Publishers Weekly, or USA Today lists. These days, founders and CEOs call him when they're ready to make a bigger impact.

In 2005, Randy founded the Breakthrough U Entrepreneur Accelerator, where founders build Market Gravity and scale prosperity-first businesses without sacrificing their health, relationships, or sanity. He also serves as an equity advisor to early-stage AI and tech founders, helping them with positioning, go-to-market, and growth strategy.

He has spoken to more than 2 million people in 50+ countries and is a Speaker Hall of Fame inductee. When he's not on stage or locked in his lonely writer's garret, you'll probably find him coaching a softball team somewhere.

Randy Long 100K Group™ Member



Intro Card

- I've GOT a business wherein we help business owners prepare for their exit from the business by helping them build sellable businesses and legacy families.
- That GIVES business owners a proven process and a sellable company.
- That GETS them to run their businesses in such a way that they're always ready to sell or to transition to the next generation.
- I want HELP marketing and finding right fit clients. Would also love to be a podcast guest and speak from the stage at your event.

BIOGRAPHY

Randy Long is a trusted guide for business owners looking to build sellable companies and create enduring family legacies. As Founder of Long Business Advisors, LLC, (DBA Build.Prove.Sell.) and creator of the BraveHeart Planning Process, Randy provides a clear, proven roadmap to help entrepreneurs run their businesses with confidence, ensuring they're always prepared to sell to a third party or transition to the next generation. He is the author of "BulletProof Your Exit," a primer designed to help business owners master exit planning and "The BraveHeart Exit: 7 Steps to Creating Your Family Business Legacy." With over 30 years of experience in law and finance, Randy offers a unique blend of practical wisdom and strategic insight. A graduate of Liberty University and San Joaquin College of Law, he practiced law in the areas of estate planning and business transactions for 25 years. He also earned his Certified Financial Planner (CFP) designation from the University of Southern California and is the founder of Long Family Office, a small multi-family office.

For over 30 years, Randy has served as a trustee, board member and consultant for national Christian nonprofits, reflecting his deep commitment to serving the Lord Jesus Christ. As a family man, he and his wife, Lydia, have raised five children while growing their own family businesses, giving him firsthand perspective on the challenges of balancing business success with legacy building.

Passionate about sharing his expertise, Randy is eager to connect with business owners through speaking engagements, podcast appearances, or tailored guidance to find the right fit for his services. Visit www.BuildProveSell.com to discover how Randy can help you build your business, prove the model, and ultimately sell your business for more than you imagined.

Dr. Rao Tadepalli

Intro Card

- I've GOT ...22 years of high-stakes medical leadership, and I am currently helping my wife build the tech and operational infrastructure to productize primary care.

- That GIVES ...her patients free daily tools to track their lifestyle, and gives her clinical team a structured system to capture that data between visits.
- That GETS ...her platform a synthesized, ready-to-sign clinical brief, allowing her to scale her medical expertise and provide deeper care globally.
- I want HELP ...connecting with operators, software founders, and marketers to help us scale patient acquisition and refine the backend systems for her platform.

BIOGRAPHY

I am an emergency room and family physician currently practicing at Peace Arch Hospital in Fraser Health and working as a locum in Vancouver. I also hold a Clinical Instructor appointment in the Department of Emergency Medicine at the University of British Columbia. Prior to moving to Vancouver, I practiced in Whitehorse, Yukon for 22 years, where I served as the Yukon Medical Association president for eight years and medical staff president for nearly ten years. I completed my medical education at JJMC Davangere in India and a surgical fellowship in Ireland.*Currently, I am partnering with my wife to build the operational and tech infrastructure for her new venture, Generation Health Global, scaling her clinical vision by productizing patient lifestyle data into actionable clinical briefs.*

Raylen Davis

Genius Network® Member



Intro Card

- I've GOT two software products keap & Marketing Center
- That GIVES small businesses that ability to market, sell, grow their business through automation, AEO, SEO and Lead Services.
- That GETS businesses more attention, leads and sales with less effort
- I want HELP 10 big whales influencers that we can partner with to impact more businesses together

BIOGRAPHY

I’m the Director of Strategic Partnerships at Thryv, where I lead partner and influencer initiatives focused on helping businesses market, sell, and scale without adding more complexity or effort. My work centers around building automated customer journeys that drive revenue, increase efficiency, and create predictable growth, while also helping businesses get more attention and visibility through our reputation management software.

At home, I’m a husband to my wife Kayla and a dad to Ronin (7) and Mila (2), which is easily my most important role. When I’m not working, I’m usually on the mats training jiu-jitsu figuring out how to choke people with their own clothes and occasionally getting humbled in the process.

Raymond Jackson



Reece Ratliff Genius Youth Member

Intro Card

- I've GOT Over 1000 songs and a social enterprise with community events, clothing, books, and journals.
- That GIVES People a sense of connection, a soundtrack to their lives, and resources to better themselves and their communities.
- That GETS Them a greater degree of self-understanding and fulfillment in their work and in their lives.
- I want HELP Scaling the business and partnering with creators, speakers, authors, etc. on custom product releases.

BIOGRAPHY

Artist, author, entrepreneur. Student at the School of Life. Genius Youth Leadership Board.

"Becoming Human Again" available in the gifting suite!

Regan Archibald

Genius Network® Member



Intro Card

- I've GOT Go Wellness which trains healthcare entrepreneurs how to end pain and chronic disease for 1 million people by 2025.
- That GIVES healthcare entrepreneurs the opportunity to expand profitability by implementing stem cell therapy and functional medicine into their practices.
- That GETS clients get the chance to learn the 3-step methodology of transforming their holistic medical practices with teamwork
- I want HELP how to collaborate and add value to as many healthcare entrepreneurs as possible.

BIOGRAPHY

Regan Archibald, Lac, FMP, is one of the leading Peptide Specialists in the nation and serves as a Regenerative Therapy and Peptide Consultant at the award-winning clinic he founded in 2004, EastWest Health (acueastwest.com). Regan is the founder of Go Wellness and is the creator of the Peptide Mastery Course. He is a member of the International Peptide Society. He is the author of 8 books including, The Peptide Blueprint, Never Stop Healing and Your Health Transformation.As a Peptide Expert, Licensed Acupuncturist, and Functional Medicine Practitioner, Regan brings immense innovation and cutting-edge options for those looking to recover from pain, balance hormones, or increase performance or optimize their health. His clinic, EastWest Health, is the first Medically Managed Peptide Program that includes the use of Acupuncture and Herbs, Regenerative Medicine, and Functional Medicine. Regan believes that health isn't a destination and that disease doesn't take vacations. That's why he's created one of the most innovative wellness curriculums in America called the "Health Accelerator Course." With over 1000 active members participating in weekly "HACs" (Health Accelerator Challenges), and thousands more tuning into his podcast, Never Stop Healing, Regan is truly not to miss on your health adventures. If not teaching, writing, or working with patients in-office or virtually, you will find Regan in the Wasatch mountains with his wife Jessica and his kids, Zoe, Dominic, and Jonah. He loves to ski, snowboard, mountain bike, take ice baths, bio-hack, and is passionate about bringing art back into the practice of medicine.Regan is a prolific writer, podcast host, energized speaker, and is an instructor for The Lotus Institute and Go Wellness. He has created over 15 different training courses to educate and inspire people to find their health independence. He has advanced post-graduate training in stem cell therapy, functional medicine, corporate wellness, and personalized nutrition. Regan is a sought after speaker and has shared the stage with some of the world's top leaders in healthcare. He has addressed Fortune 500 companies like American Express and Parker Hannifin. The East West Health clinics have helped over 60,000 patients since opening in 2004 and his Go Wellness training programs have inspired well over 1,000 healthcare practitioners. Regan believes that the future of medicine arrives when doctors and healers become teachers and mentors. He sees a future where advanced testing and treatments help a talented team of healthcare providers uncover and treat disease patterns before they ever present themselves. He helps people love the way they feel about their health and their life and believes that the deepest form of service that he can provide is one where he shows others their own path to freedom in their health. Regan's free time is spent enjoying the mountains in Park City, Utah where he lives with his amazing wife and kids, Zoe, Dominic and Jonah. He enjoys traveling, mountain biking, snowboarding, reading, yoga, and doing extreme experiments with his own mind and body. Regan deeply appreciates and credits his success to his amazing patients who have helped him uncover the truth faster than any book, and also to his incredible mentors who have been coaching him from the beginning.

Richard Brazee **100K Group™ Member**

Richard Miller



Intro Card

- I've GOT 30 years of experience doing live and virtual events. Over 600 events of various sizes all over the world and relationships, resources, talents
- That GIVES entrepreneurs, speakers, brands would class live and virtual event experiences
- That GETS remembered and creates impact!
- I want HELP Finding great clients that we can produce world class live and virtual events for anywhere in the world!

BIOGRAPHY

Richard Miller has worked in the live event industry since 1997.

Over nearly three decades, he has produced more than 600 seminars across the United States and abroad, partnering with television personalities, direct marketing leaders, nonprofit executives, and some of the world's most recognized speakers.

In 2010, he founded Seminars Simplified and later launched Titan Event Technologies, earning a reputation for production expertise as well as a deep understanding of consumer psychology, influence, and audience connection.

Miller also developed Mission Control Studios in Ahwatukee, Arizona, into one of the country's most advanced broadcast and virtual production facilities, featuring a high-resolution LED wall.

Mission Control gives entrepreneurs, speakers, and brands access to a world-class production environment. One of only a few U.S. facilities purpose-built for premium broadcast-level livestream production, it supports live streaming, virtual events, hybrid productions, and broadcast-quality content creation—all under one roof and led by a team experienced in audience engagement.

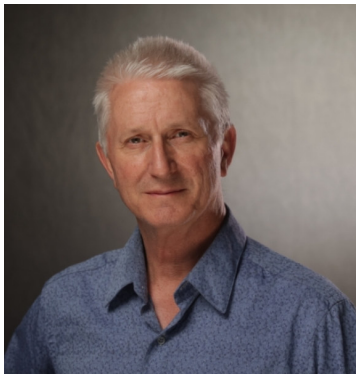
Miller does more than produce in studios—he designs and builds them. His studio projects include work for Joe Polish, Alex Hormozi, Mastermind.com, and others, creating professional, broadcast-ready environments built to perform at the highest level.

With an international event portfolio that includes productions in Toronto, Sydney, Puerto Vallarta, Costa Rica,London and beyond, Titan Event Technologies is expanding into the European market in 2027.

A longtime student of NLP, MBTI, Ericksonian Therapy, and personal development, Miller combines technical expertise with behavioral insight in every production.

Rick Durfee

Genius Network® Member



Intro Card

- I've GOT .
- That GIVES .
- That GETS .
- I want HELP .

BIOGRAPHY

Richard E. "Rick" Durfee, Jr. is the founder and senior attorney of **Durfee Law Group, PLLC**, based in Mesa, Arizona. Practicing since 1988, he specializes in estate planning, asset protection, business law, tax and charitable planning, and complex multi-generational "dynasty" planning. Now focused on mentoring younger attorneys, Rick limits his personal caseload to high-end planning.

A **nationally recognized speaker and author**, he has presented at major financial and legal conferences and been featured in several media outlets. His works include the book Trust Issues and numerous articles on estate planning and family wealth. Academically, he holds degrees in Asian Languages and Religious Studies and has published scholarly articles in law and religious studies journals.

Rick's firm promotes a **"Live Well, Leave a Legacy™"** philosophy, supporting families with a 500-year planning horizon to build and protect generational wealth. The firm's integrated, multi-disciplinary approach ensures clients' legal, tax, and personal priorities align seamlessly.

Beyond law, Rick enjoys swimming, hiking, music, theatre, and travel to sacred sites. A fluent Japanese speaker, Eagle Scout, and lifelong teacher, he and his wife have eight children and seventeen grandchildren.

Riley Huber **Genius Youth Member**

Rita Thomas 100K Group™ Member



BIOGRAPHY

Rita Thomas is a health, wellness, and cooking for health author and advocate. She has been instrumental in working with education for youth to make healthy nutrition and emotional wellness choices.

Rob Levin

Genius Network® Member



Intro Card

- I've GOT My company, WorkBetterNow (WBN) provides over 40 roles of high- performing talent from Latin America to US and Canadian small and midsize businesses. Our Certified Professionals are above entry level and work in 5 categories (sales, marketing, customer service, bookkeeping and admin/assistants).
- That GIVES We provide the experienced, skilled and motivated talent they need (think right people in the right seats) —all at a substantially lower cost.
- That gets our clients their dream team, stronger growth, increased productivity and higher margins.
- I want help finding complementary partners* for WBN. *Example of a complementary partner: Duct Tape Marketing provides fractional CMO services to SMBs. When their client doesn't have internal resources to "do the marketing work", they refer their clients to WBN and we provide them with smart, hard-working marketing coordinators that do a great job.

BIOGRAPHY

I am the co-founder of WorkBetterNow (WBN), a company that provides outstanding talent to US and Canadian small and midsize businesses.

I recently published the book, The New Talent Playbook: The Ultimate Guide for Building Your Dream Team. I also have a Substack and podcast called "The New Talent Playbook".

Prior to co-founding WBN, I founded The New York Enterprise Report (NYER), a media company relied on by over 100,000 business owners and executives. The success of NYER drew national advertisers and led to the creation of the Small Business Awards for the tri-state area.

Before The New York Enterprise Report, and after my career start as a "Big 6" CPA, I held key roles as CFO, COO, and CEO in fast-growing businesses.

I live in the Riverdale neighborhood in the Bronx, NY with my wife and our dog. My son attends Brandeis University while my daughter attends Syracuse.

Fun stuff - I have seen over 1,000 concerts and promote acts like the Red Hot Chili Peppers, Bob Dylan, Meatloaf and Elvis Costello while in college.

Rob Wallace 100K Group™ Member



Intro Card

- I've GOT After being in a business that became LAME I found the best ways help businesses become ELF.
- That GIVES Helps accidental business owners transition to being professional entrepreneurs.
- That GETS Financial and time freedom to enjoy a richer life.
- I want HELP Finding business owners who are ready to pursue financial and time freedom.

BIOGRAPHY

I have left a HALF business and I am starting an ELF business. I am slightly obsessed with learning about direct and digital marketing.

Robin Farmanfarmaian



BIOGRAPHY

Robin Farmanfarmaian is the President of the i4j ECO Summit, the Innovation for Jobs ecosystem conference to disrupt unemployment. She is also SVP of Arc Fusion, working on the fusion of medicine, science and IT; and VP at INVICTA Medical, a device company for acute care and sleep apnea. A lifelong philanthropist and mentor, she is the Co-Founder and Executive Director for the Organ Preservation Alliance, catalyzing breakthroughs in organ banking for transplants and tissue engineering, and spends time mentoring startups and female entrepreneurs. Previous work includes being one of the founders for Morfit, Exponential Medicine, and a VP at Singularity University.

Rocky Lalvani

Genius Network® Member



Intro Card

- I've GOT a Strategic CFO consulting firm and a CPA Led Tax Firm. I am a Profit Architect 7 and 8 figure owners who look successful on paper but still feel the cash pressure, the margin squeeze, or the constant financial fog. I also host two podcasts - Richer Soul and Profit Answer Man.
- That GIVES you a clear profit and cash flow blueprint built from real models, not vibes, using Profit First plus my 16 Levers framework to pinpoint the few moves that actually change the outcome.
- That GETS you predictable cash, higher margins, cleaner decisions, fewer surprises, and a business that starts to feel ELF: Easy, Lucrative, Fun. We also offer tax strategy, planning, and preparation.
- I want HELP Connecting with others in the spiritual, longevity, business and finance spaces. Also looking for guests for our podcasts.

BIOGRAPHY

Rocky Lalvani is a husband of 30 years and dad to two grown-and-flown kids.

He helps 7–8 figure founders run companies they could sell tomorrow—or keep forever. As a strategic CFO and Profit First expert, he installs cashflow systems, pricing discipline, and scoreboards that scale profit, and cashflow.

We also have a tax firm focusing on business owners with strategy, planning, and preparation.

He hosts two podcasts, Profit Answer Man and Richer Soul. Always looking to connect with great guests.

Rocky’s superpower is making money management simple, scalable, and actually fun.

Ron Pinkas



Intro Card

- I've GOT a scalable AI Customer-Service platform that any small or medium business can self-onboard, build, and deploy in minutes, delivering premier customer service 24/7 over Web, Email, Phone, SMS, and WhatsApp.
- That GIVES every business, not just the enterprise, accurate, around-the-clock customer service on every channel its customers use, with AI that goes beyond answers to transactions: processing payments and providing authenticated account access. It goes live in minutes, at a fraction of the enterprise price, with no integration team and no lock-in.
- That GETS any business's prospects and clients instant, accurate answers, no more missed calls or prospects lost after hours, and staff freed from routine questions. At Curacao: 97%+ answer accuracy across 100,000+ monthly interactions, and 85%+ of inbound calls resolved without a live agent.
- I want HELP keeping me focused on marketing creativity and execution, and a support network with the connections that come with it.

BIOGRAPHY

I have built business software for 40 years. In 1986 I founded Pacific Turn-Key Systems, today Softworx LLC, the parent of instant AI guru. In 1987 I published ProfitMaster, which became the leading software for carpet-cleaning businesses in five countries and the standard system for SEARS Carpet Cleaning franchises in the US and Canada. In those years I was also a speaker at Joe Polish marketing seminars. Also in 1987, I built Curacao's first business platform when it was a single store. Thirty-nine years later, Curacao has 13 locations and $300M in annual revenue, still runs the ERP I built, and now also runs instant AI guru on its main phone lines. It handles over 2,000 calls a day, giving customers and prospects general retail support plus direct payments, credit-account information, subscription management, and more.

In 2006 I retired early to the Caribbean, focusing on my family, traveling, practicing yoga, playing tennis, and playing and recording music.

The release of ChatGPT in November 2022 ended my early retirement. In May 2024 our first AI Guru went live at Omie, Brazil's largest SMB ERP, serving 190,000+ businesses.

Today I run instant AI guru, a scalable AI Customer-Service platform that any small/medium business can self-onboard, build, and deploy in minutes - to deliver premier C/S over Web, Email, Phone, SMS, and WhatsApp.

Ross Jewell



Intro Card

- I've GOT A third-generation garage door business I've helped grow into an eight-figure company, with experience in sales, operations, and building teams.
- That GIVES Our customers a trusted, professional partner for all things garage doors, docks, and gate openers while creating opportunities for our people to grow and succeed.
- That GETS Our customers greater peace of mind and fewer problems to manage, so they can spend more time and energy on what matters most to them.
- I want HELP Learning how to build a highly profitable company at scale, where people think independently, take ownership of results, and are compensated well for their success, while freeing me to focus on the parts of business I enjoy most.

BIOGRAPHY

I'm a husband, girl dad (our third is on the way), and run a third-generation family garage door business in southeastern NC. Over the last decade, I've helped grow the company into an eight-figure business.

I love chasing big goals, recognizing potential in people and businesses, and finding ways to turn that potential into results. My faith and family are my biggest priorities.

I hope to learn from people who have accomplished things I haven't, expand my understanding of what's possible, build real relationships, and hopefully contribute something valuable along the way.

Russ Palmer 100K Group™ Member



Intro Card

- I've GOT A Restoration company that started in Arizona that is expanding rapidly in the mountain west region.
- That GIVES hope and a sense of direction after their home or business has experienced a major catastrophe like a flood, fire or mold.
- That GETS them through a major life trauma as quickly and seamlessly as possible.
- I want HELP Finding restoration companies where the owner is ready to exit and wants to also reward their team thru equity incentives for helping build a super regional restoration company.

BIOGRAPHY

Russ Palmer, CEO of Titan Restoration in Arizona, started his career in restoration in 1996, learning the ropes from industry legends. He first entered the field through a small carpet cleaning business, which quickly led him to discover his passion for water damage and structural drying. By 1998, Russ was fully committed to restoration, launching Floodpro and earning a reputation for expertise in "top-down" drying techniques.

In 2005, Russ founded Titan Restoration, growing it into a full-service company known for its high standards and cutting-edge solutions. He co-founded Xcelerate Job Management software in 2019 to improve efficiency and transparency in the industry. In 2023 he exited that business to focus on the restoration side of the business. He enjoys coaching and mentoring his team and other restoration companies. He has an abundance mindset and lives by the mantra “A rising tide raises all boats.” In 2024 Russ had a kidney transplant that his younger brother donated. In 2025 Russ and his team partnered with Agellus Capital, a PE firm out of St Louis with the goal of creating a super regional restoration company that will “raise the tide” for the teams that helped create the companies by giving them equity in the new company. This will be done thru M&A and opening new offices. Married since 1998 with six kids, and a happy grandfather of Frankie Jo.

Ryan Chute



Intro Card

- I've got a company that helps entrepreneurs.
- I've got effective frameworks to accelerate profitable growth and the strategic partnerships to implement them.
- That gets a happy, healthy, wealthy business and life with less friction and more fun.
- I want help building the extensive AI-first infrastructure to run near-zero companies.

BIOGRAPHY

I've spent more than 30 years studying what makes people buy, trust, decide, and come back.
My career has taken me through automotive, retail, advertising, sales, and essential home services, giving me a front-row seat to thousands of real-world conversations where trust, money, emotion, and decision-making collide.
Today, I'm the founder of essentialAF and America's Favorite Home Services, and a Partner at Wizard of Ads for Essential Services. My work is focused on helping essential home service companies become the most trusted and preferred choice in their markets by understanding the human beings on both sides of the kitchen table.
My approach combines the communication and negotiation principles I've learned from Chris Voss with decades of practical experience in sales, marketing, customer psychology, and the essential home services industry.

My philosophy is simple: the best sale is the one where the homeowner feels understood, the company protects the value of its work, and both sides are confident they made the right decision.

Ryan Johanson

Genius Network® Member



Intro Card

- I've GOT A CPA firm that specializes in IT compliance and security audits.
- That GIVES Provides high quality audits for SOC 1,2,3 ISO 27001 and PCI.
- That GETS These audits help clients formalize their security and compliance posture to close big deals.
- I want HELP Marketing for B2B and prepping for a possible sale in 7 years.

BIOGRAPHY

Ryan Johanson is a founding partner of Johanson Group LLP, where he brings a practical, forward-thinking approach to IT Security and Compliance audits. Based in Colorado, Ryan combines technical expertise with a strong commitment to helping clients make confident, informed decisions about which audit, if any, will best benefit their company. He earned his Bachelor's degree in Accounting from Utah Valley University and later completed a Master's degree in Finance from the University of Colorado Colorado Springs (UCCS). This blend of accounting and financial training shapes his strategic perspective and underpins his work with individuals and growing organizations.

Outside of his professional role, Ryan is a dedicated family man and the proud father of three daughters. He values balance, integrity, and long-term thinking—principles that guide both his personal life and his leadership at Johanson Group LLP.

Ryan Orrico

Sam Hosseini

Genius Network® Member



Intro Card

- I've GOT A multidisciplinary clinic specializing in diabetic neuropathy recovery, pain and physical rehab and wound care!
- That GIVES Patients faster healing, reduced pain, restored function, and access to advanced care when all else has failed them.
- That GETS Advanced healing, personalized education, and a place where every patient feels truly cared for.
- I want HELP 1. Putting the right people in the right seats, developing the right leaders, installing systems, and raising capital to take this national. 2. Reducing paid advertising costs

BIOGRAPHY

Dr. Sam Hosseini is a Dallas-based Doctor of Chiropractic and the founder of Revivo, a rapidly expanding medical group specializing in neuropathy care, regenerative healing, and non-surgical rehabilitation. Known for combining advanced technology with personalized treatment, he is driven by a mission to improve quality of life for patients who have been failed by conventional medicine.

Sam Zaidspiner

Genius Network® Member



Intro Card

- I've GOT a disruptive needle-free glucose biosensor and comprehensive metabolic wellness coaching platform
- That GIVES a program for healthy living that is easy, intuitive, and fun to follow
- That GETS a life with lower risk of diabetes and other chronic conditions
- I want HELP Strategic partnerships to deliver on our vision. Our vision is a comprehensive metabolic wellness platform that transforms global health by making metabolic insights accessible, empowering billions to prevent disease, extend vitality, and thrive.

BIOGRAPHY

Zaidspiner is a Launch Executive that has successfully launched dozens of MedTech devices and Consumer Products over his 35-year career.

Zaidspiner serves as CEO of MedWatch Technologies, an early-stage health tech company launching a disruptive needle-free glucose biosensor and health coaching platform. Our vision is a comprehensive metabolic wellness platform that transforms global health by making metabolic insights accessible, empowering billions to prevent disease, extend vitality, and thrive.

For his last venture, Zaidspiner served the purpose of reducing infection in surgery with a breakthrough class 2 medical device Irrisept (www.irrisept.com) for antimicrobial surgical irrigation. He initially led a team in development and successful 510K clearance, then served as COO during the formative years and as an executive leader through 2020, laying the foundation of the company for US and global growth in all areas of the business including product development, engineering, regulatory, quality, manufacturing, supply chain, distribution, sales, customer service, and international business development. During Sam's tenure, the company grew from start-up phase to a market leader with broad distribution in the US and internationally, selling over 4 million units and having significant impact on reducing surgical infection rates. In July 2024, Irrisept was acquired by Archimed delivering a return to all shareholders and employees – https://archimed.group/news/archimed-acquires-irrimax/

From 2000 to 2010, Zaidspiner was the founder and CEO of Slingshot Product Development Group, a group of innovative engineers, designers, and scientists that launched over a hundred impactful devices and products for Fortune 500 companies and start-ups, generating billions in revenue for its clients. Zaidspiner sold the company to employees, who carry on the legacy of innovation – www.slingshotpdg.com

Zaidspiner's key strengths include balancing strategic thinking with attention to detail, building strong teams and strong relationships with strategic partners.

Sami Erhart

Genius Network® Member



Intro Card

- I've GOT a powerhouse team of skilled professionals who combine technical excellence with genuine empathy. They are more than just experts in restoration —they're problem-solvers who thrive under pressure and embrace the hero archetype. Whether they're dealing with a flood, fire, or a complex biohazard cleanup, they show up on the worst days of people's lives and bring a sense of calm and hope.
- That GIVES peace of mind during the most challenging times. Whether it's water, fire, mold, or storm damage, we restore homes and businesses with the utmost care and professionalism. Beyond restoration, we offer hope and a clear path forward, transforming disasters into manageable, even positive, experiences for our clients.
- That GETS to experience a seamless recovery process. We take pride in our fast response times, exceptional service, and reliable solutions that not only restore properties but also exceed expectations. Our commercial clients repeatedly choose us for our ease of collaboration and our homeowners trust us to help them rebuild their lives.
- I want HELP in connecting with like-minded leaders who can help us elevate our impact even further—whether it's innovative approaches to scaling our business, enhancing our company culture, or expanding our community outreach. I'm eager to learn from others' successes and share the playbook that has brought us to where we are today.

BIOGRAPHY

Grew up in Eagar, AZ moved to Valley after high school. Graduated from the University of Arizona with a bachelor's degree in business administration. I have worked in several different industries from the candle making industry, and banking, to the adult and juvenile probation world. For the last 13 years I have been in the Property Restoration space with Titan Restoration of AZ. Here at Titan, I have been a Coordinator, Mitigation Manager, Superintendent, Controller, Operations Manager and currently the COO. I have 4 kids, 2 daughters (25 and 22) and 2 sons, 21 and 17

Sandy Dalton



Intro Card

- I've GOT Investment fund supporting rockstar technical and industrial device product manufacturing companies.
- That GIVES We invest patient capital to build great companies and great communities through our foundation model.
- That GETS Fulfilled ownership goals of selling their pride and joy to an operator who will grow their legacy and take care of their people.
- I want HELP Finding small industrial product companies, marriage advice for blended families, running the household (CLEO) while being a Partner in the company with my spouse.

BIOGRAPHY

- Wife, Christian, Mom, Sister, Daughter, Friend, Jack of most trades (or I fake it until I make it) - Partner for Industrial Device Investments (my husband, John Dalton, is the Managing Partner) - Chief Listening & Encouragement Officer to a husband, five kids blended (two in college), and a lab dog - MBA from St. Cloud State University; Business & Marketing Bachelors from Southwest Minnesota State University - Perceptics Foundation Board Member I'm here for connection & ideas to fulfill my God given life purpose.

Sara Waldron Genius Youth Member



Intro Card

- I've GOT A business called Perfect Measure, which focuses on project management to support startups. Also a talent for storytelling, the drive to accomplish what I set out to do, and the ability to sense a good opportunity.
- That GIVES Clarity, structure, peace, and organizational stability.
- That GETS Your new business off the ground at record speed, with thoughtfulness and confidence.
- I want HELP How to be a great person and leader inside and outside of business.

BIOGRAPHY

I am a Genius Youth Leadership Board Member and a budding entrepreneur who runs a business called Perfect Measure, which focuses on project management to support startups.

Sarah Jenkins **100K Group™ Member**



Scott Danner

Genius Network® Member



Intro Card

- I've GOT a question every successful entrepreneur eventually faces: What are we building all this for?
- That GIVES high achievers a new way to think about success by aligning ambition with Love, Impact, Faith, and Energy.
- That GETS them closer to greater freedom, stronger relationships, and a life of meaningful impact.
- I want HELP connecting with world-class media builders, brand strategists, and creative partners to bring this message to millions.

BIOGRAPHY

Entrepreneur | Author | Host of The Scott Danner Show | Student of LIFE

Scott Danner loves life. A husband, father, friend, entrepreneur, and endlessly curious student of people, he believes the real measure of success is not simply what we build, but who we become and who we share it with.

That curiosity drives The Scott Danner Show. Scott goes beyond polished success stories to discover the human being behind the highlight reel: the marriages, friendships, failures, faith, laughter, and defining moments that shape a life. Whether speaking with a celebrated leader or someone whose story deserves to be heard, he creates candid conversations that remind us how much we can learn from one another.

Scott has earned his business perspective. He founded Freedom Street Partners, led its nine-figure sale in 2023, and helped drive significant growth at Steward Partners, which has roughly doubled in size over the past three years. Now EVP and Chief Growth Officer, he has participated in or advised on more than 100 deals and strategic transactions, always putting relationships first.

He is also the bestselling author of Freedom Street and creator of L.I.F.E., a philosophy rooted in Love, Impact, Faith, and Energy, inspired by a question:

What are we building all this for?

A believer in bringing people together, Scott founded the Chesapeake Virginia Wine Festival, which has donated more than $2.8 million to charity. His happiest moments are often around a dinner table with Adrienne, their two sons, and good friends, sharing stories and a bottle of wine.

Scott doesn’t claim to have it all figured out. He’s still learning to love the life God has given him, live his legacy today, and enjoy the journey.

Scott Glynn

Genius Network® Member



Intro Card

- I've GOT a Luxury home building and real estate investment company (as well as a truss company, concrete company, and a framing company).
- That GIVES peace of mind while and after building their dream homes.
- That GETS a home they love to raise their family in that is also a great investment.
- I want HELP finding a CEO and or a COO for my building company and gaining more wisdom on how to structure the businesses so that I have more free time.

BIOGRAPHY

Scott Glynn is the owner of Resurrection Builders which is a Luxury home building company in the Phoenix metropolitan area. Focusing on new builds, and real estate investing. Scott has been building and framing homes for over 40 years and building some of the most expensive homes in the Phoenix area.

Building a home for many people is one of the greatest investments a homeowner can make in their lifetime. Scott gives these homeowners peace of mind while building their dream homes. His experience and commitment to clients has led him to be one of Phoenix's top Luxury builders.

Scott Knight

Genius Network® Member



Intro Card

- I've GOT an AI-first product, design, and engineering team businesses don't have to manage - AOA.
- That GIVES businesses the efficiency of AI and the quality of senior global talent to prototype, test, and ship enterprise products and features with in-house-level ownership.
- That GETS them faster launches, smarter iterations, delightful user experiences, and reliable systems that scale - with predictable velocity and cost.
- I want HELP finding a COO/equity partner who has scaled and sold a digital services business, a connector who can introduce me to marketing agency owners - our ideal channel partners, and a positioning expert to help package our offer and sharpen product-market fit.

BIOGRAPHY

I'm Scott Knight, a husband, dad, entrepreneur, and builder at heart. I've always loved taking ideas from messy early thinking to something real in the world, which is what led me to found AOA. Today, I lead an AI-first product, design, and engineering team that helps founders and operators scale through technology without becoming a technology company. Along the way, we've built for brands like Billboard, SpaceX, and Goop, and became one of the fastest-growing Shopify Plus partners. I'm based in Minnesota with my wife and two kids, and I feel lucky to spend my days solving hard problems with smart, creative people.

Scott Smith



Intro Card

- I've GOT decades of experience building a successful family- owned wealth management firm, plus firsthand experience integrating AI into a highly regulated, relationship-driven business through Pathworks AI.
- That GIVES individuals, families, and business owners the confidence to navigate an increasingly complex world, combining the efficiency of AI with the judgment, trust, and personal relationships of experienced advisors.
- That GETS results beyond financial returns: turning financial complexity into peace of mind, and moving people from uncertainty about AI to using it confidently, so they gain more control of their financial futures and more time for what matters most.
- I want HELP in two areas. First, a predictable, measurable marketing system for Pathworks Financial and Pathworks AI that goes beyond referrals. Second, raising approximately $1.5 million to renovate the Adult & Teen Challenge recovery facility in Detroit. I'd love to meet entrepreneurs and marketing experts who have built scalable marketing for relationship-driven businesses, and anyone experienced in fundraising, capital campaigns, or major donors, or who simply shares a passion for helping people rebuild their lives.

BIOGRAPHY

I'm Scott Smith, an entrepreneur and owner of Pathworks Financial, an SEC Registered Investment Advisor. I've spent my career building a wealth management business around a simple idea: financial advice may be complex, but clients shouldn't have to feel that way about it.

Today, Pathworks is a multigenerational family business, with my son Bryan helping lead the firm and my daughter Karrie contributing to our investment team. Together, we're working to reinvent wealth management by combining AI and digital agents with real financial advisors, guided by our purpose: "To digitize investment advice without losing the personal touch that humans crave."

We've also launched Pathworks AI, a separate business led by my son Scott as President, helping individuals and small businesses embrace artificial intelligence through education and practical AI management services. In just six months, Pathworks AI has experienced remarkable early growth, validating our vision and demonstrating the tremendous opportunity we're seeing in this emerging industry.

As a former member of Strategic Coach and a current member of Peter Diamandis' Abundance 360 community, I've been fortunate to learn from and connect with entrepreneurs who challenge conventional thinking and see opportunities where others see obstacles. Those experiences have helped shape my belief that the future holds extraordinary possibilities for those willing to embrace change.

My wife Sharon and I have built our lives around faith, family, and the belief that success is about more than money. What excites me most at this stage of my career is exploring what's next—combining decades of business experience with AI, longevity, entrepreneurship, and relationships to build companies that create real value for people and their families.

Sean Jones

Genius Network® Member



Intro Card

- I've GOT A B2B payments company that helps B2B merchants and government suppliers lower the true cost (interchange) of accepting credit cards by up to 40% before a processors rate is looked at.
- That GIVES companies accepting B2B payments the ability to reduce interchange costs by 30–40% before processor fees are even looked at.
- That GETS CFOs, controllers and private-equity backed companies measurable margin improvements and higher enterprise value. We also help companies streamline accounts payables and unlock new revenue opportunities through virtual cards.
- I want HELP marketing, branding, and scaling—specifically, getting in front of more businesses and private-equity firms that we can make a real difference for. I'm also looking to connect with people who can challenge me to think and operate at the highest level, helping me live up to my potential and expand my company's reach and impact.

BIOGRAPHY

I'm someone who's learned to overcome adversity and obstacles that stand in my way. I grew up with a drill-sergeant father (lol), and later in life, I became a homeless drug addict who almost died twice. Those experiences broke me down—but they also built the foundation for who I am today.

Over the past two years, I've had seven surgeries, each one another reminder that no matter what life throws at you, you can always get back up. Those challenges gave me grit, gratitude.

Today, I'm the founder and president of Revolution Payments, a B2B payments company that helps businesses and government suppliers lower the true cost of accepting credit cards through smarter technology on the interchange side. It's unfortunate that around 80% of the fees companies pay to accept cards have nothing to do with their processor—and that piece is rarely ever reviewed for accuracy. That's where we step in and make the biggest difference.

I've been in the payments industry for nearly 30 years, becoming a trusted resource for B2B and government suppliers nationwide. For me, it's not just about saving money—it's about helping people keep more of what they earn and bringing transparency to an industry that's often cloudy and misunderstood.

More than anything, I'm a husband, a father, and a son. My greatest motivation is my young son, Leonardo. Having him later in life changed everything for me. I want to show him that no matter where you start, anything is possible with discipline, courage, and heart. When his friends talk about their heroes, I want him to say, "My dad." A big part of my motivation has always been giving my mother and disabled brother the kind of life they never thought was possible.

Shad Reynolds

Genius Network® Member



Intro Card

- I've GOT a proven framework that guarantees execution and continues to develop financial planners to remain relevant in the age of AI.
- That GIVES our clients peace of mind knowing every financial detail of their lives is handled — coordinated, buttoned up, and done. Not just in this generation, but for their heirs' heirs.
- That GETS our clients clarity, freedom, and the confidence that their legacy will endure
- I want HELP scaling our business 10x to $5 billion in holdings, stepping out of daily operations while staying relevant, and launching my next chapter as a consultant helping leaders and entrepreneurs turn ideas into execution

BIOGRAPHY

In a world drowning in distractions and facing the tidal wave of artificial intelligence, **Shad Reynolds** believes the competitive advantage of the future comes down to one thing: **execution.**

An entrepreneur, author, and systems architect, Shad is the CEO of R&R Financial Partners, a multimillion-dollar financial services enterprise he built alongside his wife and business partner, Devon. His philosophy is simple: **Execution > Advice.** Through his proprietary GSD Protocol™, Shad has built an organization focused not simply on developing strategies, but on ensuring they are implemented, coordinated, and measured.

Shad is the author of Broken at the Foundation, a book exploring why intelligent, disciplined people still struggle financially. Through behavioral psychology, real-world financial challenges, and the consequences of fragmented advice, the book challenges conventional thinking about wealth creation. Its central premise is that financial success requires more than knowledge or good intentions. It requires a sound foundation, coordinated strategy, and disciplined execution.

That same philosophy drives Shad's vision for what he calls the **"teaching hospital of financial planning."** Inspired by medicine's residency model, he is building a system to develop elite financial professionals through mentorship, real-world experience, and accountability. His objective is to transform an industry dominated by individual practitioners into scalable, enduring enterprises that can serve families across generations.

An architect of organizational systems and culture, Shad developed the Mission Accomplishment Plan (MAP), a performance-driven equity and incentive framework designed to align leadership, ownership, and execution. His long-term ambition is to build a financial services enterprise that thrives independently of its founders while providing a blueprint other entrepreneurs can replicate.

A U.S. Army veteran, former engineer, and lifelong student of human performance, Shad applies the same execution-first mindset to his personal life, pursuing longevity, physical performance, and the goal of living to 100.

As he transitions from daily operations toward his next chapter, Shad is expanding his mission beyond financial services: helping entrepreneurs and leaders build organizations that outlast them, turn ambitious ideas into measurable results, and create legacies worth leaving behind.

His guiding principle: Great ideas are common. Execution changes everything.

Shannon Jamail

Genius Network® Member



Intro Card

- I've GOT A 46-acre retreat venue in the Texas Hill Country, a global retreat business, a top 2% Global Podcast and an education platform teaching entrepreneurs how to create, market, and profit from transformational experiences. I've personally led over 100 retreats globally and now help others build successful retreat businesses.
- That GIVES Individuals and organizations unique opportunities to connect, grow, and experience something beyond the ordinary, while helping entrepreneurs turn their expertise into profitable retreat experiences.
- That GETS Meaningful personal transformation, stronger connections, and profitable business opportunities for retreat leaders, entrepreneurs, and organizations.
- I want HELP Expanding our reach through strategic partnerships, corporate and wellness retreat opportunities, hospitality industry connections, speaking engagements, excellent podcast guests and innovative marketing strategies. I'm especially interested in connecting with entrepreneurs and organizations who recognize the growing demand for experiential travel and transformational events.

BIOGRAPHY

I'm Shannon Jamail, founder of the Mind & Body Complete family of companies and owner of Retreat Ranch, a 46-acre retreat venue in the beautiful Texas Hill Country, just outside Austin. Over the past 15 years, I've personally led more than 100 retreats around the world, authored multiple bestselling books, and built a business around something I genuinely love: creating experiences that bring people together, help them grow, and remind them there's more to life than their damn to-do lists. I'm also the host of The Retreat Leaders Podcast, ranked in the top 2% globally, and I teach entrepreneurs how to build, market, and profit from successful retreats through my books, educational programs, and masterminds. These days, I get to see the retreat industry from both sides: as a retreat leader creating experiences and as a venue owner helping other leaders bring their visions to life. I'm especially passionate about the growing opportunities in experiential hospitality and helping businesses recognize that people want more than just a place to stay. They want something worth remembering. Outside of business, I'm a mom of four, grandmother of two, lover of great Champagne (and occasionally tequila), and happiest when I'm traveling the world.

Shannon Waller



Intro Card

- I've GOT a series of Team Programs for clients of Strategic Coach.
- That GIVES team members an entrepreneurial attitude and entrepreneurs a Unique Ability Team.
- That GETS reduced friction and drag, and faster productivity and profits.
- I want HELP expanding my network of like-minded humans.

BIOGRAPHY

I've been with Strategic Coach since July of 1991, and LOVE being one of Dan's Creative Collaborators and Babs' Strategic Partner. I'm passionate about entrepreneurial teamwork, so much so that I've written two books on the subject: The Team Success Handbook and Multiplication by Subtraction, and also have the Team Success Podcast. I'm Kolbe Certified (since 1995), and love multiplying simple ideas that transform people's understanding of themselves so that they're more successful and having more fun!



Shawn Marcum

Genius Network® Member

Intro Card

- I've GOT Partnering with entrepreneurs to deliver what they need from their accounting departments
- That GIVES Systems, processes, people and technology expertise for a self managed accounting department
- That GETS Better decision making, Operational Intelligence, More Control and Scalability
- I want HELP Finding entrepreneurs who need more from their accounting departments

Shelby Gerber Genius Youth Member



Intro Card

- I've GOT I’ve got an open mind, passion, and GRIT.
- That GIVES That gives creativity and opportunity to grow and learn.
- That GETS That gets the world a future leader in the world of business.
- I want HELP find a cure for my brothers neurological disorder.

BIOGRAPHY

I am a student at Central Connecticut State University studying business management, in hope that one day I will be an entrepreneur.

Shelby Scarbrough

Genius Network® Member



Intro Card

- I've GOT decades of experience as an entrepreneur, author, and thought leader, with a deep understanding of how values-based leadership drives success.
- That GIVES entrepreneurs a **transformative** learning experience designed to align business growth with **personal purpose** and **global impact**.
- That GETS entrepreneurs **real-world results** by combining practical learning, expert mentorship, and a powerful network that accelerates their growth.
- I want HELP connecting with like-minded leaders and educators who can expand the reach of GSE's programs and amplify our mission to empower entrepreneurs globally.

BIOGRAPHY

My core beliefs took shape early on – From making A LOT of hamburgers for hungry customers in the family business – Burger King Franchisees – to my first job in the Reagan White House Office of Presidential Advance. After that, I moved to the Department of State Protocol Office, and headed up my own entrepreneurial enterprise – Practical Protocol. I came to understand that fostering solid relationships was the key to working through every issue that humanity faces.

Most recently, I founded the Global School of Entrepreneurship™ to provide entrepreneurs with MBA programs that are built around them, not institutions. Our signature programs are built to let entrepreneurs apply their real world experience to the traditional MBA subject matter so what you learn can have an immediate impact on what matters most to you and your business.

I also believe that we all could use a little more joy in our lives. Without civility there is little hope of finding joy. Likewise, without joy, civility crumbles. So, I embarked on a journey to bring a little bit of both back into the world. I began a mission to create my own purposeful practice of civility. After a long gestation, my first book, Civility Rules! was born. I hope you will consider joining me and create your own civility practice. If we could make it a movement, imagine what magic might happen!

Shirley Morris

Simon Zutshi

Intro Card

- I've GOT a 12 month real estate mastermind program that's been running for the past 11 years with incredible results for our delegates
- That GIVES participants the knowledge, mindset, and support to replace their income with passive income in one to three years.
- That GETS people choice, freedom, and ability to follow their passion, and do what they really want to with their life instead of having to work for a living.
- I want HELP from people who know about scaling business internationally through partnership, or licensing. (FEB 2018)

BIOGRAPHY

Simon Zutshi, experienced investor, successful entrepreneur and best-selling author, is widely recognised as one of the top wealth creation strategists in the UK. Having started to invest in property in1995 and went on to became financially independent by the age of 32. Passionate about sharing his experience, Simon founded the property investor's network in 2003 www.pinmeeting.co.uk which has grown to become the largest property networking organisation in the UK, with monthly meetings in 51 cities, designed specifically to provide a supportive, educational and inspirational environment for people like you to network with and learn from other successful investors. Since 2003 Simon has taught thousands of entrepreneurs and business owners how to successfully invest in a tax efficient way to create additional streams of income, give them more time to do the things they want to do and build their long-term wealth. Simon's book "Property Magic" which is now in its fifth edition, became an instant hit when first released in 2008 and remains an Amazon No 1 best selling property book. Simon launched his latest business, CrowdProperty.com, in 2014, which is a peer to peer lending platform to facilitate loans between private individuals and property professionals.

Stephan Spencer

Genius Network® Member



Intro Card

- I've GOT an SEO/AEO agency, a 770-page book called The Art of SEO, and 2 podcasts, one on personal development (Get Yourself Optimized) and one on digital marketing (Marketing Speak)
- That GIVES you SEO/AEO auditing, strategy, and implementation, including technical SEO, link/citation building, and content optimization
- That GETS you a big boost in organic rankings, AI citations/mentions, traffic and revenue, and a permanent asset not just an income stream
- I want HELP launching my wife's children's book series and growing my YouTube channels

BIOGRAPHY

Stephan Spencer (www.StephanSpencer.com) has been a Genius Network member since 2018. He is an SEO/AEO expert, founder of interactive agency Netconcepts (www.Netconcepts.com), bestselling author, serial entrepreneur, life hacker, spiritual coach, and podcaster. He has three books published by O'Reilly: The Art of SEO (currently in its 4th edition), Social eCommerce, and Google Power Search. He's helped optimize websites of some of the biggest brands in the world, including Chanel, Volvo, Sony, and Zappos. Stephan hosts two podcast shows: Get Yourself Optimized (www.GetYourSelfOptimized.com) and Marketing Speak (www.MarketingSpeak.com). He's contributed to Harvard Business Review, AdWeek, Huffington Post, and Search Engine Land, to name a few.



Stephen Kowalski

Genius Network® Member

Intro Card

- I've GOT SEK Architects, a firm that delivers highly personalized homes for ultra high net worth clients.
- That GIVES protection and discretion to our clients while collaborating on “shockingly beautiful” sanctuaries that leverage their time, respect their privacy and provide backdrops that continually elevate everyday moments.
- That GETS our clients peace of mind, comfort and time to enjoy spaces that are unmistakably their own.
- I want HELP connecting with creative and kind, high net worth individuals who have a passion for art and design.Introductions to allied professionals who work with ultra high net worth families/individuals, including: family offices, interior designers, luxury single family home builders, landscape architects, luxury watch dealers, art dealers/advisors, financial planners…I am also looking for help on launching a new subscription based service company called Adapting and Aging in Place that combines occupational therapy, architecture, and aging in place services to help individuals avoid injury and thrive with dignity as they age and/or adapt to injuries and disabilities.

BIOGRAPHY

Dad, Husband, Architect, Artist, Cyclist, Constantly Curious Observer, and Outdoor Enthusiast who loves traveling with no itinerary, listening to the sounds of rivers and streams, and watching shadows move with the breeze.

Founder of SEK Architects, a firm that collaborates on beautifully tailored and highly client specific homes for kind, creative individuals who seek out thoughtful and deliberate collaborations. Our work and our processes look to enrich the lives of all involved from concept through completion. We strive to deliver spaces that resonate deeply with our clients and provide a backdrop to house cherished memories for generations to come. This focus has resulted in a team of highly engaged and talented project architects who have been with the company for many years, all working on nurturing long lasting positive relationships with clients, colleagues and the communities we work in.

More recently, Stephen launched A&AIP (Adapting and Aging in Place) with his wife Karen Kowalski who is an occupational therapist. A&AIP empowers people to thrive at any age and with any condition whether that be an 90 year old looking to stay in their home, someone recently diagnosed with a life changing condition or someone recovering from or adapting to a traumatic injury that need guidance to create safe, beautiful and functional spaces where they can live their lives to the fullest.

Steve Fields

Genius Network® Member



Intro Card

- I've GOT a national injury and disability law firm where I serve as CEO and am a co-founder of a metabolic health AI startup.
- That GIVES legal services to individual clients in all 50 states.
- That GETS performance driven results.
- I want HELP with improving on finding “whos” to build teams to implement new initiatives and help with improving existing marketing channels and identifying new ones.

BIOGRAPHY

Steve is an attorney, metabolic health advocate and consciousness explorer, who is dedicated to improving people’s lives so they can reach their full potential and live a dignified life. Steve is the founder and CEO of Fields Law Firm, the nation's largest long-term disability law firm representing individuals. He is the co-founder of metabolicWise, a mission-driven metabolic health AI company with the goal of helping one billion plus people become metabolically healthy through education, inspiration and support. He is also the co-founder of Metabolic Revolution a non-profit with the mission to spread awareness about the powerful healing that metabolic therapies can provide.

Steve Napolitan



Intro Card

- I've GOT More Business More Life and Freedom Council mentorships for CEO/Founders. I also have Wastaway a company that takes waste and makes energy.
- That GIVES skills and psychology (mindset is 80% of the work while skills/tactics are really only 20%.) And with Wastaway we give a reduction in waste going to landfills, while simultaneously creating multiple renewable energy off takes.
- That GETS the life they desire and hidden benefits they didn't know would come. And with Wastaway folks get a cleaner environment, energy that has a negative carbon footprint and is very lucrative. This is important because it allows us to make the world a better place while economically creating funds for more R&D, advancement and most important sustainability.
- I want HELP funding more Wastaway plants and help re-growing my mentorship community after recovering from being paralyzed.

BIOGRAPHY

Steve Napolitan is a #1 international bestselling author, award-winning marketer, and international speaker.

He has made millions for his clients and has worked with companies such as Apple, Intel, Charles Schwab, and Nestle.

Steve went from overworked, stressed out, beyond burnout, working 80+ hour weeks to less than 40hrs now and living the life he dreamed with his wife and children.

With More Business More Life® Steve typically works with entrepreneurs and C-level executives who have found success, but are not living the life they desire.

He's helped his clients reach millions in additional revenue, while helping them design the life they want and live it now.

Steve Napolitan also serves as CEO of WāstAway®, leading the company's strategy, commercialization, and growth as it expands its technology into new markets and applications.

Steve's experience working with municipalities, utilities, business leaders, and environmental innovators has given him a practical understanding of the economic, operational, and community considerations involved in bringing new technologies to market.

At WāstAway, he works closely with the executive and engineering teams to align technology development, strategic partnerships, customer opportunities, and commercialization around a clear growth strategy. His focus is not simply on deploying technology, but on building the relationships, business model, and organization required to scale it successfully.

Under Steve's leadership, WāstAway is advancing its mission to transform municipal solid waste into valuable feedstocks and resources while creating new economic opportunities for communities, customers, and strategic partners.

Steven Kotler



BIOGRAPHY

Steven Kotler is a New York Times bestselling author and an award-winning journalist. As the Executive Director at the Flow Research Collective, he is one of the world's leading experts on high performance. His most recent work, Stealing Fire, was a national bestseller and nominated for a Pulitzer Prize. It documents an underground revolution in peak performance that is rapidly going mainstream, fueling a trillion dollar economy and forcing us to rethink how we lead more satisfying, productive and meaningful lives. Alongside his wife, author Joy Nicholson, Kotler is also the co-founder of the Rancho de Chihuahua dog sanctuary.

Sumathi Gudapati

Genius Network® Member



Intro Card

- I've GOT a clinical decision support platform that brings functional medicine quality of care into the ordinary family practice visit - built by a practising physician, anchored in peer-reviewed evidence, and designed to serve patients across cultures and income levels rather than only those who can afford concierge care. Patents are in progress; the platform launches at a Vancouver clinic in June 2026 with a cross-border patient population, and several of its surfaces are already drawing independent commercial interest.
- That GIVES patients a 15-minute visit that finally takes their whole life into account - what they eat, how they move, and what they're exposed to — and gives clinicians the depth of care they always wanted to provide but never had time for. It translates dense research into something a patient can act on today, and it preserves the cultural and human side of care instead of flattening it.
- That GETS patients a coherent plan they can actually live, instead of a dozen disconnected recommendations that collapse on contact with real life. Clinicians deliver functional medicine depth without burning out on documentation. And the quality of care that used to live only in expensive clinics becomes accessible inside ordinary family practice.
- I want HELP thinking through the business model and the path to sustainable scale. The clinical, architectural, and IP work is done and the platform is ready to launch - what I'm working on now is how the pieces grow (integrated versus as separate entities), how to sequence revenue and capital, and how to use AI to make the platform more accessible to more people without ever compromising patient safety or clinical integrity. I'd value connections with founders who've built clinically credible health products at scale, and advisors who understand healthcare commercialization across the Canada–US border.

BIOGRAPHY

I'm a family physician in Vancouver and the founder of Generation Health Global Inc., a clinical decision support platform launching in June 2026. I practise on both sides of the medical system — the public family practice where time is scarce, and the functional medicine practice where depth of care is the differentiator.

Generation Health delivers functional medicine quality of care inside a 15-minute MSP family practice visit — covering what you put into your body, how you move your body, and what you expose your body to. Longitudinal, cross-cultural, evidence-anchored, family-medicine-grade.

At the centre of the platform is NOVUM, an integrated longitudinal clinical intelligence platform that dynamically coordinates environmental, behavioral, nutritional, physiological, and clinical data to generate adaptive, patient- specific healthcare guidance and workflow support.

One of the platform's most distinctive surfaces is the Healthy Home Scanner. A patient scans a household product and within thirty seconds receives a complete proactive care plan — the chemicals identified in plain language, a specific alternative to buy, foods to add to that day's plate, indoor plants that filter related air pollutants from the home, a specific probiotic strain with evidence, environmental controls, and movement guidance. Every recommendation is peer-reviewed and anchored in the same evidence layer the rest of the platform uses. The scanner doesn't just identify problems — it completes the care episode.

I built Generation Health because I kept seeing the same problem from both sides of my exam room. Patients want care that takes their whole life into account, and clinicians know it matters, but the 15-minute visit doesn't allow it. The platform makes the depth deliverable inside a public family practice visit, so it doesn't have to live only in expensive concierge clinics.

Outside the platform, I live in Vancouver with my husband, Dr. S. Rao Tadepalli, an emergency physician . I read widely across medicine, technology, and the social sciences, and I cook a lot — South Asian home cooking is part of how I think about the food layer of the platform.

Summer Mulder

Genius Network® Member



Intro Card

- I've GOT Sandbox Resources, a growth-focused acquisition and operating company that acquires and partners with founder-led home improvement businesses.
- That GIVES strong local companies the systems, leadership, marketing, financial visibility, and operating support they need to grow beyond the founder.
- That GETS these businesses more profitable, scalable, and ultimately more valuable without losing what made them great in the first place.
- I want HELP expanding our network of investors interested in participating alongside us in high-end residential renovation projects, and meeting great home improvement business owners who may be considering their next chapter.

BIOGRAPHY

I’m the CEO and Managing Partner of Sandbox Resources, where my husband and I acquire, partner with, and grow home improvement businesses with strong local reputations and significant untapped potential.

My role is largely on the operating side: identifying what is actually constraining growth and installing the systems around marketing, sales, leadership, accountability, financial visibility, and execution that make a business less dependent on its founder and more valuable over time.

Alongside the operating companies, we also invest in high-end residential renovation projects, combining real estate opportunities with the capabilities of the businesses inside our ecosystem.

Before Sandbox, I spent more than 15 years building The Draw Shop, a creative agency that served thousands of businesses. Closing that chapter and moving into Sandbox has given me a very different perspective on founder dependency, reinvention, building enterprise value, and creating a business that can ultimately exist beyond you.

Susan Garrett



BIOGRAPHY

World-Leading Educator of Dog Trainers & Champion Agility Competitor. Helping Dog Owners in Over 100 Countries Build a Great Relationship With Their Dogs.

Dr. Susan Kichuk 100K Group™ Member



BIOGRAPHY

CEO of The Veritas Edge, The Targeted Strategies Group. I build and maximize businesses, organizations, and the potential of others. We are a group of professionals and thought leaders who collaborate with our clients and their advisors to provide insight and innovative solutions to complex estate planning opportunities and challenges.

Susan Potje

Genius Network® Member



Intro Card

- I've GOT a unique opportunity for artists and art lovers.
- That GIVES each person an opportunity to thrive creatively, financially, and with connectivity.
- That GETS artists freedom financially and builds a strong community of like- minded, positive people.
- I want HELP with clarity to maximize and leverage the way, we serve our community - both artists and collectors.

BIOGRAPHY

Susan Morrow Potje is the second generation owner of the Celebration of Fine Art in Scottsdale, Arizona. Called the “West’s premiere art show” by Western Art & Architecture and Art & Antiques Magazine, Susan has brought the Celebration to new heights with increasing annual revenues, currently over 9 million dollars. She is known throughout the art world for her motivating approach to sales and customer relations. This approach is crystallized in sales strategy meetings throughout the annual 10-week show; many artists credit the Celebration of Fine Art and Susan for building successful relationships with clients which has led to unprecedented sales success. Considered an innovative leader in the ever-changing art market, the Celebration of Fine Art has created and branded an experience centered on the relationship between artists and patrons and the experience of watching art in the making. The Celebration of Fine Art pairs leading contemporary artists with an eager crowd of art enthusiasts. Susan propelled this experience further by nurturing a strong sense of community and collaboration in her show. She has been quoted as saying; “Financial success is the by-product of the authentic relationships fostered between us, the artists and the collectors.” Building a sense of community among artists, patrons, and staff and creating an environment in which people thrive has been critical in the success of the business. Susan lives in Scottsdale with her husband and business partner, Jake Potje. In addition to her love of art, she enjoys traveling and spending time other positive thinking individuals.

Sydney Friedman **Genius Youth Member**

Dr. Tabatha McHill



Intro Card

- I've GOT a Doctor of Pharmacy degree, firsthand experience across retail and healthcare, and a natural ability to identify overlooked operational problems and opportunities for improvement. I bring practical systems thinking, a curious mind, an eye for inefficiencies, and the ability to consider challenges from both the employee's and customer's perspective. Most importantly, I have an entrepreneurial vision rooted in a real problem I've personally experienced, along with a genuine desire to collaborate, learn, and create meaningful solutions.
- That GIVES multi-location employers the potential for a more efficient way to address unexpected staffing shortages using qualified employees already within their own organizations. My proposed platform would make existing workforce availability more visible and accessible across authorized locations, while respecting company-specific qualifications, policies, and approval requirements. The goal is to simplify a fragmented process, reduce unnecessary administrative effort, and help businesses respond more effectively when staffing needs change.
- That GETS employers, if the concept is successfully developed and validated, the opportunity to fill unexpected shifts faster, reduce the burden on existing teams, and make better use of their current workforce. In pharmacy, the potential benefits extend beyond operational efficiency to supporting more consistent patient service and reducing the staffing pressure that can contribute to errors. These are the outcomes I hope to demonstrate through a future pilot, rather than results I am claiming to have achieved already.
- I want HELP turning an early-stage technology vision into a viable business. I'm looking to connect with experienced technology founders, software architects, intellectual property specialists, strategic partners, and investors who understand enterprise software and can help me navigate the journey from concept to working product. I would also value introductions to leaders in pharmacy operations, workforce management, and corporate innovation who understand the challenges of staffing across multiple locations. Above all, I'm seeking relationships built on shared knowledge, mutual value, integrity, and the desire to solve meaningful problems.

BIOGRAPHY

I'm Tabatha McHill, a pharmacist with a Doctor of Pharmacy degree, a background spanning retail and healthcare, and a passion for identifying opportunities to make everyday systems work better.
I'm also a wife, mother, bonus mother, and immigrant who moved countries for love—an experience that has helped shape my perspective on courage, adaptability, and creating a meaningful life.
One of my natural strengths is recognizing inefficiencies and overlooked problems, then imagining practical ways to improve them. That perspective has inspired an early-stage technology concept focused on solving workforce challenges in multi-location businesses, beginning with pharmacy.
I'm also developing a fashion and lifestyle content platform centered on thoughtful reviews, personal style, and building a genuine community.
I joined Genius Network to learn from accomplished entrepreneurs, build meaningful relationships, contribute my own perspectives, and surround myself with people who believe in taking action, creating value, and making a positive impact.
Ultimately, I aspire to pursue my dreams, inspire others to pursue theirs, and leave the world a little better than I found it.

Thomas Applegate **Genius Youth Member**

Thomas Cull



Intro Card

- I've GOT A company that helps my customers achieve their goals.
- That GIVES Hatcheries modern tools without having to replace equipment.
- That GETS The customer superior results.
- I want HELP To continue to grow myself and my company. Get better at working less.

BIOGRAPHY

Tom is the founder of Incubation Systems Inc. (ISI), an international leader in poultry hatchery engineering and control systems. Bootstrapped in 2001 with just $1,300 in an 8x10 room, Tom grew ISI into a multi-million-dollar operation headquartered in a 20,000-square-foot facility in Herrin, Illinois, with a 26-person team and regional representatives across Georgia, North Carolina, Ohio, and Ecuador. Holding 2 patents, Tom's company delivers advanced HVAC controls, custom engineering, and retrofit upgrades to hatcheries across 36 countries, serving industry giants like Tyson, Perdue, Pilgrim's Pride, and Koch Foods. As an alumnus of the University of Akron with a degree in Electronic Technology, Tom is driven by continuous personal and business growth. Beyond his commercial work, he prioritizes global and community impact: over the last 15 years, ISI has sponsored 78 freshwater wells in Africa—delivering clean drinking water to over 19,000 people. ISI donated custom incubation equipment to NC State's Poultry Science Department and actively supported vital local civic and charitable organizations.

Thomas J. Powell

Genius Network® Member



BIOGRAPHY

Have you ever wondered how founders can transform their vision into scalable, sustainable success? As a serial entrepreneur, international financier, and legal strategist, I bring nearly four decades of experience in banking, finance, private equity, and law to help entrepreneurs build stronger foundations and secure their futures. Since 2008, I have served as a Senior Advisor at Brehon Strategies, where I leverage a powerful combination of financial expertise and legal insight to address complex challenges and deliver practical, impactful solutions. My work spans global markets, structuring financial and legal strategies for businesses seeking to scale and thrive in increasingly complex environments. Separately, my 35 years of non-profit leadership have focused on empowering youth and addressing housing issues across North America. Whether mentoring future leaders or supporting innovative housing initiatives, I remain committed to fostering growth and stability in the communities I serve. My passion for skiing and community building reflects my belief in the importance of strong foundations—both in business and in life. Today, I help founders and executives turn challenges into opportunities by equipping them to scale successfully, safeguard their vision, and navigate complex legal and financial landscapes. Learn more at thomasjpowell.com.

Tim Schmidt 100K Group™ Member



Intro Card

- That GIVES We teach responsibly armed Americans to avoid danger, save lives and keep their loved ones safe.

BIOGRAPHY

I am a husband, father, son, brother, entrepreneur, musician and leader. I love the game of business.

Tim Westbrook



Intro Card

- I've GOT a Joint Commission accredited addiction and mental health treatment center and TMS clinic in Phoenix, with a one year treatment guarantee.
- That GIVES people struggling with addiction or mental health (depression, anxiety, OCD, and PTSD) a full continuum of care: residential, PHP, IOP, supportive housing, and TMS.
- That GETS **them** lasting freedom and the chance to build happy, fulfilling lives in recovery.
- I want HELP finding inspiring guests for I Love Being Sober, our live podcast recorded in front of clients, and connecting with families, business owners, and leaders who know someone who could benefit from treatment or TMS.

BIOGRAPHY

Tim Westbrook, MS, is the founder and CEO of Camelback Recovery, a Joint Commission accredited addiction and mental health treatment center and TMS clinic with locations in Phoenix, Scottsdale, and Peoria, Arizona. Raised in Southern California, Tim earned his B.S. in Business from UC Davis and spent his post college years in the San Francisco Bay Area before moving to Arizona in 2006. By March of 2011, addiction had reached every area of his life. He hit his bottom, became willing to go to any lengths to get sober, and has stayed sober ever since. That journey is the heart of Camelback Recovery. What began as sober living has grown into a full continuum of care, from residential treatment through PHP, IOP, and supportive housing, along with TMS for depression and OCD. Camelback stands behind its outcomes with a one year treatment guarantee: clients who complete the full program and relapse within a year receive 60 days of treatment at no cost to their family. Tim also hosts the I Love Being Sober podcast, recorded live in front of clients and reaching about 50,000 monthly downloads, with guests including Robert F. Kennedy Jr. and Dr. Ramani Durvasula. He holds an M.S. in Addiction Counseling from Grand Canyon University, has served on several nonprofit boards, and actively works a program of recovery. An Ironman, cyclist, and certified yoga instructor, Tim is living proof that sobriety can lead to a happy, useful, and whole life.

Todd Sakowicz



Intro Card

- I've GOT Two companies dedicated to elevating the newborn care industry through professional education, training, and nationwide placement of highly qualified newborn care and postpartum professionals.
- That GIVES Caregivers the knowledge, confidence, and business skills to build successful careers, while connecting families with experienced professionals who provide exceptional care during one of life's most important transitions.
- That GETS Newborn care professionals greater earning potential, stronger businesses, and meaningful careers, while giving parents peace of mind, trusted support, and a better start for their growing families.
- I want HELP Building strategic relationships with entrepreneurs, family offices, healthcare organizations, and other influential partners who can help us expand our reach, create new opportunities, and make exceptional newborn care more accessible to families nationwide. I also need help with marketing to promote and sell our products on a profitable ad spend as well as organic sales and word of mouth.

BIOGRAPHY

I am a seasoned entrepreneur with over 40 years of business experience. My first business was in the commercial property tax consulting industry, which I had owned for over 28 years, and due to a legislative change, it sold to an equity firm.

For the last 12 years, since 2015, I started a company called Newborn Care Solutions, which is the only internationally accredited program in the world teaching nannies the highly specialized skill of taking care of newborn infants. After training several thousand students, families started asking for our caregivers to help them with the new additions to their households.

As a result three years ago, in 2023, we started The Newborn Care Solutions Agency, which is a domestic household placement agency that works as a referral model in providing child care both nationally and internationally.

I have been a member of EO in the past and have been an active member in the Strategic Coach 10X program for years.

Todd Schmiedeler

Tommy Mello 100K Group™ Member



Intro Card

- I've GOT a 180 million dollar business I'm Visionary of and built from scratch
- That GIVES people advice on how to build a business that can run itself
- That GETS companies help to grow 3x to 5x their size without the owner working more hours
- I want HELP growing my network and getting connected with like-minded individuals

BIOGRAPHY

Tommy Mello is the owner and operator of A1 Garage Door Service, a leading $180+ million home service business based in Phoenix, Arizona, with over 700 employees in 19 states and 30 markets. Originally from Detroit, Michigan, Mello moved to Phoenix in 1999 and began a career painting garage doors. Mello launched his business, which at the time was called A1 Garage Door Specialists, in 2007 while earning his master's degree in business from the University of Arizona. Overcoming several obstacles, he was able to shift from being $50k in debt to owning a multi-million home services company, currently the largest independently owned garage door company in North America. In 2018, Mello wrote an Amazon best-selling book called Home Service Millionaire, which details his journey of going from $50,000 in debt to a $30 million business at the time. The book provides actionable advice for small business owners to immediately improve every aspect of their home service business. He also hosts a podcast called The Home Service Expert where he talks with leading entrepreneurs about the insights that have made them successful. Mello has appeared in several top publications and written for outlets such as Inc. and Entrepreneur.

Tony Couch

Genius Network® Member



Intro Card

- I've GOT Luxury Sales Development training focused on developing and maintaining a book of business. I also have access to the best American manufactured luxury appliances you can buy for your home or office.
- That GIVES salespeople and entrepreneurs actionable insights to influence behavior and develop relational vs transactional selling skills. Developing their book of business, but more importantly keeping it.
- That GETS long-term sales growth with battle-tested action that has been proven to 2x sales. Not just to create a boom, but rather a wave that continues for sustained growth over time.
- I want HELP with completing my book 'The Million Dollar Yes.' Scaling these ideas into other fields. Ultimately sharing this with the world and seeing other experience long-term success.

BIOGRAPHY

I am currently employed by Sub-Zero Appliances as one of the top 10 territory sales managers in the country — delivering double-digit year-over-year growth for 15 consecutive years and grossing over $80M in sales in 2025. I have spent my career focused on two things: philanthropy and development.

For the last 10 years, I have built the Luxury Sales Development Group to train others toward success. As I continue to develop this, I have a strong desire to help others grow in the pursuit of sales excellence — and to build strategies and structure they can carry throughout their careers.

In 2020, my life was turned upside down, and I knew I needed to focus on the change I could make in this world. I was one of the 'unlucky' ones who contracted a severe case of Covid. After 74 days in the hospital — 40 of them on the life-saving ECMO machine — I came home and began to put my focus where it needed to be. One day, my wife and I will write our book about the power of prayer and the lessons Covid taught us. My wife was solid in her faith and immovable. I got to take a 40-day nap, but her story and her struggles are the stuff movies are made of.

My philanthropic roots run deep, including founding GiveBack247 — a project close to my heart that Covid put on pause. As I step back into this next chapter, rekindling that mission and finding like-minded people to help bring it back to life is very much part of the plan.

In the meantime, I hope to publish my first book and begin to change the world — one salesperson at a time.

Trax Palmer **Genius Youth Member**

Trevor Lawson



Intro Card

- I've GOT A financial planning practice that helps people thrive in retirement by addressing both the financial and emotional sides of wealth.
- That GIVES An experience that brings clarity to your money, confidence to your retirement, and purpose to your life.
- That GETS The confidence to enjoy your wealth, the freedom to live your values, and the peace of mind to thrive in retirement.
- I want HELP Finding a junior advisor and exploring how the acquisition of CPA/Accounting firms could be integrated into a wealth management practice.

BIOGRAPHY

I run a retirement income and tax planning practice at Capitol Financial Solutions in Raleigh, NC. I hold seven credentials, including the TPCP® — Tax Planning Certified Professional — one of the first in the country to earn it. I teach financial planning at universities across North Carolina and host Retirement With/On Purpose, a monthly podcast on retiring well — financially and emotionally. I am a proud husband to my wife, Heather, and father to my girl gang: daughter, Vivian, and fur baby (golden retriever), Birdie Mae.

Valerie Rivera



Intro Card

- I've GOT 20+ years of experience in wealth management, operations, growth, and strategic M&A, along with a strong network and a knack for taking complicated situations, creating clarity, and getting things done.
- That GIVES Entrepreneurs and business owners an experienced strategic operator who can see the big picture, connect the right people and resources, and turn complexity into a clear, executable plan.
- That GETS Better decisions, stronger execution, greater accountability, and more time for entrepreneurs to focus on the things only they can do.
- I want help thinking bigger about what's next. After 20+ years helping businesses and entrepreneurs grow, navigate complex transactions, and execute strategic opportunities, I'm interested in applying that experience in new ways. Building businesses, investing, partnering with great entrepreneurs, and creating new income streams. I'd love to meet people who think creatively about business, ownership, investing, and what's possible.

BIOGRAPHY

I'm Val Rivera, an operator, entrepreneur, and problem solver who loves bringing clarity to complex situations. I've spent more than 20 years in the wealth management industry and currently serve as COO of M&A at Steward Partners, where I help lead strategic M&A transactions and work with entrepreneurs and leadership teams through growth, change, and execution.

I'm also the founder of Vita Path Solutions, where I bring that experience to entrepreneurs and business owners who need help organizing complexity, strengthening their businesses, developing growth strategies, and turning ideas into action.

I love connecting great people, solving challenging problems, and learning from other entrepreneurs and operators. Outside of work, I'm a wife and mom of three, love to travel, and am always interested in the next great business idea, investment, or experience.

Valerie Trapunsky



Intro Card

- I've GOT a company that helps entrepreneurs build their Office of the CEO: from finding the right EA, Chief of Staff, or COO/Integrator to creating the systems that make those partnerships work.
- That GIVES people the right support, clear ownership, and a trusted partner to move things forward without everything running through them.
- That GETS them time back, space to focus on what they do best, and the freedom to be present in their businesses and their lives.
- I want HELP finding opportunities to bring our Office of the CEO workshops to entrepreneurial communities.

BIOGRAPHY

I'm Valerie Trapunsky, Co-Founder of Yutori Method and author of *Delegation Nation*. My career took an unexpected turn early on when I had the opportunity to work as a Personal Assistant. I quit my job in advertising and went on to build my career as a PA, EA, and Chief of Staff in New York. I've experienced firsthand what becomes possible when an entrepreneur has the right person beside them.

Today, my partner Nicole Greene and I help founders build their Office of the CEO, from executive assistants to Chiefs of Staff and COOs/Integrators, so they can grow their businesses without having everything run through them. Our approach combines industrial-organizational psychology and systems to help executives achieve Yutori, or the space to be present.

I live in Miami with my husband and our two little girls, ages 3 and 7 months.

Vern Weitzman

Intro Card

- I've GOT multiple solutions that help companies synchronize contacts and calendars .
- That GIVES increased productivity to businesses with smartphones users or other synchronization challenges.
- That GETS companies to more easily onboard employees and perform central contact management and calendar sharing.
- I want HELP with outbound marketing strategies and cold lead generation

BIOGRAPHY

For the past 23 years, I have focused on mobile apps and enterprise software in the Microsoft ecosystem.

For the past 40 years, I have lived in the Silicon Valley. However, in June of 2022 I moved from California and now currently reside in Austin Texas.

In June of 2024, I sold a controlling interest in Cira Apps Limited to Vegvesir Capital. Although I am no longer the CEO, I am still actively involved with the business.

Victor Vo



Intro Card

- I've GOT a dynamic Meta/Facebook Advertising venture,
- That GIVES entrepreneurs the power to amplify their online presence through strategic messaging, persuasive sales copywriting, meticulous ad testing, and Conversion Rate Optimization.
- That GETS tailor-made, high-performance ads, catapulting their business towards its next milestone with a dedicated growth ally.
- I want HELP in mastering the art of consistently engaging clients to joyfully invest $10,000+ monthly for unparalleled Meta/Facebook advertising, and in accelerating the growth of e-commerce ventures. victorvo.work@gmail.com

BIOGRAPHY

Facebook / Meta Ads | Climber | Creative ...

Hey there! I'm Victor. I've been immersed in digital marketing for over a decade. I started in a high-growth startup and quickly ascended to a director of marketing operations role at a $13M+ e-commerce supplement company. And then, desiring to highly specialize after completing “So Good They Can’t Ignore You” by Cal Newport, I pivoted to Meta / Facebook ads.

Why this shift? There's an unparalleled satisfaction in penning the perfect ad copy, fine-tuning the creative, and witnessing those metrics take off. And the results? In just the past 3 months, I've secured over $1.35 million for my clients.

But here's the heart of it: it's not merely about the numbers or accolades. It's the intricate dance of art and science in marketing that captivates me. My bookshelf is a testament to this passion, adorned with titles like "Breakthrough Advertising" and insights from maestros like Dan Kennedy and Ezra Firestone.

I owe a huge debt of gratitude to my mentors, peers, and every experience that has shaped my journey. Their guidance and trust have been invaluable. I hope to pay it forward in a big way as I continue to succeed and grow. And to you, reading this, thank you for taking a moment to connect with my story.

If you're on the lookout for a [growth marketer to help with Meta / Facebook ads], let's chat. Whether you're in the market for transformative marketing or just eager to exchange insights, I'm here and grateful for the opportunity.

Victoria Gosnell Genius Youth Member



Intro Card

- I've GOT an idea for a business.
- That GIVES future opportunities for myself and others to work together in a collaborative environment.
- That GETS people excited people excited for my business launch.
- I want HELP with becoming a public speaker.

BIOGRAPHY

Victoria Gosnell is a 20-year-old future entrepreneur, the daughter of Genius Network member Denise Gosnell. Victoria is a GENIUS YOUTH member and vault group moderator. In October 2025, Victoria joined Genius Network member Michael Bernoff's CORE Leadership. Victoria is a student at Ball State University studying business and interior design. She is working towards getting her Indiana real estate broker license by the end of 2025. Being a member of GENIUS YOUTH, Victoria hopes to start a business and continue being a part of a networking community. In her free time, Victoria loves to golf. As a golf lover, Victoria hopes to one day open an all-women's golf apparel store.

Wendy Ethen



Intro Card

- I've GOT A commercial title insurance agency that is relationship focused, closing complex commercial real estate deals nationally with a focus on development and complicated capital structures.
- That GIVES Sophisticated developers, lenders, owners, brokers and attorneys a team of resourceful title professionals who treat each deal as if it were their own. We think outside the box to get significant closings across the finish line.
- That GETS Investment results for our clients, improvement to our communities and new ways to do things that improve deal flow going forward.
- I want HELP Attracting and retaining rock star talent who live our core values of positivity, individual initiative, treat it as your own, resourceful and solutions oriented, and FUN!

BIOGRAPHY

Entrepreneur, adventure seeker, mother of two adult children, business owner, affordable housing advocate and dog mom living in Minneapolis, MN and traveling all over the world.

Wesley Sierk

Genius Network® Member



Intro Card

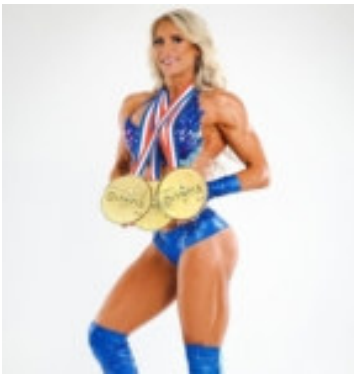
- I've GOT a business that designs, implements and manages CLOSELY HELD (Captive) INSURANCE COMPANIES
- That GIVES business owners a way to reduce business insurance premiums while creating a large tax deductions.
- That GETS them more profits and disposable income.
- I want HELP meeting business owners that want to save money on insurance premiums and take large tax deductions.

BIOGRAPHY

Meet Wesley, an insightful business advisor dedicated to securing the financial future of driven entrepreneurs like you. For over 30 years, Wesley has empowered business owners to gain control over their company's risk management and maximize prosperity. His expertise lies in creating customized solutions to complex business challenges, specializing in captive insurance, asset protection, executive compensation, and creative tax strategies. Wesley understands the mounting frustrations business leaders face from escalating insurance costs and inadequate risk management. That's why he founded Risk Management Advisors - to provide an alternative. Wesley's firm offers flexible and personalized solutions to mitigate risk and increase the bottom line, so you can invest in what matters most: growing your empire. Working closely with clients and their trusted advisors, Wesley performs meticulous due diligence to design and implement strategies tailored to each company's needs. Wesley has become an industry leader, speaking nationwide and authoring books and articles about reducing insurance premiums through captive insurance companies. He's been featured in The Journal of Construction & Finance, Private Wealth, Los Angeles Times, and interviewed by many national and international podcasts. His commitment to continuing education earned him esteemed industry designations like Chartered Financial Consultant, Chartered Life Underwriter, Construction Risk and Insurance Specialist, and Associate in Captive Insurance. Wesley understands the desire for security, control, and prosperity. He provides the personalized risk management solutions to help determined leaders like you optimize profits and gain peace of mind. His innovative strategies empower you to secure the financial future of your company.

Whitney Jones

Genius Network® Member



Intro Card

- I've GOT One of the nation's leading fitness event companies and a private concierge coaching program serving entrepreneurs, executives, and high-performing leaders.
- That GIVES A proven blueprint for optimizing physical health, mental resilience, energy, and executive performance. ***I am to the business elite what celebrity trainers are to actors***—helping leaders perform at their highest level when it matters most.
- That GETS Measurable, sustainable results that improve performance, longevity, leadership presence, and overall quality of life.
- I want HELP Building relationships with high-performing leaders whose impact, influence, and success depend on how they show up—physically, mentally, and energetically.

BIOGRAPHY

Whitney Jones is a **3-Time Ms. Fitness Olympia Champion** and **Arnold Classic Fitness International Champion**, entrepreneur, author, speaker, and executive performance coach. While her achievements on the world stage established her as one of the most respected figures in fitness, her mission today is helping high-achieving leaders optimize how they perform in business and life.

Whitney is the founder of **Empowering Legends**, a private executive performance and health optimization program for entrepreneurs, executives, business owners, speakers, and industry leaders. She is to the business elite what celebrity trainers are to actors. Just as elite coaches prepare actors for the demands of their roles, Whitney helps leaders optimize their health, energy, resilience, and performance so they can consistently show up at their highest level for their teams, on stage, and in everyday life. Through Empowering Legends, she collaborates with leading medical and performance professionals to help clients optimize their health, recovery, longevity, and executive performance.

Whitney is also the founder of **WJ Productions**, which produces some of the largest national fitness events in the United States. She also serves as the **Director of Genius Youth**, the youth entrepreneurship and leadership program within **Genius Network**, helping cultivate the next generation of high-impact leaders.

Her personal journey is one of extraordinary resilience. After enduring 18 surgeries—including a broken neck just nine months before winning a world title—Whitney has built a reputation for grit, adaptability, and relentless determination.

She is also the author of the Amazon best-selling book **Win Broken**, where she shares the lessons and mindset shifts that helped her transform adversity into opportunity.

Whitney's coaching philosophy is built around her signature "**H2G2 – You Don't Have To, You Get To**" mindset, a powerful reminder to approach challenges with gratitude, ownership, and intention.

Outside of work, Whitney trains **Brazilian Jiu-Jitsu** and is currently testing for her blue belt. She also enjoys **Muay Thai**, playing **acoustic guitar**, snowboarding, and spending time with her two sons.

Featured in: Oxygen Magazine, Muscle & Fitness, Muscle & Fitness Hers, Fitness RX, Shape, Status Fitness, Flex Magazine, Generation Iron 3, and the upcoming film Gym Rat and Legacy Makers TV.

Will Polston

Genius Network® Member



Intro Card

- I've GOT online coaching programmes and in-person mastermind groups in the UK
- That GIVES ambitious entrepreneurs & business owners the strategic thinking and intelligent actions to build businesses that run without them.
- That GETS more time, more fulfilment and less stress.
- I want HELP with the chicken-and-egg situation of a marketing resource or sales resource

BIOGRAPHY

Will Polston is a best selling author, serial entrepreneur and award-winning business strategist & performance coach. Will's mission in life is to empower people to transform excuses into results and life a life they love to benefit them, their, families, their community, society, humanity and the universe. In 2023 Will's first book was released 'North Star Thinking: Master Your Mindset and Live a Life You Love' and became a #1 Amazon best seller. His humble approach and unique coaching style which is a blend of modalities from ancient wisdom such as stoicism and hermeticism, to NLP through to quantum physics, puts everything on the table, making people feel comfortable digging deep into the depth of their vulnerabilities to overcome challenges and gain confidence and clarity to grow personally and professionally at a rapid rate. His other business interest includes: Co-Founder of TwentyTwo - a UK based medicinal mushroom supplement company, Co-Founder of Leap Growth Investments - a small private equity firm that funds and supports construction professional services businesses, Angel investor and NED to NetHub - a networking tech app that gives network group organisers the power to nurture and grow their business network with ease as well as being a NED for a not-for-profit, the British and Irish Trading Alliance. Outside of work Will enjoyed 23 years playing Ice Hockey (Yes, there is ice hockey in the UK!), is a keen skier and is currently just finishing his private pilots license.

Will Smith

Genius Network® Member



Intro Card

- I've GOT a business that helps financial advisors serve their clients at an even higher level - and helps successful people find the right advisor for their situation.
- That GIVES these advisors and their clients the opportunity to be part of something special. A collaborative where people never feel like a "customer," but as a welcomed member of the family.
- That GETS increased revenue, clarity, and freedom for their businesses, lives, and futures.
- I want help increasing the quality of people that I surround myself with. Over the years, we have increased the quality of our friends and trusted relationships by joining private country clubs and living in an amazing neighborhoods in Raleigh and Southern Pines, NC. My family and I like to have fun, live life to the fullest, and be a "lifter" to those around us. That being said, I'm ready to level-up those surrounding friendships and partners to continue to make the biggest impact possible while I'm fortunate enough to be on this planet.

BIOGRAPHY

My most unique ability is to connect with people, ask good questions, and help solve their problems. Married to Summer. Father to Jack (10) and Ben (8). Avid golfer, traveller, and love of food and fun. I believe in giving to get and want to leave the world better than I found it. My mantra is Happy, Healthy, Wealthy (in that order) and I gave a 10 Minute Talk on it in May 2026. Professionally, I help financial advisors serve their clients at an even better level, run a golf society, am an author and speaker, and also serve a private community of the most connected, generous, family-centered leaders in the region. My hope is to open doors to a collaborative of people who want to share their networks and talents with others. The ideal candidates I work with are people who truly live life and care deeply about their families and the community.

Zach Breed

Genius Network® Member



Intro Card

- **I've GOT** the team, the systems, and the standards to perform in one of the toughest industries in America — and keep getting better every year.
- **That GIVES** our clients the confidence to operate without disruption, knowing they have a partner who delivers when it matters most.
- **That GETS** our clients a competitive edge — consistent quality, fewer problems, and a partner who helps them win in demanding markets.
- **I want HELP** scaling proven operational systems into new markets and building stronger strategic partnerships across the energy and industrial sectors.

BIOGRAPHY

I'm the COO of Inter-Mountain Pipe & Threading, a Wyoming-based steel pipe sales and service company supporting some of the most demanding sectors of the energy industry. I oversee operations, strategy, and business development with a focus on efficiency, integrity, and continuous improvement — from steel imports and CNC machining to team growth and customer experience.

I'm passionate about building strong teams and scalable systems that turn everyday work into lasting value. To me, leadership means being engaged, accountable, and investing in people so they can perform at their best. My goal is to lead with clarity, accountability, and vision — creating a company culture that performs at a high level and endures over time.

Zachary Erath **Genius Youth Member**

GENIUS NETWORK®

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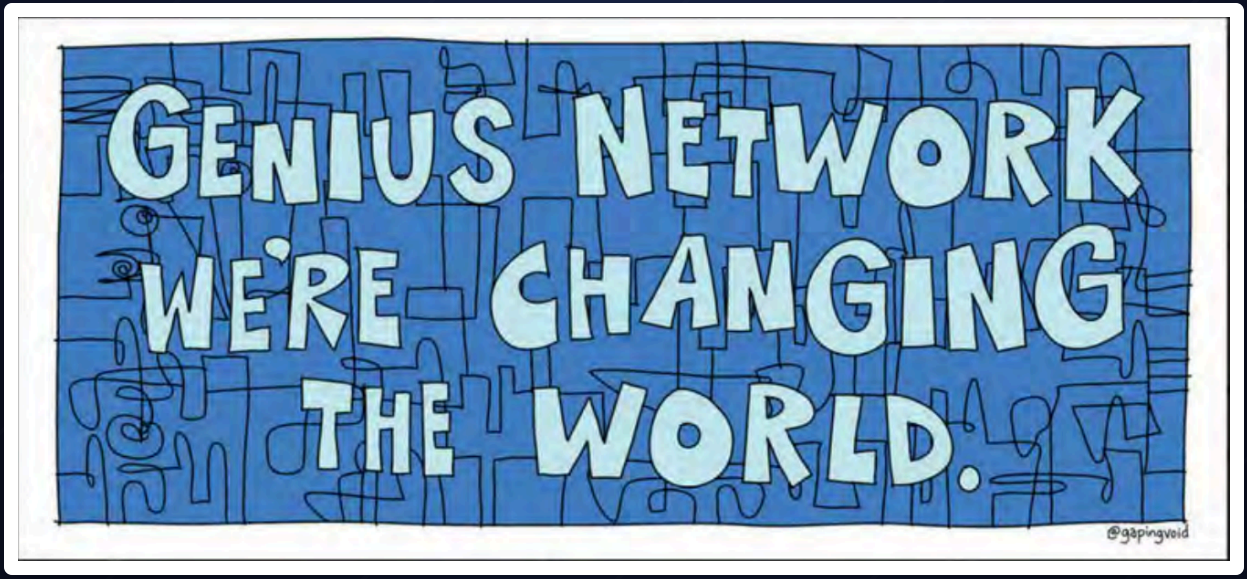

"I have learned that we become who we are surrounded by. Therefore, I realized the importance of surrounding myself with people who were where I wanted to be. I realized my network was my net worth. Within less than a year of being in Genius Network, my income has more than 10X'd."

– Benjamin Hardy, PhD

"Genius Network gives you exposure to the brightest entrepreneurial marketers from around the world, direct connections, interaction with cutting edge thinkers in hiring, training, packaging, media, innovation, health and more."

– Dan Sullivan

YouTube.com/JoePolish

Facebook.com/JoePolishFanPage

X.com/JoePolish

Instagram.com/JoePolish

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